

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LENARD, JOAN A.	2. Court or Organization DISTRICT COURT, SOUTHERN DISTRICT OF FL	3. Date of Report 03/31/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address 400 NORTH MIAMI AVENUE SUITE 12-1 MIAMI, FLORIDA 33128		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1996	STATE OF FLORIDA RETIREMENT PLAN (VESTED)
2. 1996	STATE OF FLORIDA DEFERRED COMPENSATION ACCOUNT
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2012

ADJUNCT FACULTY,UNIV. OF MIAMI SCHOOL OF LAW

2. 2012

GENERAL COUNSEL, MIAMI-DADE LEAGUE OF CITIES

3. 2012

CITY OF NORTH MIAMI BEACH DEFINED BENEFIT PENSION

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE (No reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	FIRSTSOUTHERN BANK, CITY NATIONAL BANK	WAREHOUSE PROPERTIES	P1
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO BANK	A	Interest	K	T					
2. WELLS FARGO BANK #2	A	Interest	K	T					
3. WELLS FARGO BANK #3	A	Interest	L	T					
4. WELLS FARGO BANK #4	C	Interest	M	T					
5. BBT BANK (formerly BANK ATLANTIC)	C	Interest	M	T					
6. BBT BANK #2	A	Interest	J	T					
7. FIRST SOUTH. BANK	C	Interest	O	T					
8. IST BANK	C	Interest	O	T					
9. MERCANTIL COMMERCEBANK(X)	C	Interest	M	T					
10. AMERICAN EXPRESS BANK,FSB(X)	A	Interest	M	T					
11. ING DIRECT	B	Interest	M	T					
12. CITY NATIONAL BANK(X)	A	Interest	M	T	Open	6/27/12	M		
13. VANGUARDPRIME MONEY MARKET FUND	A	Dividend	M	T					
14. VANGUARD TAX-EXEMPT MONEY MARKET FUND	B	Dividend	N	T					
15. VANGUARD FLORIDA INSURED LONG TERM TAX-EXMPT FUND	C	Dividend	M	T					
16. VANGUARD HIGH YIELD TAX-EXEMPT FUND	C	Dividend	M	T					
17. NORTHEAST INV. TRUST	D	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18. STOCKS/SECURITIES									
19. DETROIT EDISON-COMMON	B	Dividend	L	T					
20. NI SOURCE-COMMON	B	Dividend	K	T					
21. GYRODYNE CO'S.-COMMON		None	J	T					
22. AT&T-COMMON	B	Dividend	K	T					
23. LSI LOGIC CORP.-COMMON		None	J	T					
24. AT&T- COMMON	B	Dividend	L	T					
25. BOEING-COMMON	C	Dividend	M	T					
26. CMS ENERGY-COMMON	A	Dividend	J	T					
27. CONS. EDISON-COMMON	A	Dividend	J	T					
28. BANK OF AMERICA-COMMON	A	Dividend	J	T					
29. CHEMTURA CORP.-COMMON		None	J	T					
30. DYNEGY ENERGY-COMM		None	J	T					
31. DUFF & PHELEPS-COMMON	A	Dividend	J	T					
32. NEXTERA ENERGY-COMMON	A	Dividend	J	T					
33. INTEL CORP.-COMMON	A	Dividend	K	T					
34. ALCATEL LUCENT-COMMON		None	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. NOKIA CORP.-COMMON	A	Dividend	J	T					
36. DREYFUS MUNICIPAL INCOME-COMMON	A	Dividend	J	T					
37. WESTERN ASSET MANAGED MUNICIPAL FUND, INC.-COMMON(X)	A	Dividend	J	T					
38. MERCK-COMMON	A	Dividend	K	T					
39. VODAPHONE-COMMON	A	Dividend	K	T					
40. VERIZON COMM.-COMMON	A	Dividend	J	T					
41. ENTERGY CORP.-COMMON	A	Dividend	J	T					
42. CENTURYLINK, INC.	A	Dividend	J	T					
43. AT&T-COMMON	A	Dividend	K	T					
44. CISCO-COMMON	A	Dividend	M	T					
45. ORACLE-COMMON	A	Dividend	L	T					
46. BBX CAPITAL CORP. (formerly BANK ATLANTIC)-COMMON(X)		None	J	T		8/6/12			NAME CHANGE
47. BLACKROCK FL MUNICIPAL FUND	B	Interest	K	T					
48. SPANISH BROADCASTING SYSTEM-COMMON		None	J	T					
49. COMCAST CORP.-COMMON	A	Dividend	J	T					
50. BFC FINANCIAL CORP.-COMMON		None	J	T					
51. EATON VANCE MUNICIPAL MUTUAL FUND	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. INVESTMENT PROJECTS									
53. PIER ONE IMPT/OCALA,FL	D	Rent	L	U					
54. COMM'L DEVL P/LEHMN,NORTH MIAMI BEACH,FL	E	Rent	N	U					
55. NMB CMMRC CTR,LLC,NORTH MIAMI BEACH,FL	F	Rent	P1	U					
56. SELECT FUNDING ASSOC.,FL	A	Interest	J	T					
57. SELECT ATTLEB.,OCALA,FL	D	Rent	L	U					
58. RETIREMENT ACCOUNTS									
59. OPPENHEIMER FUNDS:M/MF # 1	B	Interest	K	T					
60. OPPENHEIMER FUNDS:GNMA # 2	C	Dividend	K	T					
61. WELLS FARGO FUND/EQUITY		None	K	T					
62. WELLS FARGO FUND/VALUE		None	J	T					
63. FEDERATED KAUFMANN FUND		None	K	T					
64. FIDELITY (IRA)	A	Interest	K	T					
65. THORNBURG MORTGAGE,INC.		None	J	T					
66. LADENBURG THALMANN FINANCIAL SERVICES,INC.		None	J	T					
67. OPKO HEALTH,INC.		None	J	T					
68. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					

