

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Barbour, Jr., William H.	2. Court or Organization U S District Court	3. Date of Report 3/13/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge, Senior Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 501 East Court Street, Suite 4 Jackson, MS 39201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Mobil Oil (common)	A	Dividend	J	T					
2. FINANCIAL MGMT ACCT (3-29)									
3. -Citibank Deposit Program	A	Interest	K	T					
4. -Capital World Growth and Income Fund (American Cap World) - CWGIX	B	Dividend	L	T					
5. -Europacific Growth Fund (American Europacific Grw A) - AEPGX	A	Dividend	K	T					
6. -Income Fund of America (American Income Fund of America) - AMECX	B	Dividend	L	T					
7. -New Perspective Fund (American New Perspective Fund) - ANWPX	A	Dividend	L	T					
8. -Miss. Dev. BK - Bond (MS State Gen Oblig)	A	Interest			Redeemed	12/01/15	K	A	
9. -MS St RFDG - NTS-Bond (MS State Gen Oblig)	A	Interest			Redeemed	12/01/15	K	A	
10. -Kayne Anderson Energy Total Return Fund - KYE	B	Dividend	J	T					
11. -American Electric Power Co - AEP	B	Dividend	L	T					
12. -Kimberly Clark Corp - KMB	B	Dividend	L	T					
13. -Scana Corp New - SCG	B	Dividend	L	T					
14. -Halyard Health Inc - HYH		None	J	T					
15. -Clearbridge Agressive Growth C - SAGCX	A	Dividend	L	T	Buy (add'l)	1/30/15	J		
16. -Hancock Horizon Burkenroad A - HHBUX		None	K	T					
17. -MS Dev BK Spl Oblig - [REDACTED]	B	Interest	K	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 (See Columns C1 and D3)	J = \$15,001 or less K = \$15,001 - \$50,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P1 = \$1,000,001 - \$5,000,000 P2 = \$5,000,001 - \$25,000,000 P3 = \$25,000,001 - \$50,000,000	P4 = More than \$50,000,000 S = Assessment W = Estimated		
3. Value Method Codes	Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) V = Other		T = Cash Market	
	U = Book Value				

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18. -Chevron Corp -CVX	B	Dividend	K	T					
19. -Royal Dutch Shell PLC - RDS'A	B	Dividend	K	T					
20. Atmos Energy CP - ATO	B	Dividend	L	T					
21. Great Plains Energy Inc - GXP	B	Dividend	L	T					
22. MDU Res Group Inc - MDU	B	Dividend	K	T					
23. Ishares Intl Select Div - IDV	A	Dividend	J	T					
24. Kayne & Midstream/Energy Fund - KMF	B	Dividend	K	T					
25. Kayne Anderson MLP Invst Co - KYN	C	Dividend	K	T					
26. Powershares S&P 500 Low Vola - SPLV	A	Dividend	K	T					
27. Franklin Balanced C - FBMCX	B	Dividend	K	T					
28. Franklin Equity Inc C - FRET	A	Dividend	K	T					
29. Franklin Rising Dividends C - FRDTX	A	Dividend	K	T					
30. IRA ROLLOVER ACCT #1 (31-52)									
31. I Shares Cohen & Steers Realty Majors - ICF	A	Dividend							see attachment #1
32. I Shares Core MSCI EAFE ETF - IEMG	A	Dividend	K	T					see attachment #1
33. I Shares Core MSCI Emerging - IEFA	A	Dividend	J	T					see attachment #1
34. I Shares MSCI Frontier 100 ETF - FM	A	Dividend	J	T					see attachment #1

