

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Stahl, Norman H.	2. Court or Organization US Court of Appeals - 1st Circuit	3. Date of Report 05/06/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address US Court of Appeals 1 Courthouse Way, Suite 8730 Boston, Massachusetts 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2. Board Member	Tufts Medical Center Board of Governors
3. Member of the Board of Advisors	Warren B. Rudman Center for Justice, Leadership and Public Policy
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Ashland House Associates, LP, 9%, Bedford, NH - Rental Income	E	Rent	M	W					
2. Citizen's Bank, Cash, Checking and MM	A	Interest	K	T					
3.									
4. Trust # 1 -- Common Stocks	D	Int./Div.	O	T					
5. -Exxon Mobil									
6. -Kellogg Co									
7. -Pepsico									
8. -Charles Schwab Corp.									
9. -EBAY Inc.									
10. -Google, Inc. Class A (Note 1)									
11. -Google, Inc. Class C					Spinoff (from line 10)	04/02/14	J		
12.					Buy (add'l)	09/30/14	J		
13.					Buy (add'l)	11/28/14	J		
14.					Buy (add'l)	12/16/14	J		
15. -Nestle SA									
16. -Coca Cola Company					Sold (part)	08/18/14	J	A	
17.					Sold	08/28/14	J	A	

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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18. -Diageo PLC					Buy (add'l)	01/30/14	J		
19.					Buy (add'l)	02/26/14	J		
20.					Buy (add'l)	02/26/14	J		
21.					Buy (add'l)	03/17/14	J		
22.					Buy (add'l)	08/08/14	J		
23.					Sold (part)	09/15/14	J		
24.					Sold (part)	12/18/14	J		
25. -McDonalds Corp					Sold (part)	01/09/14	J	B	
26.					Sold	01/10/14	J	A	
27. -Scripps NTWK									
28. -Time Warner Inc					Buy (add'l)	02/05/14	J		
29.					Sold (part)	08/05/14	J	C	
30. -Time, Inc.					Spinoff (from line 28)	06/06/14	J		
31.					Sold (part)	06/11/14	J	A	
32.					Sold	06/13/14	J	A	
33. -Anheuser-Busch InBev									
34. -Walt Disney Co					Sold (part)	01/15/14	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -William Sonoma									
36. -Cheesecake Factory Inc.									
37. -Blackrock, Inc.					Sold (part)	04/02/14	J	B	
38.					Sold (part)	06/23/14	J	B	
39.					Sold	06/24/14	J	A	
40. -Coach Inc.					Sold	01/07/14	J		
41. -Dominos Pizza Inc					Sold	11/28/14	J	D	
42. -Nike Inc. Class B					Sold (part)	12/10/14	J	B	
43. -Apple					Sold (part)	05/29/14	J	A	
44.					Sold (part)	06/09/14	J	A	
45.					Sold (part)	08/18/14	J	A	
46. -Qualcomm					Sold (part)	09/11/14	J	A	
47.					Sold (part)	09/12/14	J	A	
48.					Sold	09/15/14	J	A	
49. -PetSmart					Sold (part)	04/30/14	J		
50.					Sold (part)	05/06/14	J		
51.					Sold	05/07/14	J		

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52. -DirectTV					Sold	02/14/14	J	B	
53. -Marriott					Sold (part)	08/28/14	J	B	
54.					Sold	09/29/14	J	C	
55. -Ralph Lauren					Buy (add'l)	02/05/14	J		
56.					Buy (add'l)	04/30/14	J		
57. -Dick's Sporting					Sold	06/02/14	J		
58. -Unilever					Buy (add'l)	01/08/14	J		
59.					Sold (part)	05/09/14	J	A	
60.					Sold (part)	09/25/14	J	A	
61.					Sold (part)	10/10/14	J	A	
62.					Sold	10/17/14	J	A	
63. -Lululemon Athletica					Buy (add'l)	02/28/14	J		
64.					Sold (part)	07/11/14	J		
65. -Grainger					Buy	01/09/14	J		
66.					Buy (add'l)	02/07/14	J		
67.					Buy (add'l)	04/14/14	J		
68.					Buy (add'l)	10/20/14	J		

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69.					Buy (add'l)	11/28/14	J		
70. -Whole Foods					Buy	01/09/14	J		
71.					Buy (add'l)	05/07/14	J		
72.					Buy (add'l)	06/03/14	J		
73. -Starbucks					Buy	02/28/14	J		
74.					Buy (add'l)	04/11/14	J		
75. -AMC Networks Inc.					Buy	05/07/14	J		
76.					Buy (add'l)	06/03/14	J		
77.					Buy (add'l)	11/06/14	J		
78. -Panera Bread					Buy	06/05/14	J		
79.					Buy (add'l)	06/10/14	J		
80.					Buy (add'l)	06/16/14	J		
81.					Buy (add'l)	07/02/14	J		
82.					Sold (part)	10/03/14	J	A	
83.					Sold	10/29/14	J	A	
84. -Visa Inc CL A					Buy	06/23/14	J		
85.					Buy (add'l)	08/07/14	J		

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86.					Buy (add'l)	08/28/14	J		
87.					Buy (add'l)	09/25/14	J		
88. -LVMH MOET					Buy	08/19/14	J		
89.					Buy (add'l)	08/29/14	J		
90.					Buy (add'l)	09/29/14	J		
91. -United Parcel Service					Buy	08/27/14	J		
92.					Buy (add'l)	08/29/14	J		
93.					Buy (add'l)	09/15/14	J		
94. -The Priceline Group					Buy	09/15/14	J		
95.					Buy (add'l)	10/09/14	J		
96.					Buy (add'l)	12/10/14	J		
97.									
98. Trust # 1 -Money Market Accounts	A	Dividend	K	T					
99. -Acct, Schwab Govt Money Fund									
100.									
101. Trust # 1 -- Treasury Bonds/Bills	D	Interest	O	T					
102. -US Treas Note 0%, 03/15/14					Matured	03/17/14	O		

