

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kelly, Gregory J.	2. Court or Organization Florida - District Court	3. Date of Report 05/12/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full Time Magistrate	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 401 W. Central Blvd. Suite 3-550 Orlando, FL 32801		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2014	Akerman Senterfitt 401k SunTrust Retirement Plan, Self-Directed
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2014

Employment - Orange County Public Schools

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	American Express	Credit Card	J
2.	Visa	Credit Card	J
3.	Mastercard (CitiCards)	Credit Card	J
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property #1, Orlando, FL (2004 \$257,000)	D	Rent	N	R					
2. Rental Property #2, Orlando, FL (2004 \$260,000)	E	Rent	N	R					
3. Brokerage Account #1									
4. -Vanguard 500 Index Fund Admiral (VFIAX)	B	Dividend	L	T					
5. -Vanguard Mid-Cap Index Fund Admiral (VIMAX)	B	Dividend	L	T					
6. -Vanguard Selected Value Fund (VASVX)	C	Dividend	L	T					
7. -Vanguard Value Index Fund Admiral (VVIAX)		None			Sold	01/10/14	K	D	
8. Vanguard Growth Index Fund Adm (VIAGX)	A	Dividend	K	T					
9. Brokerage Account #2									
10. -SunTrust Agressive Option (Y)		None			Merged (with line 15)	03/31/14	N		
11. -SunTrust Conservative Option (Y)		None			Merged (with line 13)	03/31/14	L		
12. -SunTrust Moderate Option (Y)		None			Merged (with line 14)	03/31/14	M		
13. Oppenheimer International Growth Y	A	Dividend	L	T					
14. Janus Venture Fund T	E	Dividend	N	T					
15. Artisan Mid Cap Value Investor	E	Dividend	N	T					
16. Brokerage Account #3 (IRA)									
17. -Vanguard Emerging Markets Stock Index Admiral (VEMAX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -Vanguard Growth Index Fund Admiral (VIGAX)	A	Dividend	K	T					
19. -Vanguard 500 Index Fund Admiral (VFIAX)	A	Dividend	K	T					
20. -Vanguard Mid-Cap Index Fund Admiral (VIMAX)	A	Dividend	K	T					
21. Brokerage Account #4 (403b)									
22. -Vanguard Global Equity Fund (VHGEX)	A	Dividend	J	T					
23. -Vanguard Growth Index Fund Investors (VIGRX)	A	Dividend	K	T					
24. -Vanguard 500 Index Fund Investors (VFINX)	A	Dividend	K	T					
25. -Vanguard Mid-Cap Index Fund Investors (VIMSX)	A	Dividend	L	T					
26. Brokerage Account #5 (IRA)									
27. -Vanguard Emerging Markets Stock Index Admiral (VEMAX)	A	Dividend	J	T					
28. -Vanguard 500 Index Fund Admiral (VFIAX)	B	Dividend	L	T					
29. -Vanguard Mid-Cap Index Fund Admiral (VIMAX)	A	Dividend	K	T					
30. -Vanguard Value Index Fund Admiral (VVIAX)	A	Dividend	K	T					
31. Brokerage Account #6									
32. -Oppenheimer Discovery Fund Class A (OPOCX)		None			Sold	05/02/14	K	C	
33. Brokerage Account #7									
34. American Century (TWGTX)		None			Sold	05/14/14	K	D	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Bank Account - Central Florida Educators Credit Union	A	Interest	K	T					
36. Bank Account - Central Florida Educators Credit Union	A	Interest	J	T					
37. Brokerage Account #8									
38. FT Unit 3783 75/25 Strategic Allocation Port 4Q 12		None			Redeemed	01/22/14	L	D	
39. Federated Prime Obligations Trust SH (POLXX)	A	Dividend			Closed	12/11/14	J		
40. Ishares Trust Core MSCI Europe ISIN (IEUR)		None			Buy	08/18/14	J		
41.					Merged (with line 109)	12/12/14	J		
42. Ishares Trust Ishares Core MSCI PAC (IPAC)		None			Buy	08/18/14	J		
43.					Merged (with line 110)	12/12/14	J		
44. Ishares 3-7 Year Treasury Bond ETF (IEI)	A	Dividend			Buy	03/27/14	J		
45.					Merged (with line 111)	12/12/14	J		
46. Pimco ETF Tr 1-5 yr US Tips Index Fd (STPZ)	A	Dividend			Buy	03/27/14	J		
47.					Merged (with line 112)	12/12/14	J		
48. Brandes International Small Cap Equity I (BISM)	A	Dividend			Buy	03/25/14	J		
49.					Merged (with line 113)	12/12/14	J		
50. Cambiar Small Cap Fund Institutional (CAMZX)		None			Buy	03/25/14	J		
51.					Merged (with line 114)	12/12/14	J		