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. I Shares S&P 100 ETF - OEF	A	Dividend							see attachment #1
36. I Shares US Telecomm ETF - IYZ	A	Dividend	J	T					see attachment #1
37. Vanguard Entergy ETF - VDE	A	Dividend	J	T					see attachment #1
38. I Shares Trust S & P MidCap Value (Ish S&P MidCap 400 Value) - IJJ	A	Dividend	J	T					see attachment #1
39. IShares TR S & P 500 Index Fund (S&P 500 Index Fund) - IVV	A	Dividend	J	T					see attachment #1
40. IShares S & P 500 Growth Index Fund - IVW	B	Dividend	L	T					see attachment #1
41. Dreyfus Liquid Assets, Inc. (MS Liquid Assets Fund)/Cash	A	Interest	J	T					
42. IShares S & P 500 Value Index Fund - IVE	B	Dividend	L	T					see attachment #1
43. IShares TR MSCI EAFE Index Fd - EFA	A	Dividend							see attachment #1
44. IShares Trust S & P Midcap 400 Growth - IJK	A	Dividend	K	T					see attachment #1
45. IShares Russell 2000 Value Index Fd - IWN	A	Dividend	K	T					see attachment #1
46. IShares Russell 2000 Growth Fd - IWO	A	Dividend	J	T					see attachment #1
47. Dow Jones EPAC Sel Div (Ishares Intl Select Dividend) - IDV	A	Dividend	J	T					see attachment #1
48. Ishares Russell Top 200 G - IWY	A	Dividend	J	T					see attachment #1
49. Micro-Cap ETF - IWC	A	Dividend	J	T					see attachment #1
50. Ishares MSCI Canada ETF - EWC	A	Dividend	J	T					see attachment #1
51. Vanguard FTSE All WO - VSS	A	Dividend	J	T					see attachment #1

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52. Vanguard Utilities ETF - VPU	A	Dividend	J	T					see attachment #1
53. IRA ROLLOVER ACCT #2 (54-64)									
54. AT & T, Inc - T	B	Dividend	K	T					
55. American Electric Power Co., Inc. - AEP	B	Dividend	K	T					
56. Regions Financial Corp - RF	B	Dividend	L	T					
57. Union Pacific - UNP	A	Dividend	J	T					
58. Goldman Sachs Capital Growth Fund - GSCGX	A	Dividend	K	T					
59. Citibank Deposit Program	A	Interest	J	T					
60. Franklin Income fund - FKINK	C	Dividend	L	T					
61. Legg Mason Opportunity Tr (Primary Class) - LMOPX		None	K	T					
62. Legg Mason Value Trust (Clearbridge Value Trust) - LMVTX		None	K	T					
63. Bank of America Corp - BAC	A	Dividend	J	T					
64. Microsoft Corp - MSFT	A	Dividend	K	T					
65. IRA ROLLOVER ACCT #3 (66-71)									
66. American Balanced Fd CL A - ABALX	C	Dividend	M	T					
67. Wells Fargo Adv Asset Alloc Fd - EAAFX	A	Dividend	K	T	Sold (part)	12/15/15	J	A	
68. Washington Mutual Investors Fd CL A - AWSHX	C	Dividend	M	T					

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69. Citibank Bank Deposit Program		None	J	T					
70. Wells Fargo Advantage Emerging Mkts Growth Fund - EMGAX	A	Dividend	L	T					
71. Wells Fargo Diversified Income Builder - EKSAX		None			Sold	12/15/15	K	A	
72. IRA ROLLOVER ACCT #4 (73-75)									
73. Raymond James Bank Dep Prog	A	Interest	J	T					
74. MS ST GO Bonds, Capt Improv - [REDACTED]	B	Interest	K	T					
75. MS ST GO Bonds, Ser 20 - [REDACTED]	B	Interest	K	T					
76. REAL ESTATE (77-79)									
77. Land #1, Yazoo County, MS		None	L	W					
78. Land #2, Yazoo City, MS - 1/2 interest		None	K	W					
79. Land #2, Yazoo City, MS remaining 1/2 interest		None	K	W					
80. RESIDENTIAL SUBDIVISION (81)									see Note 1
81. Subdiv #1: Lots 1-21 less Lots 1,2,2A,3,11,13,19,20		None	N	W					
82. OIL AND GAS INTERESTS (83-132)									see Note 2
83. -#1-Marathon Oil Co. & Citgo, Claiborne Parish, LA	A	Royalty	J	W					
84. -#2-Sohio Pet Co., Franklin Parish, LA		None	J	W					
85. -#3-Marathon Oil Co., Claiborne Parish, LA		None	J	W					