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103. -US Treas Note .25%, Due 09/30/14					Buy	03/19/14	O		
104.					Buy (add'l)	07/11/14	L		
105.					Matured	09/30/14	O		
106. -US Treas Note .25%, Due 03/31/15					Buy	10/01/14	O		
107.									
108. Trust # 2 -- Common Stock (IRA)	E	Dividend	P1	T					
109. -Apple					Buy (add'l)	01/03/14	J		
110.					Sold (part)	01/21/14	K	C	
111.					Buy (add'l)	01/29/14	J		
112.					Buy (add'l)	01/31/14	J		
113.					Sold (part)	04/30/14	J	C	
114.					Sold (part)	05/19/14	J	B	
115.					Sold (part)	05/21/14	J	B	
116.					Sold (part)	05/29/14	J	C	
117.					Sold (part)	06/09/14	J	B	
118.					Sold (part)	06/10/14	J	B	
119.					Sold (part)	07/23/14	J	C	

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120.					Sold (part)	08/19/14	J	B	
121.					Sold (part)	08/29/14	J	C	
122.					Sold (part)	09/22/14	J	B	
123.					Sold (part)	09/23/14	J	B	
124.					Sold (part)	10/09/14	J	B	
125.					Sold (part)	10/24/14	J	B	
126.					Sold (part)	10/28/14	J	B	
127.					Sold (part)	11/14/14	J	C	
128.					Sold (part)	11/20/14	J	C	
129.					Sold (part)	11/24/14	J	B	
130.					Sold (part)	11/25/14	J	B	
131.					Buy (add'l)	12/15/14	J		
132. -Google, Inc. Class A (Note 1)					Sold (part)	01/02/14	J	B	
133.					Sold (part)	01/21/14	J	C	
134.					Sold (part)	02/26/14	J	C	
135.					Buy (add'l)	03/26/14	J		
136.					Buy (add'l)	03/27/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Sold (part)	08/19/14	J	B	
138. -Google, Inc. Class C					Spinoff (from line 132)	04/02/14	J		
139.					Buy (add'l)	04/11/14	J		
140.					Buy (add'l)	04/17/14	J		
141.					Buy (add'l)	04/23/14	J		
142.					Buy (add'l)	04/25/14	J		
143.					Buy (add'l)	04/30/14	J		
144.					Buy (add'l)	05/07/14	J		
145.					Buy (add'l)	06/16/14	J		
146.					Buy (add'l)	10/17/14	J		
147.					Buy (add'l)	11/13/14	J		
148.					Buy (add'l)	11/17/14	J		
149.					Buy (add'l)	11/19/14	J		
150.					Buy (add'l)	11/20/14	J		
151.					Buy (add'l)	12/01/14	J		
152.					Buy (add'l)	12/02/14	J		
153.					Buy (add'l)	12/05/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	12/16/14	J		
155. -McDonalds					Sold (part)	01/02/14	J		
156.					Sold (part)	01/07/14	J		
157.					Sold (part)	01/09/14	L	B	
158.					Sold	01/10/14	K	C	
159. -Diageo PLC					Sold (part)	01/02/14	J	B	
160.					Sold (part)	01/21/14	J	C	
161.					Buy (add'l)	01/30/14	J		
162.					Buy (add'l)	02/13/14	J		
163.					Buy (add'l)	02/26/14	J		
164.					Buy (add'l)	03/03/14	J		
165.					Buy (add'l)	03/12/14	J		
166.					Buy (add'l)	03/17/14	J		
167.					Sold (part)	04/14/14	J	A	
168.					Buy (add'l)	06/26/14	J		
169.					Buy (add'l)	07/17/14	J		
170.					Buy (add'l)	07/28/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Buy (add'l)	08/07/14	J		
172.					Sold (part)	09/15/14	J		
173.					Sold (part)	09/16/14	J		
174.					Buy (add'l)	10/03/14	J		
175.					Buy (add'l)	10/22/14	J		
176.					Sold (part)	12/18/14	J		
177. -Nestle					Sold (part)	01/02/14	L	E	
178.					Buy (add'l)	06/16/14	K		
179.					Buy (add'l)	12/15/14	J		
180. -Scripps Networks Interactive					Sold (part)	01/02/14	J	C	
181.					Sold (part)	01/21/14	J		
182.					Buy (add'l)	01/24/14	J		
183.					Sold (part)	08/19/14	J	B	
184.					Buy (add'l)	10/15/14	J		
185.					Buy (add'l)	11/04/14	J		
186.					Buy (add'l)	11/05/14	J		
187.					Buy (add'l)	11/06/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A - \$1,000 or less F - \$50,001 - \$100,000 J - \$15,000 or less N - \$250,001 - \$500,000 P3 - \$25,000,001 - \$50,000,000	B - \$1,001 - \$2,500 G - \$100,001 - \$1,000,000 K - \$15,001 - \$50,000 O - \$500,001 - \$1,000,000	C - \$2,501 - \$5,000 H1 - \$1,000,001 - \$5,000,000 L - \$50,001 - \$100,000 P1 - \$1,000,001 - \$5,000,000 P4 - More than \$50,000,000	D - \$5,001 - \$15,000 H2 - More than \$5,000,000 M - \$100,001 - \$250,000 P2 - \$5,000,001 - \$25,000,000	E - \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q - Appraisal U - Book Value	R - Cost (Real Estate Only) V - Other	S - Assessment W - Estimated	T - Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Sold (part)	12/18/14	J	A	
189. -Time Warner					Buy (add'l)	01/07/14	K		
190.					Buy (add'l)	01/08/14	J		
191.					Buy (add'l)	01/10/14	J		
192.					Sold (part)	01/21/14	K		
193.					Buy (add'l)	02/25/14	J		
194.					Buy (add'l)	03/27/14	J		
195.					Sold (part)	06/02/14	J	C	
196.					Sold (part)	06/18/14	J	B	
197.					Sold (part)	06/26/14	J	C	
198.					Sold (part)	07/03/14	J	C	
199.					Sold (part)	07/16/14	J	D	
200.					Sold (part)	07/17/14	J	D	
201.					Sold (part)	07/18/14	J	D	
202.					Sold (part)	10/20/14	J	C	
203.					Sold (part)	10/23/14	J	C	
204.					Sold (part)	11/25/14	J	D	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Sold (part)	11/26/14	J	C	
206.					Sold (part)	12/18/14	J	B	
207. -Time, Inc.					Spinoff (from line 189)	06/06/14	J		
208.					Sold (part)	06/09/14	J	A	
209.					Sold (part)	06/11/14	J	B	
210.					Sold	06/13/14	J	B	
211. -EBay, Inc.					Sold (part)	01/02/14	J	B	
212.					Buy (add'l)	01/06/14	J		
213.					Buy (add'l)	01/10/14	J		
214.					Sold (part)	01/21/14	K	D	
215.					Sold (part)	01/23/14	J	D	
216.					Sold (part)	02/24/14	J	D	
217.					Sold (part)	02/26/14	J	C	
218.					Sold (part)	02/27/14	J	B	
219.					Sold (part)	03/06/14	J	B	
220.					Buy (add'l)	04/04/14	J		
221.					Buy (add'l)	04/10/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34–60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Buy (add'l)	04/25/14	J		
223.					Buy (add'l)	05/22/14	J		
224.					Buy (add'l)	05/28/14	J		
225.					Sold (part)	08/04/14	K		
226.					Sold (part)	08/08/14	J	A	
227.					Sold (part)	08/18/14	J	A	
228.					Sold (part)	08/19/14	J	A	
229.					Buy (add'l)	10/02/14	J		
230.					Buy (add'l)	10/09/14	J		
231.					Sold (part)	11/12/14	J		
232.					Sold (part)	11/13/14	J	A	
233.					Sold (part)	11/17/14	J	A	
234.					Sold (part)	12/11/14	J	A	
235.					Sold (part)	01/02/14	J	A	
236.					Sold (part)	01/21/14	K	C	
237.					Sold (part)	04/01/14	J	B	
238.					Sold (part)	04/07/14	J	B	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239.					Sold (part)	04/09/14	J	B	
240.					Sold (part)	04/15/14	J	B	
241.					Sold (part)	04/16/14	J	B	
242.					Sold (part)	05/01/14	J	B	
243.					Sold (part)	05/02/14	J	B	
244.					Sold (part)	06/20/14	J	B	
245.					Sold (part)	07/03/14	J	C	
246.					Sold (part)	07/11/14	J	A	
247.					Sold (part)	08/14/14	K	D	
248.					Sold	08/15/14	J	C	
249. -Anheuser-Busch InBev					Sold (part)	01/02/14	J	B	
250.					Buy (add'l)	03/07/14	J		
251.					Sold (part)	12/18/14	J	A	
252. -Disney Walt Co					Sold (part)	01/21/14	J	C	
253.					Sold (part)	03/04/14	J	C	
254.					Sold (part)	12/18/14	J	C	
255. -Williams Sonoma					Buy (add'l)	01/16/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256.					Sold (part)	01/21/14	J	A	
257.					Buy (add'l)	02/13/14	J		
258.					Buy (add'l)	02/25/14	J		
259.					Sold (part)	03/13/14	J	B	
260.					Sold (part)	04/01/14	J	B	
261.					Sold (part)	04/02/14	J	C	
262.					Sold (part)	06/06/14	J	C	
263.					Sold (part)	06/24/14	J	C	
264.					Sold (part)	07/01/14	J	C	
265.					Buy (add'l)	08/28/14	J		
266.					Buy (add'l)	08/29/14	J		
267.					Buy (add'l)	09/04/14	J		
268.					Sold (part)	01/21/14	J	A	
269.					Buy (add'l)	04/04/14	J		
270.					Buy (add'l)	04/24/14	J		
271.					Buy (add'l)	05/15/14	J		
272.					Buy (add'l)	05/30/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

