

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 06/14/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address United States District Court for the District of Columbia 300 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member		Trout Cacheris, PLLC (until 3/31/11)
2. Personal Representative		Estate A (until 9/30/11)
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. May 2008	Trout Cacheris Amended and Restated Operating Agreement provides for the payout of a withdrawing Member's Capital Account over a three year period. (no control)
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 1/1/2011	Trout Cacheris (law firm partnership 2011 income)	\$10,000.00
2. 2/1/2011	Trout Cacheris (law firm partnership 2011 income)	\$10,000.00
3. 3/1/2011	Trout Cacheris (law firm partnership 2011 income)	\$10,000.00
4. 9/15/2011	Trout Cacheris (distribution of 2010 earnings)	\$6,061.90

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	Kelley Drye, LLP (law firm partnership income)
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐

NONE (No reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Trout Cacheris, PLLC (former law firm)	Judicial robe	\$360.00
2.	Trout Cacheris, PLLC	Reception in honor of confirmation/investiture	\$38,800.00
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐

NONE (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		College tuition 2010-11	K
2.		College tuition 2010-11	K
3.		College tuition 2011-12	K
4.		College tuition 2011-12	K
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chevy Chase Bank Accounts	A	Interest	K	T					
2. Chevy Chase Young Savers Accounts	A	Interest	J	T					
3. CD Chevy Chase, 13 month	A	Interest	J	T					
4. CD Chevy Chase, 13 month	A	Interest	J	T					
5. Trout Cacheris Capital Account		None	L	T	Distributed (part)	05/31/11	J		
6.					Distributed (part)	08/16/11	J		
7.					Distributed (part)	11/28/11	J		
8. FPC1Z	A	Dividend	L	T	Buy (add'l)	04/18/11	J		
9.					Buy (add'l)	05/11/11	J		
10. GRSPX	B	Dividend	J	T	Buy (add'l)	04/15/11	J		
11.					Buy (add'l)	06/01/11	J		
12.					Sold (part)	09/19/11	K	A	
13.					Sold (part)	12/28/11	J	A	
14. MALOX	A	Dividend			Buy (add'l)	04/18/11	J		
15.					Buy (add'l)	06/01/11	J		
16.					Sold	10/13/11	K	C	
17. TFSMX	A	Distribution	K	T	Sold (part)	01/19/11	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Buy	04/15/11	J		
19.					Buy (add'l)	06/06/11	J		
20. FAIRX		None			Buy (add'l)	04/18/11	J		
21.					Buy (add'l)	04/25/11	J		
22.					Buy (add'l)	05/23/11	J		
23.					Sold	08/31/11	K	A	
24. TGBAX	B	Dividend			Sold	12/28/11	K	A	
25. IVAEX	A	Dividend	K	T	Sold (part)	03/24/11	J	A	
26.					Buy	05/04/11	J		
27.					Buy (add'l)	05/23/11	J		
28. GHAIX	A	Dividend	K	T	Buy (add'l)	05/04/11	J		
29.					Buy (add'l)	05/11/11	J		
30.					Buy (add'l)	05/23/11	J		
31.					Sold (part)	10/10/11	J	B	
32. SGHIX	A	Dividend	K	T	Buy (add'l)	04/15/11	J		
33.					Buy (add'l)	07/27/11	J		
34.					Buy (add'l)	10/13/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. ISTIX	A	Distribution	L	T	Buy (add'l)	04/18/11	J		
36.					Buy (add'l)	05/04/11	J		
37.					Buy (add'l)	05/23/11	J		
38.					Buy (add'l)	06/23/11	J		
39.					Buy (add'l)	07/08/11	J		
40. TGLMX	B	Dividend			Sold	09/19/11	K	A	
41. RYOTX	A	Dividend	J	T					
42. ODVYX	B	Dividend	L	T	Buy (add'l)	03/04/11	J		
43.					Buy (add'l)	04/15/11	J		
44.					Buy (add'l)	05/11/11	J		
45.					Buy (add'l)	05/23/11	J		
46.					Buy (add'l)	06/23/11	J		
47.					Buy (add'l)	07/08/11	J		
48. MICSX	B	Dividend	K	T	Buy (add'l)	06/06/11	J		
49.					Buy (add'l)	07/08/11	J		
50. TTRZX	C	Dividend	L	T	Buy (add'l)	04/15/11	J		
51.					Buy (add'l)	06/01/11	J		

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52.					Buy (add'l)	06/23/11	J		
53.					Sold (part)	12/28/11	J	A	
54.					Buy (add'l)	12/28/11	J		
55. MFLDX		None	K	T	Buy (add'l)	04/15/11	J		
56.					Buy (add'l)	05/23/11	J		
57. BERIX		None			Sold	03/04/11	K	A	
58. MOO	A	Dividend	J	T	Buy (add'l)	01/11/11	J		
59. PNRZX					Buy (add'l)	06/01/11	J		
60.					Buy (add'l)	06/23/11	J		
61.					Sold	10/10/11	K	A	
62. YACKX	B	Dividend	M	T	Buy (add'l)	04/15/11	J		
63.					Buy (add'l)	04/18/11	J		
64.					Buy (add'l)	05/11/11	J		
65.					Buy (add'l)	06/06/11	J		
66.					Buy (add'l)	07/27/11	J		
67.					Buy (add'l)	07/29/11	J		
68.					Buy (add'l)	10/10/11	K		

