

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MEANS, TERRY R.	2. Court or Organization UNITED STATES DISTRICT COURT	3. Date of Report 12/07/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address 502 ELDON B. MAHON U.S. COURTHOUSE 501 WEST 10TH STREET FORT WORTH, TEXAS 76102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Successor Trustee	Testamentary trust
2. Trustee	Testamentary trust
3. Attorney-in-fact under power of attorney	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2016

Means & Means, PC, [REDACTED], attorney at law

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Corsicana National Bank, Corsicana, Texas (account)	A	Interest	J	T					
2. First Fin. Bank, Weatherford, Texas (accounts)	A	Interest	M	T					
3. Frost National Bank, Fort Worth, Texas (accounts)	A	Interest	N	T					
4. 1/2 interest in apt bldg (1985)(\$250,000) Corsicana, TX	A	Rent	L	R					
5. IRA #1									
6. ---Prime Fund--Capital Res. class (money market)	A	Interest	J	T					
7. --Exxon Mobile Comm. Stk.	A	Dividend	K	T					
8. --Williams Cos Comm. Stk.	A	Dividend	K	T					
9. --WPX Energy Comm. Stk.	A	Dividend	J	T					
10. ING Employer's 401(k) Plan									
11. ---ING Int'l SmCp Multi-Mgr-A	A	Interest	J	T					
12. Community Nat'l Bank & Trust common stock	B	Dividend	K	T					
13. Testamentary trust of filer's [REDACTED]									
14. ---Min'l rights, parcel 1, Lea Co., NM (1992 appr.)		None	J	Q					
15. ---Min'l rights, parcel 2, Lea Co., NM (1992 appr.)		None	J	Q					
16. Northwestern Mutual "Whole Life"	A	Dividend	K	T					
17. Northwestern Mutual "65 Life"	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Penn Mutual "Whole Life"	A	Dividend	K	T					
19. Royalty, Anderson Co., TX: 2 parcels		None	J	W					
20. ---Nolley G.U.-1		None	J	W					
21. ---Nolley G.U.-2		None	J	W					
22. Royalty, Andrews Co., TX: Flamson, Ring Energy (\$3,352)	A	Royalty	J	S					
23. Royalty, Crockett Co. TX: 17 parcels									
24. ---Montgomery WC "A", #5F		None	J	W					
25. ---Montgomery WC #10, 17		None	J	W					
26. ---Montgomery WC #2		None	J	W					
27. ---Montgomery WC #5, 16		None	J	W					
28. ---Montgomery WC "A", #1, 2		None	J	W					
29. ---Montgomery WC "A", #3		None	J	W					
30. ---Union Pacific - Montgomery #78		None	J	W					
31. ---Montgomery WC "A", 6C, 7, 8		None	J	W					
32. ---Montgomery WC #53		None	J	W					
33. ---Montgomery WC #28F, 27D, 27F		None	J	W					
34. ---Montgomery WC "A", #2		None	J	W					

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35. ---Montgomery WC "A", #4		None	J	W					
36. ---Montgomery WC GU B #39		None	J	W					
37. ---Montgomery WC "A", #5D		None	J	W					
38. ---Montgomer WC "A", 6T		None	J	W					
39. ---Montgomery WC #24		None	J	W					
40. ---Montgomery WC #38		None	J	W					
41. Royalty, Dawson Co., TX: 2 parcels									
42. ---Phillips 16 #1 (\$2420)	A	Royalty	J	S					
43. ---Hightower 21 (\$2290)	A	Royalty	J	S					
44. Royalty, Ector Co., TX: 4 parcels									
45. ---Chevron PSL #1		None	J	W					
46. ---Chevron PSL #2		None	J	W					
47. ---XTO PSL BLK A #1		None	J	W					
48. ---XTO PSL BLK A #2		None	J	W					
49. Surf/Min, Freestone Co.,TX: M. Hunt Survey (\$43,558)		None	K	S					
50. Royalty, Freestone Co.: 2 parcels									
51. ---Wm. W. Oliver Survey		None	J	W					

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52. --Brown-DeHaes	A	Royalty	J	W					
53. Royalty, Gaines Co.,TX: Terrell, Noble Energy		None	J	W					
54. Royalty, Gregg Co., TX: 27 parcels									
55. ---Bingham, Laura B		None	J	W					
56. ---Bingham, Laura (\$1050)	A	None	J	S					
57. ---Bumpus, John GU #8		None	J	W					
58. ---Bumpus, John GU #5		None	J	W					
59. ---Bumpus, John GU #7		None	J	W					
60. ---Bumpus, John GU #1		None	J	W					
61. ---Bumpus, John GU #4		None	J	W					
62. ---Bumpus, John GU #2		None	J	W					
63. --- Bumpus John GU #6		None	J	W					
64. ---Bumpus, John GU #9		None	J	W					
65. ---Bumpus, John GU #3		None	J	W					
66. ---Bumpus, JC Estate		None	J	W					
67. ---Bumpus, JC		None	J	W					
68. ---Bumpus Estate		None	J	W					