Date of Report

05/06/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.					Buy (add'l)	08/12/14	J		
274.					Sold (part)	12/18/14	J	A	
275. -Blackrock Inc.					Buy (add'l)	05/15/14	J		
276.					Buy (add'l)	05/20/14	J		
277.					Sold (part)	06/18/14	J	C	
278.					Sold (part)	06/23/14	K	D	
279.					Sold	06/24/14	J	B	
280. -Coach Inc.					Sold (part)	01/03/14	J	A	
281.					Sold (part)	01/06/14	K	A	
282.					Sold	01/07/14	K	C	
283. -Dominos Pizza Inc					Sold (part)	02/26/14	J	C	
284.					Sold (part)	03/14/14	J	D	
285.					Buy (add'l)	05/01/14	J		
286.					Buy (add'l)	06/23/14	J		
287.					Sold (part)	10/16/14	J	D	
288.					Sold (part)	10/23/14	J	C	
289.					Sold (part)	10/28/14	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

Date of Report

05/06/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Sold (part)	11/04/14	J	A	
291.					Sold (part)	11/06/14	J	B	
292.					Sold	11/07/14	J	A	
293. -Nike Inc.					Buy (add'l)	03/25/14	J		
294.					Buy (add'l)	04/28/14	J		
295.					Sold (part)	10/15/14	J	C	
296.					Sold (part)	11/17/14	J	C	
297.					Sold (part)	11/19/14	J	C	
298.					Sold (part)	11/24/14	J	B	
299.					Sold (part)	11/28/14	J	A	
300. -Coca Cola					Sold (part)	01/02/14	J	A	
301.					Sold (part)	01/21/14	J	A	
302.					Buy (add'l)	02/19/14	J		
303.					Buy (add'l)	02/21/14	J		
304.					Sold (part)	04/10/14	J	A	
305.					Sold (part)	04/15/14	J	A	
306.					Sold (part)	08/12/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Sold (part)	08/13/14	J	A	
308.					Sold (part)	08/15/14	K	B	
309.					Sold (part)	08/18/14	J	B	
310.					Sold (part)	08/19/14	J	A	
311.					Sold (part)	08/21/14	J	A	
312.					Sold (part)	08/26/14	J	A	
313.					Sold (part)	08/27/14	J	A	
314.					Sold	08/28/14	K	C	
315.	-Petsmart, Inc.				Buy (add'l)	01/02/14	J		
316.					Sold (part)	01/02/14	J		
317.					Buy (add'l)	01/07/14	J		
318.					Buy (add'l)	01/09/14	J		
319.					Buy (add'l)	01/15/14	J		
320.					Buy (add'l)	01/21/14	J		
321.					Sold (part)	01/21/14	K		
322.					Buy (add'l)	03/05/14	J		
323.					Sold (part)	04/07/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.					Sold (part)	04/10/14	J		
325.					Sold (part)	04/11/14	J		
326.					Sold (part)	04/21/14	K		
327.					Sold (part)	04/23/14	J		
328.					Sold (part)	04/28/14	K		
329.					Sold (part)	04/29/14	J		
330.					Sold	05/08/14	K		
331. -Qualcomm, Inc.					Sold (part)	01/02/14	J	A	
332.					Sold (part)	01/21/14	K	B	
333.					Sold (part)	02/20/14	J	B	
334.					Sold (part)	03/26/14	J	B	
335.					Sold (part)	03/27/14	J	B	
336.					Sold (part)	04/01/14	J	B	
337.					Sold (part)	04/09/14	J	B	
338.					Sold (part)	04/17/14	J	B	
339.					Sold (part)	08/19/14	J	A	
340.					Sold (part)	09/09/14	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