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86. -#4- Placid Oil Co., Warren County, MS		None	J	W					
87. -#5 Pursue Energy Corp (was Shell Oil Co) Rankin County, MS	B	Royalty	J	W					
88. -#6-US Trading Co., Madison Parish & Richland Parish, LA		None	J	W					
89. -#7-McGowan Working Partners, Yazoo County, MS	A	Royalty	J	W					
90. -#8-Pennzenergy (was Pennzoil Exp & Prod Co., Yazoo Co., MS)		None	J	W					
91. -#9-TXP Op Co., Yazoo County, MS		None	J	W					
92. -#10-Shell Western E & P, Lincoln County, MS		None	J	W					
93. -#11-Pennzoil Exp & Prod Co, Yazoo County, MS		None	J	W					
94. -#12-Petro-Hunt Bovina Field, Warren Co., MS		None	J	W					
95. -#13-Jefcoat, Yazoo Co., MS		None	J	W					
96. -#14-Bruxoil, Clay Co, MS	A	Royalty	J	W					
97. -#15-Chevron USA, Claiborne Parish, LA		None	J	W					
98. -#16-Coho Resources, Jasper Co, MS		None	J	W					
99. -#17-Denbury On Shore LLC (was Denbury Resources)Jasper Co	G	Royalty	L	W					
100. -#18-D & S Oil & Gas, Claiborne Parish, LA		None	J	W					
101. -#19-Devon Energy, Yazoo Co, MS; Bossier Parish, LA		None	J	W					
102. -#20-EOTT Energy, Jasper & Smith Co., MS		None	J	W					

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103. -#21-Ergon, Madison & Yazoo Co., MS		None	J	W					
104. -#22-Fina Oil, Claiborne Parish, LA		None	J	W					
105. -#23-Hassie Hunt Exploration, Yazoo Co., MS		None	J	W					
106. -#24-J.P. Oil, Linbcoln & Pike Co,MS		None	J	W					
107. -#25-McGowan Oil Working Partners, Yazoo Co., MS		None	J	W					
108. -#26-Marathon Oil, Claiborne Parish, LA		None	J	W					
109. -#27-Shell Oil Co., Pike Co., MS		None	J	W					
110. -#28-Spooner Petroleum, Jasper Co., MS	A	Royalty	J	W					
111. -#29-St Mary Land & Exploration, Claiborne Parish, LA		None	K	W					
112. -#30-Pennzenergy, Yazoo Co, MS		None	K	W					
113. -#31 Tecton Energy, LLC; Choctaw Co AL		None	J	W					
114. -#32 XTO Energy, Inc	A	Royalty	J	W					
115. -#33 EOG Resources, Inc.		None	L	W					
116. -#34 EOG Resources, Inc.		None	J	W					
117. Plains Marketing, Houston, TX (X)	B	Royalty	J	W					
118. Brammer Engineering		None	J	W					
119. Hunt Crude Oil	A	Royalty	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Barbour, Jr., William H.

