

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Chestney, Elizabeth S.	2. Court or Organization U.S. District Court for the Western District of Texas	3. Date of Report 08/01/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge (FT)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 655 East Cesar Chavez Blvd. San Antonio, Texas 78206		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Secretary	Federal Bar Association, Labor & Employment Section (National)
2. Secretary	Federal Bar Association, Austin Chapter
3. Barrister & Team Leader	Lloyd C. Lochridge Inn of Court
4. Executive Board Member	Federal Bar Association, San Antonio Chapter
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2014	Cornell, Smith, Mierl, & Brutocao, L.L.P. (partnership agreement / payment of fees for work done prior to taking the bench)
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 7

Name of Person Reporting

Chestney, Elizabeth S.

Date of Report

08/01/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2017	self-employed (attorney)	\$11,716.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 7

Name of Person Reporting
Chestney, Elizabeth S.

Date of Report
08/01/2018

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Saint Austin Catholic School	Tuition	None
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 7

Name of Person Reporting

Chestney, Elizabeth S.

Date of Report

08/01/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wells Fargo (Checking, Savings)	A	Interest	K	T					
2. Cornell, Smith, Mierl, & Brutocao, L.L.P.	D	Distribution			Distributed	03/24/17	L		
3. IRA #1 (H)									
4. Fidelity Government Cash Reserves (Cash Account)	A	Interest	J	T					
5. Fidelity Four In One Index (FFNOX)	C	Dividend	M	T					
6. IRA #2 (H)									
7. American Funds, Growth Portfolio-A (GWPAX)	A	Dividend	K	T					
8. IRA #3 (H)									
9. American Funds, Capital World Growth and Income Fund-A (CWGIX)	A	Dividend	J	T					
10. American Funds, EuroPacific Growth Fund-A (AEPGX)	A	Dividend	J	T					
11. American Funds, Growth Fund of America-A (AGTHX)	A	Dividend	J	T					
12. American Funds, Income Fund of America-A (AMECX)	A	Dividend	J	T					
13. American Funds, SMALLCAP World Fund-A (SMCWX) (X)	A	Dividend	J	T					
14. Brokerage Account #1 (H)									
15. American Funds, Growth Portfolio-A (GWPAX)	A	Dividend	J	T					
16. COLLEGEAMERICA #1 (H)									
17. American Funds, Capital Income Builder-529A (CIRAX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 7

Name of Person Reporting

Chestney, Elizabeth S.

Date of Report

08/01/2018

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. American Funds, Capital World Growth and Income Fund-529A (CWIAX)	A	Dividend	J	T					
19. American Funds, Growth Fund of America-529A (CGFAX)	B	Dividend	K	T					
20. American Funds, SMALLCAP World Fund-529A (CSPAX)	A	Dividend	J	T					
21. COLLEGEAMERICA #2 (H)									
22. American Funds, Capital Income Builder-529A (CIRAX)	A	Dividend	J	T					
23. American Funds, Capital World Growth and Income Fund-529A (CWIAX)	A	Dividend	J	T					
24. American Funds, Growth Fund of America-529A (CGFAX)	B	Dividend	K	T					
25. American Funds, SMALLCAP World Fund-529A (CSPAX)	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 7

Name of Person Reporting

Chestney, Elizabeth S.

Date of Report

08/01/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part III A, line 1: Fees for work performed prior to taking the bench.

Part VII, line 2: Although this cash account was distributed on March 24, 2017, final reconciliation did not occur until September 21, 2017.

FINANCIAL DISCLOSURE REPORT

Page 7 of 7

Name of Person Reporting

Chestney, Elizabeth S.

Date of Report

08/01/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Elizabeth S. Chestney

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544