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05/06/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

341.					Sold (part)	09/10/14	J	B	
342.					Sold (part)	09/11/14	J	B	
343.					Sold (part)	09/12/14	L	D	
344.					Sold	09/15/14	K	C	
345. -DirecTV					Sold (part)	01/02/14	J	A	
346.					Sold (part)	01/21/14	J	B	
347.					Sold (part)	01/29/14	J	A	
348.					Sold (part)	01/30/14	J	A	
349.					Sold (part)	01/31/14	J	A	
350.					Sold (part)	02/05/14	J	A	
351.					Sold (part)	02/11/14	J	A	
352.					Sold (part)	02/12/14	J	B	
353.					Sold (part)	02/13/14	J	B	
354.					Sold	02/14/14	K	D	
355. -Dick's Sporting					Sold (part)	01/02/14	J		
356.					Sold (part)	01/21/14	J		
357.					Buy (add'l)	01/23/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Stahl, Norman H.

Date of Report

05/06/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358.					Buy (add'l)	02/11/14	J		
359.					Buy (add'l)	02/12/14	J		
360.					Buy (add'l)	04/10/14	J		
361.					Sold (part)	05/20/14	J		
362.					Sold (part)	05/22/14	J		
363.					Sold (part)	05/28/14	J		
364.					Sold	05/30/14	J		
365. -Ralph Lauren					Buy (add'l)	01/08/14	J		
366.					Buy (add'l)	01/16/14	J		
367.					Buy (add'l)	01/21/14	J		
368.					Sold (part)	01/21/14	J		
369.					Buy (add'l)	02/05/14	J		
370.					Buy (add'l)	02/28/14	J		
371.					Buy (add'l)	03/25/14	J		
372.					Buy (add'l)	04/28/14	J		
373.					Buy (add'l)	05/12/14	J		
374.					Sold (part)	09/05/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375.					Sold (part)	12/18/14	J	A	
376. -Unilever					Buy (add'l)	01/02/14	K		
377.					Buy (add'l)	01/08/14	J		
378.					Buy (add'l)	01/09/14	J		
379.					Sold (part)	01/21/14	J	A	
380.					Buy (add'l)	03/12/14	J		
381.					Buy (add'l)	03/13/14	J		
382.					Sold (part)	04/11/14	J	A	
383.					Sold (part)	04/14/14	J	A	
384.					Sold (part)	04/25/14	J	A	
385.					Sold (part)	05/09/14	J	A	
386.					Sold (part)	05/12/14	J	A	
387.					Sold (part)	05/15/14	J	A	
388.					Sold (part)	05/16/14	J	A	
389.					Sold (part)	05/19/14	J	A	
390.					Sold (part)	09/24/14	J	A	
391.					Sold (part)	09/25/14	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392.					Sold (part)	10/01/14	J	A	
393.					Sold (part)	10/06/14	J	A	
394.					Sold (part)	10/09/14	J	A	
395.					Sold (part)	10/10/14	J	A	
396.					Sold (part)	10/13/14	J	A	
397.					Sold (part)	10/14/14	J	A	
398.					Sold	10/17/14	J	A	
399. -Lululemon Athletica					Sold (part)	01/02/14	J		
400.					Buy (add'l)	01/06/14	J		
401.					Sold (part)	01/21/14	J		
402.					Buy (add'l)	02/28/14	J		
403.					Buy (add'l)	03/06/14	J		
404.					Buy (add'l)	03/13/14	J		
405.					Buy (add'l)	04/21/14	J		
406.					Buy (add'l)	04/23/14	J		
407.					Buy (add'l)	05/28/14	J		
408.					Sold (part)	06/23/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409.					Sold (part)	08/06/14	J		
410.					Sold (part)	08/08/14	J		
411.					Buy (add'l)	10/29/14	J		
412.					Buy (add'l)	11/11/14	J		
413.					Buy (add'l)	12/02/14	J		
414.					Buy (add'l)	12/05/14	J		
415.					Buy (add'l)	12/08/14	J		
416.					Sold (part)	12/15/14	J		
417.					Sold (part)	12/18/14	J		
418.					Sold (part)	07/29/14	J		
419. -AMC Networks Inc.					Buy	04/29/14	J		
420.					Buy (add'l)	05/08/14	K		
421.					Buy (add'l)	05/09/14	J		
422.					Buy (add'l)	05/30/14	J		
423.					Buy (add'l)	06/04/14	J		
424.					Buy (add'l)	06/23/14	J		
425.					Buy (add'l)	08/07/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426.					Buy (add'l)	10/09/14	J		
427.					Buy (add'l)	11/04/14	J		
428.					Buy (add'l)	11/06/14	J		
429.					Buy (add'l)	12/05/14	J		
430.					Buy (add'l)	12/10/14	J		
431.					Buy (add'l)	12/31/14	J		
432. -Grainger					Buy	01/06/14	J		
433.					Buy (add'l)	01/24/14	J		
434.					Buy (add'l)	02/03/14	J		
435.					Buy (add'l)	02/07/14	J		
436.					Buy (add'l)	03/13/14	J		
437.					Buy (add'l)	04/14/14	J		
438.					Buy (add'l)	05/22/14	J		
439.					Buy (add'l)	06/24/14	J		
440.					Buy (add'l)	07/02/14	J		
441.					Buy (add'l)	07/08/14	J		
442.					Buy (add'l)	07/10/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

