

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kirk, James D.	2. Court or Organization District Court-WDLA	3. Date of Report 05/07/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge-full time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 515 Murray St., Rm. 331 71301 Alexandria, LA 71309-1072		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Executor of [REDACTED] Last Will and Testament	will
2. Settlor-Trust (See VII, p.4, line 13)	trust
3. Co-owner with [REDACTED] limited liability company	Calypso Travel and Cruise Center, LLC
4. Vice-president of [REDACTED] dormant corporation	Calypso Travel and Cruise Center, Inc.
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2013

self employed--owner of retail business

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. business goodwill	A	Distribution	K	T					
2. Bank Account-Red River Bank	A	Interest	J	T					
3. Bank AccountsRed River Bank	A	Interest	L	T					
4. Vanguard Prime Money Market Sweep Acct-Cash	A	Interest	J	T					
5. IRA Mutual Fund-VHCAX (formerly VHCOX)	B	Distribution	K	T					
6. IRA Mutual Fund-VPMAX(formerly VPMCX)	B	Distribution	L	T					
7. IRA Mutual Fund-VGENX	A	Distribution	K	T					
8. IRA Exch. Traded Fund-GLD		None	K	T	Buy (add'l)	01/02/13	K		
9. IRA Vanguard Prime Money Mkt. Sweep-- Cash	A	Interest	J	T	Sold (part)	01/07/13	K	A	
10. IRA Mutual Fund-VDIGX	A	Distribution	K	T	Buy	01/02/13	K		
11. IRA Mutual Fund-VSGAX	A	Distribution	K	T	Buy	01/02/13	K		
12. IRA Mutual Fund-VWELX	A	Distribution	J	T	Buy	01/02/13	K		
13. Insurance Trust--see explanation at VIII		None							
14. Brokerage Acct.--Fidelity Money Mkt.Sweep-Cash	A	Interest	J	T					
15. Brokerage Acct.--Fidelity SPDR GLD		None	K	T					
16. Brokerage Acct- Scott-MoneyMktSweep- Cash	A	Interest	J	T	Sold (part)	04/14/13	L	A	
17. Brokerage Acct-Scott (same as 16)	A	Interest	J	T	Sold (part)	06/25/13	M	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Exchange Traded Fund-GLD		None			Buy	01/04/13	L		
19. Exchange Traded Fund-GLD (same as 18)		None			Sold	06/25/13	L	A	
20. Mutual Fund-TGLDX		None			Buy	01/04/13	L		
21. Mutual Fund-TGLDX (same as 20)		None			Sold	06/25/13	L	A	
22. Brokerage Acct. Money Mkt.- NWM	A	Interest	M	T	Sold (part)	06/07/13	L	A	
23. IRA Brokerage Acct-Fidelity-cash	A	Int./Div.	J	T	Buy	01/02/13	J	A	
24. IRA Exch Tr Fund-GLD		None	K	T	Buy	01/02/13	K	A	
25. (X)Hartford Var. Annuity	C	Int./Div.	K	T					
26. (X)Edw. Jones \$ mkt. cash	A	Int./Div.	L	T					
27. (X)MI St. Hsg Bonds	A	Int./Div.	J	T					
28. (X)Miami-Dade Cnty Bonds	A	Int./Div.	J	T					
29. (X)Exxon Stock	B	Dividend	L	T					
30. (X)Freeport-McMoran Stock	A	Dividend	J	T					
31. (X)Frontier Com's Stock	A	Dividend	J	T					
32. (X)Verizon Com's Stock	A	Dividend	J	T					
33. (X)Wal-Mart Stores Inc.	B	Dividend	L	T					
34. (X)Franklin La Bonds	B	Int./Div.	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. (X)Nuveen High Yld Bonds	A	Int./Div.	J	T					
36. (X)Nuveen Inter Dur. Mun Bds	A	Int./Div.	J	T					
37. (X)Nuveen Ltd Term Mun Bds	A	Int./Div.	J	T					
38. (X)Putnam Amt Free Bonds	A	Int./Div.	J	T					
39. (X)und. 1/2 int. house EBR Parish LA			M	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: Investments and Trusts-p.4, line 13. This is an insurance trust with no assets.
Part VII: Investments and Trusts-p.5-6, lines 25 thru 39. X's indicate these assets are [redacted] inheritance in September 2013.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James D. Kirk**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544