

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Emerson, George W.	2. Court or Organization U.S. Bankruptcy Court, WDTN	3. Date of Report 08/06/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. Bankruptcy Court Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address Suite 675, One Memphis Place 200 Jefferson Avenue Memphis, Tennessee 38103		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2017

Delta Materials Handling

2. 2017

The Costa Company, LLC

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Investment Account #1 (H)									
2. Berkshire Hathaway Inc Del Cl B New (BRKB)		None	K	T					
3. Dodge & Cox Stock Fund (DODGX)	A	Dividend	K	T					
4.	C	Distribution							
5. Fidelity Advisor Strategic Income (FSRIX)	A	Dividend	J	T					
6.	A	Distribution							
7. Fidelity Advisor New Insights Fund Class 1 (FINSX)	C	Distribution	L	T					
8.	A	Dividend							
9. Standard & Poors Depository Receipts (SPY)	A	Dividend	K	T					
10. Technology Select Sector SPDR ETF (XLK)	A	Dividend	K	T					
11. Carmax Inc. Com (KMX)		None	K	T					
12. Morgan Stanely Asia Pacific FD Inc. (APF)	A	Dividend			Sold	08/09/17	K	A	
13. Fidelity Advisor Mid Cap II Fund (FIIMX)	B	Distribution	K	T					
14.	A	Dividend							
15. Yum Brands Inc com (YUM)	A	Dividend	K	T					
16. Yum China Holdings I (YUMC)	A	Dividend	J	T					
17. Blackrock Income Trust Inc (BKT)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Pepsico Inc (PEP)	A	Dividend	K	T					
19. Wells Fargo & Co New Com (WFC)	A	Dividend	K	T					
20. Fedex Corp Com (FDX)	A	Dividend	K	T					
21. Royce Value Tr Inc Com (RVT)	B	Dividend			Sold	10/20/17	K	C	
22. Prudential Short-Term Corp. Bond (PIFZX)	A	Dividend	K	T	Buy (add'l)	08/09/17	J		
23. Express Scripts Hldg Co Com (ESRX)		None			Sold	05/11/17	K	C	
24. Vanguard Index FDS Vanguard Value ETF (VTV)	A	Dividend	K	T					
25. Vanguard Index FDS Vanguard Growth ETF (VUG)	A	Dividend	K	T					
26. Paragon Affinity Money Mkt Savings	B	Interest	M	T					
27. Schwab Govt Money Fund (SWGXX)		None	K	T					
28. Scout Emrg Mkts FD (SEAFX)		None			Sold	06/22/17	K		
29. Oakmark Intl FD Class I (OAKIX)	A	Dividend	L	T					
30.	A	Distribution							
31. Deutsche Croci Intl FD (SCINX)		None			Sold	06/22/17	K	A	
32. Cohen Steers Qual Income (RQI)	B	Dividend	K	T					
33. Eaton Vance Fltng Rate (EFT)		None			Sold	01/19/17	J	A	
34. Wisdomtree Smallcap Earnings ETF (EES)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Morgan Stanley Emerging Mkts Debt CF (MSD)	A	Dividend	J	T					
36. Baron Energy & Resources FD Retail (BENFX)		None			Sold	06/22/17	K	B	
37. Deutsche Global Infrastructure S (TOLSX)	A	Dividend			Sold	06/22/17	J	A	
38. Eaton Vance Global Macro Abs Ret A (EAGMX)	A	Dividend			Buy	01/19/17	J		
39.					Sold	06/22/17	J	A	
40. CVS Health Corp. (CVS)	A	Dividend	K	T	Buy	05/11/17	K		
41. Eaton Vance Global Macro Abs Ret I (EIGMX)	A	Dividend	J	T	Buy	06/22/17	J		
42. Deutsche Croci Intl FD CL Instl (SUHX)	A	Dividend	K	T	Buy	06/22/17	K		
43. Baron Energy & Resources FD Inst (BENIX)	A	Dividend	K	T	Buy	06/22/17	K		
44. Deutsche Global Infrastructure Inst (TOLIX)	A	Dividend	K	T	Buy	06/22/17	J		
45.					Buy (add'l)	08/09/17	J		
46. Baron Emrg Mkts FD Inst (BEXIX)	A	Dividend	K	T	Buy	06/23/17	K		
47. iShares Core S&P Small-Cap ETF (IJR)	A	Dividend	K	T	Buy	10/20/17	K		
48. Investment Account #2 (2017) (H)									
49. Fidelity Advisor New Insights Fund Class I (FINSX) (X)	A	Dividend	K	T					
50. AMG Yackman Fund Service Class (YACKX) (X)		None			Sold	01/19/17	K	A	
51. Templeton Global Bond Fund Class A (TPICZ) (X)	A	Dividend	J	T	Sold (part)	01/19/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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52. IShares TR Core S&P Small-Cap ETF (IJR) (X)		None			Sold	01/19/17	J	B	
53. Select Sector Spdr TR Technology (XLK) (X)		None			Sold	01/19/17	J	C	
54. Vanguard Index FDS Vanguard Value ETF (VTI) (X)		None			Sold	01/19/17	J	D	
55. Fidelity Advisor Strategic Income (FSRIX) (X)	A	Dividend			Sold	01/19/17	J		
56. Principal Midcap Fund Class A (PEMGX) (X)	A	Distribution	J	T					
57. The Oakmark International Fund Class I (OAKIX) (X)		None			Sold	01/19/17	J		
58. Mass Mutual (401K) - MFS Lifetime 2040 R2 (X)		None	L	T					
59. Schwab Govt Money Fund (SWGXX) (X)		None	J	T					
60. Deutsche Global Infrastructure (TOLSX) (X)	A	Dividend	J	T	Buy (add'l)	01/19/17	J		
61. Deutsche Croci Intl FD CL S (SCINX) (X)	A	Dividend	K	T	Buy (add'l)	01/19/17	J		
62.					Buy (add'l)	07/03/17	J		
63. Lord Abbett Short Dur Income FD CL A (LALDX) (X)	A	Dividend	J	T	Buy (add'l)	01/19/17	J		
64. Scout Emrg Mkts FD (SEMFx) (X)	A	Distribution			Buy (add'l)	01/19/17	J		
65.					Sold	06/29/17	J	A	
66. Carillon Scout Mid Cap FD I (UMBMX) (X)	A	Dividend	J	T	Buy	01/19/17	J		
67.	A	Distribution							
68. T Rowe Price Gbl Real Estate Adv CL (PAGEX)	A	Dividend	J	T	Buy	01/19/17	J		