443.					Buy (add'l)	07/17/14	J		
444.					Buy (add'l)	07/28/14	J		
445.					Buy (add'l)	10/16/14	J		
446.					Buy (add'l)	10/20/14	J		
447.					Buy (add'l)	11/10/14	J		
448.					Buy (add'l)	11/12/14	J		
449.					Buy (add'l)	11/13/14	J		
450.					Buy (add'l)	11/17/14	J		
451.					Buy (add'l)	11/18/14	J		
452.					Buy (add'l)	12/01/14	J		
453.					Buy (add'l)	12/02/14	J		
454.					Sold (part)	12/18/14	J		
455. -LVMH MOET					Buy	08/19/14	K		
456.					Buy (add'l)	08/22/14	K		
457.					Buy (add'l)	08/28/14	J		
458.					Buy (add'l)	08/29/14	J		
459.					Buy (add'l)	09/05/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

460.					Buy (add'l)	09/08/14	J		
461.					Buy (add'l)	09/10/14	J		
462.					Buy (add'l)	09/23/14	J		
463.					Buy (add'l)	09/25/14	J		
464.					Buy (add'l)	10/01/14	J		
465.					Buy (add'l)	10/03/14	J		
466.					Buy (add'l)	10/07/14	J		
467.					Buy (add'l)	10/10/14	J		
468.					Buy (add'l)	10/22/14	J		
469.					Buy (add'l)	11/03/14	J		
470.					Buy (add'l)	11/04/14	J		
471.					Buy (add'l)	11/07/14	J		
472.					Sold (part)	12/28/14	J		
473.	-The Priceline Group				Buy	09/12/14	L		
474.					Buy (add'l)	09/15/14	K		
475.					Buy (add'l)	10/01/14	J		
476.					Buy (add'l)	10/09/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

477.					Buy (add'l)	10/13/14	J		
478.					Buy (add'l)	10/29/14	J		
479.					Buy (add'l)	11/04/14	J		
480.					Buy (add'l)	11/06/14	J		
481.					Buy (add'l)	11/07/14	J		
482.					Buy (add'l)	11/28/14	K		
483.					Buy (add'l)	12/01/14	J		
484.					Buy (add'l)	12/02/14	J		
485.					Buy (add'l)	12/05/14	J		
486.					Buy (add'l)	12/10/14	J		
487.					Buy (add'l)	12/16/14	J		
488.					Sold (part)	12/29/14	J		
489.					Buy	05/30/14	J		
490.					Buy (add'l)	06/05/14	J		
491.					Buy (add'l)	06/10/14	K		
492.					Buy (add'l)	06/12/14	J		
493.					Buy (add'l)	06/16/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

494.					Buy (add'l)	06/26/14	J		
495.					Buy (add'l)	07/02/14	J		
496.					Buy (add'l)	07/16/14	J		
497.					Buy (add'l)	07/17/14	J		
498.					Sold (part)	08/19/14	J		
499.					Sold (part)	08/20/14	J		
500.					Sold (part)	10/01/14	J	A	
501.					Sold (part)	10/02/14	J	A	
502.					Sold (part)	10/03/14	J	A	
503.					Sold (part)	10/07/14	J	A	
504.					Sold (part)	10/20/14	J	A	
505.					Sold (part)	10/24/14	J	A	
506.					Sold	10/29/14	K	B	
507.					Buy	02/28/14	K		
508.					Buy (add'l)	03/03/14	J		
509.					Buy (add'l)	04/04/14	J		
510.					Buy (add'l)	04/07/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

511.					Buy (add'l)	04/11/14	J		
512.					Buy (add'l)	04/17/14	J		
513.					Buy (add'l)	05/06/14	J		
514.					Sold (part)	06/19/14	J	A	
515.					Sold (part)	07/07/14	J	A	
516.					Sold (part)	08/19/14	J	A	
517.					Buy (add'l)	09/15/14	J		
518.					Sold (part)	10/23/14	J	A	
519.					Sold (part)	10/28/14	J	A	
520.					Sold (part)	10/30/14	J	A	
521.					Sold (part)	12/05/14	J	B	
522.					Sold (part)	12/18/14	J	A	
523. -United Parcel Service					Buy	08/27/14	J		
524.					Buy (add'l)	08/28/14	K		
525.					Buy (add'l)	08/29/14	J		
526.					Buy (add'l)	09/08/14	J		
527.					Buy (add'l)	09/09/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

528.					Buy (add'l)	09/10/14	J		
529.					Buy (add'l)	09/15/14	J		
530.					Buy (add'l)	09/23/14	J		
531.					Sold (part)	12/10/14	J	A	
532.					Sold (part)	12/15/14	J	A	
533.					Sold (part)	12/18/14	J	A	
534. -Visa, Inc.					Buy	06/23/14	K		
535.					Buy (add'l)	06/24/14	K		
536.					Buy (add'l)	06/27/14	J		
537.					Buy (add'l)	07/08/14	K		
538.					Buy (add'l)	08/05/14	J		
539.					Buy (add'l)	08/07/14	J		
540.					Buy (add'l)	08/12/14	J		
541.					Buy (add'l)	08/28/14	J		
542.					Buy (add'l)	08/29/14	J		
543.					Buy (add'l)	09/04/14	J		
544.					Buy (add'l)	09/05/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

