

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Samson, Katharine M.	2. Court or Organization U.S. Bankruptcy Court, Southern District Mississippi	3. Date of Report 8/10/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 2012 15th Street, Suite 244 Gulfport, MS 39501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2003	Watkins Ludlam Winter & Stennis, P.A. 401(k) Plan with former law firm
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	Self-employed attorney
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Texas Bar Bankruptcy Section	02/18-21/2011	Austin, TX	Judge Moot Court Competition	Transportation, meals, hotel
2. American Bankruptcy Institute	07/27-30/2011	Kiawah Island, SC	Speak at Seminar	Transportation, meals, hotel
3. Mississippi Bankruptcy Conference	12/14-16/2011	Jackson, MS	Speak at Seminar	Transportation, meals, hotel
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Capital One	Installment Loan	J
2.	Bancorp South	Mortgage on Commercial Rental Property, Gulfport, MS (Pt. VII, line 2)	N
3.	First Commercial Credit	Mortgage on raw land	M
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Royalty Interest - Jefferson Parish, LA (Hilcorp)	C	Royalty	J	W					
2. Rental Property, Gulfport, MS (2007 - 1/2 of \$405,000)	E	Rent	M	R					
3. Real Estate, Brooklyn, MS (2007 - 1/2 of \$368,000)(Y)									
4. Real Estate, Yazoo County, MS Parcel 2 (2009 58% \$1,389,500)	D	Rent	O	R					
5. Brokerage Account #1(IRA) Fidelity Contrafund	A	Dividend	K	T					
6. Merrill Lynch Cash Account	A	Interest	M	T					
7. Trust #1 -	B	Dividend	M	T					
8. -MACS Equity Index Option (529)									
9. -MACS Small Cap Blend Index Option (529)									
10. -MACS International Equity Option (529)									
11. -MACS Bond Option (529)									
12. -Accenture PLC Ireland Class SHS									
13. -American Balanced Fund Class A									
14. -Capital World Growth & Income Fund Class A									
15. -The Growth Fund of America Class A									
16. -Dreyfus Participant Shares Money Market									
17. Trust #2	B	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -MACS Equity Index Option (529)									
19. -MACS Small Cap Blend Index Option (529)									
20. -MACS International Equity Option (529)									
21. -MACS Bond Option (529)									
22. -Accenture PLC Ireland Class SHS									
23. -American Balanced Fund Class A									
24. -Capital World Growth & Income Fund Class A									
25. -The Growth Fund of America Class A									
26. -Dreyfus Participant Shares Money Market									
27. Trust #3	A	Dividend	M	T					
28. -MACS Equity Index Option (529)									
29. -MACS Small Cap Blend Index Option (529)									
30. -MACS International Equity Option (529)									
31. -MACS Bond Option (529)									
32. -Accenture PLC Ireland Class SHS									
33. -American Balanced Fund Class A									
34. -Capital World Growth & Income Fund Class A									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -The Growth Fund of America Class A									
36. -Dreyfus Participant Shares Money Market									
37. Ameritrade IRA SEP-	C	Int./Div.	M	T					
38. -Ameritrade Deposit Account									
39. -Columbia Management Multi Advisor									
40. -Altria Group Inc Com Stock									
41. -Arlington Asset Inv Corp Com Stock									
42. -Conagra Foods Inc Com Stock									
43. -Du Pont Com Stock									
44. -First Solar Inc Com Stock					Sold	01/19/11	J	B	
45. -National Oilwell Varco Inc Com Stock									
46. -Otter Tail Corp Com Stock									
47. -Patterson-UTI Energy Inc Com Stock									
48. -Pfizer Inc Com Stock									
49. -United Health Group Inc Com Stock									
50. Stifel Bank Account	A	Interest	J	T					
51. Stifel Nicolaus IRA	B	Int./Div.	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -Stifel Nicolaus Money Market									
53. -Altria Group Inc Com Stock									
54. -Beam Inc. Stock					Spinoff (from line 60)	10/07/11	J		
55. -Biogen Idec Inc Com Stock									
56. -Cisco Systems Inc Com Stock									
57. -Deere & Company Com Stock									
58. -Walt Disney Company Com Stock									
59. -Exxon Mobil Corp Com Stock									
60. -Fortune Brands Com Stock									
61. -Freeport McMoran Com Stock									
62. -GE Com Stock									
63. -Johnson & Johnson Com Stock									
64. -Kraft Foods Com Stock									
65. -MGM Resorts International Com Stock									
66. -Microsoft Corp Com Stock									
67. -Philip Morris Com Stock									
68. -Capital World Growth & Income Fund Class C									

