

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Huvelle, Ellen S.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 09/27/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge - senior status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 1/1/2015 to 12/31/2015
7. Chambers or Office Address 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Boston College Law School Board of Trustees
2. Board Member	Abramson Scholarship Foundation
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 9-12/2015	Rental income from short-term rental of principal residence	\$12,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2015	
2. 2015	Rental Income from short-term rental of principal residence
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Boston College Law School Find	4/16/15-4/17/15	Boston, MA	Meeting of Board of Trustees	Transportation, hotel, food
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Nationstar (previously held by Bank of America)	Mortgage on Rental Property, Washington, DC (Part VII, Line 119)	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Anheuser Busch Inbev SA SPON (BUD)	A	Dividend	K	T					
2. CSX Corp	A	Dividend	K	T					
3. Eaton Vance Mut Fds TR Gb Mcrabsl Rtn I	D	Dividend	M	T					
4. EMC	A	Dividend	K	T					
5. INVESCO Developing Markets	A	Dividend			Sold	08/20/15	J		
6. INVESCO Intl Growth	A	Dividend	L	T					
7. iShares Dj US Healthcare Shares	A	Dividend	L	T					
8. iShares Dow Jones Intl Select Div	C	Dividend			Sold	08/20/15	M		
9. iShares MSCI EAFE Fund	D	Dividend	M	T					
10. iShares Sm Cap 600 Growth	A	Dividend	K	T					
11. Nuance		None			Sold	03/18/15	K		
12. Oppenheimer Developing Markets Fund		None	K	T					
13. Oracle Corp	B	Dividend	L	T					
14. Pepsico Inc NC	A	Dividend	K	T					
15. Schlumberger	A	Dividend	J	T					
16. Schwab Government Securities		None	K	T					
17. SPDRs S & P 500 Fd ETF	D	Dividend	O	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Vanguard High Dividend Yield	D	Dividend	N	T					
19. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend	P1	T	Buy (add'l)	07/22/15	K		
20. Vanguard Ltd Term Tax-Exempt Adm	C	Dividend	M	T					
21. Yum Brands	A	Dividend	K	T					
22. DFA International Core Equity I	B	Dividend	M	T	Buy	08/20/15	M		
23.					Buy (add'l)	11/10/15	K		
24. IRA #2 Charles Schwab (H)	E	Dividend	P1	T					
25. -Abbott Laboratories									
26. -Arbitrage Fds CI 1									
27. -DoubleLine Core Fixed Income I									
28. -Schwab Total Bond Market					Sold	07/22/15	M		
29. -iShares MSCI EAFE ETF									
30. -iShares Dow Jones Intl Select Div					Sold	08/20/15	L		
31. -SPDR S&P 500 Fd ETF									
32. -Schwab Government Securities									
33. -Templeton Income Global Bond adv									
34. -Under Armour									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -Vanguard Extended Market Index									
36. -Vanguard FTSE Emerging Markets									
37. -Vanguard Short-Term Investment-Grade									
38. -DFA International Core Equity I					Buy	08/20/15	L		
39. -Vanguard Total Bond Market					Buy	07/22/15	M		
40. Allianz NFJ Div. Value	B	Dividend	L	T	Buy (add'l)	03/19/15	J		
41.					Buy (add'l)	06/18/15	J		
42.					Buy (add'l)	09/17/15	J		
43.					Buy (add'l)	12/17/15	J		
44. Caterpillar	A	Dividend			Sold	12/22/15	J		
45. ExxonMobil	C	Dividend	M	T					
46. Facebook Inc		None	K	T					
47. Franklin Small Midcap Growth	D	Dividend	L	T					
48. General Electric	D	Dividend	M	T					
49. Gilead Sciences	A	Dividend	K	T					
50. IBM	A	Dividend	J	T					
51. INVESCO Diversified Dividend	C	Dividend	L	T					

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52. INVESCO Developing Markets		None			Sold	08/20/15	K		
53. iShares Dow Jones Intl Select Div	C	Dividend			Sold	08/20/15	M		
54. iShares MSCI EAFE	C	Dividend	M	T	Buy (add'l)	11/18/15	L		
55. iShares TR Large Value	D	Dividend	M	T					
56. iShares TR Mid Value	D	Dividend	M	T					
57. iShares S&P 500 Growth	B	Dividend	L	T					
58. iShares S&P 600 Growth	A	Dividend	L	T					
59. Oppenheimer Developing Markets Fund		None	K	T					
60. Prudential Jennison Small Company		None			Sold	11/18/15	L	D	
61. Schwab Government Securities		None	N	T					
62. SPDRs S&P 500Fid ETF	D	Dividend	O	T					
63. Vanguard High Dividend Yield	D	Dividend	M	T					
64. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend	O	T	Buy (add'l)	01/02/15	K		
65.					Buy (add'l)	07/22/15	K		
66. Vanguard FTSE Emerging Markets ETF	C	Dividend			Buy (add'l)	01/02/15	K		
67.					Sold	11/06/15	M		
68. Vanguard Total Intl Bond	C	Dividend	M	T					

