

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jacobovitz, Robert H.	2. Court or Organization United States Bankruptcy Court	3. Date of Report 05/14/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address Dennis Chavez Federal Building and U.S. Courthouse 500 Gold Avenue S.W., 13th Floor Albuquerque, NM 87102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member, Board of Governors	National Conference of Bankruptcy Judges
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. National Conference of Bankruptcy Judges	April 2013	Phoenix, AZ	Attendance at NCBJ Mid-Year Meeting	Reimbursement for hotel nights, meals, and travel.
2. National Conference of Bankruptcy Judges	October 2013	Atlanta, GA	Attendance at NCBJ Annual Conference	Reimbursement for hotel nights and travel.
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	New Mexico Bank & Trust	loan	J
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. H IRA #1	D	Int./Div.	O	T					
2. Apple Inc (AAPL)	A	Dividend	L	T	Sold (part)	03/08/13	N		
3.					Buy (add'l)	03/08/13	N		
4.					Sold (part)	03/19/13	K		
5.					Distributed (part)	03/22/13	K		
6.					Sold (part)	04/09/13	N		
7.					Buy (add'l)	04/10/13	M		
8.					Sold (part)	04/12/13	L		
9.					Sold (part)	04/15/13	M		
10.					Sold (part)	04/16/13	K		
11.					Buy (add'l)	04/18/13	L		
12.					Buy (add'l)	05/02/13	N		
13.					Sold (part)	05/07/13	O		
14.					Buy (add'l)	05/09/13	O		
15.					Sold (part)	05/15/13	O		
16.					Buy (add'l)	05/17/13	O		
17.					Sold (part)	05/28/13	N		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold (part)	05/29/13	M		
19.					Buy (add'l)	06/03/13	L		
20.					Sold (part)	06/17/13	K		
21.					Buy (add'l)	07/24/13	K		
22.					Buy (add'l)	07/29/13	K		
23.					Buy (add'l)	08/19/13	K		
24.					Buy (add'l)	09/10/13	K		
25.					Sold (part)	09/11/13	L		
26.					Buy (add'l)	10/21/13	K		
27.					Buy (add'l)	12/09/13	K		
28.									
29.									
30.									
31.	Currency Shares Autralian Dollar Trust (FXA)	A	Dividend	J	T	Buy	06/17/13	J	
32.					Sold (part)	12/30/13	J		
33.	Currency Shares Canadian Dollar Trust (FXC)	A	Dividend	J	T	Buy	06/17/13	J	
34.					Sold (part)	12/30/13	J		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Dow Chemical (DOW)		None			Buy	12/09/13	K		
36.					Buy (add'l)	12/13/13	K		
37.					Sold	12/20/13	K		
38. Global X Super Dividend ETF (SDIV)	A	Dividend	K	T	Buy	06/17/13	J		
39.					Buy (add'l)	10/21/13	J		
40. Guggenheim S&P 500 Equal Weight ETF (RSP)	A	Dividend	K	T	Buy	06/17/13	K		
41.					Buy (add'l)	10/21/13	J		
42. Guggenheim S&P Global Water Index ETF (CGW)	A	Dividend	K	T	Buy	06/17/13	J		
43.					Buy (add'l)	06/20/13	J		
44.					Buy (add'l)	10/21/13	J		
45. iShares Global Consumer Staples ETF (KXI)	A	Dividend	K	T	Buy	06/17/13	J		
46.					Buy (add'l)	06/20/13	J		
47. iShares Global Telecom ETF (IXP)	A	Dividend	J	T	Buy	06/17/13	J		
48.					Buy (add'l)	10/21/13	J		
49. iShares Gold Trust (IAU)	A	Dividend	J	T	Buy	06/17/13	J		
50.					Buy (add'l)	06/20/13	J		
51.					Sold (part)	12/06/13	J		

