

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Davis, William E.	2. Court or Organization U.S. Court of Appeals, 5th Cir	3. Date of Report 05/13/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 800 Lafayette St. Suite 5100 Lafayette, LA 70501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

- | | |
|------------|--|
| 1. Partner | Partnership composed of Michael R. Morton and me on property listed under Item VII. Partnership exists solely to own and rent real estate. |
| 2. | |
| 3. | |
| 4. | |
| 5. | |

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

- | | |
|----|--|
| 1. | |
| 2. | |
| 3. | |

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1.	12/31/14	Tanner Companies, Inc. (self-employed retail sales-woman's clothing (S))
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Whitney National Bank,, successor to First National Bank, Lafayette, LA 70509	An in rem mortgage (no personal liability) is in effect on office building and warehouse	M
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Checking acct., Whitney Bank Lafayette, LA	A	Interest	J	T					
2. 1/2 Interest-New Iberia, LA, office building & warehouse	E	Rent	M	W					
3. Common stock, Land Coast Insulation, Inc.	C	Dividend	M	W					
4. Vanguard Short Term Tax Exe (1/2 interest)	A	Interest	L	T					
5. Short-term Tax Exempt Inv (VWSTX)	A	Dividend	J	T					
6.	D	Distribution							
7. Regions Bank CD	A	Dividend	K	T					
8. Edge Petroleum	A	Royalty	J	T					
9. Home Bank Stock	A	Dividend	K	T					
10. Western Asset ()	A	Interest	J	T					
11. ()									
12. Schwab Govt Money Fund		None	J	T					
13. Virtus Foreign Opp (JVIAX)		None	K	T					
14. Vanguard International Value (VTRIX)		None	L	T					
15. Vanguard Intl Explorer Fd (VINEX)		None	K	T					
16. Fedelity Latin American Fd (FLATX)		None	J	T					
17. Matthews Pacific Tiger (MAPTX)		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Matthews Asia Small (MSMLX)		None	K	T					
19. T Rowe Price New Asia Fd (PRASX)		None	J	T					
20. [REDACTED]									
21. Schwab Govt Money Fund		None	K	T					
22. American Express (AXP)	A	Dividend	J	T	Sold (part)	3/7/14	J	A	
23. Annaly Mtg Management (NLY)	A	Dividend	J	T					
24. Barrick Gold Corp (ABX)	A	Dividend	J	T					
25. Baxter International Inc. (BAX)	A	Dividend	J	T					
26. Becton Dickinson & Co. (BDX)	A	Dividend			Sold	10/15/14	J	B	
27. Bed Bath & Beyond (BBBY)		None	J	T	Buy	03/05/14	J		
28. Chevron Texaco Corp (CVX)	A	Dividend			Sold	11/12/14	J	A	
29. Chubb Corporation (CB)	A	Dividend	J	T					
30. Cisco Systems Inc. (CSCO)	A	Dividend	J	T					
31. Conoco Phillips (COP)	A	Dividend			Sold	11/17/14	J	A	
32. CVS Corp (CVS)	A	Dividend	J	T					
33. Devon Energy (DVN)	A	Dividend			Sold	10/20/14	J	B	
34. Diamond Offshore (DO)		None	J	T	Buy	12/05/14	J		

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35. Dr. Pepper Snapple Group (DPS)	A	Dividend	K	T	Sold (part)	08/22/14	J	B	
36. eBay (EBAY)		None	J	T	Buy	10/20/14	J		
37. Exelon Corporation (EXC)	A	Dividend			Sold	05/05/14	J	A	
38. Express Scripts (ESRX)		None	K	T	Buy (add'l)	06/19/14	J		
39. Exxon Mobile Corp (XOM)	A	Dividend			Sold	11/12/14	K	B	
40. GlaxoSmithkline PLC ADR (GSK)	A	Dividend	J	T					
41. Honda Motor Co. (HMC)		None	J	T	Buy	11/25/14	J		
42. Ishares Russell (IWD)	A	Dividend	K	T	Buy	11/17/14	K		
43. Johnson & Johnson (JNJ)	A	Dividend	J	T	Buy	09/01/14	J		
44. Mack Cali Reality Corp (CLI)	A	Dividend	J	T					
45. Medtronic Inc. (MDT)	A	Dividend	K	T					
46. Microsoft Corp (MSFT)	A	Dividend	J	T	Sold (part)	11/07/14	J	B	
47. Molson Coors Brewing Clb (TAP)	A	Dividend	K	T	Sold (part)	05/27/14	J	B	
48. Newmont Mining Corp (NEM)	A	Dividend	J	T					
49. Northrop Grumman Corp (NOC)	A	Dividend			Sold	08/29/14	J	C	
50. Pepsico Inc. (PEP)	A	Dividend	K	T					
51. PNC Finl Services Gp Inc (PNC)	A	Dividend	J	T					

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52. Procter & Gamble Co. (PG)	A	Dividend	J	T					
53. Schwab Charles Corp (SCHW)	A	Dividend			Sold	08/29/14	J	B	
54. Southern Company (SO)	A	Dividend			Sold	04/29/14	J	B	
55. Sun Trust Banks (STI)	A	Dividend	J	T					
56. Southwestern Energy Co. (SWN)		None	J	T	Buy	10/23/14	J		
57. Taiwan Semiconductr Adrf (TSM)	A	Dividend	J	T					
58. Target Corp (TGT)	A	Dividend	J	T	Sold (part)	11/24/14	J	A	
59. Torchmark Corporation (TMK)	A	Dividend	J	T	Sold (part)	07/02/14	J	A	
60. Travelers Companies (TRV)	A	Dividend	J	T					
61. US Bancorp (USB)	A	Dividend	J	T					
62. Wal-Mart Stores Inc. (WMT)	A	Dividend	K	T					
63. Wells Fargo & Company (WFC)	A	Dividend	K	T					
64. [REDACTED]									
65. Schwab Govt Money Fund	A	Distribution	J	T					
66. Total Return Bond (TGLMX)	B	Dividend	L	T					
67. Lommis Sayles Senior (LSFYX)	B	Dividend	K	T					
68. Pimco Income Inst (PIMIX)	B	Dividend	K	T					

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69. Templeton Global Bond (TPICZ)	B	Dividend	K	T					
70. Doubleline Low Duration (DBLSX)	A	Dividend	L	T					
71. Vanguard Short Term	A	Dividend	L	T					
72. Louisiana Loc. Govt [REDACTED]	A	Interest	K	T					
73. Webster Parish	A	Interest	K	T					
74. Vanguard Div Growth Fd (VDIGX)	C	Dividend	M	T					
75. Vanguard Total Stk Mkt (VTSAX)	B	Dividend	M	T					
76. EPSI		None	J	T					
77. Target Retirement 2010 (VTENX)	C	Dividend	M	T					
78. [REDACTED]									
79. Monlag & Caldwell Growth (MCGFX)		None	K	T					
80. [REDACTED]									
81. Schwab Govt Money Fund		None	K	T	Open	05/02/14	K		
82. Longleaf Small Cap (LLSCX)		None	K	T	Buy	05/02/14	K		
83. Principal Midcap Inst (PCBIX)		None	K	T	Buy	05/02/14	K		
84. Salient MLP & Energy (SMLPX)		None	K	T	Buy	05/02/14	J		
85.					Buy (add'l)	05/23/14	J		

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86.					Buy (add'l)	08/22/14	J		
87. Vanguard International Value Fund (VTRIX)		None	J	T	Buy	10/31/14	J		
88. Thornburg Developing World (THDIX)		None	J	T	Buy	10/31/14	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ William E. Davis

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544