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69. Vanguard Ltd Term Tax-Exempt Adm	C	Dividend	M	T					
70. T. Rowe Price Group	B	Dividend			Sold	12/22/15	K		
71. DFA International Core Equity I	B	Dividend	M	T	Buy	08/20/15	M		
72. Schwab Strategic Tr Emrg Mkteq ETF	C	Dividend	M	T	Buy	11/06/15	M		
73. AOL Inc (X)		None			Sold	05/14/15	J	A	
74. Amgen Inc.	A	Dividend	K	T	Buy	08/17/15	K		
75. CVS Health Corporation	A	Dividend	K	T	Buy	08/17/15	K		
76. IRA #1 (H)	D	Dividend	M	T					
77. -Harbor Capital Appreciation					Buy (add'l)	12/17/15	J		
78. -Schwab Total Bond Market					Sold	07/22/15	L		
79. -Vanguard Total Bond Market					Buy	07/22/15	L		
80. -Schwab Government Securities (X)									
81. Rental Property, Washington, DC	E	Rent	N	W					
82. Retirement Account (H)	B	Int./Div.	L	T					
83. -Lazard Emerging Mkts					Buy (add'l)	09/25/15	K		
84. -PIMCO Total Return					Sold (part)	01/14/15	K		
85.					Sold	02/09/15	J		

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86. -Metropolitan West Total Return					Buy	01/14/15	K		
87.					Buy (add'l)	09/25/15	K		
88. Retirement Account-IRA #3 (H)	G	Dividend	P1	T					
89. -Arbitrage Fds C1 I									
90. -DoubleLine Core Fixed Income I					Buy (add'l)	07/22/15	M		
91. -Eaton Vance Mut Fds Tr Gb Mcrabsl Rtn I									
92. -Harbor Capital Appreciation									
93. -iShares Dow Jones Intl Select Div					Sold	08/20/15	L		
94. -iShares MSCI EAFE ETF									
95. -Matthews Asian Growth & Income Instl									
96. -Schwab Government Securities									
97. -SPDRs S&P 500Fd ETF									
98. -Templeton Global Bond Advisor									
99. -T Rowe Price Large Cap Value									
100. -Vanguard Extended Market Index									
101. -Vanguard Short Term Bond Investment- Grade Adm									
102. -Vanguard Total Bond Market					Buy (add'l)	07/22/15	N		

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103. -Schwab Total Bond Market					Sold	07/22/15	N		
104. -Vanguard High Dividend Yield									
105. -DFA International Core Equity I					Buy	08/20/15	L		
106.					Buy (add'l)	11/10/15	K		
107. Variable Annuity Account (H)									
108. -DWS VIP Small Cap		None	K	T					
109. -MFS International Value		None	K	T					
110. -PIMCO Low Duration		None	K	T					
111. -PIMCO VIT High Yield		None	J	T					
112. -Putnam VT Equity Income		None	K	T					
113. -Schwab S & P 500		None	L	T	Buy (add'l)	11/19/15	J		
114. -Templeton Foreign Securities		None	J	T					
115. -Van Eck VIP Global Bond		None	J	T					
116. -Van Eck VIP Global Hard Assets					Sold	11/19/15	J		
117. -Putnam VT American Government Inc		None	K	T					
118. -Templeton Global Bond Sec C12		None	K	T					
119. 529 Account (H)	B	Dividend							

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -AF-Capital Income Builder			J	T					
121. -AMCAP Fund 529F			J	T					
122. -American High Income Tr			J	T					
123. -Euro Pacific Growth Fund 529F			J	T					
124. -Fundamental Investors 529F			J	T					
125. -Bond Fund of America 529F			J	T	Buy (add'l)	12/23/15	J		
126. -Capital World Bond Fd 529-F			J	T					
127. -Small Cap World Fund 529F			J	T					
128. -Capital World Growth & Inc.			J	T					
129. 529 Account (H) #2	A	Dividend							
130. -Bond Fund of America 529F			J	T	Buy (add'l)	12/24/15	J		
131. -Fundamental Investors 529F			J	T	Buy (add'l)	12/24/15	J		
132. -Capital World Bond Fd 529-F			J	T					
133. -Small Cap World Fund 529F			J	T					
134. -Capital World Growth & Inc			J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Huvelle, Ellen S.

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Huvelle, Ellen S.

Date of Report

09/27/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Ellen S. Huvelle**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544