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69.	A	Distribution							
70. T Rowe Price Eqty Incm FD Adv (PAFDX) (X)	A	Dividend	J	T	Buy	01/19/17	J		
71.	A	Distribution							
72. American Century Small Co FD Inv (ASQIX) (X)	A	Dividend	J	T	Buy	01/19/17	J		
73.	A	Distribution							
74. Lord Abbett Floating (LFRAX) (X)	A	Dividend	J	T	Buy	01/19/17	J		
75. Virtus Seix High Yield I (SAMHX) (X)	A	Dividend	J	T	Buy	01/19/17	J		
76. Schwab Fundamental US Large ETF IV (FNDX) (X)	A	Dividend	K	T	Buy	01/19/17	J		
77. Schwab US Aggregate Bond ETF (SCHZ) (X)	A	Dividend	J	T	Buy	01/19/17	J		
78. Schwab US Large Cap Value ETF (SCHV) (X)	A	Dividend	J	T	Buy	01/19/17	J		
79. Schwab US Large Cap Growth ETF (SCHG) (X)	A	Dividend	J	T	Buy	01/19/17	J		
80. Baron Emrg Mkts FD (BEXFX) (X)	A	Dividend	J	T	Buy	07/03/17	J		
81. Investment Account #2 (2013) (H)									
82. Pershing Prime Reserves (Money market) (X)		None	J	T					
83. FMI Large Cap Fund (FMIHX) (X)		None			Sold	08/20/13	J	A	
84. Fidelity Advisor New Insights Fund Class I (FINSX) (X)	A	Distribution	K	T					
85. Fidelity Advisor Global Commodity (FFGIX) (X)		None	J	T					