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69. WINDSTREAM CORP.-COMMON	A	Dividend	J	T					
70. PVR PARTNERS LP (formerly PENN. VA. RESOURCE) PARTNERS-COMMON	A	Dividend	J	T		8/27/12			NAME CHANGE
71. CONOCO PHILLIPS-COMMON	A	Dividend	J	T					
72. PHILLIPS 66-COMMON(X)	A	Dividend	J	T	Spinoff (from line 71)	5/1/12	J		
73. DOMINION RESOURCES BLACK WARRIOR TRUST-COMMON(X)	A	Dividend	J	T					
74. FL-DEF. BEN.PNSN.(VESTED)		None	M	W					
75. FL-DEFFERR.COMP.PLN	A	Interest	L	T					
76. ICMA-457 DEF.COMP.	D	Interest	M	T					
77. FIDELITY ANNUITY		None	N	T					
78. OPPENHEIMER FDS:M/MF #1	B	Interest	K	T					
79. OPPENHEIMER FDS:GMMA #2	B	Dividend	K	T					
80. FIDELITY CASH RES.	A	Interest	J	T					
81. CHEMTURA-COMMON		None	J	T					
82. ENTERGY CORP.-COMMON	A	Dividend	J	T					
83. ALCATEL LUCENT-COMMON		None	J	T					
84. EDISON INT.-COMMON	A	Dividend	J	T					
85. UNS ENERGY CORP.(formerly UNISOURCE)-COMMON(X)	A	Dividend	J	T		5/14/12			NAME CHANGE

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86. CISCO-COMMON	A	Dividend	J	T					
87. HEWLETT-PACKARD- COMMON	A	Dividend	J	T					
88. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
89. OTHER ACCOUNTS									
90. CON.EDISON-COMMON	C	Dividend	M	T					
91. WENDY'S ARBY GROUP,INC.	A	Dividend	J	T					
92. TIM HORTONS	A	Dividend	J	T					
93. U.S.SAVINGS BONDS	B	Interest	K	T					
94. ISRAEL SAVINGS BONDS	A	Interest	K	W					
95. FL PREPAID TUITION PLAN		None	J	W	Redeemed (part)	01/20/12	J		
96. CHEMTURA CORP.-COMMON		None	J	T					
97. COCACOLA ENT.-COMMON	A	Dividend	J	T					
98. BBX CAPITAL CORP.(formerly BK ATLANTIC)-COMMON(X)		None	J	T					
99. VIACOM-COMMON	A	Dividend	J	T					
100. CBS-COMMON	A	Dividend	J	T					
101. DELL INC.-COMMON		None	J	T					
102. SEMPRA ENERGY-COMMON	A	Dividend	J	T					

