

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) -Gonzalez, Jr., Jose A.	2. Court or Organization U.S. District Court, So. District of Florida	3. Date of Report 09/19/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (Senior)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 205D, United States Courthouse 299 East Broward Boulevard Fort Lauderdale, Florida 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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-Gonzalez, Jr., Jose A.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BankAmerica Market Line Acct., Fort Lauderdale, FL	A	Interest	J	T					
2. SunBank Money Mkt Acct., Fort Lauderdale, FL	A	Interest	J	T					
3. Oxford Tax Exempt	A	Interest	J	T					
4. Coca-Cola	A	Dividend	J	T					
5. Home Depot, Inc.	A	Dividend	J	T					
6. Nextera Energy (nee FPL)	A	Dividend	K	T	Sold	12/19/17	J	B	
7. Morgan Stanley Tax Free, Inc.	A	Interest	K	T					
8. General Electric Co.	A	Dividend	K	T	Sold (part)	12/22/17	J	A	
9. Morgan Stanley Asset Trust CTR -IRA	A	Interest	L	T					
10. Morgan Stanley Active Assets Acct.	A	Interest	J	T					
11. SunTrust Banks	B	Dividend	K	T					
12. Bond - FLA ST BOE Pub Educ.	A	Interest	L	T					
13. Bristol Myers Squibb	B	Dividend	J	T					
14. Exxon Corp.	B	Dividend	L	T					
15. Blackrock Muniyield, etc.	B	Dividend	K	T					
16. Acreage - Highlands County, FL		None	J	W					
17. Kimberly Clark	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Kraft Heinz	A	Dividend	J	T					
19. Lee Bank	A	Interest	J	T					
20. AXA Equitable Life	A	Interest	K	T					
21. Hewlett Packard - IRA	A	Dividend	K	T	Sold	12/05/15	K	D	
22. Vodafone	B	Dividend	J	T					
23. BankAmerica Checking and Savings	A	Interest	J	T					
24. Interactive Corp.	A	Dividend	J	T					
25. Citigroup	A	Dividend	J	T					
26. Kraft Foods	A	Dividend	J	T	Sold	07/06/15	J	A	
27. Pepsico, Inc.	A	Dividend	J	T					
28. Comcast	A	Dividend	J	T					
29. Franklin F/L T/F Income	D	Interest	M	T					
30. Van Kampen Tax Exempt	D	Interest	M	T					
31. Del Monte Foods	A	Dividend	J	T					
32. Wells Fargo	B	Dividend	K	T					
33. Wells Fargo CD	B	Interest	M	T					
34. Idearc, Inc.	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Tree.Com		None	J	T					
36. HSN, Inc.	A	Dividend	J	T					
37. Interval Leisure Group	A	Dividend	J	T					
38. Expedia	A	Dividend	J	T					
39. Gilead Science		None	K	T					
40. Port St. Lucie Bond	A	Interest	K	T					
41. Merck & Co.	A	Dividend	J	T					
42. Broward County School Board Bond	B	Interest			Sold	07/17/17	K	A	
43. Capital Funding Solutions	B	Interest	K	T					
44. Chicago, Ill BR BE 5000 Bond	A	Interest	K	T					
45. BlackRock MuniVest	A	Dividend			Sold	07/17/17	J	A	
46. Abbvie Inc	A	Dividend			Sold	07/17/17	J	A	
47. Fidelity Govt. Securities	A	Dividend			Sold	07/17/17	J	A	
48. Fidelity 500 Index Fund	A	Dividend	J	T	Buy	07/17/17	K	A	
49. Fidelity Money Market Fund	A	Dividend	J	T	Buy	07/17/17	K	A	
50. Vanguard Small Cap Fund	A	Dividend	J	T	Buy	07/17/17	K	A	
51. Fidelity MidCap Value	A	Dividend	K	T					

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52. T Rowe Price Dividend Growth Fund	A	Dividend	K	T					
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86.									
87.									
88.									
89.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Previously reported sales of Vodaphone on 02/21/2014 was a partial sales.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jose A. -Gonzalez, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544