

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kahn, Charles J.	2. Court or Organization District Court, Northern District of Florida	3. Date of Report 05/05/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge, Full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address United States Courthouse 1 North Palafox St. Pensacola FL 32502		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust 1
2.	Trustee	Trust 2
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Retirement Pension, State of Florida	\$446.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Retirement Pension, State of Florida
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Southern Company common stock	B	Dividend	K	T	Buy	03/06/14	J		
2.					Buy (add'l)	06/06/14	J		
3.					Buy (add'l)	09/05/14	J		
4.					Buy (add'l)	12/05/14	J		
5. Centerpoint Energy Common Stock	A	Dividend			Buy (add'l)	03/10/14	J		
6.					Buy (add'l)	06/10/14	J		
7.					Buy (add'l)	09/10/14	J		
8.					Donated				
9. Accounts Bank of America	A	Interest	K	T					
10. Deferred Compensation (457) account 1, VOYA	G	Distribution	P1	T					
11. --American Funds New Perspective Fund									
12. --American Funds The Growth Fund of America									
13. --VOYA Fixed Account 457/401									
14. --Pioneer Fund									
15. --Vanguard Mid-Cap Index Fund									
16. Deferred Compensation Account (457) [REDACTED]	A	Int./Div.	L	T					
17. --Vanguard Tot Int St Idx IS									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. --Okmrk Intl I									
19. --Invsco VK Gr Inc A									
20. --MSIF Gr P									
21. --NeuBer Genesis Tr									
22. IRA I	E	Distribution	N	T					
23. --Altria Common Stock									
24. --Bank Deposit Program Bank of America									
25. --Bank of America Common Stock									
26. --Blackrock Income Trust									
27. --British Amer Tob Spon ADR									
28. --Capital City Bank common stock									
29. --Centerpoint Energy common stock									
30. --Citigroup New common stock									
31. --Conoco Phillips common stock									
32. --DuPont El Nemours common stock									
33. --Deutsche High Income Opportunities									
34. --Eastman Kodak common stock									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. --Exxon Mobil common stock									
36. --FirstEnergy common stock									
37. --Frontier Communications common stock									
38. --GE Common Stock									
39. --GlaxoSmithKline PLC ADS									
40. --Halyard Health					Spinoff (from line 43)	11/03/14	J		
41. --Honeywell Intl. common stock									
42. --Johnson & Johnson common stock									
43. --Kimberly Clark common stock									
44. --Kraft Foods CLA									
45. --Merck common stock									
46. --Microsoft common stock									
47. --Norfolk Southern common stock									
48. --Philip Morris Intl. common stock									
49. --Phillips 66 Com									
50. --Procter & Gamble common stock									
51. --Raytheon common stock									

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52. --Sandisk common stock									
53. --Verizon Comm. common stock									
54. --Weatherford Intl. Ltd.									
55. --Wells Fargo & Co. New									
56. --IBM Common Stock									
57. --Mondelez Intl., Inc									
58. --Unit AAM Corporate Navellier Dial High Income 44									
59. Merrill Lynch Bank Deposit Program.	A	Interest	J	T					
60. Capital City Bank common stock	A	Dividend	J	T					
61. Janus Twenty Fund T	A	Dividend	J	T					
62. TransAmerica Capital Growth	A	Dividend	J	T					
63. First Tr ETF VI	A	Dividend	J	T					
64. First Tr High YL Etf	A	Dividend	J	T					
65. First Tr Emerging Mkts ETF	A	Dividend	J	T					
66. First Tr Engy ETF	A	Dividend	J	T					
67. First Tr Europe	A	Dividend	J	T					
68. First Tr Inds/Prods ETF	A	Dividend	J	T					

