

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) YOUNG, H. DAVID	2. Court or Organization E.D. OF ARKANSAS	3. Date of Report 05/11/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. MAGISTRATE JUDGE (FT)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 500 W. Capitol Ave., Suite C255 Little Rock, AR 72201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Family LLLP									
2. Ark. Pit & Quarry	B	In/roy	N	U					
3. Cross County Gravel Co.	A	Interest	J	U					
4. Rock Island Gravel Co.	A	Interest	K	U					
5. McGeorge Equipment Rental	D	In/roy	P1	U					
6. McGeorge Contracting Co.,Inc	G	Dividend	P1	W					
7. Pine Bluff Sand & Gravel Co.	E	Dividend	P1	W					
8. Cornerstone Farm & Gin Co.	D	Dividend	M	W					
9. Standard Investment Co.	D	Dividend	M	W					
10. TRUST									
11. Simmons 1st Nat'l Bank	G	Div/Int	P1	W					
12. ASSETS									
13. (1) bank acct.- Simmons 1st National Bank, Pine Bluff, AR									
14. (2) stock in Pine Bluff Sand and Gravel Co.									
15. (3) stock in McGeorge Contracting Co.									
16. (4) 1/6 interest in 652 acres of land - Jefferson Co., AR									
17. TRUST									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 5 of 20

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18. Simmons 1st Nat'l Bank, Trustee - est. 12/10/76	D	Dividend	M	W					
19. ASSETS									
20. (1) bank acct.-Simmons 1st National Bank, Pine Bluff, AR									
21. (2) stock in McGeorge Contracting Co.									
22. (3) stock in Pine Bluff Sand & Gravel Co.									
23. (4) U.S. Treasury Bill - 20,000									
24. MISC. STOCKS & BONDS									
25. Fidelity Adv. Tech. Fund	A	Dividend	K	T					
26. Sterne Agee Money Mkt Fund	E	Interest	O	T					
27. Gen. Elec.	A	Dividend	J	T					
28. Wal-Mart	A	Dividend	L	T					
29. Virtus Oppty Trust Fund	A	Int./Div.			Sold	12/29/14	L	A	
30. Virys Low Duration	A	Int./Div.	L	T	Buy	12/29/14	L		
31. Virtus Opportunities Trust Global Fund	A	Int./Div.	K	T					
32. EMC Corp	A	Dividend			Sold	11/20/14	J	A	
33. First Trust Enhanced	A	Dividend	K	T					
34. Cisco Systems	A	Dividend			Sold	03/28/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 20

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YOUNG, H. DAVID

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35. Simmons First National Bank	A	Dividend	J	T					
36. 1/3 int. in real estate in Pine Bluff, AR		None	M	W					
37. 1/6 int. in 677.12 acres in Ark. Co. AR		None	L	W					
38. International Paper Co.	A	Dividend	L	T					
39. TRUST No. 2 AT Bank of America	D	Interest	N	T					
40. Bank of Am Reserves Trust Class	A	Interest	J	T					
41. Columbia Lge Cap Fd	A	Dividend	J	T					
42. Columbia Inter. Mun Bd	A	Dividend	J	T					
43. Columbia Sm Cap Val	A	Dividend	J	T					
44. Columbia Inter. Eq	A	Dividend	K	T					
45. Columbia Midcap value	A	Dividend	J	T					
46. Columbia Short Term Mun Inc Fund	A	Dividend	M	T					
47. Columbia Acorn Fund	A	Dividend	J	T					
48. Credit Suisse Commodity Return	A	Dividend	J	T					
49. IShares MSCI Emging Mkt	A	Dividend	J	T					
50. Centerton Ark MunDistNo 3	A	Interest	L	T					
51. SW Rural Dev Auth	A	Interest	K	T	Redeemed (part)	12/01/14	J	A	