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52.					Sold (part)	12/30/13	J		
53. iShares Nasdaq Biotechnology ETF (IBB)	A	Dividend	K	T	Buy	06/17/13	J		
54.					Buy (add'l)	06/20/13	J		
55.					Buy (add'l)	10/21/13	J		
56. iShares J.P. Morgan USD Emerging Markets Bond (EMB)	A	Dividend	J	T	Buy	06/17/13	J		
57.					Buy (add'l)	06/18/13	J		
58.					Sold (part)	12/09/13	J		
59. Market Vectors Agribusiness Index ETF (MOO)	A	Dividend	K	T	Buy	06/17/13	J		
60.					Buy (add'l)	06/20/13	J		
61. Market Vectors Gold Miners Index ETF (GDX)	A	Dividend	J	T	Buy	06/17/13	J		
62.					Buy (add'l)	06/19/13	J		
63.					Sold (part)	10/21/13	J		
64.					Sold (part)	12/30/13	J		
65. Market Vectors Natural Resources ETF (HAP)	A	Dividend	K	T	Buy	06/17/13	J		
66.					Buy (add'l)	06/24/13	J		
67. PIMCO Global Advantage Inflation-Linked Bond Exchange Traded Fund (ILB)	A	Dividend	J	T	Buy	06/17/13	K		
68.					Sold (part)	12/09/13	J		

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69. Power Shares S&P 500 Low Volatility (SPLV)	A	Dividend	K	T	Buy	06/17/13	K		
70.					Buy (add'l)	06/20/13	J		
71. SPDR Barclays Capital Short Term High Yield Bond ETF (SJNK)	A	Dividend	K	T	Buy	06/17/13	K		
72.									
73. SPDR Dow Jones Industrial Average ETF (DIA)		None	L	T	Buy	12/20/13	L		
74. SPDR Dow Jones International Real Estate ETF (RWX)	A	Dividend	J	T	Buy	06/17/13	J		
75.					Buy (add'l)	06/20/13	J		
76.									
77. Technology Select Sector SPDR Fund (XLK)	A	Dividend	K	T	Buy	06/17/13	K		
78.					Buy (add'l)	10/21/13	K		
79. Vanguard Emerging Markets Stock Index ETF (VWO)	A	Dividend	K	T	Buy	06/17/13	J		
80.					Buy (add'l)	06/20/13	J		
81.					Buy (add'l)	10/21/13	J		
82.					Sold (part)	12/20/13	J		
83. Vanguard Energy ETF (VDE)	A	Dividend	K	T	Buy	06/17/13	J		
84.					Buy (add'l)	06/21/13	J		
85. Vanguard Health Care ETF (VHT)	A	Dividend	K	T	Buy	06/17/13	K		

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86.					Buy (add'l)	06/20/13	J		
87.					Buy (add'l)	10/21/13	J		
88. Vanguard High Dividend Yield Index ETF (VYM)	A	Dividend	K	T	Buy	06/17/13	J		
89.					Buy (add'l)	06/24/13	J		
90. Vanguard REIT Index ETF (VNQ)	A	Dividend	J	T					
91.					Buy	05/29/13	J		
92.					Buy (add'l)	06/03/13	J		
93.					Sold (part)	12/10/13	J		
94. Vanguard Short Term Inflation Protected Securities ETF (VTIP)		None	J	T	Buy	06/17/13	J		
95.					Sold (part)	12/30/13	J		
96. Vanguard Total Stock Market ETF (VTI)	A	Dividend	L	T	Buy	06/17/13	K		
97.					Buy (add'l)	06/21/13	J		
98.					Buy (add'l)	10/21/13	J		
99.					Buy (add'l)	12/30/13	K		
100. Wisdom Tree Emerging Markets Equity Income Fund (DEM)	A	Dividend	K	T	Buy	06/17/13	J		
101.					Buy (add'l)	06/20/13	J		
102.									

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103.									
104.									
105.									
106.									
107. H IRA #2		None	K	T					
108. Apple Inc (AAPL)		None			Sold	03/05/13	K		
109. PIMCO Global Advantage Inflation-Linked Bond Fund (ILB)		None	J	T	Buy	06/17/13	J		
110. Vanguard Short-Term Investmnet Grade Fund (VFSTX)		None	K	T	Buy	06/18/13	K		
111.									
112.									
113.									
114. H IRA #3		None			Closed	01/07/13	K		
115.									
116. H Brokerage Account #1	A	Interest	J	T					
117. Apple Inc. (AAPL)			K	T	Buy	03/22/13	K		
118.					Sold	03/22/13	K		
119. New Mexico Bank and Trust Bank Accounts		None	J	T			J		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Reliastar Life Insurance (universal life)	B	Int./Div.	K	T					
121. Crown Life Insurance Company (universal life)	A	Int./Div.	J	T					
122. TD Waterhouse money market accounts	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

05/14/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert H. Jacobvitz**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544