

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LINDQUIST, RUSSELL K.	2. Court or Organization UNITED STATES BANKRUPTCY COURT	3. Date of Report 05/04/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) BANKRUPTCY JUDGE-SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address FEDERAL BUILDING SUITE 3600 5400 FEDERAL PLAZA HAMMOND, IN 46320		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Irrevocable Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. ML Bank Deposit Program FKA Merrill Lynch Bank USA Money Fund	A	Int./Div.	J	T					
2. Black Rock Muni Assets Fund	D	Dividend	M	T					
3. Western Asset Inter Muni Fund	D	Dividend	M	T					
4. GNM P340290x	A	Distribution	J	T					
5. GNM P422529X	A	Distribution	J	T					
6. Nuveen Ins. Prem. Inc. -2 Renamed Nuveen AMT Free Quality	D	Dividend	M	T					
7. Blackrock Muniyield QLTY	D	Dividend	M	T					
8. Cash Account Chase Bank Checking	A	Interest	L	T					
9. Nuveen AMT Free Quality	D	Dividend	M	T	Buy	03/07/17	K		
10. Nuveen AMT Free Quality	D	Dividend	M	T	Buy	09/19/17	L		
11. Blackrock Muniyield QLTY	D	Dividend	M	T	Buy	12/29/17	K		
12. Merrill Lynch IRA (Aggregate Ownership Arrangement)	E	Int./Div.	O	T					
13. Merrill Lynch Bank USA RASP Money Account Renamed Bank of America	A	Interest	J	T					
14. Equitable Accumulator Elite Annuity		None	M	T					
15. Bk. of Amer New Money Serie E Floating Perp.	B	Dividend	K	T					
16. American Rlty CAP PPTYS Renamed Vereit, Inc.	A	Dividend			Sold	09/19/17	J	A	
17. KIMCO Realty Corp MD Com	B	Dividend			Sold	09/19/17	K	A	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	P3 = \$25,000,001 - \$50,000,000 P4 = More than \$50,000,000
3. Value Method Codes	Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. National Retail PPTYS	B	Dividend			Sold	09/19/17	K	A	
19. Public Storage	B	Dividend	K	T					
20. Simon Property Group Del	B	Dividend	K	T					
21. Invesco Bond Fund	C	Dividend	L	T					
22. Time Warner Cable Inc. bond	A	Interest			Redeemed	04/10/17	J	A	
23. Nuveen BLD Amer Bd Fd	C	Dividend	L	T					
24. Verizon Comm Inc Note	B	Interest	K	T					
25. Ford Motor CrediCo LLC	A	Interest	J	T					
26. Health Care REIT Inc. Com Name Change to Welltower, Inc.	A	Interest	J	T					
27. Ventas Inc.	A	Dividend			Sold	09/19/17	J	A	
28. Sector SPDR Consumer STPL	A	Dividend	K	T					
29. Sector SPDR Utilities	B	Dividend	K	T					
30. Guggenheim Bulletshares 2020 Corp. Bd. ETF	A	Dividend	J	T					
31. Guggenheim Bulletshares 2018 High Yieid Corp. Bd	A	Dividend	J	T					
32. Blackrock Taxable Muni Bond Trust	D	Interest	L	T	Buy	09/15/17	L		
33. Guggenheim Bullershares 2019 High Yield Comp. Bond ETF	A	Interest	J	T	Buy	05/22/17	J		
34. Merrill Lynch IRA- (Aggregate Ownership Arrangement)	C	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. ML Bank Deposit Program f/k/a Merrill Lynch USA Rasp MF	A	Interest	J	T					
36. Eutable Accumulator Elite Annuity		None	M	T					
37. Western Union Note	A	Interest			Redeemed	12/10/17	J	A	
38. INVESCO Bond Fund	A	Dividend	K	T					
39. National Retail PRTYS Inc.	A	Dividend			Sold	09/19/17	J	A	
40. Public Storage	A	Dividend	J	T					
41. Stag Industries Inc.	B	Dividend	L	T					
42. Prologis Inc	A	Dividend	K	T					
43. Guggenheim Bulletshares 2019 Corp. Bd Fd	A	Interest	K	T					
44. Guggenheim Bulletshares 2017 High Yield Corp. bd	A	Interest			Redeemed	12/29/17	J	A	
45. Sector Spdr Utilities	B	Dividend	K	T					
46. Blackrock Taxable Muni Bond Trust	A	Interest	J	T	Buy	09/19/17	J		
47. Invesco Bond Fund	A	Dividend	J	T	Buy	12/13/17	J		
48. Ireevocable Tr. Real Estate LaPorte County, IN Appraisal Date 01-21-13	D	Rent	N	Q					
49. Ireevocable Tr. Residence City of Portage, IN Appraisal date 01-29-13	D	Rent	L	Q					
50.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

On March 7, 2017 I took a required minimum IRA Distribution from my Merrill Lynch IRA Account in the gross amount of \$35,532.19. From that amount 7,817.18 was withheld for Federal Taxes and \$1,421.29 was withheld for State Taxes. The net of \$26,293.83 was transferred to and credited to Merrill Lynch CMA held by me.

On March 7, 2017 [REDACTED] took a required minimum IRA Distribution from [REDACTED] Merrill Lynch IRA Account in the gross amount of \$12,596.42 from that amount \$2,771.42 was withheld for Federal Taxes and \$503.86 was withheld for State Taxes. The net of \$9,321.25 was transferred to and credited to Merrill Lynch CMA Account held by [REDACTED]

As to Section I, Postions, I am sole Trustee of [REDACTED] Irrevocable Trust and Primary Beneficiary. See Section VII Investments and Trusts.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ RUSSELL K. LINDQUIST**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544