

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MARVEL, L. PAIGE	2. Court or Organization United States Tax Court	3. Date of Report 10/26/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge (Active Status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address UNITED STATES TAX COURT 400 SECOND STREET, N.W. WASHINGTON, D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Partner	Partnership #1
2.	Custodian	529 Acct #1
3.	Custodian	529 Acct. #2
4.	Trustee	☒ Irrevocable Trust
5.	Trustee	☒ Revocable Trust

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2011	RBC IRA Distribution	\$25,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2011	Baltimore Teacher Network Inc.-Teaching
2. 2011	Maryland State Pension Plan distribution
3. 2011	Maryland Teachers and State Employees Supp. Retirement Plan distribution
4. 2011	Roth IRA distribution
5. 2011	Fidelity IRA distribution
6. 2011	TRP Rollover IRA distribution

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. ABA Section of Taxation	12/1/11-12/2/11	Las Vegas, NV	To give panel presentation	Transportation, lodging, food
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐

NONE (No reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Aspen Publishers	Complimentary copy, Mergers, Acquisitions & Buyouts, and update for prof. use	\$600.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐

NONE (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Washington University in St. Louis	Tuition	K
2.	Emory University	Tuition	K
3.	Washington University in St. Louis	Tuition payment plan	K
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 33% pship. interest, Margarent's Landing Partnership		None	K	W					
2. USAA Subscribers Savings Account	B	Distribution	J	T					
3. USAA Fed. Savings Bank Accts. #1		None	J	T					
4. USAA Fed. Savings Bank Accts. #2	A	Interest	J	T					
5. M&T Bank checking acct.		None	J	T					
6. Wells Fargo Accts. (formerly Wachovia)	A	Interest	J	T					
7. T. Rowe Price Acct.:									
8. -Growth Stock Fund	A	Dividend	K	T	Sold (part)	11/28/11	J	C	
9. -Maryland Bond Fund	A	Dividend	J	T	Buy (add'l)	11/28/11	J		
10.					Buy (add'l)	4/26/11	J		
11.					Redeemed (part)	5/5/11	J		
12. RBC (formerly FBW) Brokerage Acct.:									
13. -Shares, Aegion Corp. (formerly Instituform Tech. Inc.)		None	J	T	Open	10/26/11	J		
14. -Shares, AT&T Inc.	A	Dividend	J	T					
15. -Shares, Advent Claymore Conv. Sec. & Income Fund	A	Dividend	J	T					
16. -Common, Bristol Myers Squibb Co.	A	Dividend	J	T					
17. -Shares, Covidien Ltd. (renamed Covidian PLC)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -Common, Exxon Mobil Corp	B	Dividend	L	T					
19. -Common, Fresenius Med Care Aktiengesellschaft ADR		None	J	T					
20. -Common, General Electric Co.	B	Dividend	J	T					
21. -Common, Heinz H J Co.	A	Dividend	J	T					
22. -Common, Instituform Technologies, SA (renamed Aegion)		None			Closed	10/26/11	J		
23. -Common, Motorola Inc.		None			Distributed	1/6/11	J		
24. -Common, Motorola Mobility Holdings Inc		None	J	T	Spinoff (from line 23)	1/4/11	J		
25. -Common, Motorola Solutions Inc. (successor to Motorola)		None	J	T					
26. -Common, Pfizer Inc.	A	Dividend	J	T					
27. -Shares, PNC Financial Services Group, Inc.	A	Dividend	J	T					
28. -Shares, TE Connectivity Ltd		None	J	T	Open	3/17/11	J		
29. -Shares, Tyco Electronics Ltd. (renamed TE Connectivity)	A	Distribution			Closed	3/17/11	J		
30.	A	Dividend							
31. -Common, Tyco Intl Ltd	A	Dividend	J	T					
32. -Shares, UDR Inc.	A	Dividend	K	T					
33. -Shares, Verizon Communications	A	Dividend	J	T					
34. -Shares, Treasury Cash Trust (U.S. Govt. Money Mkt.)	A	Dividend	J	T	Redeemed (part)	1/28/11	J		

