

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Zouhary, Jack	2. Court or Organization District Court, Northern District of Ohio	3. Date of Report 5/8/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge / Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address U.S. District Court 1716 Spielbusch Avenue Toledo, OH 43604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	Self-employed attorney
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. University of Denver / Institute for the Advancement of the American Legal System	5-22 - 5/23/2013	Denver, CO	ACTL Task Force Meeting	Flight; hotel; transportation; meals; mileage; parking
2. American Bar Association	10/22 - 10/24/2013	Boston, MA	ABA National Institute on Class Action	Flight; hotel; transportation; meals; mileage; parking
3. University of Denver / Institute for the Advancement of the American Legal System	11/20 - 11/21/2013	Denver, CO	IAALS Rule One Strategic Session	Flight; hotel; transportation; meals; mileage; parking
4.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 5 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. DTE Energy*	A	Dividend	J	T					
2. Trust #1	G	Int./Div.	P2	T					
3. - Boeing*									
4. - DCT Industrial Trust*									
5. - Deere & Co*									
6. - General Electric*									
7. - Intel*									
8. - 1 Shares TR Russell Mid Cap Value*									
9. - Motorola Solutions (MSI)									
10. - PepsiCo*									
11. - Pennsylvania Mutual Fund									
12. - US Bancorp Delaware New*									
13. - Abbott Labs*									
14. - AT&T*									
15. - Atmos Energy*									
16. - BP PLC*									
17. - Cardinal Health Inc Ohio *									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 24

Name of Person Reporting

Zouhary, Jack

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5/8/2014

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18. - Coca Cola*									
19. - Eaton*									
20. - Centurylink*									
21. - HSBC Holding*									
22. - JP Morgan Chase*									
23. - Key Corp*									
24. - McDonald's*									
25. - Merck & Co*									
26. - Royal Dutch Shell*									
27. - Bristol-Myers Squibb*									
28. - Conoco Philips*									
29. - Colgate Palmolive*									
30. - Conagra Foods*									
31. - Du Pont E I DeNemours*									
32. - HCP Inc. *									
33. - Olin*									
34. - Oracle*									

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FINANCIAL DISCLOSURE REPORT

Page 7 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

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35. - Walgreen*									
36. - Blackrock National (Fund)					Sold	06/06/13	J	C	
37. - Nuveen Ohio Mun (Fund)									
38. - Sprint Nextel*									
39. - Stryker*									
40. - Windstream*									
41. - Wisconsin Energy*									
42. - 3 M*									
43. - Eaton Vance Tax (Fund)									
44. - Amgen*									
45. - Johnson & Johnson*									
46. - Microsoft*									
47. - American Electric Power*									
48. - Bob Evans Farms*									
49. - Citigroup*									
50. - Pfizer*									
51. - Travelers*									

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FINANCIAL DISCLOSURE REPORT

Page 8 of 24

Name of Person Reporting

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Date of Report

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52. - Teco Energy*									
53. - Verizon Communications*									
54. - Vanguard Ohio Tax-Free Fund					Sold	06/13/13	K	C	
55. - Dividend Capital Total Realty Trust									
56. - Deutsche Bank PFD Trust IX									
57. - Waste Management*									
58. - Real Estate Property No. 1 (Darke County, Ohio)									
59. - Capital One (Accounts)					Redeemed	12/13/13	N	D	
60. - Merrill Lynch (Accounts)									
61. - Key Bank (Accounts)									
62. - Nationwide Bank (Accounts)					Buy	1/30/13	M		
63. - Wadsworth School Improvement (Bond)									
64. - Marysville School District (Bond)									
65. - Millcreek - West Unity School (Bond)					Redeemed	12/02/13	J		
66. - Toledo Sewer System (Bond)					Redeemed	11/22/13	J		
67. - Akron Economic Development (Bond)					Redeemed	01/17/13	J		
68. - Butler County (Bond)									

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FINANCIAL DISCLOSURE REPORT

Page 9 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

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69. - Lakewood City School (Bond)					Redeemed	12/02/13	K		
70. - Elida Local School (Bond)									
71. - Butler County Transportation (Bond)									
72. - Clorox									
73. - PPG									
74. - Q Com									
75. - VGT									
76. - VWO									
77. - Franklin High Yield (FRHIX) Fund					Sold	11/12/13	J	B	
78. - Legg Mason (STXAX) Fund					Sold	11/12/13	J	B	
79. - Apple									
80. - Gilead Science					Sold	10/02/13	J	A	
81. - Kroger									
82. - Proctor Gamble									
83. - Carefusion									
84. - NBH									
85. - ATOIX									

