

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Summerhays, Robert R.	2. Court or Organization WD Louisiana -- Bankruptcy	3. Date of Report 06/08/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 214 Jefferson Street Suite 120 Lafayette, LA 70501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Master of the Bench	John Duhe American Inn of Court
2. Board Member	Acadiana Chapter, Federal Bar Association
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 09/30/2006	Partially vested in Weil, Gotshal & Manges LLP partner pension. The pension plan is not based on firm profits, and is not payable until age 60
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	University of Louisiana / Lafayette -- Teaching income	\$3,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Asbury United Methodist Church Preschool -- Salary
2. 2014	Ascension Episcopal School -- Salary
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Center For American and International Law	February 12-14, 2014	New Orleans, Louisiana	Bench - Bar Conference, Speaker	Food, lodging, and transportation
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. T. Rowe Price Blue Chip Growth Fund	A	Dividend	J	T					
2. T. Rowe Price European Stock Fund	A	Dividend	J	T					
3. T. Rowe Price Medditeranean	A	Dividend	J	T					
4. T. Rowe Price Value Fund	A	Dividend	J	T					
5. T. Rowe Price Mid-cap Growth Fund	A	Dividend	K	T					
6. T. Rowe Price SEP IRA (opened 6/11)	A	Dividend	K	T					
7. -- T. Rowe Price Blue Chip Growth Fund									
8. -- T. Rowe Price Medditeranean									
9. -- T. Rowe Price Value Fund									
10. -- T. Rowe Price Global Stock Fund									
11. -- T. Rowe Price Growth Stock Fund									
12. -- T. Rowe Price Retirement 2030 Fund									
13. -- T. Rowe Price GNMA Fund									
14. Vanguard Prime Money Market Fund	A	Interest	K	T					
15.					Sold (part)	12/08/14	J		
16.					Sold (part)	07/11/14	J		
17. Vanguard GNMA Fund	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Vanguard S&P 500 Index Fund	B	Dividend	J	T					
19. Vanguard Small-Cap Index Fund	B	Dividend	J	T					
20. JP Morgan Chase (Louisiana) Savings Account	A	Interest	J	T					
21. JP Morgan Chase (Louisiana) Checking Account	A	Interest	J	T					
22. Diversified Investment Advisors -- WGM 401K Plan	A	Dividend	M	T					
23. --Vanguard Money Market									
24. -- Vanguard S&P 500 Fund									
25. -- Alliance Bernstein Large Cap Growth Fund									
26. -- Dodge & Cox Large Cap Value Fund									
27. -- FPA Capital Small Cap Value Fund									
28. -- Artisan Small Cap Growth Fund									
29. -- Longleaf Partners International Value Concentration Fund									
30. -- American Funds EuroPacific International Fund									
31. -- Allianz Technology Fund									
32. -- Goldman Sachs Real Estate Institutional Fund									
33. Northwestern Mutual Whole Life Policy	A	Interest	J	T					
34. Weil, Gotshal & Manges Partner Pension Plan		None	K	T					

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35. CF Schneider Family LP-- Limited partner interest		None	J	U					
36. Mineral Interest #1 -- Thomas Duty Survey, Texas	D	Royalty	K	W					
37. Mineral Interest #2 -- Bee County, Texas JD Wright Grant	B	Royalty	J	W					
38. Mineral Interest #3 -- Bee County, Texas Mary M. Wright Gr.	B	Royalty	J	W					
39.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII Items 6-13 -- This is a SEP IRA and I have identified the individual mutal funds making up the SEP IRA.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Robert R. Summerhays**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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