

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Forrest, Katherine B.	2. Court or Organization U.S. District Court for the Southern District of New York	3. Date of Report 4/18/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address U.S. Courthouse 500 Pearl Street New York, New York 10007		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust #1
2.	Trustee	Trust #2
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. Quarterly	Former firm (Cravath, Swaine & Moore LLC), fixed payout	\$60,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/01/2017	Earned wages, Quinn, Emanuel, Urquhart & Sullivan LLP
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. JP Morgan Cash Assets	A	Interest	J	T					
2.									
3.									
4. FDIC Bank Deposit sweep QIQSQ	A	Interest	K	T					
5. Tortoise MLP & Pipeline Instl TORIX	A	Dividend	L	T					
6. Vanguard REIT Index	A	Dividend	K	T	Buy	10/06/17	K		
7. Metropolitan West Total Return Bond I	A	Dividend	L	T	Buy	06/07/17	M		
8. Walhausen Small Cap Value WSCVX	A	Dividend	K	T					
9. Stone Ridge Reinsurance Risk Premium SRRIX	A	Dividend	K	T	Buy	06/07/17	L		
10. Nuance Concentrated Value Instl NCVLX	A	Dividend	K	T					
11. Prime Cap Odyssey Growth POGRX	A	Dividend	K	T	Buy	06/07/17	K		
12. Hotchkiss & Wiley High Yield I HWHIX	A	Dividend	J	T					
13. iShares S & P 500 Index IVV	A	Dividend	L	T					
14. Dodge & Cox Income DODIX	A	Dividend	L	T					
15. Palmer Square Income Plus PSYPX	A	Dividend	K	T					
16. Oppenheimer Developing Markets Y ODVYX	A	Dividend	K	T	Buy	06/07/17	K		
17. Trust 1: FDIC Bank Deposit sweep QIQSQ	D	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Trust 1: Dodge & Cox Income DODIX	A	Dividend	K	T					
19. Trust 1: Metro. West Total Return Bond I	A	Dividend	K	T					
20. Trust 1: Delaware Limited-Term Diversified Income I	A	Dividend	K	T					
21. Trust 1: Tortoise MLP & Pipeline Instl TORTIX	A	Dividend	J	T					
22. Trust 1: Hotchikis & Wiley High Yield I HWHIX	A	Dividend	J	T					
23. Trust 1: iShares S & P 500 Index IVV	A	Dividend	K	T					
24. Trust 1: Palmer Square Income Plus PSYPX	A	Dividend	J	T					
25. Trust 1: Walthausen Small Cap Value WSCVX	A	Dividend	J	T					
26. Trust 1: Lazard Global Listed Infrastructure Instl.	A	Dividend	J	T	Buy	06/08/17	J		
27. Trust 1: Vanguard FTSE Developed Markets VEA	A	Dividend	J	T					
28. Trust 1: Nuance Concentrated Value Instl NCVLX	A	Dividend	J	T					
29. Trust 1: Stone Ridge Reinsurance Risk Premium SRRIX	A	Dividend	J	T	Buy	06/09/17	J		
30. Trust 1: Vanguard REIT Index	A	Dividend	J	T					
31. Trust 1: Primecap Odyssey Growth	A	Dividend	J	T	Buy	06/09/17	J		
32. Trust 2: FDIC Bank Deposit sweep		None	J	T					
33. Trust 2: Dodge & Cox Income DODIX	A	Dividend	L	T					
34. Trust 2: Metropolitan West Total Return Bond I MWTIX	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Trust 2: Tortoise MLP & Pipeline Instl TORIX	A	Dividend	J	T					
36. Trust 2: Hotchkis & Wiley High Yield I HWHIX	A	Dividend	J	T					
37. Trust 2: iShares S & P 500 Index IVV	A	Dividend	K	T					
38. Trust 2: Palmer Square Income Plus PSYPX	A	Dividend	J	T					
39. Trust 2: Walthausen Small Cap Value	A	Dividend	J	T					
40. Trust 2: Vanguard REIT Index	A	Dividend	J	T					
41. Trust 2: Nuance Concentrated Value Instl	A	Dividend	J	T					
42. Trust 2: Primecap Odyssey Growth	A	Dividend	J	T	Buy	06/08/17	J		
43. Trust 2: Oppenheimer Developing Markets Y	A	Dividend	J	T					
44. Trust 2: Vanguard FTSE Developed Markets	A	Dividend	J	T	Buy	06/08/17	J		
45. Trust 2: Lazard Global Listed Infrastructure Instl.	A	Dividend	J	T	Buy	06/08/17	J		
46. Trust 2: Stone Ridge Reinsurance Risk Premium	A	Dividend	J	T	Buy	06/08/17	J		
47. FDIC Bank Sweep		None	J	T					
48. Vanguard FTSE Developed Markets	A	Dividend			Sold	10/16/17	K	D	
49. Riverpark Westwood Instl RWGIX	A	Dividend			Sold	06/06/17	K	B	
50. William Blair Macro Allocation I WMCIX	A	Dividend			Sold	06/06/17	K	A	
51. Trust 1: William Blaim Macro Allocation I WMCIX	A	Dividend			Sold	06/08/17	J	A	