Date of Report

3/13/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Premier Natural Resources	A	Royalty	J	W					
121. Premier Natural Resources		None	K	W					
122. SM Energy	A	Royalty	J	W					
123. N&M Resources		None	J	W					
124. Southeastern Energy, Spring TX (X)		None	J	W					
125. Vitruvian.		None	J	W					
126. Renpetco, Smith Co, MS		None	J	W					
127. Merit Energy (X)	D	Royalty	J	W					
128. SWN Production (X)	A	Rent	J	W					
129. Trinity River Energy (X)	A	Royalty	J	W					
130. Black River Petroleum (X)	A	Royalty	J	W					
131. Aethon Energy Operating (X)	A	Royalty	J	W					
132. BHP Billiton Petroleum (X)	A	Royalty	J	W					
133. ASSETS - Other									
134. -Residential Real Estate - Cleburne Co, AR		None	N	W					
135. -Residential Real Estate - Shelby Co., TN		None	N	W					
136. BROKERAGE ACCT (137-138)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$50,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Barbour, Jr., William H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Bank Deposit Program-Raymond James Bank, FSB	A	Interest	M	T					
138. Longleaf Partners Fund N/L - LLPFX	A	Dividend	J	T					
139. IRA BROKERAGE ACCT #1 (140-148)									
140. -Bank Deposit Program-Raymond James Bank, FSB	A	Interest	K	T					
141. -First Horizon Natl Corp - FHN	A	Dividend	J	T					
142. -Autozone, Inc -	A	Interest	K	T					
143. -Longleaf Partners Fd - LLPFX	D	Dividend	L	T					
144. Bank of America - 06050WDK8	A	Interest	K	T					
145. The Goldman Sachs Group, Inc. - 38141GFG4	A	Interest	K	T					
146. Wal-mart Stores Inc. - WMT	A	Dividend	J	T					
147. Lord Abbett Growth Leaders Fund Class A - LGLAX	B	Dividend	K	T					
148. -Lord Abbett Floating Rate Fund Class A M/F - LFRAX	B	Dividend	L	T					
149. IRA BROKERAGE ACCT #2 (150-154)									
150. -Bank Deposit Program-Raymond James Bank, FSB	A	Interest	J	T					
151. -Lord Abbett Short Duration Income Fd CL A M/F - LALDX	D	Dividend	M	T					See Attachment #2
152. -Lord Abbett Floating Rate Fd CL A M/F - LFRAX	C	Dividend	L	T					
153. -Lord Abbett Fundamental Equity Fund CL A M/F - LDFVX	E	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Barbour, Jr., William H.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -Lord Abbett Calibrated Div (formerly Ld Ab Classic Stock) - LAMAX	D	Dividend	M	T					
155. IRA BROKERAGE ACCT #3 (156-181)									
156. -Cash - RJ Bank Dep	A	Interest	K	T					
157. Federated Inst High Yield Bd - FIHBX	C	Dividend	L	T					See Attachment #3
158. JP Morgan Core Bond Fund A - PGBOX	B	Dividend							See Attachment #3
159. AF American Mutual F2 - AMREX	C	Dividend	L	T					See Attachment #3
160. Artisan International - ARTIX	A	Dividend	K	T					
161. American Funds Europacific Growth F1- AEGFX		None							See Attachment #3
162. JP Morgan Mid Cap Value 1 - FLMVX		None							See Attachment #3
163. MFS Research Fund Class A - MFRFX	C	Dividend	L	T					See Attachment #3
164. Mainstay Epoch Global Equity Yield A - EPSPX	D	Dividend	L	T					See Attachment #3
165. Neuberger Berman Genesis Fund - NBGNX		None							See Attachment #3
166. Prud Jenn Mid Cap Growth Z - PEGZX		None							See Attachment #3
167. Wells Fargo Advantage Intl Value Fund Adm - WFVDX		None							See Attachment #3
168. -Federated Strategic Value Fd - SVAIX	D	Dividend	L	T					See Attachment #3
169. Gateway Fund Class A (formerly Natixis Gateway Fund) - GATEX	B	Dividend	K	T					See Attachment #3
170. John Hancock Global Abso lute Return Strategies A - JHAIX	C	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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Name of Person Reporting

Barbour, Jr., William H.

Date of Report

3/13/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Templeton Global Bond Fund Advisor Class - TGBAX	B	Dividend							See Attachment #3
172. AQR Managed Futures Strategy Class N - AQMNX	C	Dividend	L	T					See Attachment #3
173. Loomis Sayles Growth Fund - LSGRX	A	Dividend	L	T					See Attachment #3
174. T. Rowe Price Small Cap Value Fund - PASVX	D	Dividend	L	T					See Attachment #3
175. Metropolitan West Total Return Bond Fund - MWTIX	B	Dividend	L	T					
176. Western Asset Total Return Unconstrained Fund - WAARX	B	Dividend	K	T					See Attachment #3
177. Champlain Mid-Cap Fund - CIPMX	C	Dividend	L	T					See Attachment #3
178. Baird Aggregate Bond Fund - BAGIX	A	Dividend	L	T					See Attachment #3
179. Europacific Growth Fund Class F2 - AEPFX	B	Dividend	K	T					See Attachment #3
180. Prudential Jennison Equity Inc Fund - JDEZX	D	Dividend	L	T					See Attachment #3
181. Wells Fargo International Value Fund - WFXIX	A	Dividend	K	T					See Attachment #3
182. BROKERAGE ACCT #2 (182-183)									
183. Capital Income Buidr Fund - CAIBX	C	Dividend	M	T					See Attachment #4
184. BROKERAGE ACCT #3 (186-204)									
185. Morgan Stanley Bank		None	J	T	Buy	12/29/15	J		
186. Ishares Core MSCI EAFE ETF - IEFA	A	Dividend	J	T					See Attachment #5
187. Ishares Core MSCI Emerging - IEMG	A	Dividend	J	T					See Attachment #5

