

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Marvel, Paige	2. Court or Organization United States Tax Court	3. Date of Report 08/12/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge (Active Status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address UNITED STATES TAX COURT 400 SECOND STREET, N.W. WASHINGTON, D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Partner	Partnership #1
2.	Custodian	529 Acct. #4
3.	Trustee	REH Irrevocable Trust
4.	Trustee	LHH Revocable Trust
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2012	RBC Traditional IRA Distribution	\$25,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2012	Baltimore Teacher Network Inc.-Teaching
2. 2012	TRowePrice Rollover IRA (Maryland State Pension Plan) distributions
3. 2012	Maryland Supp. Retirement Plan distributions
4. 2012	RBC Roth IRA distributions
5. 2012	Fidelity IRA distributions
6. 2012	Wells Fargo IRA distribution

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. University of Florida	4/5/12-4/6/12	Gainesville, FL	To give presentation to the University's Tax LLM students	Transportaion, lodging, food
2.				
3.				
4.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Aspen Publishers	Complimentary copy, Mergers, Acquisitions & Buyouts, and update for prof. use	\$600.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Washington University in St. Louis	Tuition Payment Plan Loan	K
2.	Emory University	Tuition	K
3.	U.S. Dept. of Education	Student Loans	K
4.	Washington University in St. Louis	Student Loans	J
5.	Emory University	Student Loans	J

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. 33% pship. interest, Margaret's Landing Partnership		None	K	W					
2. USAA Subscribers Savings Account	B	Distribution	J	T					
3. USAA Fed. Savings Bank Accts. #1	A	Interest	J	T					
4. USAA Fed. Savings Bank Accts. #2	A	Interest	J	T					
5. M&T Bank accts.	A	Interest	L	T	Open	1/17/12	J		
6. Wells Fargo Accts.	A	Interest			Closed	1/17/12	J		
7. T. Rowe Price Acct. (H):									
8. -Growth Stock Fund	A	Dividend	K	T	Sold (part)	5/3/12	J		
9. -Maryland Bond Fund (Y)									
10. RBC Brokerage Acct. (H):									
11. -Shares, ADT Corporation	A	Dividend	J	T	Spinoff (from line 28)	10/1/12	J		
12. -Shares, Aegion Corp.		None			Sold	10/17/12	J	C	
13. -Shares, AT&T Inc.	A	Dividend	J	T					
14. -Shares, Advent Claymore Conv. Sec. & Income Fund	A	Dividend	J	T					
15. -Common, Bristol Myers Squibb Co.	A	Dividend	J	T					
16. -Common, Cisco Systems Inc. (X)	A	Dividend	J	T					
17. -Shares, Covidien PLC	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -Common, Exxon Mobil Corp	B	Dividend	L	T	Sold (part)	1/12/12	J	C	
19. -Common, Fresenius Med Care Aktiengesellschaft ADR	A	Dividend	J	T					
20. -Common, General Electric Co.	A	Dividend	K	T					
21. -Common, Heinz H J Co.	A	Dividend	J	T					
22. -Shares, Motorola Mobility Holdings, Inc.		None			Sold	2/3/12	J		
23. -Shares, Motorola Solutions, Inc.	A	Dividend			Sold	10/17/12	J		
24. -Shares, Pentair Ltd.	A	Dividend	J	T	Spinoff (from line 28)	10/1/12	J		
25. -Common, Pfizer Inc.	A	Dividend	J	T					
26. -Shares, PNC Financial Services Group, Inc.	A	Dividend	J	T					
27. -Shares, TE Connectivity Ltd.	A	Dividend	K	T					
28. -Common, Tyco Intl Ltd	A	Dividend	J	T					
29. -Shares, UDR Inc.	B	Dividend	K	T					
30. -Shares, Verizon Communications	A	Dividend	J	T					
31. -Shares, U.S. Govt. Money Mkt. Fund RBC Reserve Class	A	Dividend	J	T	Sold (part)	1/17/12	J		
32.					Sold (part)	2/28/12	J		
33.					Sold (part)	3/21/12	J		
34.					Sold (part)	4/15/12	J		