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52. Trust 1: Templeton Global Bond Adv TGBAX	A	Dividend			Sold	06/08/17	J	A	
53. Trust 1: Riverpark Wedgewood Instl RWGIX	A	Dividend			Sold	06/08/17	J	A	
54. Trust 2: William Blair Macro Allocation	A	Dividend			Sold	06/08/17	J	A	
55. Trust 2: Riverpark Wedgewood Instl	A	Dividend			Sold	06/08/17	J	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Response to Letter of Inquiry dated November 26, 2018 regarding Calendar Year 2017 Filing.

- In Part VI, line 1 the mortgage held with "Citibank" has been removed since it is on a personal residence.
- In Part VII, lines 6, 7, 9, 11, 16, 26, 29, 31, 42, and 44-46 the assets were purchased during the reporting period. Information in Column D has been provided.
- In Part VII, lines 39 and 47 for "Trust 2: Walthausen Small Cap Value" and "FDIC Bank Sweep" were inadvertently left out of the Financial Disclosure Report for Calendar Year 2016. Please see below, Column D information:
 - Regarding "Trust 2: Walthausen Small Cap Value": (1) Buy; (2) purchase date: 3/4/2016; (3) value: \$6,400; (4) gain during 1/1/17 to 12/31/17 reporting period: \$733; (5) identity of buyer/seller if private transaction: N/A
 - Regarding "FDIC Bank Sweep": (1) Buy; (2) purchase date: 12/19/16; (3) value: \$18,500; (4) gain during 1/1/17 to 12/31/17 reporting period: \$100; (5) identity of buyer/seller if private transaction: N/A
- In Part VII, lines 32 and 47 for "Trust2: FDIC Bank Sweep" and "FDIC Bank Sweep" no income was attributable to the assets; B(1) was left blank and the word "None" was selected in Column B(2) under "Type."
- In Part VII, line 35 for "Trust 2: Tortoise MLP & Pipeline Instl TORIX" the appropriate income type in Column B(2) was selected
- Regarding Financial Disclosure Report for Calendar Year 2016 (Reporting Period 1/1/16 to 12/31/16) in Part VII, lines 6, 9, 11, 23, 27, 29, 37, and 40 listed various assets. They were inadvertently not listed in the Financial Disclosure Report for Calendar year 2017 (Reporting Period 1/1/17 to 12/31/17). They are now listed in the Amended Financial Disclosure Report for Calendar year 2017 (Reporting Period 1/1/17 to 12/31/17) in Part VII, lines 48-55.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Katherine B. Forrest**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544