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FINANCIAL DISCLOSURE REPORT

Page 7 of 20

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52. Ark St Dev Fin Auth Constr	A	Interest			Matured	06/02/14	K	A	
53. Fayetteville Ar School	A	Interest			Redeemed	06/02/14	L	A	
54. Gentry Ar School	A	Interest	M	T					
55. Paris Ar School	A	Interest			Redeemed	12/01/14	L	A	
56. Ark St Dev Fin Auth Hendrix College	A	Interest	M	T					
57. Benton AR Cap Imp Rev	A	Interest	L	T					
58. Birmingham, Al wtrwrks	A	Interest	K	T					
59. Brazos Rvr Auth Tex Rev	A	Interest			Matured	06/02/14	L	A	
60. Brookland Ar Sch	A	Interest	L	T					
61. Coppell Tx Recr	A	Interest			Sold	08/01/14	J	A	
62. Heber Springs AR Sales & Use Tax	A	Interest	K	T					
63. Indep Cty AR Pub Hlth	A	Interest	L	T					
64. LR AR RFDG Libr Const	A	Interest	M	T					
65. Northern Lights Alteris Mgd. Futures	A	Dividend	M	T					
66. Northern Lights Princeton Futures	A	Interest	M	T					
67. Virtus Dynamic	A	Dividend	M	T					
68. Ark St Dev Fin Auth AGYS	A	Interest			Matured	06/02/14	K		

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FINANCIAL DISCLOSURE REPORT

Page 8 of 20

Name of Person Reporting

YOUNG, H. DAVID

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69. Ark St Dev Fin Auth Mt Magazine	A	Interest			Matured	01/02/14	J		
70. Ark StDevFinAuth CorrFac	B	Interest	L	T					
71. Blytheville bonds	A	Interest	L	T	Buy	04/24/14	L		
72. Hackett, AR school	A	Interest	L	T	Buy	06/03/14	L		
73. LR, AR capital imp	A	Interest	L	T	Buy	06/24/14	L		
74. Quitman, AR Sch dist	A	Interest	L	T	Buy	04/24/14	L		
75. White County, AR Sch dist	A	Interest	L	T	Buy	06/03/14	L		
76. MagnoliaArkSales	B	Interest	K	T					
77. Conway AR	A	Interest	K	T					
78. TRUST No. 1 @ Bank of America									
79. TRUST ACCT. AT Bank of America	E	Indiv	O	T					
80. Bank of A Res Class Trust Fund formally Col Tax Exempt Fund	C	Interest	M	T					
81. IBM	A	Dividend	K	T					
82. General Electric	A	Dividend	J	T					
83. Baxter Co. Hospital	C	Interest	K	T					
84. Columbia Managed Small Cap.	A	Interest	J	T					
85. Cisco Sys. Inc.	A	Dividend	J	T					

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3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 20

Name of Person Reporting

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86. Citigroup, Inc.	A	Dividend	J	T	Sold (part)	03/28/14	J	A	
87. Vanguard Div Apprec	A	Dividend	L	T					
88. Columbia Div Inc Fund	A	Dividend	K	T					
89. Columbia Select Lg Cap	A	Dividend	K	T					
90. IShares MSCI Emging Mkt	A	Dividend	K	T					
91. Exxon-Mobil Corp.	A	Dividend	K	T					
92. Pepsico	A	Dividend	J	T					
93. Proctor & Gamble	A	Dividend	J	T					
94. AT & T	A	Dividend	J	T					
95. Wells Fargo	A	Dividend	J	T					
96. Microsoft	A	Dividend	K	T					
97. CocaCola	A	Dividend	J	T					
98. Pfizer	A	Dividend	J	T					
99. Novartis	A	Dividend	K	T					
100. Macy's	A	Dividend	J	T					
101. Coach	A	Dividend	J	T	Sold (part)	12/30/14	J	A	
102. Smucker's	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 10 of 20

