

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Wiles, Michael E.	2. Court or Organization U. S. Bankruptcy Court, Southern District of New York	3. Date of Report 7/9/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address U.S. Bankruptcy Court Southern District of New York One Bowling Green, Room 632 New York, NY 10004		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Retired partner/pension rights (1/1/2017 to date)	Debevoise & Plimpton LLP
2. Member, board of trustees (1/1/2017 to 6/19/2018)	Soundview Preparatory School
3. Trustee (1/1/2017 to date)	Trust # 1 (not subject to reporting)
4. Trustee (1/1/2017 to date)	Trust # 2 (not subject to reporting)
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. Undated	Retirement Plan, Debevoise & Plimpton LLP
2. 1/1/2000	Cash Balance Plan, Debevoise & Plimpton LLP
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2017	Pension payments, Debevoise & Plimpton LLP	\$554,052.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	Self-employed artist
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. New York Institute of Credit	3/28/2017	New York, New York	Panelist on program about debtor-in-possession financing	Lunch
2. American Bankruptcy Institute	5/18/2017	New York, New York	Panelist in program about various rulings in EFHI bankruptcy cases	Lunch
3. Professor Kenneth Buckfire	5/19/2017	New York, New York	Acted as judge in final business school exercise for class in restructuring	Lunch

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4.	Singapore Insolvency Conference	8/19/2017 - 8/27/2017	Singapore	Panelist at program discussing judicial cooperation in cross-border bankruptcy cases	Lodging, air fare, meals
5.	Turnaround Management Association	8/30/2017	Saratoga Springs, New York	Panelist at TMA program held in Saratoga Springs, New York	Lodging, meals
6.	American Bankruptcy Institute	10/16/2017	Washington, D.C.	Panelist at "Views from the Bench" program at Georgetown Law Center.	Lodging, meals, train transportation

