

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Poslusny, Jerrold N.	2. Court or Organization Bankruptcy Court for the District of New Jersey	3. Date of Report 03/08/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2015
7. Chambers or Office Address Mitchell H. Cohen Courthouse 400 Cooper Street Camden, NJ 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member of Board of Trustees	Camden County (NJ) Bar Association
2. Member of Board of Trustees	Cherry Hill (NJ) United Soccer Association (a/k/a Cherry Hill FC)
3. Partner	Poslusny Investment Associates
4. Shareholder	Sherman, Silverstein, Kohl, Rose & Podolsky, PA
5. Trustee	Trust No. 1
6. Trustee	Trust No. 2

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2013-15	Sherman, Silverstein, Kohl, Rose & Podolsky, PA - 401(k) and pension plan with former law firm, no control
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

03/08/2016

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013	Cozen O'Connor, PC - salary and bonus	\$201,000.00
2. 2013	Sherman, Silverstein, Kohl, Rose & Podolsky, PA - salary and bonus	\$13,100.00
3. 2014	Sherman, Silverstein, Kohl, Rose & Podolsky, PA - salary and bonus	\$205,000.00
4. 2015	Sherman, Silverstein, Kohl, Rose & Podolsky, PA - salary and bonus	\$65,000.00

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	PHH Mortgage, Corp. - salary and bonus
2. 2014	PHH Mortgage, Corp. - salary and bonus
3. 2015	PHH Mortgage, Corp. - salary and bonus
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Exempt				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

03/08/2016

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

03/08/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. PNC Bank Accounts	A	Interest	L	T					
2. NY Life Variable Universal Life Policy - fixed account	B	Interest	L	T					
3. NY Life Custom Whole Life Policy	C	Dividend	L	T					
4. NY Life Custom Whole Life Policy	C	Dividend	M	T					
5. iShares China Large-Cap (FXI)	A	Dividend	J	T					
6. IGT common	A	Dividend	J	T					
7. PHH common	A	Dividend	J	T					
8. WYN common	A	Dividend	J	T					
9. CAR common	A	Dividend	J	T					
10. Citizens Bank Account	A	Interest							
11. PAYX common	A	Dividend	J	T					
12. Fidelity Accounts	A	Int./Div.	J	T					
13. Fidelity Contrafund (FCNTX)	C	Dividend	J	T					
14. Eagle Strategies Account (H)									
15. - Fidelity Govt MMKT Daily Money Class	B	Int./Div.	J	T					
16. - Fidelity Inter Mediate Muni Income	A	Dividend	J	T					
17. - Spartan 500 Index FD Advantage Class	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

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Poslusny, Jerrold N.

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03/08/2016

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Avenue Credit Strategies Investor	A	Dividend	J	T					
19. - Delaware Value FD CL A	A	Dividend	J	T					
20. - Doubleline Total Rt Bond Fund CL N	A	Dividend	J	T					
21. - Driehaus Micro Cap Growth Fund	A	Dividend	J	T					
22. - Columbia Select Lrg Cap Growth Class A	A	Dividend	J	T					
23. - Columbia Dividend Opportunity Cl A	A	Dividend	J	T					
24. - MFS International Value Fund CL A	A	Dividend	J	T					
25. - Northern Intermed Tax Exempt Fund	A	Dividend	J	T					
26. - Rivernorth Core Opportunity Fd Cl R	A	Dividend	J	T					
27. - Riverpark Strategic Income Fund Retail	A	Dividend	J	T					
28. - T Rowe Price Intl Stock Advisor CL	A	Distribution	J	T					
29. - Ridgeworth Mid Cap Value Equity CL I	A	Dividend	J	T					
30. - Touchstone Focused Class A	A	Dividend	J	T					
31. - TCW Relative Value Dividend Apprec CL N	A	Dividend	J	T					
32. - T Rowe Price Growth Stock Advisor CL	A	Dividend	J	T					
33. - Undiscovered Manager Behavioral VAL CL A	A	Dividend	J	T					
34. - Wasatch Frontier Emerging Small Co's	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 9

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Poslusny, Jerrold N.

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35. - Wasatch International Opportunities FD	A	Dividend	J	T					
36. Trust No. 1 (H)									
37. - Fidelity ContraFund	A	Dividend	J	T					
38. - Oakmark Global Fund	A	Dividend	J	T					
39. - CGM Focus Fund	A	Dividend	J	T					
40. Trust No. 2 (H)									
41. - Fidelity ContraFund	A	Dividend	J	T					
42. - Oakmark Global Fund	A	Dividend	J	T					
43. - CGM Focus Fund	A	Dividend	J	T					
44. Eagle Strategies IRA (H)									
45. - Fidelity Govt Money Market Daily Money CLass	A	Dividend	J	T					
46. - DFA US Core Equity I	A	Dividend	M	T					
47. - Dimensional Emerging Mkts Val PRTF Instl	A	Dividend	K	T					
48. - DFA International Small Company Port	A	Dividend	K	T					
49. - DFA International Value PRTF Instl	A	Dividend	M	T					
50. - DFA US Large Cap Value PRTF Instl	A	Dividend	L	T					
51. - DFA Real Estate Sec PRTF Instl	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

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52. - DFA US Small Cap Portfolio INSTL C1	A	Dividend	L	T					
53. Eagle Strategies IRA (H)									
54. - GE	A	Dividend	J	T					
55. - Mainstay Growth Allocation CL B	A	Dividend	K	T					
56.									

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FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

03/08/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

03/08/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jerrold N. Poslusny**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544