

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Barash, Martin R.	2. Court or Organization Bankruptcy Court, Central District of California	3. Date of Report 05/27/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 04/30/2015
7. Chambers or Office Address 21041 Burbank Boulevard Woodland Hills, CA 91367		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	Klec, Tuchin, Bogdanoff & Stern LLP
2. Director and President	The Junior Statesmen Foundation
3. Director	American Bankruptcy Institute
4. Director	Los Angeles Bankruptcy Forum
5. President	The Princeton University Class of 1989

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013-2015	Klee, Tuchin, Bogdanoff & Stern LLP - Partner Distributions/ Compensation - Law Practice	\$773,969.00
2. 2013-2015	Klee, Tuchin, Bogdanoff & Stern LLP - "Employer Contributions" to 401(k) Plan - Law Practice	\$38,078.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014-2015	University of California, Wages (UCLA School of Law, Office of Career Services, Counselor)
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Exempt				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Chase Mastercard	Credit Card	J
2.	Citibank Mastercard	Credit Card	K
3.	American Express Card	Credit Card	J
4.	Gap Card	Credit Card	J
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 401(k) Retirement Plan									
2. --Vanguard Prime Money Market Inv. Fund		None	J	T					
3. --Lord Abbett Developing Growth I Fund	E	Dividend	M	T					
4. --Oppenheimer Developing Markets Y Fund	C	Dividend	M	T					
5. --Vanguard Inflation Protected Securities Inv Fund	C	Dividend	L	T					
6. --Franklin Balanced A Fund	E	Dividend	M	T					
7. --Prudential Jennison Natural Resources Z		None	L	T					
8. 401(k) Rollover/IRA									
9. --Vanguard 500 Index Inv Fund	C	Dividend	M	T					
10. --Vanguard US Growth Inv Fund	D	Dividend	L	T					
11. 403(b) Plan									
12. --University of California Global Equity Fund		None	K	T					
13. --University of California Bond Fund		None	J	T					
14. --University of California Savings Fund	A	Dividend	J	T					
15. Retirement Plan									
16. --American Beacon Large Cap Value Institutional Fund	B	Dividend	J	T					
17. --Prudential Total Return Bond Q Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. --Fidelity Spartan 500 Index Fund	A	Dividend	J	T					
19. Retirement Plan #2									
20. --University of California Global Equity Fund		None	J	T					
21. --University of California Savings Fund	A	Dividend	J	T					
22. 529 Plan #1									
23. Scholarshare Passive Age-Based Portfolio 11-2		None	M	T					
24. 529 Plan #2									
25. --Scholarshare Passive Age-Based Portfolio 9-10		None	M	T					
26. 529 Plan #3									
27. --Scholarshare Passive Age-Based Portfolio 5-8		None	K	T					
28. Other Investments									
29. AT&T	A	Dividend	J	T					
30. Comcast	A	Dividend	J	T					
31. Walt Disney Corporation	A	Dividend	J	T					
32. Banc of California	A	Interest	J	T					
33. First Republic Bank Account	A	Interest	L	T					
34. RP Realty Partners Fund II LP	E	Distribution	J	W					

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35. CR Investors LLC	D	Distribution	J	W					
36. Corridor Capital Advisors LLC	E	Distribution	J	W					
37. Birch Run Investors LLC	D	Distribution	J	W					
38.									
39.									
40.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Martin R. Barash**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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