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69. ---Smith,Maud GU #8		None	J	W					
70. ---Smith, Maud GU #4		None	J	W					
71. ---Smith, Maud GU #7		None	J	W					
72. ---Smith, Maud GU #2		None	J	W					
73. ---Smith, Maud GU #1		None	J	W					
74. ---Smith, Maud GU #3		None	J	W					
75. --- Smith S G & Maude		None	J	W					
76. ---Smith, D		None	J	W					
77. ---Smith, Maude GU #11		None	J	W					
78. --- Smith, Maude GU #13		None	J	W					
79. ---Bumpus, JC Est.		None	J	W					
80. ---Smith, Maude GU #5		None	J	W					
81. ---Jones (MS10) Minnie		None	J	W					
82. Royalty, Harrison Co., TX: 6 parcels									
83. ---Pope Gas Unit #9		None	J	W					
84. ---Pope Gas Unit #2		None	J	W					
85. ---Pope Gas Unit #4		None	J	W					

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86. ---Pope Gas Unit #7L		None	J	W					
87. ---Lee 'A' Gas Unit #2		None	J	W					
88. ---Lee 'A' Gas Unit #7		None	J	W					
89. Royalty, Haskell Co., TX: 1 parcel		None	J	W					
90. Royalty, Howard Co., TX: 3 parcels									
91. ---Johnnie B #1		None	J	W					
92. ---Johnnie B #2		None	J	W					
93. ---Gaskins--14 #1 (\$1000)	A	Royalty	J	S					
94. Royalty, Martin Co., TX: 3 parcels									
95. ---Gaskins--14 #1 (\$1000)	A	Royalty	J	S					
96. ---Hightower 21, #1, 2 (\$2290)	A	Royalty	J	S					
97. ---Phillips 16 #1 (\$2420)	A	Royalty	J	S					
98. Royalty, Midland Co., TX: Estes #201-210 (\$12,110)	B	Royalty	J	S					
99. Surf/Min., Navarro Co., TX: 1 parcel, 8 tracts (\$944,040)	C	Reut	O	S					
100. Royalty, Navarro Co., TX: Brown-Dehaes (\$1987)	A	Royalty	J	S					
101. Royalty, Nolan Co., TX: 3 parcels									
102. ---Rowan & Hope #2		None	J	W					

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103. ---Rowan & Hope #4		None	J	W					
104. ---Rowan & Hope #3		None	J	W					
105. Royalty, Pecos Co., TX: 14 parcels									
106. ---Bailey, ML Gas Unit #1		None	J	W					
107. ---Bailey, ML Gas Unit #2		None	J	W					
108. ---Moore, Kathleen J. "A" (\$1820)	A	Royalty	J	S					
109. ---Pecos Valley 34		None	J	W					
110. ---Becken 65 #4A		None	J	W					
111. ---Becken 65 #4B		None	J	W					
112. ---El Wedo A-1		None	J	W					
113. ---El Wedo B-11 (X)		None	J	W					
114. ---El Wedo A		None	J	W					
115. ---Moore, Kathleen J. "B" (ORI)		None	J	W					
116. ---Moore, Kathleen J. "B" (\$1570)	A	Royalty	J	S					
117. ---Tomlinson, JC		None	J	W					
118. ---Becken 65		None	J	W					
119. ---Southland Royalty		None	J	W					