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103. Columbia Int'l Value	A	Dividend	K	T					
104. Columbia InterMed Bd	A	Dividend	M	T					
105. Columbia MidCap Growth	A	Dividend	K	T					
106. Columbia MidCap Value	A	Dividend	K	T					
107. Pimco High Yield	A	Dividend	K	T	Buy	12/31/14	K		
108. Johnson & Johnson	A	Dividend	J	T					
109. Rogers Ark SWR Rev Impt	B	Interest	L	T					
110. LR Ark INDL Dev Rev	B	Interest	K	T					
111. Ark St Dev Fin Auth Rev St Agen	B	Interest			Matured	07/15/14	K		
112. Ark St. Univ RFDG Constr-HSG SYS	A	Interest	J	T					
113. LR Ar Hlth Fac	A	Interest	J	T					
114. Ark St Dev Fin Auth Pub Purp Rev	A	Interest			Matured	07/15/14	K		
115. Birmingham Al wtrwrks	A	Interest	L	T					
116. Marshall City Al Health	A	Interest	K	T					
117. Texas St PFA Bldg	A	Interest	K	T					
118. Heber Sprgs Ark Hosp Hlth Care	B	Interest	K	T					
119. Van Buren Ar Schl Dist	B	Interest	K	T					

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Page 11 of 20

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120. UA Rev RFDG Ft Smith	A	Interest	J	T	Buy	12/12/14	J		
121. Bank of America	A	Dividend			Sold	11/20/14	J	A	
122. Regions Fin Corp	A	Dividend			Sold	11/20/14	J	A	
123. Simmons First	A	Dividend	J	T					
124. Windstream Corp	A	Dividend	J	T					
125. Univ Cent Ark Rev RFDG Student	C	Interest	L	T					
126. Fayetteville Ar Sch	A	Interest			Sold	06/02/14	K	A	
127. Fayetteville Ar Sch	A	Interest			Sold	06/02/14	K	A	
128. Gentry Ar Sch	A	Int./Div.			Sold	06/02/14	L	A	
129. Virtus Oppty Trust	A	Interest	J	T					
130. Virtus Opportunities Trust Allecdor	A	Interest	K	T					
131. First Trust Unit 3289	A	Interest			Matured	01/29/14	J	A	
132. First Unit Trust 3779	A	Interest			Matured	01/06/14	K	A	
133. Bentonville AR Sch Dist	A	Int./Div.	L	T					
134. Birmingham Baptist Med Ctr	A	Int./Div.	K	T					
135. Lake Hamilton AR Sch Dist	A	Int./Div.	M	T					
136. Gravette, AR Sch	A	Int./Div.	K	T	Buy	06/25/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Lee County AL WTS	A	Int./Div.	J	T					
138. UA Rev RFDG Student Fee	A	Int./Div.			Donated	12/15/14			
139. First Trust Core Three	A	Int./Div.	K	T					
140. First Trust MLP	A	Int./Div.	L	T					
141. First Trust Target Gbl Div LDRS	A	Int./Div.	L	T					
142. First Trust6 ETF	A	Int./Div.	L	T					
143. First Trust Euro Deep Val	A	Int./Div.	L	T					
144. First Trust Target High Qual	A	Int./Div.	L	T	Buy	03/25/14	L		
145. First Trust Brookmont	A	Int./Div.	K	T	Buy	10/21/14	K		
146. First Trust MLP2	A	Int./Div.	K	T	Buy	10/21/14	K		
147. First Trust 75/25 Strat Alloc	A	Int./Div.	L	T					
148. Fidelity Advisor New Insights	A	Int./Div.	L	T					
149. First Eagle Global	A	Int./Div.	L	T					
150. Mainstay Marketfield	A	Int./Div.	L	T					
151. Virtus Dynamic AlphaSector	A	Int./Div.	L	T					
152. Virtus Global Prem AlphaSector	A	Int./Div.	L	T					