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35.					Redeemed (part)	3/1/11	J		
36.					Redeemed (part)	3/29/11	J		
37.					Redeemed (part)	4/25/11	J		
38.					Redeemed (part)	5/31/11	J		
39.					Redeemed (part)	7/1/11	J		
40.					Redeemed (part)	9/2/11	J		
41.					Redeemed (part)	9/30/11	J		
42.					Redeemed (part)	11/30/11	J		
43. Fidelity Brokerage Rollover IRA:									
44. -Fidelity New Markets Income	A	Dividend	K	T	Buy (add'l)	9/16/11	J		
45.	A	Distribution							
46. -Spartan 500 Index	B	Dividend	L	T	Sold (part)	4/1/11	J	A	
47.					Sold (part)	6/30/11	J	A	
48. -Fidelity Contrafund	A	Dividend	L	T	Sold (part)	9/16/11	J	A	
49.	A	Distribution							
50. -Fidelity Equity-Income	B	Dividend	K	T	Sold (part)	7/5/11	J		
51. -Fidelity GNMA Fund	A	Dividend	K	T					

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52.	A	Distribution							
53. -Fidelity Government Income	A	Dividend	J	T					
54.	A	Distribution							
55. -Fidelity Low-Priced Stock	A	Dividend	L	T	Sold (part)	3/1/11	J	D	
56.	C	Distribution							
57. -Fidelity Dividend Growth		Dividend	K	T	Sold (part)	4/21/11	J	A	
58.		Distribution							
59. -Fidelity Select Biotechnology	A	Distribution	K	T					
60. -Fairholme Fund	A	Dividend	J	T					
61. -Oakmark Select I		None	J	T					
62. -Loomis Sayles Bond Retail Shares	A	Dividend	J	T					
63. -Pimco Real Return Class D	A	Dividend	K	T	Buy (add'l)	12/2/11	J		
64.	A	Distribution							
65. -Permanent Portfolio	A	Dividend	J	T	Buy	4/25/11	J		
66.	A	Distribution							
67. -Vanguard Inflation Protected Secs.	B	Dividend	K	T					
68.	A	Distribution							

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69. -Wasatch Ultra Growth	A	Distribution	J	T					
70. -Wasatch International Growth		None	J	T	Sold (part)	12/1/11	J	A	
71. -Wells Fargo C&B Mid Cap Value Fund CL D		None	J	T					
72. -Shares, Seaspan Corp.	A	Dividend	J	T					
73. -Shares, Berkshire Hathaway Inc. C1 B		None	K	T					
74. -CPFL Energia S A Sponsored ADR	A	Dividend	J	T					
75. -Shares, Dendreon Corp.		None	J	T	Sold (part)	11/8/11	J		
76. -Shares, EMC Corp.		None	J	T					
77. -Shares, First Tr ISE Chindia Index FD	A	Dividend	J	T					
78. -Shares, Goldman Sachs Group Inc.	A	Dividend	J	T					
79. -Shares, Greenhaven Continuous Commodity Index Fund		None	J	T					
80. -ISHARES INC. MSSCI Bric Index Fund	A	Dividend	J	T					
81. -ISHARES INC. MSCI Singapore Index FD	A	Dividend	J	T					
82. -ISHARES INC. MSCI Malaysia Free Index FD	A	Dividend	J	T					
83. -JPMorgan Chase & Co. Alerian MLP Index ETN	A	Interest	J	T					
84. -Common, Lundin Mng Corp.		None	J	T					
85. -Common, Nabi Biopharmaceuticals		None	J	T					