545.					Buy (add'l)	09/25/14	J		
546.					Sold (part)	12/03/14	J	B	
547.					Sold (part)	12/08/14	J	B	
548.					Sold (part)	12/09/14	J	A	
549.					Sold (part)	12/11/14	J	A	
550.					Buy	01/08/14	J		
551.					Buy (add'l)	01/09/14	J		
552.					Buy (add'l)	01/10/14	K		
553.					Sold (part)	01/21/14	J		
554.					Buy (add'l)	02/13/14	J		
555.					Sold (part)	03/04/14	J	A	
556.					Buy (add'l)	03/27/14	J		
557.					Buy (add'l)	04/07/14	J		
558.					Buy (add'l)	04/10/14	J		
559.					Buy (add'l)	04/14/14	J		
560.					Buy (add'l)	04/16/14	J		
561.					Buy (add'l)	05/07/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
562.					Buy (add'l)	05/16/14	J		
563.					Buy (add'l)	05/19/14	J		
564.					Buy (add'l)	05/20/14	J		
565.					Buy (add'l)	05/22/14	J		
566.					Buy (add'l)	06/03/14	J		
567.					Sold (part)	06/12/14	J		
568.					Buy (add'l)	07/18/14	J		
569.					Buy (add'l)	08/20/14	J		
570.					Buy (add'l)	08/21/14	J		
571.					Buy (add'l)	10/24/14	J		
572.					Sold (part)	11/06/14	J		
573.					Sold (part)	11/07/14	J		
574.					Sold (part)	11/10/14	J		
575.					Sold (part)	11/17/14	J		
576.					Sold (part)	11/26/14	J		
577.					Sold (part)	11/28/14	J		
578.					Sold (part)	12/04/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
579.					Sold (part)	12/15/14	J	A	
580.					Sold (part)	12/18/14	J		
581.					Sold (part)	12/29/14	J	A	
582.									
583. Trust # 2 -- Money Market Funds (IRA)	A	Dividend	L	T					
584. --Schwab Govt Money Fund									
585.									
586. Trust # 2 -- Bonds/Bills/Notes (IRA)	D	Interest	P1	T					
587. --US Treas Note 1.25%, 03/15/14					Buy (add'l)	01/23/14	N		
588.					Matured	03/17/14	P1		
589. --US Treas Note 0.25% Due 9/30/14					Buy	03/19/14	P1		
590.					Matured	09/30/14	P1		
591. --US Treas Note 0.25% Due 3/31/15					Buy	10/01/14	P1		
592.									
593. Trust # 3 -- Common Stock	E	Dividend	P1	T					
594. --Exxon Mobil									
595. --Pepsico									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
596. -Diageo PLC					Buy (add'l)	02/26/14	J		
597.					Buy (add'l)	03/17/14	J		
598.					Buy (add'l)	07/16/14	J		
599.					Buy (add'l)	08/04/14	J		
600.					Sold (part)	09/16/14	J		
601.					Sold (part)	12/18/14	J		
602.					Sold (part)	12/26/14	J		
603. -Ebay Inc					Buy (add'l)	01/10/14	J		
604.					Sold (part)	01/23/14	J	C	
605.					Sold (part)	02/26/14	J	C	
606.					Sold (part)	02/27/14	J	D	
607.					Buy (add'l)	04/30/14	J		
608.					Sold (part)	08/18/14	J		
609.					Buy (add'l)	10/13/14	J		
610.					Sold (part)	11/13/14	J	A	
611.					Sold (part)	11/14/14	J	A	
612. -Google Inc, Class A (Note 1)					Sold (part)	01/02/14	J	B	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
613.					Buy (add'l)	03/27/14	J		
614. -Google Inc. Class C					Spinoff (from line 612)	04/02/14	J		
615.					Buy (add'l)	04/17/14	J		
616.					Buy (add'l)	04/21/14	J		
617.					Buy (add'l)	09/30/14	J		
618.					Buy (add'l)	11/28/14	J		
619.					Buy (add'l)	12/16/14	J		
620. -McDonalds Corp					Sold (part)	01/07/14	J	A	
621.					Sold (part)	01/09/14	K	B	
622.					Sold	01/10/14	J	C	
623. -Nestle									
624. -Scripps NTWK					Buy (add'l)	11/06/14	J		
625. -Time Warner Inc					Buy (add'l)	01/07/14	J		
626.					Buy (add'l)	03/27/14	J		
627.					Sold (part)	07/17/14	J	D	
628.					Sold (part)	07/18/14	J	D	
629. -Time, Inc.					Spinoff (from line 625)	06/06/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
630.					Sold	06/11/14	J	B	
631. -Anheuser-Busch InBev									
632. -Disney Walt Co					Sold (part)	01/15/14	J	C	
633. -Williams Sonoma					Buy (add'l)	02/13/14	J		
634.					Sold (part)	06/23/14	J		
635. -Cheesecake Factory					Buy (add'l)	05/30/14	J		
636.					Buy (add'l)	07/17/14	J		
637. -Blackrock Inc.					Sold (part)	01/16/14	J	C	
638.					Sold (part)	04/02/14	J	B	
639.					Sold (part)	06/23/14	J	D	
640.					Sold	06/24/14	J	B	
641. -Coach, Inc.					Sold (part)	01/02/14	J		
642.					Sold (part)	01/06/14	J		
643.					Sold	01/07/14	K	A	
644. -Dominos Pizza Inc.					Sold (part)	03/13/14	J	C	
645.					Sold (part)	11/14/14	J	C	
646.					Sold	11/28/14	J	D	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
647. -Nike Inc Class B					Sold (part)	11/14/14	J	B	
648.					Sold (part)	12/10/14	J	B	
649. -Apple					Buy (add'l)	01/10/14	J		
650.					Sold (part)	05/29/14	J	C	
651.					Sold (part)	07/28/14	J	B	
652.					Sold (part)	08/29/14	J	A	
653.					Sold (part)	10/23/14	J	A	
654.					Sold (part)	11/14/14	J	C	
655. -Coca Cola					Buy (add'l)	02/19/14	J		
656.					Buy (add'l)	02/21/14	J		
657.					Sold (part)	04/15/14	J	A	
658.					Sold (part)	08/12/14	J	A	
659.					Sold (part)	08/13/14	J	A	
660.					Sold (part)	08/15/14	J	A	
661.					Sold (part)	08/18/14	J	A	
662.					Sold (part)	08/21/14	J	A	
663.					Sold (part)	08/27/14	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