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86. John Hancock Disciplined Value (JVMAX) (X)		None			Sold	08/20/13	J	A	
87. JP Morgan Core Bond Fund Select Class (WOBDX) (X)	A	Dividend			Sold	08/20/13	J		
88. Yacktman Fund Service Class (YACKX) (X)	A	Dividend	J	T					
89.	A	Distribution							
90. Manning & Napier FD Inc. World (EXWAX) (X)		None			Sold	08/20/13	J	A	
91. Pimco Total Return Class A (PTTAX) (X)	A	Dividend			Sold	08/20/13	J		
92. Prudential Jernison Mid-Cap Growth (PEEAX) (X)		None			Sold	08/20/13	J	A	
93. Templeton Global Bond Fund Class A (TPINX) (X)	A	Dividend	J	T					
94. iShares TR MSCI EAFE Index FD (EFA) (X)	A	Dividend	J	T					
95. iShares TR Core S&P Small-Cap ETF (IJR) (X)	A	Dividend	J	T					
96. Powershares Exchange-Traded FD (PID) (X)	A	Dividend	J	T					
97. Select Sector Spdr TR Technology (XLK) (X)	A	Dividend	J	T					
98. Vanguard Index FDS Vanguard Value ETF (VTI) (X)	A	Dividend	K	T					
99. Fidelity Advisor Strategic Income (FSRIX) (X)	A	Dividend	J	T					
100. Powershares Exch Traded FD TR Dynamic (PKW) (X)	A	Dividend	J	T	Buy	08/20/13	J		
101. Principal Midcap Fund Class A (PEMGX) (X)	A	Distribution	J	T	Buy	08/20/13	J		
102. The Oakmark International Fund Class I (OAKIX) (X)	A	Dividend	J	T	Buy	08/20/13	J		