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86. -Shares, Potash Corp of Sask Inc.	A	Dividend	J	T					
87. -Shares, Vale S A ADR (formerly Comp.Vale Do Rio)	A	Dividend	J	T					
88. -Shares, Federal Realty Invst Tr. Sh. Ben. Int.	A	Dividend	J	T					
89. -Shares, Kimco Realty Corp.	A	Dividend	J	T					
90. -Fidelity Cash Reserves	A	Dividend	J	T	Buy (add'l)	6/30/11	J		
91.					Buy (add'l)	7/5/11	J		
92.					Buy (add'l)	12/1/11	J		
93.					Sold (part)	12/2/11	J		
94. T.RowePrice Rollover IRA:									
95. -T. Rowe Price Capital Appreciation	A	Dividend	K	T	Buy (add'l)	1/27/11	J		
96. -Rowe Price Dividend Growth		None			Sold (part)	1/27/11	J		
97.					Sold	1/28/11	J		
98. -Rowe Price Emerging Markets Stock	A	Dividend	K	T					
99. -Rowe Price Equity Income	B	Dividend	L	T	Sold (part)	9/20/11	J		
100.					Distributed (part)	4/26/11	J		
101. -Rowe Price Equity Index 500	A	Dividend	K	T					
102. -Rowe Price Health Sciences	A	Distribution	K	T					