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Barbour, Jr., William H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Ishares Intl Select Div ETF - IDV	A	Dividend	J	T					See Attachment #5
189. Ishares Micro Cap ETF - IWC	A	Dividend	J	T					See Attachment #5
190. Ishares MSCI Canada EFT - EWC	A	Dividend	J	T					See Attachment #5
191. Ishares MSCI Frontier 100 ETF - FM	A	Dividend	J	T					See Attachment #5
192. Ishares Russell 2000 Growth ETF - IWO	A	Dividend	J	T					See Attachment #5
193. Ishares Russell 2000 Value ETF - IWN	A	Dividend	J	T					See Attachment #5
194. Ishares Russell Top 200 G ETF - IWY	A	Dividend	J	T					See Attachment #5
195. Ishares S&P 500 Growth ETF - IVW	A	Dividend	L	T					See Attachment #5
196. Ishares S&P 500 Value ETF - IVE	A	Dividend	K	T					See Attachment #5
197. Ishares S&P Mid Cap 400 Growth ETF - IJK	A	Dividend	J	T					See Attachment #5
198. Ishares S&P Mid Cap 400 Value ETF - IJJ	A	Dividend	J	T					See Attachment #5
199. Ishares US Telecomm ETF - IYZ	A	Dividend	J	T					See Attachment #5
200. S&P 500 Index Fund - IVV	A	Dividend	J	T					See Attachment #5
201. Vanguard Energy ETF - VDE	A	Dividend	J	T					See Attachment #5
202. Vanguard FTSE All WO - VSS	A	Dividend	J	T					See Attachment #5
203. Vanguard Utilities ETF - VPU	A	Dividend	J	T					See Attachment #5

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
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3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Barbour, Jr. , William H.

Date of Report

3/13/2017

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE 1: Line 91 shows the unsold lots in my Residential Subdivision at the end of the reporting period with an estimated value for those unsold lots. There will be no income produced by the remaining lots in inventory unless and until they are sold.

NOTE 2: As I have noted for several years, I may own oil and gas interests which I inherited or obtained otherwise and of which I have no records. All income-producing interests have been included in my reports. As leasing occurs, I add them to my report.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Barbour, Jr. , William H.

Date of Report

3/13/2017

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ William H. Barbour, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during rep		
	(1)	(2)	(1)	(2)	(1)	(2)	(3)
	Amount Code 1 (A-H)	Type (e.g., div.,rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)
Place "(X)" after each asset exempt from prior disclosure							
ISHARES COHEN&STEERS REIT ETF		None			Sold (part)	03/04/15	J
ISHARES COHEN&STEERS REIT ETF		None			Sold	05/18/15	J
ISHARES CORE MSCI EAFE ETF		None			Buy (add'l)	03/04/15	J
ISHARES CORE MSCI EAFE ETF		None			Sold (part)	05/18/15	J
ISHARES CORE MSCI EAFE ETF		None			Buy (add'l)	09/04/15	J
ISHARES CORE MSCI EMERGING		None			Buy (add'l)	03/04/15	J
ISHARES CORE MSCI EMERGING		None			Sold (part)	05/18/15	J
ISHARES CORE MSCI EMERGING		None			Buy (add'l)	09/04/15	J
ISHARES INTL SELECT DIV ETF		None			Buy (add'l)	03/04/15	J
ISHARES INTL SELECT DIV ETF		None			Buy (add'l)	09/04/15	J
ISHARES MICRO-CAP ETF		None			Buy	09/04/15	J
ISHARES MSCI CANADA ETF		None			Buy	09/04/15	J
ISHARES MSCI EAFE ETF		None			Sold	03/04/15	J
ISHARES MSCI FRONTIER 100 ETF		None			Buy (add'l)	03/04/15	J
ISHARES MSCI FRONTIER 100 ETF		None			Buy (add'l)	09/04/15	J
ISHARES RUSSELL 2000 GRWTH ETF		None			Sold (part)	03/04/15	J
ISHARES RUSSELL 2000 GRWTH ETF		None			Sold (part)	05/18/15	J
ISHARES RUSSELL 2000 VALUE ETF		None			Buy (add'l)	03/04/15	J
ISHARES RUSSELL 2000 VALUE ETF		None			Buy (add'l)	05/18/15	J
ISHARES RUSSELL 2000 VALUE ETF		None			Buy (add'l)	09/04/15	J
ISHARES RUSSELL TOP 200 G ETF		None			Buy	09/04/15	J
ISHARES S&P 100 ETF		None			Buy (add'l)	03/04/15	J
ISHARES S&P 100 ETF		None			Buy (add'l)	05/18/15	J
ISHARES S&P 100 ETF		None			Sold	09/04/15	J