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69. Whitney Bank Account	A	Interest	J	T					
70. Charles Schwab Account	A	Interest	J	T					
71. New York Life Insurance - Whole Life (Y)									
72. Charles Schwab IRA	B	Int./Div.	M	T					
73. --Charles Schwab Cash Account									
74. --Charles Schwab Investment Account									
75. --SWGXX					Buy	04/21/11	M		
76.					Sold (part)	04/29/11	M		
77.					Buy (add'l)	05/23/11	J		
78.					Sold (part)	06/03/11	J		
79.					Buy (add'l)	08/11/11	J		
80.					Sold (part)	08/16/11	J		
81.					Buy (add'l)	09/19/11	J		
82.					Buy (add'l)	10/03/11	J		
83.					Sold (part)	10/11/11	J		
84.					Sold (part)	11/04/11	J		
85. --EWY					Buy	04/26/11	J		

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(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
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(See Column C2)	Q = Appraisal	V = Other	S = Assessment		
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86.					Sold	05/17/11	J		
87. --VWO					Buy	04/26/11	J		
88. --EWG					Buy	04/26/11	J		
89.					Sold	05/17/11	J		
90. --TIP					Buy	04/26/11	J		
91.					Buy (add'l)	09/27/11	J		
92. --IAU					Buy	04/26/11	J		
93. --EWH					Buy	04/26/11	J		
94.					Buy (add'l)	05/31/11	J		
95.					Sold	08/05/11	J		
96.					Buy	10/05/11	J		
97.					Buy (add'l)	11/01/11	J		
98. --QQQ					Buy	04/26/11	J		
99.					Sold (part)	05/31/11	J		
100. --MINT					Buy	04/26/11	J		
101. --SPY					Buy	04/26/11	J		
102.					Sold	09/13/11	J		

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103. --LTPZ					Buy	04/26/11	J		
104.					Sold (part)	05/31/11	J		
105.					Sold (part)	10/05/11	J		
106. --VEU					Buy	04/26/11	J		
107.					Sold	05/31/11	J		
108. --VIG					Buy	04/26/11	J		
109. --VNQ					Buy	04/26/11	J		
110.					Sold (part)	10/05/11	J		
111. --ALD					Buy	04/26/11	J		
112.					Buy (add'l)	05/31/11	J		
113.					Sold (part)	09/27/11	J		
114. --VTI					Buy	04/26/11	J		
115.					Buy (add'l)	10/05/11	J		
116. --ELD					Buy	04/26/11	J		
117.					Sold	05/31/11	J		
118.					Buy	08/11/11	J		
119.					Sold	09/27/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000 J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000 K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000 L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000 M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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120. --BND					Buy	04/26/11	J		
121.					Sold (part)	10/05/11	J		
122. --GLD					Buy	04/26/11	J		
123.					Buy (add'l)	05/31/11	J		
124.					Sold (part)	10/05/11	J		
125. --DBC					Buy	04/26/11	J		
126.					Buy (add'l)	10/05/11	J		
127. --IEF					Buy	05/31/11	J		
128. --VEA					Buy	05/31/11	J		
129. --BZF					Buy	05/31/11	J		
130.					Sold	09/27/11	J		
131. --LQD					Buy	10/05/11	J		
132. --FXV					Buy	10/05/11	J		
133. Lexterra LLC (X)		None	M	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Samson, Katharine M.

Date of Report

8/10/2012

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

- 1) Part VII, page 4, line 2- Rental Property is owned by Green Channel, LLC. Income and Value is based on ownership of 1/2 interest in the LLC.
- 2) Part VII, page 4, line 3 - Real Estate is owned by Legalwood, LLC. Value is based on ownership of 1/2 interest in the LLC.
- 3) Part VII, page 4, line 4 - Real Estate is owned by La Jolla Farms, LLC. Value is based on ownership of 58% interest in the LLC.
- 4) Part VII, page 6, line 39- Columbia FDS International Growth Z changed to a multi-advisor format and changed its name to Columbia Management Multi Advisor

FINANCIAL DISCLOSURE REPORT

Page 13 of 13

Name of Person Reporting

Samson, Katharine M.

Date of Report

8/10/2012

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Katharine M. Samson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544