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103. -Rowe Price International Discovery	A	Dividend	K	T	Distributed (part)	4/26/11	J		
104.	A	Distribution							
105. -Rowe Price Latin America	A	Dividend	K	T					
106.	B	Distribution							
107. -Rowe Price Mid-Cap Value	A	Dividend	J	T					
108.	A	Distribution							
109. -Rowe Price New Asia	A	Dividend	K	T	Buy (add'l)	12/16/11	J		
110.	C	Distribution							
111. -Rowe Price Science & Technology		None	K	T					
112. -Rowe Price Small-Cap Value	A	Dividend	K	T					
113.	A	Distribution							
114. -Rowe Price Emerging Markets Bond	B	Dividend	K	T					
115.	A	Distribution							
116. -Rowe GNMA	A	Dividend	J	T					
117.	A	Distribution							
118. -Rowe High Yield	A	Dividend	J	T	Buy	1/28/11	J		
119. -Rowe US Treasury Intermediate	A	Dividend	K	T	Buy (add'l)	9/20/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.	A	Distribution							
121. Fidelity Traditional IRA Acct.:									
122. -Shares, CNOOC Ltd. Sponsored ADR	A	Dividend	J	T					
123. -Common, Berkshire Hathaway		None	K	T					
124. -Shares, Seaspan Corporation	A	Dividend	J	T					
125. -Common, Vaalco Energy Inc.		None	J	T					
126. -Dreyfus Midcap Value Fund	A	Dividend	J	T	Buy (add'l)	12/16/11	J		
127.	B	Distribution							
128. -Gamco Westwood Mighty Mites FD	A	Distribution	J	T					
129.	A	Distribution							
130. -Fidelity Cash Reserves	A	Dividend	J	T					
131. RBC (formerly FBW) IRA Acct.:									
132. -Ishares Tr Nasdaq Biotech Index Fund	A	Dividend	J	T					
133. -Powershares QQQ Trust Unit Ser. 1	A	Dividend	J	T					
134. -US Govt. Money Market Fund	A	Dividend	J	T					
135. Wells Fargo IRA:									
136. -Large Cap Fund	A	Dividend			Merged (with line 138)	8/26/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.	A	Distribution							
138. -Small/Mid Cap Fund - Opportunity			J	T	Open	8/26/11	J		
139. MD State Retirement Plan - Sec. 457(b) Acct.:									
140. -Shares, Euro Pacific Growth Fund A		None	K	T	Sold (part)	4/21/11	J	A	
141.					Sold (part)	10/24/11	J	A	
142. -Shares, Investment Contract Pool		None	J	T	Buy (add'l)	4/21/11	J		
143.					Buy (add'l)	10/24/11	J		
144. -PIMCO Total Return Fund		None	K	T					
145. -Vanguard Intl. Index Fund		None	K	T					
146. IRA Accts. - American Century:									
147. -Equity Income Stock Fund	A	Dividend	J	T					
148. -Emerging Markets Stock Fund		None	K	T					
149. -CGM Focus Fund		None	J	T					
150. IRA Acct. - Greenspring Fund, Inc.	A	Dividend	K	T					
151.	A	Distribution							
152. SEP Acct. - Greenspring Fund, Inc.	A	Dividend	K	T					
153.	A	Distribution							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. RBC (formerly FBW) Roth IRA:									
155. -Common, Cisco Systems Inc.	A	Dividend	J	T					
156. -Common, First Mariner Bancorp (Y)									
157. -Shares, Highmark Group Value Momentum FD-Retail Class A	A	Dividend	J	T					
158.	A	Distribution							
159. -US Govt Money Market Fund		Dividend	J	T					
160. Vanguard Rollover IRA - Convertible Securities	A	Dividend	J	T	Open	3/7/11	J		
161.	A	Distribution							
162. RBC (formerly FBW) Joint Brokerage Acct.:									
163. -Common, Apple, Inc.		None	K	T					
164. -Common, Walt Disney Co.		None	J	T					
165. -US Govt. Money Market Fund	A	Dividend	J	T					
166. T. Rowe Price Small Cap Value Fund		None			Sold	4/5/11	J	A	
167. USAA Investment Acct.:									
168. -USAA Money Market Fund		None	J	T					
169. -USAA Balanced Strategy Fund		None	J	T	Buy	6/27/11	J		
170. -USAA Capital Growth Fund		None			Buy	2/28/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold	6/27/11	J		
172. -USAA GNMA Fund	A	Dividend			Sold	1/5/11	J		
173. -USAA High-Yield Opportunities Fund	A	Dividend	J	T					
174. -USAA Precious Metals and Minerals Fund		None			Sold	2/28/11	J		
175. -USAA Value Fund	A	Dividend	J	T	Buy	1/5/11	J		
176.					Redeemed (part)	10/3/11	J		
177. RBC (formerly FBW) IRA/A Acct.:									
178. -Shares, Advent Claymore Conv Sec & Income Fund	B	Dividend	J	T					
179. -Shares, Alps ETF Tr Alerian MLP		None	K	T	Buy	12/9/11	K		
180. -Common, Amgen Inc.	A	Dividend	J	T					
181. -Shares, BCE Inc. New	B	Dividend	K	T					
182. -Shares, Blackrock Global Energy and Resources Trust	B	Dividend	K	T					
183. -Common, Caterpillar Inc.	A	Dividend	K	T					
184. -Shares, Vale S A (formerly Companhia Vale Do Rio)	A	Dividend			Sold	5/19/11	J	D	
185. -Shares, Compass Diversified Trust	B	Distribution	K	T					
186. -Note, Duke Rlty Ltd. Partnership, Due 5/15/13, 6.250%	A	Interest	J	T					
187. -Shares, Eaton Vance Tax Advantaged Dividend Income Fund	B	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. -Shares, Frontier Communications Corp Ser B	B	Dividend	J	T					
189. -Common, Gasco Energy Inc.		None	J	T					
190. -Notes, General Electric Cap Corp., Due 5/13/14, 5.9%	A	Interest	K	T					
191. -Common, General Electric Co.	A	Dividend	J	T					
192. -Notes, Govt.Natl.Mtg.Assn., Series 2010-42 Class KD	A	Interest	K	T					
193. -Common, Intermec Inc. (formerly Unova, Inc.)		None	J	T					
194. -Shares, IShares TR S&P Pfd Stk Index Fund	B	Dividend	K	T					
195. -LP Unit, Kinder Morgan Energy Partners LP	B	Distribution	K	T					
196. -Note, Lowes Cos. Inc., Due 9/15/17, 6.1%	A	Interest	J	T					
197. -Notes, MBNA Capital E TOPRA 8.1% B/E	B	Interest	K	T	Redeemed (part)	11/21/11	J		
198. -Shares, MFS Value Fund A	A	Dividend	K	T					
199. -Common, Microsoft Corp.	A	Dividend	J	T					
200. -Shares, Munder FDS TR Framlington Healthcare FD CL C		None			Merged (with line 201)	4/8/11	J		
201. -Shares, Munder Growth Opportunities Fund CL C	A	Dividend	J	T	Open	4/8/11	J		
202.	A	Distribution							
203. -Shares, Novartis A G ADR	A	Dividend	J	T					
204. -Common, Pepsico Incorporated	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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MARVEL, L. PAIGE