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during rep		
	(1)	(2)	(1)	(2)	(1)	(2)	(3)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)
Place "(X)" after each asset exempt from prior disclosure							
ISHARES S&P 500 GRWTH ETF		None			Buy (add'l)	03/04/15	J
ISHARES S&P 500 GRWTH ETF		None			Buy (add'l)	05/18/15	J
ISHARES S&P 500 GRWTH ETF		None			Buy (add'l)	09/04/15	J
ISHARES S&P 500 VAL ETF		None			Sold (part)	03/04/15	J
ISHARES S&P 500 VAL ETF		None			Sold (part)	05/18/15	J
ISHARES S&P 500 VAL ETF		None			Sold (part)	09/04/15	J
ISHARES S&P MID-CAP 400 G ETF		None			Buy (add'l)	03/04/15	J
ISHARES S&P MID-CAP 400 V ETF		None			Sold (part)	03/04/15	J
ISHARES S&P MID-CAP 400 V ETF		None			Buy (add'l)	09/04/15	J
ISHARES US TELECOMM ETF		None			Buy (add'l)	03/04/15	J
ISHARES US TELECOMM ETF		None			Buy (add'l)	05/18/15	J
S & P 500 INDEX FUND		None			Sold (part)	09/04/15	J
S & P 500 INDEX FUND		None			Sold (part)	09/15/15	J
VANGUARD ENERGY ETF		None			Buy (add'l)	03/04/15	J
VANGUARD ENERGY ETF		None			Buy (add'l)	09/04/15	J
VANGUARD FTSE ALL WO X-US SC		None			Buy	05/18/15	J
VANGUARD FTSE ALL WO X-US SC		None			Buy (add'l)	09/04/15	J
VANGUARD UTILITIES ETF		None			Buy	05/18/15	J

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period			Transactions du	
	(1)	(2)	(1)	(2)	(1)	(2)	
	Amount Code 1 (A-H)	Type (e.g., div.,rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	V C

Lord Abbett Short Duration Income Fund (LALDX)		None			Sold (part)	02/11/15	
Lord Abbett Short Duration Income Fund (LALDX)		None			Sold (part)	03/11/15	
Lord Abbett Short Duration Income Fund (LALDX)		None			Sold (part)	05/11/15	
Lord Abbett Short Duration Income Fund (LALDX)		None			Sold (part)	07/15/15	
Lord Abbett Short Duration Income Fund (LALDX)		None			Sold (part)	10/13/15	
Lord Abbett Short Duration Income Fund (LALDX)		None			Sold (part)	12/11/15	

A.
Description of Assets
(including trust assets)

B.
Income during
reporting period

C.
Gross value at end
of reporting period

Transactions c

Place "(X)" after each asset
exempt from prior disclosure

(1) Amount Code 1 (A-H)	(2) Type (e.g., div.,rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy
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American Mutual Fund		None			Sold (part)	08/21/15
AQR Managed Futrues Strategy Fund (AQMNX)		None			Buy (add'l)	11/19/15
AQR Managed Futures Strategy Fund (AQMNX)		None			Sold (part)	08/19/15
Baird Aggregate Bond Fund (BAGIX)		None			Buy	11/19/15
Champlain Mid Cap Fund (CIPMX)		None			Buy	11/17/15
Europacific Growth Fund Class F1 (AEGFX)		None			Sold	10/02/15
Europacific Growth Fund Class F2 (AEPFX)		None			Buy	10/02/15
Federated Institutional High Yield Bond Fd (FIHBX)		None			Buy (add'l)	08/21/15
Federated Strategic Value Dividend Fund (SVAIX)		None			Sold (part)	08/21/15
Gateway Fund Class A (GATEX)		None			Sold (part)	08/21/15
Gateway Fund Class A (GATEX)		None			Sold (part)	11/19/15
JPMorgan Core Bond Fund (PGBOX)		None			Sold	11/19/15
JPMorgan Mid Cap Value Fund (FLMVX)		None			Sold (part)	08/19/15
JPMorgan Mid Cap Value Fund (FLMVX)		None			Sold	11/17/15
Loomis Salyes Growth Fund (LSGRX)		None			Sold (part)	08/19/15
Mainstay Epoch Global Equity Yield Fd (EPSPX)		None			Buy (add'l)	08/21/15
MFS Research Fund Class A (MFRFX)		None			Sold (part)	08/21/15
Neuberger Berman Genesis Fund (NGBNX)		None			Sold (part)	08/19/15
Neuberger Berman Genesis Fund (NGBNX)		None			Sold	11/17/15
Prudential Jennison Equity Income Fund (JDEZX)		None			Buy	11/19/15
Prudential Jennison Mid Cap Growth Fund (PEGZX)		None			Sold (part)	08/21/15
Prudential Jennison Mid Cap Growth Fund (PEGZX)		None			Sold	11/19/15
T Rowe Price Small Cap Value Fund (PASVX)		None			Buy (add'l)	11/19/15
Templeton Global Bond Fund (TGBAX)		None			Buy (add'l)	08/21/15
Templeton Global Bond Fund (TGBAX)		None			Sold	11/19/15
Wells Fargo Advantage Intl Value Fund Adm (WFVDX)		None			Sold (part)	08/21/15
Wells Fargo Advantage Intl Value Fund Adm (WFVDX)		None			Buy (add'l)	08/21/15