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35.					Sold (part)	5/29/12	J		
36.					Sold (part)	7/1/12	J		
37.					Sold (part)	7/28/12	J		
38.					Sold (part)	8/22/12	J		
39.					Sold (part)	8/30/12	J		
40.					Sold (part)	10/17/12	J		
41.					Sold (part)	10/29/12	J		
42.					Sold (part)	11/28/12	J		
43. Fidelity Brokerage Rollover IRA:	E	Dividend	O	T					
44. -Fidelity New Markets Income					Buy (add'l)	3/20/12	J		
45.					Buy (add'l)	9/6/12	J		
46. -Spartan 500 Index					Sold (part)	4/3/12	J	B	
47.					Sold (part)	9/6/12	J	B	
48. -Fidelity Strategic Real Return					Buy	9/27/12	J		
49. -Fidelity Contrafund									
50. -Fidelity Equity-Income									
51. -Fidelity GNMA Fund					Buy (add'l)	3/21/12	J		

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52. -Fidelity Government Income									
53. -Fidelity Low-Priced Stock					Sold (part)	3/20/12	J	B	
54. -Fidelity Dividend Growth					Sold (part)	8/23/12	J	D	
55.					Sold	9/27/12	J	A	
56. -Fidelity Select Biotechnology									
57. -Fairholme Fund									
58. -Oakmark Select I									
59. -Loomis Sayles Bond Retail Shares					Buy (add'l)	6/21/12	J		
60. -Pimco Real Return Class D									
61. -Permanent Portfolio									
62. -Vanguard Inflation Protected Secs.									
63. -Wasatch Ultra Growth									
64. -Wasatch International Growth									
65. -Wells Fargo C&B Mid Cap Value Fund CL D					Sold	3/22/12	J	D	
66. -Shares, Seaspan Corp.									
67. -Shares, Berkshire Hathaway Inc. C1 B									
68. -CPFL Energia S A Sponsored ADR									

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69. -Shares, Dendreon Corp. (Y)									
70. -Shares, EMC Corp.									
71. -Shares, First Tr ISE Chindia Index FD									
72. -Shares, Goldman Sachs Group Inc.									
73. -Shares, Greenhaven Continuous Commodity Index Fund									
74. -ISHARES INC. MSCI Bric Index Fund									
75. -ISHARES INC. MSCI Singapore Index FD									
76. -ISHARES INC. MSCI Malaysia Free Index FD									
77. -JPMorgan Chase & Co. Alerian MLP Index ETN									
78. -Common, Lundin Mng Corp.									
79. -Common, Nabi Biopharmaceuticals					Sold	8/27/12	J		
80. -Shares, Potash Corp Sask Inc.									
81. -Shares, Vale S A ADR									
82. -Shares, Wisdomtree Emerg. Mkts Equity Income Fund					Buy	9/11/12	J		
83. -Shares, Federal Realty Invst Tr. Sh. Ben. Int.									
84. -Shares, Kimco Realty Corp.									
85. -Fidelity Cash Reserves					Distributed (part)	11/27/12	J		

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86. T.RowePrice Rollover IRA:	E	Dividend	O	T					
87. -T. Rowe Price Capital Appreciation									
88. -Rowe Price Emerging Markets Stock									
89. -Rowe Price Equity Income									
90. -Rowe Price Equity Index 500									
91. -Rowe Price Health Sciences									
92. -Rowe Price International Discovery									
93. -Rowe Price Latin America									
94. -Rowe Price Mid-Cap Value									
95. -Rowe Price New Asia									
96. -Rowe Price New Horizons					Buy (add'l)	9/14/12	J		
97. -Rowe Price Science & Technology					Sold (part)	9/14/12	J		
98. -Rowe Price Small-Cap Value									
99. -Rowe Price Emerging Markets Bond									
100. -Rowe GNMA									
101. -Rowe High Yield									
102. -Rowe US Treasury Intermediate									