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52. Eaton Vance Atlanta Cap SMID Cap Fd I (EISMX)	A	Dividend			Buy	03/27/14	J		
53.					Merged (with line 115)	12/12/14	J		
54. Federated Strategic Value Dividend IS (SVAIX)	A	Dividend			Buy	03/25/14	J		
55.					Sold (part)	08/18/14	J	A	
56.					Merged (with line 116)	12/12/14	J		
57. Goldman Sachs Local Emrg Mkts Debt CL I (GIMDX)	A	Dividend			Buy	03/27/14	J		
58.					Sold	10/27/14	J	A	
59. John Hancock Disciplined Value I (JVLIX)		None			Buy	03/27/14	J		
60.					Merged (with line 117)	12/12/14	J		
61. JP Morgan US Equity Fund Instl Class (JMUEX)	A	Dividend			Buy	03/25/14	J		
62.					Merged (with line 118)	12/12/14	J		
63. Mainstay Icap International Fd I (ICEUX)		None			Buy	03/25/14	J		
64.					Sold (part)	08/18/14	J	A	
65.					Merged (with line 119)	12/12/14	J		
66. Manning & Napier World Oppt Ser CL A (EXWAX)	A	Dividend			Buy	03/25/14	J		
67.					Sold (part)	08/18/14	J	A	
68.					Merged (with line 120)	12/12/14	J		

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69. Oppenheimer Dev Markets Fd Class Y (ODVYX)	A	Dividend			Buy	03/27/14	J		
70.					Sold (part)	08/18/14	J	A	
71.					Merged (with line 121)	12/12/14	J		
72. T Rowe Price Divers Small Cap Growth (PRDSX)	A	Dividend			Buy	03/25/14	J		
73.					Merged (with line 122)	12/12/14	J		
74. T Rowe Price Instl Large Cap Growth (TRLGX)		None			Buy	03/25/14	J		
75.					Merged (with line 123)	12/12/14	J		
76. Van Eck Emerging Markets Fund CL Y (EMRYX)		None			Buy	08/18/14	J		
77.					Merged (with line 124)	12/12/14	J		
78. Wasatch Long/Short Fund (FMLSX)		None			Buy	03/25/14	J		
79.					Merged (with line 125)	12/12/14	J		
80. Wells Fargo Advtn Absolute Return Inst (WABIX)	A	Dividend			Buy	03/27/14	J		
81.					Merged (with line 126)	12/12/14	J		
82. Doubleline Total Return Bond Fd Cl I (DBLTX)	A	Dividend			Buy	03/25/14	J		
83.					Merged (with line 127)	12/12/14	J		
84. Eaton Vance Floating Rate Class I (EIBLX)	A	Dividend			Buy	03/27/14	J		
85.					Merged (with line 128)	12/12/14	J		