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FINANCIAL DISCLOSURE REPORT

Page 10 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

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86. - TGBAX									
87. - LDLFX									
88. - Montgomery County Ohio Rev (Bond)									
89. - Ohio State Higher Education Fac. (Bond)									
90. - Greene County Hosp. (Bond)									
91. - Am. Mun. Power OH Rev (Bond)									
92. - Frontier									
93. - Banco Santander									
94. - Diageo									
95. - Kimberly Clark									
96. - Monsanto									
97. - Philip Morris									
98. - Blackrock Build America Bond Fund									
99. - Lord Abbett Floating Rate Fund									
100. - Morgan Stanley Pfd.									
101. - Bank One Cap. VI Pfd.					Redeemed	05/08/13	J	A	
102. - Gabelli Utilities Fund									

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FINANCIAL DISCLOSURE REPORT

Page 11 of 24

Name of Person Reporting

Zouhary, Jack

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103. - Barrick Gold									
104. - Berkshire Hathaway									
105. - Broadcom									
106. - Cisco									
107. - First Trust High Income									
108. - ING Infrastructure									
109. - Newmont Mining									
110. - Paychex									
111. - Petrobras									
112. - Telefonica									
113. - Teva									
114. - Vodafone									
115. - Doubleline Total Return									
116. - TCW Total Return									
117. - SPDR Nuveen S&P High									
118. - JP Morgan PFD									
119. - Philips 66									

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FINANCIAL DISCLOSURE REPORT

Page 12 of 24

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120. - Aegon PFD									
121. - SPDR Int (DWC)									
122. - DJIA Mitt (MLPHV)									
123. - Annaly Capital (NLY PRA)					Buy	06/05/13	J		
124. - Apollo Investment (AIY)					Buy	07/16/13	J		
125. - Protective Life Debenture (PL PRC)					Buy	08/14/13	J		
126. - SPDS Int. ETF (DWC)					Buy	06/21/13	J		
127. - Tortoise Energy (NDP)					Buy	06/20/13	J		
128. - Abbvie (ABBV)					Spinoff (from line 13)	01/07/13	J		
129. IRA #1	D	Int./Div.	N	T					
130. - Calamos (CVTRX)									
131. - Gateway (GATEX)									
132. - Munder Mid Cap (MGOAX)									
133. - Oppenheimer International (OIBAX)									
134. - Thomas McDonald Money Market Fund									
135. - 1 Shares Russell Midcap (IWS)									
136. - Growth Fund of America (GFAFX)									

