

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KUGLER, ROBERT B.	2. Court or Organization United States District Court - District of New Jersey	3. Date of Report 08/12/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address Mitchell Cohen U.S. Courthouse One John F. Gerry Plaza Camden, New Jersey 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2012

Self-Employed Stenographer

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wells Fargo Bank	A	Interest	J	T					
2. Franklin Templeton Mutual Qualified Fund	A	Dividend	J	T					
3. Trust (Income Beneficiary)	C	Dividend	M	T					
4. Partnership, Coins		None	J	T					
5. TD Bank	A	Interest	J	T					
6. AIG Sun America	A	Interest	J	T					
7. Trust (Trustee) - #7 - #55 are assets of the Trust (Trustee)									
8. -Vanguard Bond Fund	C	Dividend	L	T					
9. -Vanguard NJ Tax Exempt	C	Interest	K	T					
10. -Vanguard Dividend Growth	C	Dividend	L	T					
11. -Vanguard 500 Index Fund	D	Dividend	L	T					
12. -Wells Fargo	A	Interest	L	T					
13. -One Centennial Square	E	Dividend			Sold	01/03/12	N	G	
14. -American National Insurance Co.	A	Dividend	J	T	Buy	03/06/12			
15. -Atmos Energy	A	Dividend	J	T	Buy	02/13/12			
16. -Baker Michael Corp.	A	Dividend	J	T	Buy	03/19/12			
17. -Calamos Asset Mgmt. Inc.	A	Dividend	J	T	Buy	12/10/12			

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -Centerpoint Energy	A	Dividend	J	T	Buy	12/19/12			
19. -Charles River Lab Inc.	A	Dividend	J	T	Buy	02/21/12			
20. -Columbus McKinnon Corp.	A	Dividend	J	T	Buy	03/07/12			
21. -First BancShares Inc.	A	Dividend	J	T	Buy	09/17/12			
22. -First Energy Corp.	A	Dividend	J	T	Buy	09/16/12			
23. -Iowa First BancShares Corp.	A	Dividend	J	T	Buy	09/19/12			
24. -Kellogg Co.	A	Dividend	J	T	Buy	02/13/12			
25. -Laclede Group	A	Dividend	J	T	Buy	12/28/12			
26. -LMI Aerospace Inc.	A	Dividend	J	T	Buy	04/04/12			
27. -MDU Resources Group, Inc.	A	Dividend	J	T	Buy	12/31/12			
28. -Met-Pro Co.	A	Dividend	J	T	Buy	06/25/12			
29. -Monarch Financial Holdings	A	Dividend	J	T	Buy	09/28/12			
30. -NJ RES Corp.	A	Dividend	J	T	Buy	12/07/12			
31. -Northeast Bancorp	A	Dividend	J	T	Buy	09/11/12			
32. -Oneida Financial Corp.	A	Dividend	J	T	Buy	02/08/12			
33. -Pennseco Financial Svcs.	A	Dividend	J	T	Buy	10/17/12			
34. -Royal Dutch (Shell)	B	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -Ryder Systems Inc.	A	Dividend	J	T	Buy	02/18/12			
36. -Sanderson Farms Inc.	A	Dividend	J	T	Buy	09/17/12			
37. -Smithfield Foods Inc.	A	Dividend	J	T	Buy	02/16/12			
38. -Spectra Energy Corp.	A	Dividend	J	T	Buy	09/06/12			
39. -STR Holdings Inc.	A	Dividend	J	T	Buy	09/17/12			
40. -Strattec Sec. Corp.	A	Dividend	J	T	Buy	09/13/12			
41. -Unitil Corp.	A	Dividend	J	T	Buy	05/14/12			
42. -Watson Pharm Inc.	A	Dividend	J	T	Buy	02/08/12			
43. -Boardwalk Pipeline Partners Ltd Partnership	A	Interest	J	T	Buy	08/20/12			
44. -PBA Natural Gas Storage RPSTG LP	A	Interest	J	T	Buy	05/14/12			
45. -Tower Watson & Co.	A	Dividend	J	T	Buy	05/23/12			
46. -US Silica Hlds Inc.	A	Dividend	J	T	Buy	07/09/12			
47. -Edelman Financial Group Inc.	A	Dividend	J	T	Buy	04/04/12			
48. -E Reaseard Technology Inc.	A	Dividend	J	T	Buy	03/07/12			
49. -Edelman Financial Group Inc.(See #47)					Sold	09/20/12	J	A	
50. -E Researd Technology Inc. (See #48)					Sold	09/03/12	J	A	
51. -Tower Watson & Co. (See #45)					Sold	06/18/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. -US Silica Hldgs, Inc. (See #46)					Sold	09/17/12	J	B	
53. -Smithfield Foods Inc. (See #37)					Sold	03/25/12	J	A	
54. -Met-Pro Corp. (See #28)					Sold	08/27/12	J	A	
55. -Baker Michael Corp. (See #16)					Sold	03/27/12	J	A	
56. Mortgage NJ Property	B	Interest	N	T					
57. Real Estate - (Collier County FL) Parcel 1		None	M	S					
58. Real Estate - (Collier County FL) Parcel 2		None	N	S					
59. Real Estate - (Atlantic County, NJ) Parcel 1		None	O	S					
60. Real Estate - Atlantic County, NJ) Parcel 2		None	N	S					
61. Real Estate - (Camden County, NJ) Parcel 1		None	O	S					
62. Real Estate - (Camden County, NJ) Parcel 2	D	Rent	M	S					
63. Real Estate - (Camden County, NJ) Parcel 3	D	Rent	O	S					
64. T Rowe Price Alaska 529 (no control)	B	Dividend	L	T					
65. ING Direct	A	Interest	L	T					
66. TD Bank	A	Interest	K	T					
67. Pioneer Stock Fund	A	Dividend	J	T					
68. Met Life (whole life)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. U.S. Savings Bonds	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