664.					Sold	08/28/14	J	B	
665. -Qualcomm					Sold (part)	03/26/14	J	B	
666.					Sold (part)	04/01/14	J	B	
667.					Sold (part)	09/09/14	J	A	
668.					Sold (part)	09/10/14	J	A	
669.					Sold (part)	09/12/14	K	C	
670.					Sold	09/15/14	J	B	
671. -Petsmart					Buy (add'l)	01/06/14	J		
672.					Buy (add'l)	01/10/14	J		
673.					Sold (part)	04/11/14	J		
674.					Sold (part)	04/17/14	J		
675.					Sold (part)	04/21/14	J		
676.					Sold (part)	04/24/14	J		
677.					Sold (part)	04/29/14	J		
678.					Sold (part)	04/30/14	J		
679.					Sold	05/07/14	J		
680. -DirecTV					Sold (part)	02/07/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
681.					Sold (part)	02/12/14	J	A	
682.					Sold (part)	02/13/14	J	B	
683.					Sold	02/14/14	J	B	
684. -Marriot					Sold (part)	07/28/14	J	C	
685.					Sold (part)	08/04/14	J	C	
686.					Sold (part)	08/18/14	J	C	
687.					Sold (part)	08/21/14	J	C	
688.					Sold (part)	08/28/14	J	C	
689.					Sold	09/29/14	J	C	
690. -Dick's Sporting Goods					Buy (add'l)	01/23/14	J		
691.					Buy (add'l)	02/12/14	J		
692.					Sold (part)	05/20/14	J		
693.					Sold (part)	05/22/14	J		
694.					Sold (part)	05/28/14	J		
695.					Sold (part)	05/30/14	J		
696.					Sold	06/02/14	J		
697. -Ralph Lauren					Buy (add'l)	01/16/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
698.					Buy (add'l)	01/22/14	J		
699.					Buy (add'l)	02/12/14	J		
700.					Buy (add'l)	04/24/14	J		
701.					Buy (add'l)	04/28/14	J		
702.					Buy (add'l)	06/05/14	J		
703.					Sold (part)	09/05/14	J	A	
704. -Unilever					Buy (add'l)	01/02/14	J		
705.					Buy (add'l)	01/08/14	J		
706.					Buy (add'l)	01/15/14	J		
707.					Sold (part)	05/09/14	J	A	
708.					Sold (part)	05/12/14	J	A	
709.					Sold (part)	05/16/14	J	A	
710.					Sold (part)	09/24/14	J	A	
711.					Sold (part)	10/01/14	J	A	
712.					Sold (part)	10/10/14	J		
713.					Sold (part)	10/13/14	J	A	
714.					Sold	10/17/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
715. -Lululemon Athletics					Buy (add'l)	01/08/14	K		
716.					Buy (add'l)	02/28/14	J		
717.					Buy (add'l)	03/13/14	J		
718.					Buy (add'l)	05/28/14	J		
719.					Sold (part)	06/23/14	J		
720.					Sold (part)	07/11/14	J		
721.					Sold (part)	11/14/14	J		
722.					Sold (part)	11/25/14	J		
723.					Sold (part)	12/12/14	J		
724. -AMC Networks					Buy	04/29/14	J		
725.					Buy (add'l)	05/09/14	J		
726.					Buy (add'l)	05/30/14	J		
727.					Buy (add'l)	06/04/14	J		
728.					Buy (add'l)	09/24/14	J		
729.					Buy (add'l)	11/04/14	J		
730.					Buy (add'l)	12/10/14	J		
731.					Buy (add'l)	12/31/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
732. -Grainger					Buy	01/06/14	J		
733.					Buy (add'l)	01/09/14	J		
734.					Buy (add'l)	01/24/14	J		
735.					Buy (add'l)	02/07/14	J		
736.					Buy (add'l)	03/13/14	J		
737.					Buy (add'l)	04/14/14	J		
738.					Buy (add'l)	07/28/14	J		
739.					Buy (add'l)	07/31/14	J		
740.					Buy (add'l)	10/20/14	J		
741.					Buy (add'l)	11/13/14	J		
742.					Sold (part)	11/14/14	J		
743.					Buy (add'l)	11/17/14	J		
744. -LVMH MOET					Buy	08/19/14	K		
745.					Buy (add'l)	08/22/14	K		
746.					Buy (add'l)	08/28/14	J		
747.					Buy (add'l)	09/05/14	J		
748.					Buy (add'l)	09/08/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
749.					Buy (add'l)	09/09/14	J		
750.					Buy (add'l)	09/11/14	J		
751.					Buy (add'l)	09/16/14	J		
752.					Buy (add'l)	09/23/14	J		
753.					Buy (add'l)	09/29/14	J		
754.					Buy (add'l)	10/03/14	J		
755.					Buy (add'l)	10/22/14	J		
756.					Buy (add'l)	11/03/14	J		
757. -The Priceline Group					Buy	09/12/14	K		
758.					Buy (add'l)	09/15/14	J		
759.					Buy (add'l)	10/09/14	J		
760.					Buy (add'l)	10/13/14	J		
761.					Buy (add'l)	11/04/14	J		
762.					Buy (add'l)	11/05/14	J		
763.					Buy (add'l)	11/07/14	J		
764.					Buy (add'l)	11/28/14	J		
765. -Panera Bread Co.					Buy	06/05/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
766.					Buy (add'l)	06/10/14	J		
767.					Buy (add'l)	06/11/14	J		
768.					Buy (add'l)	06/12/14	J		
769.					Buy (add'l)	06/24/14	J		
770.					Buy (add'l)	07/02/14	J		
771.					Buy (add'l)	07/17/14	J		
772.					Sold (part)	10/03/14	J	A	
773.					Sold (part)	10/23/14	J	A	
774.					Sold	10/29/14	J	C	
775. -Starbucks					Buy	02/28/14	J		
776.					Buy (add'l)	04/04/14	J		
777.					Buy (add'l)	05/20/14	J		
778. -United Parcel Service					Buy	08/27/14	J		
779.					Buy (add'l)	08/28/14	J		
780.					Buy (add'l)	08/29/14	J		
781.					Buy (add'l)	09/08/14	J		
782.					Buy (add'l)	09/10/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
783.					Buy (add'l)	09/15/14	J		
784. -Visa					Buy	06/23/14	J		
785.					Buy (add'l)	06/24/14	J		
786.					Buy (add'l)	06/26/14	J		
787.					Buy (add'l)	06/27/14	J		
788.					Buy (add'l)	07/28/14	J		