153. Virtus Low Duration	A	Int./Div.	L	T	Buy	12/30/14	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Good Harbor Tactical	A	Int./Div.	K	T	Buy	03/25/14	L		
155. First Trust Sabrient	A	Int./Div.	K	T	Buy	07/16/14	K		
156. First Trust MLP 36	A	Int./Div.	K	T	Buy	07/16/14	K		
157. First Trust Target Div	A	Int./Div.	M	T	Buy	06/03/14	M		
158. IRA No. 1									
159. VOYA (formerlyING Mutual Funds Global real estate)	A	Int./Div.	J	T					
160. Mainstay Funds Large Cap Growth	A	Int./Div.	J	T					
161. PIMCO Total Return Funds	A	Int./Div.			Sold	10/01/14	J	A	
162. Pioneer Strategic Inc Fund	A	Int./Div.	J	T					
163. Ridgeworth Total Return Bond Funds	A	Int./Div.	J	T					
164. JP Morgan Trust II Core	A	Interest	J	T					
165. MFS Union Std Tr Eq Fund	A	Interest	J	T					
166. Northern Funds MultiManager	A	Interest	J	T					
167. VanEckFundsGlobalHardAssets	A	Interest	J	T					
168. I Shares 1-3 yr Credit bond	A	Int./Div.	J	T					
169. Del Small Cap Core	A	Int./Div.	J	T					
170. MFS Int'l Diversif	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Ridgeworth Large Cap	A	Int./Div.	J	T					
172. Transamerica Int'l Mutual Fund Class I	A	Int./Div.	J	T					
173. IRA No. 2									
174. VOYA (formerly ING Mutual Funds Global real estate)	A	Int./Div.	J	T					
175. Mainstay Funds Large Cap Growth	A	Int./Div.	J	T					
176. PIMCO Total Return Funds	A	Int./Div.			Sold	10/01/14	J	A	
177. Pioneer Strategic Inc Fund	A	Int./Div.	J	T					
178. Ridgeworth Total Return Bond Funds	A	Int./Div.	J	T					
179. JPMorganTrustIICoreBond	A	Interest	J	T					
180. MFSUnionStdTrEq	A	Interest	J	T					
181. NorthernFundsMultiMg MidCap	A	Interest	J	T					
182. I Shares 1-3 yr Credit bond	A	Int./Div.	J	T					
183. VanEckFundsGlobalHardAssets	A	Interest	J	T					
184. Del Small Cap Core	A	Int./Div.	J	T					
185. MFS Int'l Diversif	A	Int./Div.	J	T					
186. Ridgeworth Large Cap	A	Int./Div.	J	T					
187. Transamerica Int'l Mutual Fund Class I	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. SA Trust 1									
189. SA Insured Deposit program	A	Interest	J	T					
190. Fid Adv New Insights	A	Int./Div.			Buy	04/24/14	J		
191. Fid Adv New Insights	A	Int./Div.			Sold	09/29/14	J	A	
192. First Eagle GLB	A	Int./Div.	K	T	Buy	04/24/14	K		
193. Altegri MGD Futr STR	A	Int./Div.	K	T	Buy	06/26/14	K		
194. Good Harbor Tact Cor US	A	Int./Div.	K	T	Buy	04/24/14	K		
195. Virtus Dynamic Alphasector	A	Int./Div.	K	T	Buy	04/24/14	K		
196. Virtus Global Prem Alpha	A	Int./Div.	K	T	Buy	04/24/14	K		
197. First Trust Global	A	Int./Div.	K	T	Buy	04/24/14	K		
198. SA Trust 2									
199. SA Insured Deposit Program	A	Interest	K	T					
200. Virtus Dynamic AlphaSector CLC	A	Int./Div.			Sold	12/18/14	K	A	
201. Virtus Dynamic AlphaSector CLC	A	Int./Div.	K	T					
202. Babson Capital GLB Short Duration	A	Int./Div.			Sold	12/18/14	K	A	
203. Virtus Global Premium AlphaSector	A	Int./Div.	K	T					