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69. PAUX	A	Dividend	K	T	Sold (part)	04/18/11	K	A	
70.					Buy (add'l)	06/01/11	J		
71.					Buy (add'l)	12/28/11	J		
72. EIGMX	A	Dividend			Sold (part)	07/29/11	K	A	
73.					Sold	09/07/11	J	A	
74. DBLTX	B	Dividend	K	T	Buy (add'l)	04/15/11	J		
75.					Buy (add'l)	09/19/11	J		
76. VIG	A	Dividend	M	T	Buy	08/31/11	K		
77.					Buy (add'l)	09/06/11	J		
78.					Buy (add'l)	09/22/11	J		
79.					Buy (add'l)	10/10/11	J		
80.					Buy (add'l)	10/13/11	K		
81. MERDX	A	Dividend	K	T	Buy	07/29/11	K		
82. GLRIX	A	Dividend	L	T	Buy	07/27/11	J		
83.					Buy (add'l)	08/09/11	K		
84.					Buy (add'l)	09/19/11	K		
85. LCMAX	A	Dividend	K	T	Buy	05/04/11	J		

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86.					Buy (add'l)	09/19/11	J		
87.					Buy (add'l)	10/07/11	J		
88. THOPX		None	K	T	Buy	12/28/11	K		
89. PRGFX		None			Sold	04/04/11	M		
90. PRFDX	A	Dividend			Sold	04/04/11	M		
91. PRWCX		None			Sold	04/04/11	L		
92. PBDIX	A	Dividend			Sold	04/04/11	K		
93. PTRAX	A	Dividend			Sold	04/04/11	L		
94. PRRXX	A	Dividend			Sold	04/04/11	L		
95. CWGCX	A	Dividend	K	T					
96. MDFGX		None	K	T					
97. MCFGX	A	Dividend	K	T	Buy	01/05/11	K		
98. MDLOX	A	Dividend	K	T	Buy	01/05/11	K		
99. MCLOX	A	Dividend	L	T	Buy (add'l)	04/25/11	K		
100. BRECX	A	Dividend	J	T					
101. ECGIX	A	Dividend	L	T					
102. ECHSX	A	Distribution	J	T					

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103. FERCX	A	Dividend	K	T					
104. FAVCX	A	Dividend	J	T					
105. FBTCX		None	J	T					
106. FNICX		None	L	T	Buy (add'l)	01/15/11	K		
107. HWLCX	A	Dividend	J	T					
108. OEGCX		None	K	T	Buy (add'l)	01/15/11	K		
109. LGVAX	A	Dividend	J	T	Buy	04/15/11	J		
110. RFC17A		None	K	T					
111. Schwab Money Market Fund	A	Interest	K	T					
112. ML Bank Dep Prog/IAXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	L	T					
113. FGCKX	A	Int./Div.	K	T					
114. FXSIX	A	Int./Div.	J	T					
115. FFKDX	A	Int./Div.	K	T					
116. FXSTX	A	Int./Div.	K	T					
117. FID MGD INC PORT	A	Int./Div.	J	T					
118. DC College Savings Plan 17+		None	L	T					
119. DC College Savings Plan 17+		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. State of Israel Bonds	A	Interest	L	T					
121. Wachovia Bank -	B	Interest	M	T					
122. ASSETS IN ESTATE A:									
123. Cash in Schwab account	A	Interest			Distributed	09/15/11	O		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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Jackson, Amy B.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning VII -- Investments and Trusts:

Line 5: Trout Cacheris Capital Account is being paid out quarterly over a three year period, in increments of \$8250, per the Operating Agreement.

Assets listed on lines 46 - 51 of the Nomination Report had been held in Trout Cacheris (former employer) 401(k) plan at T. Rowe Price. They were rolled over into an IRA on 4/4/2011 with no gains realized, and this is reflected in Lines 89 - 94 of the current report. Funds were reinvested in assets listed elsewhere on the report.

Line 66 and Line 82 of the Nomination Report were one and the same -- a Merrill Lynch Money Market account, so they have been combined in Line 112 of the current report.

Line 67 of the Nomination Report - ISA Wilmington SFS FSB -- was a money market that had no value at the end of 2011 and earned no income in 2011, so it is not listed.

Line 83 of the Nomination Report - MLRAX Ready Assets Prime Money market -- was also a money market. It had less than \$1000 at the end of 2011 and earned no income in 2011, so it is not listed.

Assets listed on lines 101 - 105 of the Nomination Report were all funds held in Kelley Drye (former employer) 401(k) plan at Fidelity, and those assets appear in Lines 116 - 120 of the current report. FDGRX on nomination report was exchanged for FGCKX. FFFDX was exchanged for FFKDX. FBIDX was exchanged for FXSTX. FSMAX exchanged for FXSIX. No gains realized. Dates of exchanges not reflected in account statements.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

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