A.
Description of Assets
(including trust assets)

B.
Income during
reporting period

C.
Gross value at end
of reporting period

Transactions c

Place "(X)" after each asset
exempt from prior disclosure

(1) Amount Code 1 (A-H)	(2) Type (e.g., div.,rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy
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Wells Fargo Advantage Intl Value Fund Adm (WFV DX)		None			Sold	08/27/15	
Wells Fargo International Value Fund (WFVIX)		None			Buy	08/21/15	
Wells Fargo International Value Fund (WFVIX)		None			Buy (add'l)	08/27/15	
Western Asset Total Return Uncon Bond Fund (WAARX)		None			Buy (add'l)	08/19/15	

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during re		
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div.,rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)

Capital Income Builder Fund Class A (CAIBX)		None			Buy	03/23/15	M
Capital Income Builder Fund Class A (CAIBX)		None			Buy (add'l)	05/21/15	K
Capital Income Builder Fund Class A (CAIBX)		None			Buy (add'l)	06/23/15	K
Capital Income Builder Fund Class A (CAIBX)		None			Buy (add'l)	07/22/15	K
Capital Income Builder Fund Class A (CAIBX)		None			Buy (add'l)	08/21/15	K
Capital Income Builder Fund Class A (CAIBX)		None			Buy (add'l)	08/27/15	K

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during rep		
	(1)	(2)	(1)	(2)	(1)	(2)	(3)
	Amount Code 1 (A-H)	Type (e.g., div.,rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)
Place "(X)" after each asset exempt from prior disclosure							
ISHARES CORE MSCI EMERGING		None			Buy	12/29/15	J
ISHARES CORE MSCI EAFE ETF		None			Buy	12/29/15	J
ISHARES RUSSELL TOP 200 G ETF		None			Buy	12/29/15	J
ISHARES MSCI FRONTIER 100 ETF		None			Buy	12/29/15	J
VANGUARD FTSE ALL WO X-US SC		None			Buy	12/29/15	J
ISHARES INTL SELECT DIV ETF		None			Buy	12/29/15	J
ISHARES MICRO-CAP ETF		None			Buy	12/29/15	J
ISHARES US TELECOMM ETF		None			Buy	12/29/15	J
ISHARES S&P 500 VAL ETF		None			Buy	12/29/15	K
ISHARES S&P 500 GRWTH ETF		None			Buy	12/29/15	L
ISHARES MSCI CANADA ETF		None			Buy	12/29/15	J
S & P 500 INDEX FUND		None			Buy	12/29/15	J
VANGUARD ENERGY ETF		None			Buy	12/29/15	J
VANGUARD UTILITIES ETF		None			Buy	12/29/15	J
ISHARES RUSSELL 2000 GRWTH ETF		None			Buy	12/29/15	J
ISHARES RUSSELL 2000 VALUE ETF		None			Buy	12/29/15	J
ISHARES S&P MID-CAP 400 G ETF		None			Buy	12/29/15	J
ISHARES S&P MID-CAP 400 V ETF		None			Buy	12/29/15	J