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103. CONSTELLATION ENERGY-COMMON	A	Dividend			Merged (with line 108)	4/15/12	J		
104. DISNEY CORP.-COMMON	A	Dividend	J	T					
105. BP AMOCO -COMMON	A	Dividend	J	T					
106. FRONTIER COMM.-COMMON	A	Dividend	J	T					
107. DAIMLER AG-COMMON	A	Dividend	J	T					
108. EXELON CORP.-COMMON	A	Dividend	J	T					
109. NORTHEAST UTILITIES-COMMON	A	Dividend	J	T					
110. PG & E CORP.-COMMON	B	Dividend	L	T					
111. CISCO -COMMON	A	Dividend	K	T					
112. COMCAST-COMMON	A	Dividend	J	T					
113. PFIZER-COMMON	A	Dividend	J	T					
114. CITIGROUP-COMMON	A	Dividend	J	T					
115. ENERPLUS RESOURCE FUND(X)	A	Dividend	J	T					
116. BCE,INC.-COMMON	A	Dividend	J	T					
117. WASTE MANAGEMENT-COMMON	A	Dividend	J	T					
118. CONSTELLATION ENERGY-COMMON	A	Dividend	J	T					
119. DUKE ENERGY-COMMON	A	Dividend	J	T					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. ENTERPRISE PRODUCTS PARTNERS-COMMON	A	Dividend	J	T					
121. CENTERPOINT ENERGY-COMMON	A	Dividend	J	T					
122. GLAXOSMITHKLEIN-COMMON	A	Dividend	J	T					
123. NCR CORP-COMMON	A	Dividend	J	T					
124. TERADATA CORP.-COMMON	A	Dividend	J	T					
125. MICROSOFT CORP.-COMMON	A	Dividend	J	T					
126. NUVEEN ADVANTAGE MUNICIPAL FUND	A	Dividend	J	T					
127. CELLCOM ISRAEL LTD.-COMMON	A	Dividend	J	T					
128. PV PARTNERSLP(formerly PENN. VA. RESOURCE)	A	Dividend	J	T		8/27/12			NAME CHANGE
129. TEEKAY TANKERS,INC.-COMMON	A	Dividend	J	T					
130. NEW YORK COMMUNITY BANK CORP.-COMMON	A	Dividend	J	T					
131. VALERO ENERGY CORP.-COMMON	A	Dividend	J	T					
132. BERKSHIRE HATHAWAY /B-COMMON		None	J	T					
133. ANNALY CAPITAL MANAGEMENT, INC.-COMMON(X)	A	Dividend	J	T					
134. FREEPORT McMORAN COOPER&GOLD,INC-COMMON(X)	A	Dividend	J	T	Buy	2/8/12	J		
135. ARCOS DORADOS HOLDINGS,INC-COMMON(X)	A	Dividend	J	T	Buy	4/3/12	J		
136. PROCTOR&GAMBLE CORP.-COMMON(X)	A	Dividend	J	T	Buy	6/27/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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LENARD, JOAN A.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. CHESAPEAKE ENERGY CORP.- COMMON(X)	A	Dividend	J	T	Buy	6/27/12	J		
138. KRAFT FOODS, INC.-COMMON(X)	A	Dividend	J	T	Buy	6/28/12	J		SPLIT INTO 139&140-10/1/12
139. KRAFT FOOD GROUP, INC.- COMMON(X)	A	Dividend	J	T	Spinoff (from line 138)	10/1/12	J		
140. MONDELEZ INTL., INC.-COMMON(X)	A	Dividend	J	T	Spinoff (from line 138)	10/1/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ JOAN A. LENARD**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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