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103. Fidelity Traditional IRA Acct.:	A	Dividend	L	T					
104. -Shares, CNOOC Limited ADS EACH REP 100 ORD HKDO 02									
105. -Common, Berkshire Hathaway									
106. -Shares, Seaspan Corporation									
107. -Common, Vaalco Energy Inc.									
108. -Dreyfus Opportunistic Midcap Value CL A Fund									
109. -Teton Westwood Mighty Mites FD (formerly Gamco...)									
110. -Fidelity Cash Reserves (Y)									
111. RBC IRA Acct.:	A	Dividend	J	T					
112. -Ishares Tr Nasdaq Biotech Index Fund									
113. -Powershares QQQ Trust Unit Ser. 1									
114. -US Govt. Money Market Fund RBC Reserve Class (Y)									
115. Wells Fargo IRA-Small/MidCap Fund - Opportunity.		None			Distributed	2/21/12	J	D	
116. MD State Retirement Plan - Sec. 457(b) Acct.:	A	Dividend	L	T					
117. -Shares, Euro Pacific Growth Fund A					Sold (part)	2/17/12	K	C	
118.					Sold (part)	7/19/12	J		
119. -Shares, Investment Contract Pool					Buy (add'l)	2/17/12	L		

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120.					Sold (part)	2/20/12	K		
121.					Buy (add'l)	7/19/12	J		
122.					Sold	12/20/12	J		
123. -Shares, PIMCO Total Return Fund									
124. -Shares, Vanguard Instl. Index Fund					Sold (part)	2/17/12	K	D	
125. IRA Accts. - American Century:	A	Dividend	K	T					
126. -Equity Income Stock Fund									
127. -Emerging Markets Stock Fund									
128. -CMG Focus Fund									
129. IRA Acct. - Greenspring Fund, Inc.	B	Dividend	K	T					
130. SEP Acct. - Greenspring Fund, Inc.	B	Dividend	K	T					
131. RBC Roth IRA:	A	Dividend	J	T					
132. -Common, Cisco Systems Inc. (Y)									
133. -Shares, Highmark Group Value Momentum FD-Retail Class A									
134. -US Govt Money Market Fund RBC Reserve Class (Y)									
135. Vanguard Rollover IRA:	C	Dividend	L	T					
136. -Shares, Convertible Securities									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Shares, Dividend Growth Fund					Buy	2/27/12	K		
138. -Shares, Wellesley Income Fund					Buy	2/27/12	K		
139. RBC Joint Brokerage Acct. (H):									
140. -Common, Apple, Inc.	A	Dividend	K	T					
141. -Common, Walt Disney Co.	A	Dividend	J	T					
142. -US Govt. Money Market Fund RBC Reserve Class	A	Dividend	J	T					
143. USAA Investment Acct. (H):									
144. -USAA Money Market Fund (Y)									
145. -USAA Cornerstone Moderate Fund (formerly Balanced Str.)	A	Dividend	J	T					
146. -USAA High Income Fund (formerly High- Yield Oppor. FD)	A	Dividend	J	T					
147. -USAA Value Fund	A	Dividend	J	T					
148. RBC IRA/A Acct.:	E	Dividend	O	T					
149. -Shares, Advent Claymore Conv Sec & Income Fund									
150. -Shares, Alps ETF Tr Alerian MLP									
151. -Common, Amgen Inc.									
152. -Shares, BCE Inc. New									
153. -Shares, Blackrock Global Energy and Resources Trust									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -Common, Caterpillar Inc.									
155. -Shares, Compass Diversified Trust									
156. -Shares, Cushing Renaissance Fund					Buy	9/26/12	K		
157. -Shares, Cushing Royalty & Income Fund					Buy	2/23/12	K		
158. -Note, Duke Rlty Ltd. Partnership, Due 5/15/13, 6.250%									
159. -Shares, Eaton Vance Tax Advantaged Dividend Income Fund									
160. -Shares, Frontier Communications Corp Ser B									
161. -Common, Gasco Energy Inc.									
162. -Notes, General Electric Cap Corp., Due 5/13/14, 5.9%									