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69. First Tr Large Cap ETF	A	Dividend	J	T					
70. First Tr Global Auto ETF	A	Dividend	J	T					
71. First Tr North Am ETf	A	Dividend	J	T					
72. First Tr NASDAQ ETF	A	Dividend	J	T					
73. IRA 2 (spouse)	A	Int./Div.	K	T					
74. --Bank of America									
75. --Capital City Bank Inc common stock									
76. --Unit AAM Corporate Navellier Dial High Income 44									
77. IRA 3	B	Int./Div.	L	T					
78. --Morgan Stanley Bank N.A.									
79. --ATT Common Stock									
80. --Energy Transfer Eqty LP									
81. --Microsoft common stock									
82. --Target Corp									
83. --Broadview Opp Fund					Sold	08/14/14	J	A	
84. --Third Ave Value Inst									
85. Trust 1	D	Int./Div.	O	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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86. --Cash (Raymond James)									
87. --Franklin Adjustable US Govt									
88. --AIG common stock					Sold	11/23/14	J	A	
89. --Capital City Bank common stock									
90. --Chevron common stock									
91. --CNA Financial common stock									
92. --Duke Energy common stock									
93. --Exelon common stock					Sold (part)	05/21/14	J	A	
94. --FPIC Ins. Grp common stock									
95. --Pepsico common stock									
96. --Procter & Gamble common stock									
97. --Southern Co. common stock									
98. --Spectra Energy common stock									
99. --Teco Energy common stock									
100. --Calamos Growth fund									
101. --Columbia Seligman fund									
102. --Jacob Wisdom Fund					Sold (part)	05/21/14	J	A	

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103. --Longleaf Partners fund									
104. --Lord Abbett Mid-Cap Value C									
105. --Thornburg Value Fund Class A									
106. --Templeton Global Income fund					Sold	05/21/14	J	A	
107. --Half interest in condominium, Gulf Breeze, FL	D	Rent		S					
108. --Health First Network, Inc. membership units									
109. --Five Flags Bank common stock									
110. Trust 2	D	Int./Div.	O	T					
111. --Cash (Raymond James)									
112. --Franklin Adjustable US Govt									
113. --AIG common stock					Sold	11/23/14	J	A	
114. --Best Buy common stock									
115. --Capital City Bank common stock									
116. --Chevron common stock									
117. --Coca-Cola common stock									
118. --Dean Foods common stock					Sold	11/23/14	J	A	
119. --Duke Energy common stock									

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120. --Exelon Corp. common stock									
121. --FPIC Ins. Group, Inc. common stock									
122. --JM Smucker common stock									
123. --Kate Spade									
124. --Pepsico common stock									
125. --Procter & Gamble common stock									
126. --Southern Co. common stock									
127. --Spectra Energy common stock									
128. --Teco Energy common stock									
129. --Treehouse Foods common stock									
130. --Whitewave Foods									
131. --Calamos Growth fund									
132. --Columbia Seligman fund									
133. --Jacob Wisdom fund									
134. --Longleaf Partners Fund									
135. --Lord Abbett Mid-Cpa Value C									
136. --Thornburg Value Fund Class A									

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

137. --Templeton Global Income Fund					Sold	05/21/14	J	A	
138. --Half interest in condominium, Gulf Breeze, FL				S					
139.									
140.									
141.									
142.									
143.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Kahn, Charles J.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Investments and Trusts, line 5, all Centerpoint Energy stock donated to religious organization in October, 2014.

Part VII, Investments and Trusts, line 10, 13, ING became VOYA during reporting period. Holdings are unchanged.

Part VII, Investments and Trusts, line 22-57, changed custodian for IRA in August, 2014, from Morgan Stanley to Merrill Lynch, holdings unchanged, except line 24 cash holdings now Bank of American rather than Morgan Stanley Bank.

Part VII, Investments and Trusts, line 33, name change from DWS during reporting period, no change in the holding.

Part VII, Investments and Trusts, line 59, 59-72, account transferred from Morgan Stanley to Merrill Lynch, August, 2014, holdings unchanged except line 59 now held by Merrill Lynch Bank Deposit Program, line 62 now called Transamerica Capital Growth, and line 72, now called First Tr NASDAQ Tech.

Part VII, Investments and Trusts, line 73-85, account transferred from Morgan Stanley to Merrill Lynch, August, 2014, Line 74, now Bank of America rather than Morgan Stanley Liquid Asset and Morgan Stanley Bank N. A (from last year's report, held in the one Bank of America fund. No assets were sold.

Part VII, Investments and Trusts, line 107, assessed value (of entire property) per property appraiser is 261,250.

Part VII, Investments and Trusts, line 138, assessed value (of entire property) per property appraiser is 261,250.

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Name of Person Reporting	Date of Report
Kahn, Charles J.	05/05/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Charles J. Kahn**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544