204. First Trust Target GLB DivLDRS	A	Int./Div.			Sold	10/09/14	K	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 16 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. First Trust MLP and Energy	A	Int./Div.	K	T					
206. First Trust 6 ETF	A	Int./Div.	K	T					
207. First Trust Brookmont	A	Int./Div.	K	T	Buy	10/21/14	K		
208. First Trust Tactical	A	Int./Div.	K	T	Buy	12/18/14	K		
209. First Trust MLP 2 CE	A	Int./Div.	K	T	Buy	10/21/14	K		
210. First Trust Sabrient SMCP	A	Int./Div.	J	T	Buy	12/18/14	K		
211. Fid Adv New Insights	A	Int./Div.	L	T	Buy	04/24/14	L		
212. First Eagle Global	A	Int./Div.	L	T	Buy	04/24/14	L		
213. Good Harbor Tact Cor	A	Int./Div.	K	T	Buy	04/24/14	L		
214. SA Trust 3									
215. SA Insured Deposit program	A	Interest	J	T					
216. Virtus Dynamic AlphaSector CLC	A	Int./Div.	K	T					
217. Virtus Dynamic AlphaSector CLC	A	Int./Div.	K	T					
218. Northern Lights Altegris Mgd Futures	A	Int./Div.	K	T					
219. First Trust ALT INCM MO CA	A	Int./Div.	K	T					
220. First Trust Target GLB DivLDRS	A	Int./Div.	K	T					
221. Good Harbor Tactical	A	Int./Div.	L	T	Buy	04/24/14	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 17 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34–60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. Virtus Dynamic Alphasector	A	Int./Div.	K	T	Buy	04/24/14	K		
223. Virtus Global Premium	A	Int./Div.	K	T	Buy	04/24/14	K		
224. First Trust D Wright	A	Int./Div.	K	T	Buy	04/24/14	K		
225. First Eagle Global	A	Int./Div.	K	T	Buy	04/24/14	K		
226. Virtus Allocator	A	Int./Div.	K	T	Buy	06/25/14	K		
227. SA Trust 4									
228. SA Insured Deposit program	A	Interest	K	T					
229. Virtus Dynamic AlphaSector CLC	A	Int./Div.	K	T					
230. Virtus Dynamic AlphaSector CLC	A	Int./Div.	K	T					
231. Virtus Dynamic AlphaSector CLC	A	Int./Div.	K	T					
232. Virtus Dynamic AlphaSector CLC	A	Int./Div.	K	T					
233. Babson Capital GLB Short Duration	A	Int./Div.	K	T					
234. Virtus Allocator Prem	A	Int./Div.	K	T					
235. Virtus Global Premium AlphaSector	A	Int./Div.	K	T					
236. First Trust Target GLB DivLDRS	A	Int./Div.			Sold	10/09/14	K	A	
237. First Trust MLP and Energy	A	Int./Div.	K	T					
238. First Trust 6 ETF	A	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 18 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. Northern Lights Altegris Mgd Futures	A	Int./Div.	K	T					
240. Fid Adv New Insights	A	Int./Div.	L	T	Buy	04/24/14	L		
241. First Eagle Global	A	Int./Div.	K	T	Buy	04/24/14	K		
242. Good harbor Tactical	A	Int./Div.	L	T	Buy	04/24/14	L		
243. First Trust Sabrient	A	Int./Div.	J	T	Buy	09/18/14	J		
244. First Trust Brookmont	A	Int./Div.	K	T	Buy	10/21/14	J		
245. Histatek		None	K	T					
246. AMJ Corp	E	Dividend	N	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 20 of 20

Name of Person Reporting

YOUNG, H. DAVID

Date of Report

05/11/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **H. DAVID YOUNG**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544