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. -Common, Sysco Corporation	A	Dividend	J	T					
206. -Shares, Teck Resources Limited Sub Voting CL B	A	Dividend			Sold	2/17/11	K	D	
207. -Shares, Vanguard Intl. Equity IND FD FTSE All World		None			Sold	8/3/11	J		
208. -Shares, Vanguard Intl. Eq. Index FDS Emerg. Markets Fund	A	Dividend	J	T					
209. -Shares, Vanguard Sect.Index FDS Information Technology	A	Dividend	K	T					
210. -Shares, UIT Van Kampen Select 5 Indus.Portf. 2009-4	A	Dividend			Redeemed	1/4/11	J	B	
211. -Common, Verizon Communications	A	Dividend	J	T					
212. -Shares, US Govt. Money Market Fund (RBC)	A	Dividend	L	T	Buy (add'l)	1/1/11	J		
213.					Buy (add'l)	1/5/11	J		
214.					Buy (add'l)	2/24/11	K		
215.					Buy (add'l)	5/25/11	J		
216.					Buy (add'l)	8/9/11	J		
217.					Redeemed (part)	12/22/11	K		
218. RBC (formerly FBW) IRA/B Acct.:									
219. -Barclays Bank PLC 4.5-5.5-7% 5/6/25-100% PPN Due 5/6/25	A	Interest	J	T					
220. -Shares, Blackrock Ecosolutions Investment Trust	B	Dividend	J	T					
221. -Common, Bristol Meyers Squibb Co.	A	Dividend	J	T					

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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222. -Common, Callaway Golf Co.	A	Dividend	J	T					
223. -Shares, Cohen & Steers Infrastructure Fund Inc.	B	Dividend	K	T					
224. -Constellation Energy Group Inc. Jr. Sub Deb Ser A 8.6%	B	Interest	J	T					
225. -Common, Eli Lilly & Co.	A	Dividend	J	T					
226. -Shares, Gabelli Dividend & Inc Trust	A	Dividend	K	T					
227. -Common, General Mills, Inc.	A	Dividend	K	T					
228. -Note, Ginnie Mae CMO/Series 2009-123, Due 8/20/39,4.5%	B	Distribution	J	T					
229.	A	Interest							
230. -Common, Gladstone Commercial Corporation	B	Dividend	K	T					
231. -Bond, Govt.Nat.Mtg.Assm., Series 2009-108, Due 11/20/39	A	Interest	J	T					
232. -ISHARES Trust Dow Jones US Oil Equipment & Servs. Ind.FD	A	Dividend			Sold	9/22/11	J		
233. -Common, Johnson & Johnson	A	Dividend	J	T					
234. -Shares, MBNA Capital D PFD TRUPS 8.125%	B	Interest	J	T					
235. -Munder FDS TR Framlington Healthcare FD CL A		None			Merged (with line 236)	4/8/11	J		
236. -Munder Growth Opportunities Fund Class A	A	Distribution	J	T	Open	4/8/11	J		
237. -Common, Petrohawk Energy Corp.		None			Sold	7/26/11	K	D	
238. -Shares, Provident Energy Ltd (renamed on 1/3/11)	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
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(See Column C2)	U = Book Value	V = Other	W = Estimated		