163. -Common, General Electric Co.									
164. -Notes, Govt.Natl.Mtg.Assn., Series 2010-42 Class KD					Redeemed (part)	4/20/12	J	A	
165.					Redeemed (part)	5/12/12	J	A	
166.					Redeemed	6/20/12	J	A	
167. -Common, Intermec Inc.									
168. -Shares, IShares TR S&P Pfd Stk Index Fund									
169. -LP Unit, Kinder Morgan Energy Partners LP									
170. -Note, Lowes Cos. Inc., Due 9/15/17, 6.1%									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -Notes, MBNA Capital E TOPRA 8.1% B/E					Redeemed	7/25/12	K		
172. -Shares, MFS Value Fund A									
173. -Common, Microsoft Corp.									
174. -Shares, Munder Growth Opportunities Fund CL C									
175. -Shares, Novartis A G ADR									
176. -Common, Pepsico Incorporated									
177. -Common, Staples, Inc.					Buy	3/21/12	K		
178.					Sold	5/16/12	J		
179. -Common, Sysco Corporation									
180. -Shares, Vanguard Intl. Eq. Index FDS Emerg. Markets Fund									
181. -Shares, Vanguard Sect.Index FDS Information Technology									
182. -Common, Verizon Communications									
183. -Shares, US Govt. Money Market Fund (RBC)									
184. RBC IRA/B Acct. (H):	D	Dividend	N	T					
185. -Barclays Bank PLC 4.5-5.5-7% 5/6/25-100% PPN Due 5/6/25					Redeemed	5/8/12	J		
186. -Shares, Blackrock Ecosolutions Investment Trust									
187. -Common, Bristol Meyers Squibb Co.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. -Common, Callaway Golf Co.									
189. -Shares, Cohen & Steers Infrastructure Fund Inc.									
190. -Constellation Energy Group Inc. Jr. Sub Deb Ser A 8.6%									
191. -Common, Eli Lilly & Co.									
192. -Shares, Gabelli Dividend & Inc Trust									
193. -Common, General Mills, Inc.									
194. -Note, Ginnie Mae CMO/Series 2009-123, Due 8/20/39, 4.5%									
195. -Common, Gladstone Commercial Corporation									
196. -Bond, Govt. Nat. Mtg. Assn., Series 2009-108, Due 11/20/39					Redeemed	10/22/12	J		
197. -Common, Johnson & Johnson									
198. -Shares, MBNA Capital D PFD TRUPS 8.125%					Redeemed	7/25/12	J	A	
199. -Shares, Munder Growth Opportunities Fund Class A									
200. -Shares, Pembina Pipeline Corp.									
201. -Shares, Provident Energy Ltd. (merged with line 202)									
202. -Shares, Vanguard World Funds- Vanguard Health Care ETF									
203. -Shares, US Govt. Money Market Fund RBC Reserve Class									
204. Rollover IRA - USAA FSB:	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. -Shares, USAA Money Market Acct. (Y)									
206. -Shares, USAA Value Fund									
207. -Shares, USAA Precious Metals & Minerals Fund									
208. Child No. 1 RBC Acct. (H):									
209. -Shares, Berkshire Hathaway CL B Inc.		None	J	T					
210. -Shares, US Govt. Money Market Fund RBC Reserve Class(Y)									
211. Child.No. 2 RBC Acct. (H):									
212. -Shares, Berkshire Hathaway CL B Inc.		None	J	T					
213. -Shares, US Govt. Money Market Fund RBC Reserve Class(Y)									
214. Children's Savings Bonds-EE		None	J	T					
215. Child No. 1 USAA Accts. (H):									
216. -USAA FSB Bank Accts. (Y)									
217. -USAA Invest. Acct (H):									
218. --Cornerstone Moderate Fund (formerly Bal. St. FD)	A	Dividend	J	T					
219. -USAA Roth IRA (H)									
220. --Cornerstone Moderate Fund (formerly Bal.St.FD)(Y)									
221. Child No. 2 USAA Accts. (H):									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