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Debevoise & Plimpton LLP (former law firm)	April 2017 dinner to honor recently retired partners - see Part VIII	\$825.00
2.	Debevoise & Plimpton LLP (former law firm)	November 2017 dinner to honor recently retired partners - see Part VIII	\$1,077.80
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Wells Fargo Home Mortgage	Mortgage on Rental Property # 1 (Pt VII, line 1)	K
2.	Wells Fargo Home Mortgage	Mortgage on Rental Property # 2 (Pt VII, line 2)	O
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property # 1, Hawaii County, Hawaii	E	Rent	O	W					
2. Rental Property # 2, Hawaii County, Hawaii	E	Rent	P1	W					
3. Citibank Accounts	A	Interest	M	T					
4. JPMorgan Chase Account	A	Interest	J	T					
5. Wells Fargo Account	A	Interest			Closed	2/24/17	J		
6. Horizon Bank Account	A	Interest	K	T					
7. Equitable Variable Life Insurance - Guar. Interest	A	Interest	J	T					
8. Metropolitan Life Insurance Co.	A	Dividend	J	T					
9. Met Life/Fidelity Variable Insurance Products Index 500 Portfolio	E	Int./Div.	L	T					
10. Westfield Subsidiary REIT 2 Inc.	A	Dividend	J	W					
11. Talcott Realty III Trust	A	Dividend	J	W					
12. Met Life Policyholder Trust	A	Dividend	J	T					
13. Morgan Stanley Account	A	Interest	J	T					
14. Brokerage Account #1 (H)									
15. - BBH Core Select Fund (BBTEX)	E	Dividend	M	T					
16. - BlackRock Global Allocation Fund (MALOX)	C	Dividend	L	T					
17. - BlackRock Strategic Muni. Opps. Fund (MAMTX)	D	Int./Div.	N	T	Sold (part)	06/06/17	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Deutsche Int. Term Tax-Ex Fund (SZMIX)	D	Int./Div.	N	T	Sold (part)	06/06/17	L		
19. - Fidelity Low Priced Stock (FLPSX)	D	Dividend	L	T					
20. - Fidelity Municipal Money Market (FTEXX)	A	Interest	J	T					
21. - Fidelity Spartan Total Market Index (FSTVX)	B	Dividend	L	T					
22. - Spartan 500 Index Fund (FUSVX)	B	Dividend	L	T					
23. - SPDR S&P Midcap 400 Fund (MDY)	A	Dividend	J	T					
24. - Vanguard Int. Term Tax-Ex Fund (VWIUX)	B	Int./Div.	L	T	Sold (part)	06/06/17	L		
25. - Vanguard Limited Term T/E Fund (VMLUX)	A	Int./Div.	J	T					
26. - Glenmede Large Cap Core Inst. (GTLIX)	C	Dividend	L	T					
27. - Fidelity Treasury Money Fund (FZFX)	A	Interest	J	T					
28. - Fidelity Money Market Premium (FZDXX) (X)	A	Interest	M	T					
29. Brokerage Account #2 (H)									
30. - Baldwin Cnty Ala WTS (057845MZ9)	A	Interest			Matured	01/03/17	J	A	
31. - Boston Mass Wtr & Swr Comm Rev (101029QK5)	A	Interest	K	T					
32. - Denton County TX (248775R26)	A	Interest	K	T					
33. - Florida St. Brd Ed Pub Ed (34153PMA3)	A	Interest	K	T					
34. - Jea Fl St. Johns River Pwr Park (46613QIE5)	A	Interest	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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35. - Kentucky A/L Commn Agv (49118NEN1)	A	Interest	K	T					
36. - King Cnty WA Sch Dist #411 Issaquah (495224V87)	A	Interest	K	T					
37. - Morgan Stanley US Govt Money Market (DWGXX)	A	Interest	J	T					
38. - New York NY City Trans Auth Rev (64971MA77)	A	Interest	K	T					
39. - New York St. Urban Dev Corp Rev (650035SW9)	A	Interest	K	T					
40. - North Kansas City Mo Sch Dist (660266GD3)	A	Interest	J	T					
41. - Ohio St. Univ (677632YC9)	A	Interest	K	T					
42. - Pearland TX (7048626X4)	A	Interest	J	T					
43. - Seattle WA Solid Waste Rev (812702AK4)	A	Interest			Matured	02/01/17	J		
44. - University Houston Tex Univ Rev (914301H66)	A	Interest	K	T					
45. - University Wash Univ Revs (91523NHS8)	A	Interest	J	T					
46. - Valwood TX Imp Auth (920480EJ5)	A	Interest	J	T					
47. - Rockford Ill Waterworks Systems (77316QZY8)	A	Interest	J	T					
48. - North Texas St Muni Wtr District Refl (662832HP2)	A	Interest	J	T					
49. - Corona CA Pub Fin Auth (21969PDT3)	A	Interest	K	T					
50. - Southfield MI Pub Sch (844215QX4) (X)	A	Interest	K	T	Buy	01/13/17	K		
51. - Brevard Cnty FL Sch Board (107431KW7) (X)	A	Interest	J	T	Buy	02/03/17	J		

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52. - Camden Cnty NJ Impt Auth Rev (13281NWR9) (X)	A	Interest	J	T	Buy	11/03/17	J		
53. Retirement Account #1 (H)									
54. - BBH Core Select Fund (BBTEX)	E	Dividend	M	T					
55. - BlackRock Global Allocation Fund (MALOX)	C	Dividend	L	T					
56. - Fidelity Contrafund (FCNTX)	E	Dividend	N	T					
57. - Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T					
58. - Fidelity Low Priced Stock (FLPSX)	D	Dividend	M	T					
59. - Fidelity Spartan 500 Index Fund (FUSVX)	D	Dividend	O	T	Buy (add'l)	09/29/17	J		
60.					Buy (add'l)	12/29/17	J		
61. - Fidelity Spartan Total Market (FSTVX)	D	Dividend	O	T					
62. - Glenmede Large Cap Core Inst. (GTLIX)	D	Dividend	M	T					
63. - BlackRock Strategic Muni Opp (MAMTX)	B	Int./Div.	L	T					
64. - Deutsche Intermediate Tax/Amt Free (SZMIX)	A	Int./Div.	J	T	Sold (part)	02/01/17	J	A	
65.					Sold (part)	10/20/17	K	A	
66. - Vanguard Int Tax/Amt Free Fund (VWIUX)	A	Int./Div.	J	T	Sold (part)	02/01/17	J	A	
67.					Sold (part)	10/20/17	K	A	
68. - iShares Core S&P 400 Mid Cap ETF (IJH)	B	Dividend	M	T					