As to Part VII, Paragraph 4, the partnership is [REDACTED] is invested in gold coins.

As to Part VII, Paragraph 58, the real estate is owned [REDACTED] and was purchased in April, 2012.

As to Part VII, Paragraphs 7-56, I hold these investments only as Trustee U/W. I have no income interest in any asset and only a contingent beneficial interest in the corpus. I have the authority to buy, sell or otherwise dispose of the assets of this Trust. I do not receive any pay or commission of any kind for serving as Trustee. The Mortgage NJ Property (Paragraph 56) is currently non-performing and there may not be any income received in 2013.

As to Part VII, Paragraphs 59-68, [REDACTED]

As to Part VII, Paragraphs 57-62, the assessments reflect a tax equalization rate (average ratio of assessed to true value) near 100%: 57 (assessed 427k); 58 (assessed 236k); 59 (assessed 852k); 60 (assessed 312k); 61 (assessed 858k); 62 (assessed 193k); 63 (assessed 912k).

As to Part VII, Paragraph 3, I am an income beneficiary interest in a Trust established [REDACTED] and have a contingent interest in the corpus but have no power to direct, buy, sell or otherwise dispose of any assets. As of 12/31/12, the Trust invested in the following funds and securities: Artio Global High Income Fund, Pimco Total Return Fund, Vanguard Intermediate-Term Tax-Exempt Fund, Fidelity Advisors Emerging Markets Income Fund, Wells Fargo Advantage International Bond Fund, American Century Equity Income Fund, Harbor Capital Appreciation Fund, iShares Russell 2000, Munder Mid Cap Core Growth Fund, Touchstone Mid Cap Fund, Delaware Pooled International Equity Portfolio, Harbor International Fund, Lazard Emerging Markets Portfolio, ING Real Estate Fund, Morgan Stanley Institutional International Real Estate Portfolio, Pimco Commodity, Public Service Enterprise Group, Inc., Verizon Communications, General Electric Co., and Exxon Mobil Corp.

As to Part VII, page 7, line 56, this is a purchase money mortgage given to the Trust [REDACTED] which secures a loan made by the Trust [REDACTED]

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ ROBERT B. KUGLER**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544