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239. -Shares, Vanguard World Funds- Vanguard Health Care ETF	A	Dividend	K	T					
240. -Shares, US Govt. Money Market Fund	A	Dividend	L	T	Buy (add'l)	8/1/11	K		
241.					Buy (add'l)	9/28/11	J		
242.					Redeemed (part)	12/14/11	K		
243. Rollover IRA - USAA FSB:									
244. -Shares, Money Market Acct.		None	J	T					
245. -Shares, USAA Value	A	Dividend	J	T					
246. -Shares, USAA Precious Metals & Minerals	A	Dividend	J	T					
247.	A	Distribution							
248. UGMA Acct. No. 1 at RBC (formerly FBW):									
249. -Shares, Berkshire Hathaway CL B Inc.		None	J	T					
250. -Shares, US Govt. Money Market Fund	A	Dividend	J	T					
251. UGMA Acct.No. 2 at RBC (formerly FBW):									
252. -Shares, Berkshire Hathaway CL B Inc.		None	J	T					
253. -Shares, US Govt. Money Market Fund	A	Dividend	J	T					
254. UGMA Asset - Savings Bonds-EE	A	Interest	J	T					
255. B Accts.:									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

MARVEL, L. PAIGE

Date of Report

10/26/2012

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. USAA FSB Checking Acct.		None	J	T					
257. USAA FSB Savings Acct.	A	Interest	J	T					
258. USAA Invest. Acct.-									
259. -USAA Capital Growth Fund		None			Buy (add'l)	2/7/11	J		
260.					Sold	6/27/11	J		
261. -USAA GNMA Fund	A	Dividend			Sold	2/7/11	J		
262. -USAA Balanced Strategy Fund	A	Dividend	J	T	Buy	6/27/11	J		
263. USAA Custod. Acct.-									
264. -USAA GNMA Trust	A	Dividend			Sold	1/5/11	J		
265. -USAA Precious Metals and Minerals Fund		None			Sold	2/7/11	J	A	
266. -USAA Balanced Strategy Fund		None			Buy	2/7/11	J		
267.					Sold	8/22/11	J		
268. USAA Roth IRA:									
269. -USAA Total Return Strategy Fund	A	Dividend	J	T					
270. ■■■ A Accts:									
271. USAA FSB Checking Acct.		None	J	T					
272. USAA FSB Savings Acct.	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

MARVEL, L. PAIGE

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273. USAA Invest. Acct.-									
274. -USAA Balanced Strategy Fund	A	Dividend	J	T					
275. USAA Roth IRA:									
276. -Shares, Balanced Strategy Fund	A	Dividend	J	T					
277. 529 Acct. No. 3 - College Svgs Plans ofMD Balanced Portfolio		None	J	T	Distributed (part)	4/5/11	J		
278. 529 Acct. No. 4 - College Svgs Plans ofMD Balanced Portfolio		None	J	T	Distributed (part)	2/8/11	J		
279.					Distributed (part)	3/11/11	J		
280. 529 Acct. No. 5 - Vanguard:									
281. -Income		None	J	T	Buy (add'l)	7/12/11	J		
282.					Distributed (part)	8/9/11	J		
283. -500 Index		None			Sold (part)	7/12/11	J		
284.					Distributed	8/9/11	J		
285. - Small-Cap Index		None			Distributed	8/9/11	J		
286. - Total Int. Stk. Index		None			Sold (part)	7/12/11	J		
287.					Distributed	8/9/11	J		
288. - Value Index		None			Distributed	8/9/11	J		
289. 529 Acct. No. 6 - Vanguard:									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

