

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Barrett, Susan D.	2. Court or Organization U.S. Bankruptcy Court, GA-S	3. Date of Report 06/11/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address P. O. Box 31267 Augusta, Georgia 30903		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	Hill Properties, LLC
2. Partner	Partnership
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	Coastal Bankruptcy Law Institute, Inc.	April 21-22, 2011	Savannah, Georgia	Seminar	Registration, Meals, Educational Materials and Lodging
2.	State Bar of Georgia, Bankruptcy Law Section	November 10-11, 2011	Greensboro, Georgia	Seminar	Registration, Meals, Educational Materials and Lodging
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Wells Fargo Bank f/k/a Wachovia Bank, National Association	Deed to Secure Debt on Rental Property (Richmond County, GA)	M
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Suntrust Bank Checking	A	Interest	J	T					
2. Suntrust Money Market	A	Interest	K	T					
3. Suntrust Money Market	A	Interest			Closed	01/11/11	J		
4. Suntrust IRA	A	Interest			Closed	08/05/11	K		See Part VIII
5.									
6. BROKERAGE ACCT.#1 SCHWAB									
7. -SCHWAB US TREAS MONEY FD SWEEP (SWUXX)	A	Dividend	L	T					
8.									
9. -SCHWAB INTL INDEX FUND SELECT SHARES (SWISX)	B	Dividend			Sold	12/21/11	J		See part VIII
10. -SCHWAB TOTAL STK MKT (SWTSX)	D	Dividend	N	T					
11. GA ST. RDS. TWY 5% 11	B	Interest			Redeemed	06/01/11	L		See Part VIII
12. UNION COUNTY GA SCH 5% 12	B	Interest	L	T					
13. POLK GA SCH DIST 0% 12	B	Interest	K	T					
14. WALKER COUNTY GA SCH. 4% 11	A	Interest			Redeemed	10/01/11	K		See Part VIII
15. FLOYD COUNTY GA SCH 3% 13	B	Interest	L	T					
16. GA STATE 2% 12	A	Interest	K	T					
17. DOUGLASVILLE, GA 2.5% 13	B	Interest	L	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. GA STATE 3% 14	B	Interest	L	T					
19. PHOENIX ARIZ CIV 4.75% 25	B	Interest	L	T					
20. ISHARES 2017 ETF (MUAUF)	B	Dividend	L	T					
21. ISHARES DJ SELECT DIV FD (DVY)	A	Dividend	K	T	Buy	10/03/11	K		
22. ISHARES S&P US PFD FUND (PFF)	A	Dividend	K	T	Buy	07/20/11	K		
23. ISHARES TR DOW JONES (IDV)	A	Dividend	J	T	Buy	09/14/11	J		
24. SCH US DIV EQUITY ETF (SCHD)		None	K	T	Buy	12/21/11	K		
25.									
26. GABELLI FUNDS IRA (GABAX)	A	Dividend	J	T					
27.									
28. BROKERAGE ACCT. #2 (SCHWAB ROLLOVER IRA)									
29. -SCHWAB US TREAS MONEY FD MONEY MARKET (SWUXX)	A	Dividend	J	T					
30. -SCHWAB INTL INDEX FUND SHARES (SWISX)	A	Dividend	K	T					
31.					Buy (add'l)	08/22/11	J		
32.					Buy (add'l)	06/30/11	J		
33. -SCHWAB TOTAL STK MKT (SWTSX)	B	Dividend	L	T					
34.					Buy (add'l)	09/30/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35.					Buy (add'l)	06/30/11	J		
36.					Buy (add'l)	02/16/11	J		
37.					Buy (add'l)	01/11/11	J		
38.									
39. UST INFL. IDX 1.875% 07/13	A	Interest	K	T					
40. AMER. EXP. CENT. BK 1.8% 11	A	Interest			Redeemed	09/23/11	K		See Part VIII
41. T ROWE PRICE SHORT TERM BOND FUND (PRWBX)	A	Dividend	K	T					
42. VANGUARD SHORT TERM (VBSSX)	A	Dividend	K	T	Buy	07/14/11	K		See Part VIII
43. VANGUARD SHORT TERM BOND (VBISX)	A	Dividend			Sold	07/14/11	K		See Part VIII
44. VERMILLION BANK 1.5% 16	A	Interest	K	T	Buy	02/16/11	K		
45. SCH US DIV. EQUITY ETF (SCHD)	A	Dividend	K	T					
46.					Buy (add'l)	12/21/11	K		
47.									
48. SOUTHSIDE BK 1.5% 15	A	Interest			Redeemed	08/06/11	K		See Part VIII
49. ISHARES S&P US PFD FUND (PFF)	B	Dividend	K	T					
50. ISHARES DJ SELECT DIV FUND (DVY)	A	Dividend	J	T	Buy	09/20/11	J		
51.									

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52.									
53. PROCTOR & GAMBLE	A	Dividend	J	T					
54.									
55.									
56. MEMBERSHIP INTEREST IN HILL PROPERTIES, LLC (OWNER OF RENTAL	D	Rent	M	S					See Part VIII
57. PROP. AUGUSTA, GA)									
58.									
59. [REDACTED] INS. PSHIP (OWNS LIFE INS. POL-CASH VALUE &		None	M	T					
60. SMALL BANK ACCT. AT SUNTRUST)									
61.									
62. HODGES - PERSONAL LOAN		None	J	T	Open	12/31/11	J		See Part VIII
63.									
64.									
65. CO-OWNER OF A PERSONAL CHECKING ACCOUNT OF	A	Interest	J	T					
66. [REDACTED] AT SUNTRUST BANK									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII (Line 4) - This IRA account was rolled over to the Schwab Rollover IRA (Section VII Line 28). There is no gain to report.

Section VII (Lines 9, 11, 14, 40, and 48). There is no gain to report.

Section VII (Lines 42-43) This is the same security that changed its symbol mid-year. There is no gain to report.

Section VII (Lines 56-57) -This valuation is derived from the "fair market value" or "current value" of \$140,528.00 given by the applicable Tax Commissioner's office, which the Commissioner's office confirms is the 100% valuation of the property.

Section VII (Lines 62) - I wrote this personal loan off in my 2010 report. In 2012, the payor unexpectedly started making payments on the outstanding balance. Therefore I have re-opened this account.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Susan D. Barrett**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544