

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Coulson, John M.	2. Court or Organization US District Court for the District of Maryland	3. Date of Report 05/01/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address 101 W. Lombard Street, 8D Baltimore, Maryland 21201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2016

The McDonogh School (1099 self employed health education consulting)

2. 2016

Build, Inc. (W-2 income)(Administrator for Community Organization)

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. The Park School of Baltimore	Tuition	K
2. Occidental College	Tuition	K
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. MONY whole life policy	A	Dividend	J	T					
2. NW Mutual whole life policy #1	A	Dividend	J	T					
3. NW Mutual whole life policy #2	A	Dividend	J	T					
4. NW Mutual whole life policy #3	A	Dividend	J	T					
5. NW Mutual whole life policy #4	A	Dividend	K	T					
6. Erie Family Life whole life policy	A	Dividend	J	T					
7. TIAA Traditional fund	A	Dividend	J	T					
8. CREF Social Choice fund	A	Dividend	J	T					
9. Franklin Templeton Mutual Quest Fund	A	Dividend	J	T					
10. MD College Investment Plan Portfolio 2018 (1 of 2)		None	L	T					
11. MD College Investment Plan Portfolio 2018 (2 of 2)		None	L	T					
12. John Hancock Freedom 529 Portfolio 2013-16 (1 of 2)		None	L	T	Sold (part)	07/25/16	K	D	
13. John Hancock Freedom 529 Portfolio 2013-16 (1 of 2), (cont'd.)		None	L	T	Sold (part)	12/19/16	K	D	
14. John Hancock Freedom 529 Portfolio 2017-2020 (2 of 2)		None	M	T					
15. Davis NY Venture C	C	Dividend	K	T					
16. Franklin Income C	B	Dividend	K	T	Sold (part)	01/04/16	J	A	
17. Goldman Sachs Growth Opportunity C		None			Sold	01/04/16	J	A	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Henderson International Opportunities C	A	Dividend	J	T	Sold (part)	01/04/16	J	A	
19. Ivy Asset Strategy C	A	Dividend	J	T	Sold (part)	01/04/16	J	A	
20. Legg Mason Opportunity Trust C		None	J	T					
21. Royce Pennsylvania Consult	A	Dividend	J	T	Sold (part)	01/04/16	J	A	
22. Clearbridge Small Cap C	A	Dividend	J	T					
23. Franklin Income C(IRA)	A	Dividend	J	T	Buy	08/30/16	J		
24. Clearbridge Value Trust C (IRA)	A	Dividend	J	T					
25. QS Batterymarch Emerging Markets C(IRA)	A	Dividend			Sold	08/23/16	J	A	
26. QS Batterymarch Int'l. Equity C(IRA)	A	Dividend	J	T					
27. Davis NY Venture C (UTMA #1)	A	Dividend	J	T					
28. Legg Mason Opportunity Trust (UTMA # 1)		None	J	T					
29. Davis NY Venture C (UTMA # 2)	A	Dividend	J	T					
30. Legg Mason Opportun ity Trust (UTMA # 2)		None	J	T					
31. PNC Bank Interest Checking	A	Interest	J	T					
32. Capitol One 360 Savings	A	Interest	J	T					
33. Flowers Foods (FLO) Common stock (family) member)		None	J	T					

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: The Clearbridge Special Inv Trust C fund changed its name to the Clearbridge Small Cap C fund on August 1, 2015. I did not notice this administrative change during the last reporting period.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **John M. Coulson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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