789.					Buy (add'l)	08/05/14	J		
790.					Buy (add'l)	08/07/14	J		
791.					Buy (add'l)	08/12/14	J		
792.					Buy (add'l)	08/28/14	J		
793.					Buy (add'l)	08/29/14	J		
794. -Whole Foods Market, Inc.					Buy	01/09/14	J		
795.					Buy (add'l)	01/10/14	J		
796.					Buy (add'l)	04/17/14	J		
797.					Buy (add'l)	05/07/14	J		
798.					Buy (add'l)	05/16/14	J		
799.					Buy (add'l)	05/22/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
800.					Buy (add'l)	06/03/14	J		
801.					Sold (part)	06/12/14	J		
802.					Buy (add'l)	08/19/14	J		
803.					Buy (add'l)	08/20/14	J		
804.					Buy (add'l)	10/24/14	J		
805.					Sold (part)	11/06/14	J		
806.					Sold (part)	11/07/14	J		
807.					Sold (part)	11/14/14	J	A	
808.					Sold (part)	11/26/14	J	A	
809.									
810. Trust # 3 -- Bonds/Bills/Notes	C	Interest	N	T					
811. -US Treas Note 1.25%, 03/15/14					Matured	03/17/14	N		
812. -US Treas Note 0.25% Due 9/30/14					Buy	03/19/14	N		
813.					Matured	09/30/14	N		
814. -US Treas Note 0.25% Due 3/31/15					Buy	10/01/14	N		
815.									
816. Trust # 3 -- Money Market Funds	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
817. -Schwab Govt Money Fund									
818.									
819. Trust # 4 - Bonds	E	Interest	N	T					
820. -Wenham MA Bond 4.95%, 06/01/2017									
821. -Las Vegas NV GO 5% 04/01/2015 Bond									
822. -Lowell MA GO 5% 12/15/2015 Bond									
823. -Massachusetts St Sch Bldg Auth Bond, 5%, 08/15/2014					Matured	08/15/14	K		
824. -Massachusetts St Dev Fin Bond, 5%, 09/01/2019									
825. -Town of Braintree MA 5%, 05/15/2019									
826. -Houston Tex ARPT Sys Rev 5%, 07/01/2021									
827. -Massachusetts St Wtr 5 %, 08/01/2021									
828. -Broward Cnty Fla 5%, 10/01/2017									
829. -Pittsfield Mass Rfdg St 5%, 03/01/2020									
830. -Massachusetts Bay Transn Auth 5% 07/01/2022									
831. - Tyler TX Indep Sch Dist 5% 02/15/2023 (Note 2)									
832. - Nebraska St Public Powr Dist 5% 01/01/2025 (Note 3)									
833. -Nevada St Highway Impt Revenue Bond 12/01/2018					Sold	11/24/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
834. -Oklahoma St Wtr Resource Bond 04/01/2020									
835. -Marshfield MA Muni Purpose Bond 11/01/2024									
836. -Miami-Dade Cnty FL Spl Oblig Bond 02/01/2015					Matured	06/19/14	K		
837. -Athens, AL 5% 02/01/2023					Buy	06/20/14	K		
838. -MA ST Wtr Poll 08/01/2017					Buy	08/18/14	K		
839. -TX Southmost CLG 5% 02/15/2025					Buy	11/21/14	K		
840.									
841.									
842. Trust # 5 -IRA	C	Dividend	L	T					
843. -ALPS ETF TR Alerian MLP					Sold (part)	08/27/14	J	A	
844.					Sold (part)	09/30/14	J	A	
845. -Altria Group Inc.					Sold (part)	09/30/14	J	A	
846. -Bank of Montreal									
847. -Diamond Offshore Drilling Inc.					Sold	05/23/14	J	A	
848. -National Retail Properties, Inc.									
849. -BCE Inc. New									
850. -Dominion Resources Inc.					Sold (part)	05/23/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
851.					Sold	05/27/14	J	A	
852. -Eli Lilly & Co									
853. -Health Care Reit Inc.									
854. -Lorillard, Inc.									
855. -Lockheed Martin Corp.					Sold (part)	09/30/14	J	A	
856. -Merck & Co Inc.									
857. -Microchip Technology Inc.									
858. -Royal Dutch Shell PLC									
859. -American Electric Power									
860. -Chevron									
861. -Darden					Sold	10/29/14	J	A	
862. -Bank of Nova Scotia									
863. -HSBC Holdings PLC									
864. -Baytex Energy Corp					Buy	08/27/14	J		
865.					Buy (add'l)	08/28/14	J		
866.					Buy (add'l)	08/29/14	J		
867.					Buy (add'l)	09/02/14	J		

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
868.					Buy (add'l)	09/03/14	J		
869.					Buy (add'l)	09/30/14	J		
870.					Buy (add'l)	10/29/14	J		
871. -Plum Creek Timber Co					Buy	05/23/14	J		
872.					Buy (add'l)	05/27/14	J		
873.					Buy (add'l)	05/28/14	J		
874.					Buy (add'l)	05/29/14	J		
875. -Ventas Inc.					Buy	10/29/14	J		
876.									
877. Trust # 5, Money Market	A	Dividend	J	T					
878. -Federated Money Market Oblig Tr Automated Govt Money Tr									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Note 1: Google, Inc. Class A: Referred to as Google on the 2013 FDR. "Inc. Class A" is added to the Google corporation description due to the Spin-off of Google, Inc. Class C on 04/02/14.

Note 2: Tyler TX Indep Sch Dist. 5% 02/15/2023: The due date on 2013 FDR was inadvertently reported as 02/15/2022. The due date should instead be 02/15/2023.

Note 3: Nebraska St. Public Powr Dist. 5% 01/01/2025: The due date on 2013 FDR was inadvertently reported as 10/17/2025. The due date should instead be 01/01/2025.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Norman H. Stahl**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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