AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2018

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rodriguez, Xavier	Western District of Texas	05/11/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2018 **to** 12/31/2018
7. Chambers or Office Address		
655 E. Cesar E. Chavez Blvd. San Antonio, Texas 78206		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Federal Bar Association, San Antonio Chapter
2.	Regent	Texas Lutheran University
3.	Board Member	St. Luke's Lutheran Health Ministries
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2018	St. Mary's Univ. School of Law - teaching	$5,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2018	Comal I.S.D. - Teacher
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	State Bar of Texas	January 10-12, 2018	Austin, Texas	Deliver CLE speech	hotel, mileage
2.	State Bar of Texas	January 18-19, 2018	Dallas, Texas	Deliver CLE speech	hotel, airfare, taxi, meals
3.	LegalTech	January 29-February 1, 2018	New York, NY	Deliver CLE speech	hotel, airfare, taxi, meals
4.	State Bar of Texas	February 14-16, 2018	New Orleans, LA	Deliver CLE speech	hotel, mileage, airfare, meals
5.	NYU School of Law	March 29-31, 2018	New York, NY	Attend Civil Jury Project workshop	airafre, meals, taxi
6.	State Bar of Texas	April 12-14, 2018	El Paso, TX	Attend State Bar meeting	airfare, hotel, meals

7.	State Bar of Texas	April 17-18, 2018	Austin, Texas	Attend State Bar meeting	mileage, parking, meals
8.	State Bar of Texas	April 25-27, 2018	Washington, DC	Attend State Bar meeting	airfare, hotel, meals, taxi
9.	Lawyers for Civil Justice	May 3-4, 2018	Washington, DC	Deliver CLE speech	airfare, hotel, taxi, meals
10.	State Bar of Texas	June 7, 2018	Austin, TX	Attend State Bar meeting	mileage
11.	State Bar of Texas	June 20-22, 2018	Houston, TX	Attend State Bar meeting	hotel, mileage, meals
12.	State Bar of Texas	June 26, 2018	Austin, TX	Attend State Bar meeting	mileage
13.	State Bar of Texas	August 29, 2018	Dallas, TX	Deliver CLE speech	airfare, taxi. meals
14.	State Bar of Texas	September 5, 2018	Houston, TX	Deliver CLE speech	airfare, taxi
15.	State Bar of Texas	September 7, 2018	Austin, TX	Attend State Bar meeting	mileage
16.	State Bar of Texas	September 20-22, 2018	Glen Rose, TX	Attend State Bar meeting	milege, hotel
17.	Relativity	September 28-October 1, 2018	Chicago, IL	Deliver CLE speech	hotel, airfare, meals, taxi
18.	Georgetown Univ.	November 15-16, 2018	Washington, DC	Deliver CLE speech	hotel, airfare, taxi, meals
19.	State Bar of Texas	November 29-30, 2018	Waco, TX	Attend State Bar meeting	hotel, mileage, meals
20.	State Bar of Texas	December 5-6, 2018	Austin, TX	Attend State Bar meeting	mileage
21.	State Bar of Texas	December 6-7, 2018	Austin, TX	Attend State Bar meeting	hotel, meals, parking, mileage

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	credit card	J
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rodriguez, Xavier	05/11/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Fidelity IRA Baron Growth	A	Dividend	K	T					
2. Fidelity IRA Government Income	A	Dividend	J	T					
3. Fidelity IRA Low Priced Stock	A	Dividend	L	T					
4. Fidelity IRA Puritan	A	Dividend	M	T					
5. Fidelity IRA Intermediate Bond	A	Dividend			Merged (with line 4)	01/26/18	J		
6. Fidelity IRA Oakmark Equity Income	A	Dividend			Merged (with line 4)	01/26/18	J		
7. Frost National Bank Market Index	A	Interest	K	T					
8. Frost National Bank	A	Interest	K	T					
9. American Balanced Fund	A	Dividend	L	T					
10. American Balanced Fund - 529	A	Dividend	K	T	Sold (part)	01/12/18	K		
11. Fidelity IRA FBALX	A	Dividend	K	T	Sold (part)	07/20/18	K		moved to 15
12. Fidelity IRA Int'l Discovery	A	Dividend	J	T					
13. Fidelity IRA Contrafund	A	Dividend	M	T					
14. Fidelity IRA Emerging Markets	A	Dividend	J	T					
15. Teacher Retirement System of Texas	A	Dividend	L	T					
16. Firstmark	A	Interest	J	T					
17. Royalty Interest, Lavaca County, Texas	A	Royalty	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Rodriguez, Xavier	05/11/2019

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Fidelity IRA Leveraged Co. Stock	A	Dividend			Merged (with line 4)	01/26/18	J		
19. Fidelity IRA Strategic Income	A	Dividend	L	T					
20. Fidelity Yacktman Focused	A	Dividend	M	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Rodriguez, Xavier	05/11/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Xavier Rodriguez**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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