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103.	A	Distribution							
104. Mass Mutual (401K) - MFS Lifetime 2040 R2 (X)		None	J	T					
105. Investment Account #2 (2014) (H)									
106. Pershing Prime Reserves (Money Market) (X)		None			Closed	07/15/14	J		
107. Fidelity Advisor New Insights Fund Class I (FINSX) (X)	B	Distribution	K	T					
108.	A	Dividend							
109. Fidelity Advisor Global Commodity (FFGIX) (X)	A	Dividend	J	T					
110. AMG Yackman Fund Service Class (YACKX) (X)	A	Dividend	K	T					
111.	A	Distribution							
112. Templeton Global Bond Fund Class A (TPICZ) (X)	A	Dividend	J	T					
113. iShares TR MSCI EAFE Index FD (EFA) (X)	A	Dividend	J	T					
114. iShares TR Core S&P Small-Cap ETF (IJR) (X)	A	Dividend	J	T					
115. Powershares Exchange-Traded FD (PID) (X)	A	Dividend	J	T					
116. Select Sector Spdr TR Technology (XLK) (X)	A	Dividend	J	T					
117. Vanguard Index FDS Vanguard Value ETF (VTI) (X)	A	Dividend	K	T					
118. Fidelity Advisor Strategic Income (FSRIX) (X)	A	Dividend	J	T					
119.	A	Distribution							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Emerson, George W.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Powershares Exch Traded FD TR Dynamic (PKW) (X)	A	Dividend	J	T					
121. Principal Midcap Fund Class A (PEMGX) (X)	A	Distribution	J	T					
122. The Oakmark International Fund Class I (OAKIX) (X)	A	Dividend	J	T					
123.	A	Distribution							
124. Mass Mutual (401K) - MFS Lifetime 2040 R2 (X)		None	J	T					
125. Schwab Govt Money Fund (SWGXX) (X)		None	J	T	Open	07/17/14	J		
126. Investment Account #2 (2015) (H)									
127. Fidelity Advisor New Insights Fund Class I (FINSX) (X)	A	Distribution	K	T					
128.	A	Dividend							
129. Fidelity Advisor Global Commodity (FFGIX) (X)		None			Sold	04/08/15	J		
130. AMG Yacktman Fund Service Class (YACKX) (X)	A	Dividend	K	T					
131.	B	Distribution							
132. Templeton Global Bond Fund Class A (TPICZ) (X)	A	Dividend	J	T					
133. iShares TR MSCI EAFE Index FD (EFA) (X)	A	Dividend			Sold	09/16/15	J	A	
134. iShares TR Core S&P Small-Cap ETF (IJR) (X)	A	Dividend	J	T					
135. Powershares Exchange-Traded FD (PID) (X)	A	Dividend			Sold	09/16/15	J		
136. Select Sector Spdr TR Technology (XLK) (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Emerson, George W.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Vanguard Index FDS Vanguard Value ETF (VTV) (X)	A	Dividend	K	T					
138. Fidelity Advisor Strategic Income (FSRIX) (X)	A	Dividend	J	T					
139.	A	Distribution							
140. Powershares Exch Traded FD TR Dynamic (PKW) (X)	A	Dividend			Sold	06/01/15	J	B	
141. Principal Midcap Fund Class A (PEMGX) (X)	A	Distribution	J	T					
142. The Oakmark International Fund Class I (OAKIX) (X)	A	Dividend	J	T					
143.	A	Distribution							
144. Mass Mutual (401K) - MFS Lifetime 2040 R2 (X)		None	K	T					
145. Schwab Govt Money Fund (SWGXX) (X)		None	J	T					
146. Deutsche Global Infrastructure (TOLSX) (X)	A	Dividend	J	T	Buy	04/08/15	J		
147.	A	Distribution							
148. Deutsche Croci Intl FD CL S (SCINX) (X)	A	Dividend	J	T	Buy	06/01/15	J		
149. Lord Abbett Short Dur Income FD CL A (LALDX) (X)	A	Dividend	J	T	Buy	06/01/15	J		
150. Scout Emrg Mkts FD (SEMFx) (X)	A	Dividend	J	T	Buy	09/17/15	J		
151. Investment Account #2 (2016) (H)									
152. Fidelity Advisor New Insights Fund Class I (FINSX) (X)	B	Distribution	K	T					
153. AMG Yackman Fund Service Class (YACKX) (X)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.	B	Distribution							
155. Templeton Global Bond Fund Class A (TPICZ) (X)	A	Dividend	J	T					
156. iShares TR Core S&P Small-Cap ETF (IJR) (X)	A	Dividend	J	T					
157. Select Sector Spdr TR Technology (XLK) (X)	A	Dividend	J	T					
158. Vanguard Index FDS Vanguard Value ETF (VTV) (X)	A	Dividend	K	T					
159. Fidelity Advisor Strategic Income (FSRIX) (X)	A	Dividend	J	T					
160. Principal Midcap Fund Class A (PEMGX) (X)	A	Dividend	J	T					
161.	A	Distribution							
162. The Oakmark International Fund Class I (OAKIX) (X)	A	Dividend	J	T					
163. Mass Mutual (401K) - MFS Lifetime 2040 R2 (X)		None	K	T					
164. Schwab Govt Money Fund (SWGXX) (X)		None	J	T					
165. Deutsche Global Infrastructure (TOLSX) (X)	A	Dividend	J	T					
166. Deutsche Croci Intl FD CL S (SCINX) (X)	A	Dividend	J	T					
167. Lord Abbett Short Dur Income FD CL A (LALDX) (X)	A	Dividend	J	T					
168. Scout Emrg Mkts FD (SEMFx) (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Investments and Trusts

Assets that became reportable due to marriage in May 2013 were inadvertently omitted from the 2013 - 2016 Financial Disclosure Reports. The assets and transactions for the current reporting period begin at line 48, under the header "Investment Account #2 (2017)." The assets and transactions for prior reporting periods have been included in Part VII as follows:

Lines 81 - 104: Investment Account #2 (2013)

Lines 105 - 125: Investment Account #2 (2014)

Lines 126 - 150: Investment Account #2 (2015)

Lines 151 - 168: Investment Account #2 (2016)

Additional Explanations:

Line 110: Fund name changed from Yacktman Fund Service Class to AMG Yacktman Fund Service Class.

Line 112: Ticker Symbol for Templeton Global Bond Fund Class A changed from TPINX to TPICZ.

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Emerson, George W.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ George W. Emerson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544