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86. Pimco Emerging Local Bond Fd Inst CL (PELBX)	A	Dividend			Buy	03/25/14	J		
87.					Merged (with line 129)	12/12/14	J		
88. Pimco Inv Grade Corp Bond Instl (PIGIX)	A	Dividend			Buy	03/25/14	J		
89.					Merged (with line 130)	12/12/14	J		
90. The Osterweis Strategic Income Fd (OSTIX)	A	Dividend			Buy	03/25/14	J		
91.					Merged (with line 131)	12/12/14	J		
92. Vanguard Backed Securities Indx Adm (VMBXS)	A	Dividend			Buy	10/27/14	J		
93.					Merged (with line 132)	12/12/14	J		
94. Aberdeen Equity Longshort Fund Instl CL (GGUXX)		None			Buy	03/25/14	J		
95.					Sold	08/18/14	J	A	
96. T Rowe Price Real Estate Fund (TRREX)	A	Dividend			Buy	03/25/14	J		
97.					Sold	08/18/14	J	A	
98. Western Asset Mort Backed Sec CL 1 (SGSYX)	A	Dividend			Buy	03/25/14	J		
99.					Sold	10/27/14	J	A	
100. Brokerage Account #9 (403b)									
101. -American Century Heritage (TWHIX)	E	Dividend	M	T	Buy	01/13/14	L		
102. -American Century Mid Cap Value (ACMVX)		None			Merged (with line 101)	01/13/14	K		

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103. Brokerage Account #10									
104. American Century Heritage (TWHIX)	B	Dividend	J	T	Buy	01/13/14	J		
105. American Century Mid Cap Value (ACMVX)		None			Merged (with line 104)	01/13/14	J		
106. Brokerage Account #11 (Bene IRA)									
107. Vanguard International Growth Inv	A	Dividend	K	T					
108. Brokerage Account #12									
109. Ishares Trust Core MSCI Europe ISIN (IEUR)	A	Dividend	J	T					
110. Ishares Trust Shares Core MSCI PAC (IPAC)	A	Dividend	J	T					
111. Ishares 3-7 yr Treasury Bond ETF (IEI)	A	Dividend	J	T					
112. Pimco ETF Tr 1-5 yr US Tips Index Fd (STPZ)		None	J	T					
113. Brandes International Small Cap Equity 1 (BISMX)	A	Dividend	J	T					
114. Cambiar Small Cap Fund - Institutional (CAMZX)	A	Dividend	J	T					
115. Eaton Vance Atlanta Cap SMID Cap Fd I (EISMX)		None	J	T					
116. Federated Strategic Value Dividend IS (SVALX)	A	Dividend	J	T					
117. John Hancock Disciplined Value I (JVLIX)	A	Dividend	J	T					
118. JP Morgan US Equity Fund Instl Class (JMUEX)	A	Dividend	J	T					
119. Mainstay ICap International Fd I (ICUEX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. Manning & Napier World Oppt Ser CL A (EXWAX)	A	Dividend	J	T					
121. Oppenheimer Dev Markets Fd Class Y (ODVYX)		None	J	T					
122. T Rowe Price Divers Small cap Growth (PRDSX)		None	J	T					
123. T Rowe Price Instl Large Cap Growth (TRLGX)	A	Dividend	J	T					
124. Van Eck Emerging Markets Fund CL Y (EMRYX)		None	J	T					
125. Wasatch Long/Short Fund (FMLSX)	A	Dividend	J	T					
126. Wells Fargo Advtnng Absolute Return Inst (WABIX)	A	Dividend	J	T					
127. Doubleline Total Return Bond Fd Cl I (DBLTX)	A	Dividend	J	T					
128. Eaton Vance Floating Rate Class I (EIBLX)	A	Dividend	J	T					
129. Pimco Emerging Local Bond Fd Inst CL (PELBX)	A	Dividend	J	T					
130. Pimco Inv Grade Corp Bond Instl (PIGIX)	A	Dividend	J	T					
131. The Osterweis Strategic Income Fd (OSTIX)	A	Dividend	J	T					
132. Vanguard Backed Securities Indx Adm (VMBSX)	A	Dividend	J	T					
133. Sun Trust Bank Deposit Sweep Program		None	J	T					
134.									
135.									
136.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.									
138.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

(Y) - These were funds that filer did not have direct control/selection of. As a result, only the information related to the fund as a whole was previously reported and no details of income were tracked. During 2014 these funds were sold and specific mutual funds were purchased in their place. These have been noted by "merged with line #" to show the new fund that replaced the existing groups of moderate, conservative and aggressive.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Gregory J. Kelly

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544