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120. Royalty, Reagan Co., TX: 4 parcels									
121. ---Barkley; A-, B-F, S-4 L&SV RR Co.		None	J	W					
122. ---Edwards Hope		None	J	W					
123. ---Gentry #4659		None	J	W					
124. ---Gentry #14204		None	J	W					
125. Royalty, Reeves Co., TX AB5541 BLK 59 SEC 29 (\$2380)	A	Royalty	J	S					
126. Royalty, Rusk Co., TX: 15 parcels									
127. ---Holt, J W Est Gas UT (1)		None	J	W					
128. ---Holt, J W Est Gas UT (2)		None	J	W					
129. ---Holt, J W Est Gas UT (3)		None	J	W					
130. ---Holt, J W Est Gas UT (7)		None	J	W					
131. ---Holt, J W Est Gas UT (9)		None	J	W					
132. ---Holt, J W Est Gas UT (10)		None	J	W					
133. ---Holt, J W Est Gas UT (12)		None	J	W					
134. ---Holt, J W Est "A" Gas UT #1 & 2		None	J	W					
135. ---Holt, J W Est "A" Gas UT #3		None	J	W					
136. ---Roberson, O.		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. ---Roberson, O. "A"		None	J	W					
138. ---Overton, E.		None	J	W					
139. ---Leverett #1 XTO		None	J	W					
140. ---Leverett #2 XTO		None	J	W					
141. ---Holt, J W Est Gas UT (5)		None	J	W					
142. Royalty, Stonewall Co., TX: 2 parcels									
143. ---Boyd, CE -B-		None	J	W					
144. ---Katz Strawn Unit TR-1-E		None	J	W					
145. Royalty, Upton Co., TX: 14 parcels									
146. ---L4410 Meyer #1		None	J	W					
147. ---L4410 Meyer #2		None	J	W					
148. ---L4530 Meyer #1		None	J	W					
149. ---L4530 Meyer #2		None	J	W					
150. ---M2500 Neal 22 #1		None	J	W					
151. ---M2500 Neal 22 #2		None	J	W					
152. ---M2500 Neal 22 #3		None	J	W					
153. ---L4530 Meyer #3		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. ---L4530 Meyer #4		None	J	W					
155. ---L 400504 JRS Farms		None	J	W					
156. ---Co. Prop. ID# 262279 (\$1171)	A	Royalty	J	S					
157. ---Co. Prop. ID# 265443		None	J	W					
158. ---Co. Prop. ID# 265437		None	J	W					
159. ---M2500 Neal 22 #4		None	J	W					
160. Royalty, Ward Co., TX: 4 parcels									
161. ---Grube B H #1		None	J	W					
162. ---Grube B #2		None	J	W					
163. ---Howe Gas Unit 4 W #1A (\$1950)	A	Royalty	J	S					
164. ---Howe Gas Unit 4 W #1B	A	Royalty	J	W					
165. Royalty, Wood Co., TX: 8 parcels									
166. ---Hawkins FLD #1 (\$4340)	A	Royalty	J	S					
167. ---Hawkins FLD #2 (\$7970)	B	Royalty	J	S					
168. ---Hawkins FLD #3 (\$4420)	A	Royalty	J	S					
169. ---Hawkins FLD #4 (\$1780)	A	Royalty	J	S					
170. ---Hawkins FLD #5 (\$5320)	B	Royalty	J	S					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. ---Blalock-Goldsmith		None	J	W					
172. ---Hawkins Blalock, JR		None	J	W					
173. ---Blalock JJ & JR		None	J	W					
174. Royalty, Zapata Co., TX: 10 parcels									
175. ---Herbst, M.V. (\$3060)	A	Royalty	J	S					
176. ---Herbst, M.V. "A" (\$2390)	A	Royalty	J	S					
177. ---Vidaurre-Martinez GU #1A		None	J	W					
178. ---Vidaurre-Martinez GU #1B		None	J	W					
179. ---Vidaurre, R. #1 (\$6110)	B	Royalty	J	S					
180. ---Vidaurre, R. #2 (\$2140)	A	Royalty	J	S					
181. ---Vidaurre - State Gas Unit #1 (\$2330)	A	Royalty	J	W					
182. ---Vidaurre - State Gas Unit #2		None	J	W					
183. ---Vidaurre, R. #3		None	J	W					
184. ---Vidaurre, R. #4		None	J	W					
185. Clear Fork Royalty 3, LP	C	Distribution	K	U					
186. Clear Fork Royalty 3, LP	B	Distribution	K	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Lines 13 and 14, on the 2015 report contained "Testamentary trust [REDACTED] (L. 13) and "Lewis Means, Inc., common stock" (L. 14). Lewis Means, Inc., was dissolved in 2015 with no asset distribution. The testamentary trust now has no assets and will not be listed in future reports.

Lines 19 - 184: Some lines show a "W" in the value method column. This is because, while there are appraisal-authority assessments of less than \$1000 for most of these interests, filer's spouse would take no less than \$1000 each for them.

Amended Report:

Line 91: Column B(2) and Columns C(1) & (2) were inadvertently left blank on the original report. The columns should have read "None," "J," and "W," respectively. The report has been amended to reflect this change.

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MEANS, TERRY R.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **TERRY R. MEANS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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