

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2011**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Zimmerman, Bernard	2. Court or Organization Northern District of California	3. Date of Report 03/28/2112
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge - recalled	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 450 Golden Gate Avenue San Francisco CA 94102		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ **NONE** *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ **NONE** *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2011

self-employed attorney, defined benefit pension for retired San Francisco city employee

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Units, San Francisco CA	E	Rent	O	W					
2. IRA-Research in Motion common		None	K	T					
3. IRA-American Balanced	A	Dividend	K	T					
4. IRA-Bond Fund of America	A	Dividend	K	T					
5. IRA-Capital Income Builder	A	Dividend	K	T					
6. IRA-Capital World Bond Fund	A	Dividend	K	T					
7. IRA-Capital World G&I	A	Dividend	L	T					
8. IRA-Europacific Growth	A	Int./Div.	J	T					
9. IRA-Growth Fund of America	A	Int./Div.	K	T					
10. IRA-Income Fund of America	A	Int./Div.	K	T					
11. IRA-New Perspectives Fund	A	Int./Div.	J	T					
12. IRA-New World Fund	A	Int./Div.	J	T					
13. IRA-Franklin Mutual Discover	A	Dividend	J	T					
14. IRA-Franklin Strategic Income	A	Int./Div.	J	T					
15. IRA-Franklin Templeton	A	Int./Div.	J	T					
16. IRA-American Funds Short Term Bd Fund	A	Int./Div.	K	T					
17. IRA-Templeton Mutual Series	A	Int./Div.	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. IRA-Templeton Global Bond Fund	A	Int./Div.	J	T					
19. IRA-Templeton Real Return	A	Int./Div.	J	T					
20. IRA-American High Income Trust	A	Int./Div.	J	T					
21. IRA-Money Market Fund	A	Interest	J	T					
22. IRA- U MA Bldg Authority	A	Int./Div.	J	T					
23. IRA-Franklin Low Duration	A	Int./Div.	J	T					
24. IRA-Mutual Global Discovery Fund	A	Int./Div.	J	T					
25. IRA-CA St Public Works	A	Int./Div.	J	T					
26. IRA-Ca School Dist. Build America bond	A	Int./Div.	J	T					
27. IRA-OppenheimerQuest Opp Value fund	A	Int./Div.	J	T					
28. IRA-Chesterfield Mi Bld Amer Bond	A	Int./Div.	J	T					
29. Eastern U Energy Cons. Bond	A	Int./Div.	J	T					
30. Schwab 1000 Index Fund	B	Dividend	L	T					
31. CA State Bond	B	Interest	L	T					
32. Cisco common	A	Dividend	J	T					
33. Vanguard Primecap	B	Dividend	L	T					
34. Vanguard IT Tax Exempt	E	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Vanguard CA Tax Exempt MM	A	Dividend	M	T					
36. IRA-Vanguard Primecap	E	Dividend	N	T					
37. IRA-Asset Allocation	C	Dividend	N	T					
38. IRA-Vanguard Wellington	E	Dividend	O	T	Buy	04/18/11	J		
39. IRA-US Global Resources	A	Dividend	K	T					
40. IRA-Nuance (formerly Scansoft)		None	J	T					
41. IRA-Schwab Total Bd Mkt Fund	B	Dividend	L	T					
42. IRA-Schwab Money Market		None	J	T					
43. Univ of California Retirement Fund	A	Int./Div.	J	T					
44.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Bernard Zimmerman**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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