222. -USAA FSB Bank Accts. (Y)									
223. -USAA Investment Acct. (H):									
224. --Cornerstone Moderate Fund (formerly Bal. St. FD)	A	Dividend	J	T					
225. -USAA Roth IRA- Shares, Total Return Strategy Fund	A	Dividend	J	T					
226. 529 Acct. No. 3 - College Svgs Plans of MD (H)									
227. -Balanced Portfolio		None			Sold	12/17/12	J		
228. -Money Market Portfolio		None	J	T	Buy	12/17/12	J		
229. 529 Acct. No. 4 - College Svgs Plans of MD (H)									
230. -Balanced Portfolio		None			Sold	12/17/12	J		
231. -Money Market Portfolio		None	J	T	Buy	12/17/12	J		
232. 529 Acct. - Vanguard (Child 1): Income Fund	A	Dividend	J	T	Sold (part)	8/22/12	J		
233. 529 Acct. - Vanguard (Child 2) (H) :	A	Dividend	J	T					
234. -Income					Sold (part)	2/2/12	J		
235.					Sold (part)	3/7/12	J		
236.					Sold (part)	4/5/12	J		
237. -500 Index									
238. - Small-Cap Index									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. - Total Int. Stk. Index									
240. - Value Index									
241. REH Irrevocable Trust (H):									
242. - Fidelity Inherited IRA (H):	C	Dividend	M	T					
243. --Shares, Fidelity Asset Manager					Sold	12/20/12	J	C	
244. --Shares, Spartan US Bond Index Fund (corrected name)					Sold (part)	12/20/12	K	B	
245. --Shares, Fidelity Short Term Bond									
246. --Shares,Dodge & Cox Income					Sold	12/20/12	J	C	
247. --Shares, Harbor Capital Appreciation Instl.									
248. --Shares, Invesco Gold & Precious Metals Inv									
249. --Fidelity Cash Reserves									
250. -Fidelity Roth IRA (H):	A	Dividend							
251. --Shares, Fidelity Govt. Income					Sold	12/20/12	J	B	
252. --Shares, Oakmark Fund I					Sold	12/20/12	K	D	
253. --Fidelity Cash Reserves (X)					Buy (add'l)	12/21/12	K		
254.					Distributed	12/21/12	K		
255. -Bank of Oklahoma (BOO) Checking Acct.	A	Interest			Closed	6/27/12	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. --Promissory Note from Vicki A. Marvel, 6%	A	Interest	L	T					
257. --Wells Fargo Money Market Acct.	A	Interest			Closed	1/24/12	L		
258. --M&T Money Market Acct.	A	Interest	L	T	Open	1/24/12	L		
259. LHH Revocable Trust (H):									
260. --Fidelity Roth IRA (H):	A	Dividend	K	T					
261. --Shares, Fidelity Canada									
262. --Shares, Fidelity Contrafund									
263. --Shares, Fidelity Interm. Govt. Income									
264. --Wells Fargo Money Market Acct.	A	Interest			Closed	1/24/12	M		
265. --M&T Money Market Acct.	B	Interest	M	T	Open	1/24/12	M		
266. --TIC Fidelity Acct (H):									
267. --Shares, Fidelity Municipal Inc.	B	Dividend	K	T					
268. --Shares, Fidelity Government Income	A	Dividend	J	T					
269. --Shares, Fidelity Intermediate Muni Income	A	Dividend	J	T					
270. --Fidelity Cash Reserves	A	Interest	J	T					
271. --Bank of Oklahoma (BOO) Checking Acct.	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$5,000,000	M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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Name of Person Reporting

Marvel, Paige

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

2012 Amended Report, Part VII, line 31: This asset is the same asset as that listed in my 2011 Amended Report at line 34.

2012 Amended Report, Part VII, line 220: I inadvertently listed the wrong fund on line 221 of the original report I filed. I have corrected the entry in this amended report.

2012 Amended Report, Part VII, line 225: On my original 2012 report at line 226, I forgot to fill in Columns B and C. I have corrected my mistake in this amended report.

2012 Amended Report, Part VII, lines 226-231: I corrected these entries to reflect a contribution into a new portfolio in each 529 account and the transfer of the balance of the Balanced Portfolio into that same portfolio. At the end of 2012, the only portfolio was the Money Market Portfolio.

2012 Amended Report, Part VII, lines 250-254: The two mutual funds in this IRA were sold on December 20, 2012, the proceeds were deposited into the Fidelity Cash Reserve Fund (an asset that existed in 2011 but was not reportable), and a check for the entire balance of the account was issued on December 21, 2012. I have changed the original entries, lines 248-250 of my original 2012 Report, to clarify the reporting with respect to this investment.

2012 Amended Report: I have deleted the investment listed on line 260, 2012 Report because it does not satisfy the reporting threshold.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Marvel, Paige

Date of Report

08/12/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Paige Marvel**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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