AO 10
Rev. 1/2012

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2011

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Shea-Stonum, Marilyn E.	U.S. Bankruptcy Court	2/12/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Bankruptcy Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2011 **to** 12/31/2011
7. Chambers or Office Address		
2 South Main Street-Rm. 240 Akron, Ohio 44308		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	National Conference of Bankruptcy Judges Endowment for Education
2.	Trustee	[redacted] Educational Trust
3.	Chair, 2012 National Conference of Bankruptcy Judges' Education Program	National Conference of Bankruptcy Judges
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1994	Jones, Day, Reavis & Pogue Retirement Plan (no control)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2011	U.S. Courts -- Salary	$160,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2011	Case Western Reserve University - salary
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	National Conference of Bankruptcy Judges	3/3-7/2011	San Diego, CA	Educational	Reimbursement of expenses; site visit for 2012 Education Program Planning Committee
2.	National Conference of Bankruptcy Judges	4/4-6/2011	Palm Desert, CA	Educational	Attendance at midyear NCBJ meeting and at NCBJ Endowment Board meeting; reinbursement of expenses
3.	National Conference of Bankruptcy Judges	10/11/16/2011	Tampa, FL	Educational	Attendance at annual NCBJ meeting, NCBJ Endowment Board meeting and NCBJ initial 2012 Education Program planning meeting; exp. reimbursement
4.	National Conference of Bankruptcy Judges	12/1-3/2011	San Diego, CA	Educational	Reimbursement of expenses for site visit for 2012 Education Program Planning

5.	Allegheny Bar Association	12/8-9/2011	Pittsburgh, PA	Educational	Reimbursement of expenses as speaker at CLE

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Shea Living Trust	Secured loan on investment property in , CA	M
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Shea-Stonum, Marilyn E.	2/12/2013

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Cardinal Health Inc	A	Dividend	K	T					
2. Carefusion Corp. (X)		None	J	T					
3. Bernstein US Strategic Value (Sanford Burnstein Equity) Fund		None	M	T					
4. Alliance Bernstein US Strategic Val Cit (X)		None	L	T					
5. American Funds AMCAP Fund A - IRA	C	Int./Div.	L	T					
6. American Funds American Mutual Fund A - IRA	B	Int./Div.	L	T					
7. TIAA CREF - Retirement Plan	E	Int./Div.	P1	T					
8. JDR&P Balanced Fund	A	Int./Div.	P1	T					
9. DWS Investment Trust Capital Growth FD CL A	A	Dividend	K	T					
10. Barr Laboratories -IRA		None	J	T					
11. Microchip Technologies	A	Dividend	J	T	Donated (part)				
12. Qualcomm Inc stock	A	Dividend	K	T	Donated (part)				
13. Columbia Growth & Income Fund-Z	A	Int./Div.	K	T	Redeemed (part)	02/28/11	M	E	
14. Brandywine Fund	A	Int./Div.	O	T					
15. Valley Savings	C	Int./Div.	N	T					
16. First Merit	A	Int./Div.	K	T					
17. Baron Partners Fund	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. Key Bank, N.A.	A	Int./Div.	J	T					
19. Fidelity Value Fund	A	Int./Div.	J	T					
20. Pioneer Value Fund	A	Int./Div.	J	T					
21. Amgen Incorporated		None	K	T					
22. AIM Energy Fund Cl A	A	Int./Div.	J	T					
23. Alger SMidcap Growth Fd Cl A	A	Int./Div.	J	T					
24. Rental property in [redacted], Orange County, CA	E	Rent	N	R	Buy	02/28/11	N		Bank of America
25. Baron Partners Fund		None	J	T					
26. Blackrock Allcap Global	A	Int./Div.	J	T					
27. Columbia Marsico 21st Century Fund Cl A		None	J	T					
28. Dreyfus S&P Stars Oppty fd Cl A		None			Merged (with line 32)	06/30/11	J		
29. Fidelity Val Discovery	A	Dividend	J	T					
30. Fidelity Value Fund	A	Int./Div.	K	T					
31. Disney Walt Co 6.375% note due 3/1/12	A	Interest	K	T	Buy	03/02/11	K		
32. Dreyfus Mid Cap Core FD	A	Int./Div.	J	T	Open	06/30/11	J		
33. GE Money Bank CD (X)	A	Interest	J	T					
34.									

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35. Ishares MSCI AUS Index Fund (X)	A	Int./Div.	K	T					
36. Keeley Small Cap Fund ClA		None	J	T					
37. New York St. Twy Aut Note (X)	A	Interest	J	T					
38. Pioneer Value Fund ClA		None	J	T					
39.									
40. T Row Price Latin	A	Dividend	J	T					
41. Wells Fargo Advantage small/mid cap Vlaue Fund	A	Dividend	J	T					
42. fractional interest in oil well operated by Sun Oil Co.	B	Royalty	K	W					
43. Berkshire Hathaway B Fund		None	L	T					
44. Schwab Money Market	A	Int./Div.	K	T					

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Shea-Stonum, Marilyn E.	2/12/2013

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Shea-Stonum, Marilyn E.	2/12/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Marilyn E. Shea-Stonum

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544