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FINANCIAL DISCLOSURE REPORT

Page 13 of 24

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137. - Henderson European Focus (HFEAX)									
138. - Thornburg International Value (TGVIX)									
139. - Van Kampen Growth & Income (ACGMX)									
140. - Dividend Capital Total Realty Trust									
141. - Dodge & Cox Income (DODIX)					Merged (with line 164)	07/09/13	J		
142. - Gabelli Utilities Fund (GABUX)									
143. - Victory Portfolio (IPFIX)									
144. - Franklin Microcap (FVRMX)					Buy	02/15/13	J		
145. IRA #2	E	Int./Div.	N	T					
146. - DFEOX									
147. - DFITX									
148. - DFREX									
149. - DFLAX									
150. - DFSHX									
151. - Schwab (Account)									
152. - DFQTX									
153. - DFIEX									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. IRA #3	E	Int./Div.	P1	T					
155. - Morgan Stanley & Co.									
156. - Microsoft (MSFT)*									
157. - I Shares S&P (PFF)									
158. - Gabelli Utilities (GAUAX)									
159. - First Trust High Income (FSD)									
160. IRA #4	D	Dividend	M	T					
161. - Blackrock Build America (BBN)									
162. - Spider China ETF (GXC)									
163. - Vanguard Total Market EFT (VTI)									
164. - Dodge & Cox Income (DODIX)									
165. - Vanguard High Dividend (VYM)									
166. - First Trust High Income (FSD)									
167. - Vanguard Money Market (VMMXX)									
168. - Vanguard High Yield Corp (VWEHX)									
169. - SPDR Int Div (DWX)									
170. - Tortoise Energy (NDP)									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - Natural Resource (NRP)									
172. - Pennsylvania Mutual (PENNX)									
173. - TCW Return (TGLMX)									
174. - VBIRX									
175. - Annaly Capital (NLY)					Buy	05/03/13	J		
176. - Apollo Investment (AIY)					Buy	07/03/13	K		
177. - Verizon (VZ)					Buy	02/20/13	J		
178. - Vodafone (VOD)					Buy	02/20/13	J		
179. IRA #5	A	Dividend	K	T					
180. - Tortoise Energy (NDP)									
181. - ING Infrastructure (IDE)									
182. - Vanguard Money Market (VMMXX)									
183. - Apollo Investment (AIY)					Buy	08/16/13	J		
184. John Hancock Venture	D	Dividend	M	T					
185. Reliastar Whole Life (Insurance)	A	Interest	J	T					
186. US Savings Bonds	B	Interest	K	T					
187. Citigroup (C)*	B	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 16 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Coca Cola Enterprises (CCE)*	A	Dividend	J	T					
189. Walt Disney Company (DIS)*	A	Dividend	J	T					
190. FFD Financial (FFDF)*	A	Dividend	J	T					
191. Motorola Solutions (MSI)	A	Dividend	J	T					
192. Occidental Petroleum (OXY)*	A	Dividend	K	T					
193. RPM International (RPM)*	A	Dividend	J	T					
194. Tower Financial (TOFC)*		None	J	T					
195. US Bancorp (USB)*	A	Dividend	J	T					
196. Huntington*	A	Dividend	J	T					
197. Orbital (OBTEF)*		None	J	T					
198. Merrill Lynch CMA Funds (cash)	B	Interest	L	T					
199. Amgen (AMGN)*		None	J	T					
200. Applied Material (AMAT)*	A	Dividend	J	T					
201. Ares Capital (ARCC)*	B	Dividend	K	T					
202. AT&T (T)*	A	Dividend	K	T					
203. Bristol-Myers Squibb (BMY)*	A	Dividend	J	T					
204. Coca Cola (KO)*	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 17 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Conagra Foods (CAG)*	A	Dividend	J	T					
206. Eli Lilly (LLY)*	B	Dividend	K	T					
207. Intel (INTL)*	A	Dividend	J	T					
208. KeyCorp (KEY)*	B	Dividend	K	T					
209. Marathon Oil (MRO)*	A	Dividend	J	T					
210. MPC	A	Dividend	J	T					
211. Sony (SNE)*	A	Dividend	K	T					
212. Verizon Communications (VZ)*	A	Dividend	J	T					
213. Zimmer Holdings (ZMH)*		None	J	T					
214. Goldman Sachs Fund (GHYAX)	A	Interest			Sold	12/02/13	J		
215. Blackrock Mun Intermediate Fund (MUI)	C	Interest	K	T					
216. Blackrock Muniholdings Fund (MHD)	B	Interest			Sold	06/06/13	K		
217. Nuveen Fund (NZF)	A	Interest	K	T					
218. Diversified Credit Oppty Fund	B	Dividend			Sold	08/16/13	J		
219. CBS (CBSA)*	A	Dividend	J	T					
220. Goldman Sachs (GSMAX)		None	J	T					
221. Loomis Sayles (NEFZX)	A	Interest	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 18 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34–60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

222. Merck (MRK)*	A	Dividend	J	T					
223. Lakewood City (Bond)	B	Interest			Redeemed	12/02/13	K		
224. Cedar Fair (FUN)*	C	Dividend	L	T					
225. Deutsche Bank Pref Trust IX	B	Dividend	K	T					
226. Eaton Vance Nat Mun Fund	A	Dividend			Sold	11/22/13	K		
227. Millcreek-West University Ohio (Bond)	A	Interest			Redeemed	12/02/13	J		
228. Nationwide Bank (Accounts)	C	Interest	N	T					
229. Butler County (Bond)	B	Interest	K	T					
230. Henderson International (HFOAX) Fund	A	Dividend	K	T					
231. IXJ	A	Dividend	K	T					
232. VGT	A	Dividend	J	T					
233. VEU	A	Dividend	J	T					
234. VOHXX	A	Dividend	K	T					
235. VOHIX	C	Dividend	K	T					
236. DFA US Core Equity (DFQTX)	B	Dividend	M	T					
237. DFA International Core (DFIEX)	B	Dividend	L	T					
238. DFA Emerging (DFCEX)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 19 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. Schwab (Account) (cash)	A	Interest	K	T					
240. Bank of America (BAC)	A	Dividend	J	T					
241. VGK	A	Dividend	J	T					
242. Franklin High Yield Tax Free (FRHIX) Fund	A	Dividend			Sold	12/03/13	J	A	
243. Legg Mason Municipal High (STXAX) Fund	A	Dividend	J	T					
244. Ohio State Higher Ed (Bonds)	C	Interest	L	T					
245. Montgomery County Ohio Rev (Bonds)	C	Interest	K	T					
246. Greene County Ohio Hos. (Bonds)	B	Interest	L	T					
247. ATOIX	D	Dividend	N	T					
248. XLP	A	Dividend	J	T					
249. Dexcom		None	J	T					
250. VFSTX	A	Dividend	J	T					
251. Banco Santander (STD)	A	Dividend	J	T					
252. Cisco (CISCO)	A	Dividend	J	T					
253. Energy Sector Spdr. (XLE)	A	Dividend	J	T					
254. Kimberly Clark (KMB)	A	Dividend	K	T					
255. Kroger (KR)	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 20 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. Monsanto (MON)	A	Dividend	K	T					
257. National Bank Greece (NBG)		None			Sold	12/31/13	J		
258. Petroleo Brasileiro (PBR)	A	Dividend	J	T					
259. Qualcomm (QCOM)	A	Dividend	K	T					
260. Savient Pharmaceutical (SVNT)		None			Sold	10/18/13	J		
261. Exelon (EXC)	B	Dividend	K	T					
262. Peabody (BTU)	A	Dividend	J	T					
263. Zipcar (ZIP)		None			Sold	03/15/13	J		
264. Hewlett Pack (HPQ)	A	Dividend			Sold	01/14/13	J	A	
265. Tortoise MLP Fund (NTG)	A	Dividend	J	T					
266. Blackrock Build America Fund (BBN)	A	Dividend	K	T					
267. Templeton Global Bond (TGBAX)	A	Dividend	J	T					
268. Lord Abbott Short Dur. (LDLFX)	A	Dividend	K	T					
269. Tortoise MLP Fund (NTG)	A	Dividend	J	T					
270. Frontier (FTR)	A	Dividend	J	T					
271. Abbott (ABT)	A	Dividend	J	T					
272. Acme Packet (AKPT)		None			Sold	04/01/13	J		