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69. - iShares Tr IBOXX CpBd (LQD) (X)	D	Int./Div.	N	T	Buy	02/02/17	N		
70.					Buy (add'l)	10/20/17	L		
71. - Fidelity Money Market Premium (FZDXX) (X)	A	Interest	J	T					
72. Retirement Account #2 (H)									
73. - Fidelity Contrafund (FCNTX)	A	Dividend	J	T	Buy (add'l)	09/29/17	J		
74. - Fidelity Govt Cash Reserves (FDRXX)	A	Interest	J	T					
75. Retirement Account #3 (H)									
76. - Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T					
77. - Fidelity Treasury Money Fund (FZFX) (X)	A	Interest	J	T					
78. - Spartan 500 Index Fund (FUSVX)	A	Dividend	J	T	Buy (add'l)	09/29/17	J		
79.					Buy (add'l)	12/29/17	J		
80. - iShares Tr IBOXX Inv CpBd (LQD) (X)	A	Int./Div.	J	T	Buy	02/02/17	J		
81.									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I - Positions: I resigned from my position as a trustee of Soundview Preparatory School on June 19, 2018.

Part I - Trusts 1 and 2: I am the trustee for two grantor trusts set up by a friend for his children. As grantor trusts, all investment decisions are made by the grantor (my friend) and not by me as trustee. Assets of the trusts are not listed in Part VII because I did not establish the trusts, I have never received and will not receive any income from these trusts, and I never have had, or will have, any beneficial interest in the principal or income of the trusts. I understand based on the instructions that as a result the assets of the trusts are not reportable.

Parts II and III-A: Income from Debevoise & Plimpton LLP: I continue to receive pension payments from Debevoise & Plimpton LLP pursuant to the firm's retirement program, and I have a continuing interest in the firm's Cash Balance Plan. I plan to recuse myself from matters in which Debevoise & Plimpton LLP is counsel.

Part V, Gifts: Debevoise & Plimpton LLP holds dinners to honor recently retired partners. My wife and I attended such dinners in April 2017 and in November 2017. I do not believe this qualifies as a gift for reporting purposes but I am reporting it here in an abundance of caution. I have been informed by Debevoise & Plimpton LLP that the cost per-person was \$412.50 for the April dinner and \$538.90 for the November dinner. The reported amounts represent attendance by myself and my wife. The costs listed here include the actual food and beverage charges for my wife and myself and do not include allocations of other charges (photographers, for example) that Debevoise & Plimpton incurred for this event.

Part VII, Trusts: see the first item above with respect to the assets of Trusts 1 and 2.

Part VII, Rental Properties (items 1 and 2): income reported is gross rental income before deductions for operating expenses, local taxes, management commissions, condominium and homeowner association fees, and other costs.

Part VII, line 6: the Horizon Bank account was listed on prior reports as the LaPorte Savings Bank Account. Horizon bank acquired LaPorte Savings Bank in late 2016.

Part VII, Equitable Variable Life Insurance (item 7): this reflects investment returns in two variable life insurance policies. The investment option is the guaranteed interest option. The value at the end of the reporting period reflects cash value, not the potential insurance coverage.

Part VII, Met Life/Fidelity Variable Insurance Products Index 500 Portfolio (item 9): this represents investments that fund premiums in a variable life insurance policy at Met Life. The income listed is based on reported returns during the relevant period. The value at the close of the reporting period is the cash value of the investment rather than the potential insurance coverage.

Part VII: items 14-80 are based on information provided by my financial advisor.

Part VII, items 20,27,28,37,57,71,74,76,77: I have reported all brokerage account cash deposits and money market funds held during the year and the amount of investment income from each such holding. Note, however, that the reports I received from my financial advisor do not list changes in these account balances as "acquisitions" or "dispositions" because they really are just changes in cash balances in what are the equivalent of brokerage deposit accounts; otherwise every change in a cash balance from day to day would have to be listed as an "acquisition" or as a "disposition." For that reason I did not list "acquisitions" or "dispositions" in these lines.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Michael E. Wiles

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544