290. -Income		None	J	T	Buy (add'l)	7/12/11	J		
291.					Distributed (part)	7/28/11	J		
292.					Distributed (part)	9/8/11	J		
293.					Distributed (part)	9/28/11	J		
294.					Distributed (part)	11/3/11	J		
295.					Distributed (part)	12/22/11	J		
296. -500 Index		None	J	T	Sold (part)	7/12/11	J		
297. -Small Cap Index		None	J	T					
298. -Total Int. Stk. Index		None	J	T	Sold (part)	7/12/11	J		
299. - Value Index		None	J	T					
300. ■ Irrevocable Trust:									
301. - Fidelity Inherited (formerly Rollover) IRA:					Distributed (part)	12/13/11	K		
302. --Shares, Fidelity Asset Manager	A	Dividend	J	T					
303.	A	Distribution							
304. --Shares, Fidelity Spartan US Bond Index (corrected)	B	Dividend	L	T					
305.	A	Distribution							
306. --Shares, Fidelity Short Term Bond	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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MARVEL, L. PAIGE

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. --Shares,Dodge & Cox Income	A	Dividend	J	T	Sold (part)	12/13/11	J	A	
308. --Shares, Harbor Capital Appreciation Instl.		None			Sold	12/13/11	J	A	
309. --Shares, Invesco Gold & Precious Metals Inv	B	Dividend	L	T	Buy (add'l)	12/9/11	J		
310.	C	Distribution			Buy (add'l)	12/9/11	J		
311. --Fidelity Cash Reserves	A	Dividend	J	T					
312. --Fidelity Roth IRA:									
313. --Shares, Fidelity Govt. Income	A	Dividend	J	T					
314.	A	Distribution							
315. --Shares, Oakmark Fund I	A	Dividend	J	T					
316. --BOO Checking Acct.	A	Interest	K	T					
317. --VAM Promissory Note		None	L	T					
318. --Wells Fargo (formerly Wachovia) Money Market Acct.	A	Interest	L	T					
319. ■■■ Revocable Trust::									
320. --Fidelity Roth IRA:									
321. --Shares, Fidelity Canada	A	Dividend	J	T					
322.	A	Distribution							
323. --Shares, Fidelity Contrafund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

MARVEL, L. PAIGE

Date of Report

10/26/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.	A	Distribution							
325. --Shares, Fidelity Interm. Govt. Income	A	Distribution	J	T					
326.	A	Dividend							
327. --Wells Fargo (formerly Wachovia) Money Market	A	Interest	M	T					
328. --TIC Fidelity Acct.:									
329. --Shares, Fidelity Municipal Inc.	A	Distribution	K	T					
330.	A	Dividend							
331. --Shares, Fidelity Government Income	A	Distribution	J	T					
332.	A	Dividend							
333. --Shares, Fidelity Intermediate Muni Income	A	Dividend	J	T					
334.	A	Distribution							
335. --Fidelity Cash Reserves	A	Interest	J	T					
336. --BOO Checking Acct.	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$50,000,000	M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

2011 Report, Parts I and VII:

I previously reported that I was a custodian of several accounts belonging to [REDACTED]. I have eliminated that position on Part I as [REDACTED] over the age of 21 and the former Uniform Gift To Minors Act accounts belong to them. However, because [REDACTED] still depends, the accounts are included in Part VII.

2011 Original Report, Part VII, lines 307-317:

Line 307 is the header reflecting an IRA account. The assets and income are listed on lines 308-317. A distribution was made from this account during 2011 and the sales generating the funds for the distribution are listed. Because I am not sure whether and how to show the distribution from the account, I listed the distribution on the header line, line 307.

Original 2011 Report, Part VII, lines 17, 18, 25, 81, 129, 322, 334:

Although the Committee advised me in its Sept. 28, 2012 letter that no correction to these lines was required at this time, I deleted the lines in accordance with the Committee's advice for future filings. I did not understand the reference to page 12, line 126; it appears to be an error so I took no action regarding it.

Original 2011 Report, Part VII, line 128:

This asset was not reportable as its fair market value at the end of 2011 was less than \$1,000 and it did not generate income in excess of \$200 during 2011. This was true for 2010 as well. I therefore deleted the asset in the amended report.

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Name of Person Reporting

MARVEL, L. PAIGE

Date of Report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **L. PAIGE MARVEL**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544