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FINANCIAL DISCLOSURE REPORT

Page 21 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. Best Buy (BBY)	A	Dividend			Sold	05/23/13	J		
274. Community Trust Bank (CTBI)	A	Dividend	J	T					
275. Goldman Sachs (GS)	A	Dividend			Sold	02/06/13	J	B	
276. Newmont Mining (NEM)	A	Dividend	K	T					
277. ING Infra (IDE)	A	Dividend	J	T					
278. Morgan Stanley PFD (MSK)	A	Dividend	J	T					
279. Proctor Gamble (PG)	A	Dividend	J	T					
280. Statoil (STO)	A	Dividend	J	T					
281. Teva (TEVA)	A	Dividend	J	T					
282. Transocean (RIG)	A	Dividend	J	T					
283. First Trust (FSD)	A	Dividend	J	T					
284. Berea Ohio School (Bond)	A	Interest	J	T					
285. Gabelli Utilities (GABUX)	B	Dividend	K	T					
286. Fifth Third Bank (Accounts)	E	Interest			Redeemed	03/13/13	K		
287. Key Bank (Accounts)	B	Interest	M	T					
288. SB Financial Group fka Rurban Financial		None	J	T					
289. Abbvie (ABBV)	A	Dividend	J	T	Spinoff (from line 271)	01/02/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 22 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. Apple (AAPL)	A	Dividend	J	T	Buy	04/17/13	J		
291. Apache (APA)	A	Dividend	J	T	Buy	04/16/13	J		
292. Citrix (CTXS)		None	J	T	Buy	11/13/13	J		
293. Rio Tinto (RIO)	A	Dividend	J	T	Buy	06/10/13	J		
294. Suncor (SU)	A	Dividend	J	T	Buy	04/12/13	J		
295. Windstream (WIN)	B	Dividend	J	T	Buy	11/08/13	J		
296. HCP Inc. (HCP)	A	Dividend	J	T	Buy	06/20/13	J		
297. Vanguard High Dividend (VYM)	A	Dividend	J	T	Buy	06/20/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 23 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Names with asterisks are common stock.

Trust #1 (Line 2) is an Aggregate Ownership Arrangement in which my [REDACTED] is a beneficiary or trustee of [REDACTED] trusts. Assets are itemized (Lines 3 - 128).

Deletions from 2012 Financial Disclosure Report

2012 FDR Line 63

Various Municipal Tax-Exempt Bonds

Unnecessary description (no value); bonds are listed separately

2012 FDR Lines 176-178

Moved to Lines 286-288 for ease of reporting

Transfers from IRA #1 to IRA #4

2012 FDR Line 134

Pennsylvania Mutual (PENNX)

Transferred to IRA #4 (now Line 172)

2012 FDR Line 146

TCW Return (TGLMX)

Transferred to IRA #4 (now Line 173)

2012 FDR Line 155

VBSSX / now known as VBIRX

Transferred to IRA #4 (now Line 174)

Additions to 2013 Financial Disclosure Report

Lines 62 (Nationwide Bank) and 123-128

Acquisitions made to Trust #1

Lines 175-178

Acquisitions made to Trust #4

Line 183

Acquisition made to Trust #5

Lines 289-297

Spin-off / acquisitions made jointly or by [REDACTED].

FINANCIAL DISCLOSURE REPORT

Page 24 of 24

Name of Person Reporting

Zouhary, Jack

Date of Report

5/8/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jack Zouhary**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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