

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Hursh, Benjamin P.	2. Court or Organization U.S. Bankruptcy Court District of Montana	3. Date of Report 01/17/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2017
7. Chambers or Office Address Mike Mansfield Federal Courthouse 400 North Main Street, 2nd Floor Butte, MT 59701		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Partner	Crowley Fleck, PLLP
2.	Member	Grasshopper Land, LLC
3.	Owner	Cattle ranching (sole proprietor - no legal name)
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2015	Crowley Fleck, PLLP, partnership income	\$258,717.00
2. 2015	Sole proprietor, livestock sales	\$27,000.00
3. 2016	Crowley Fleck, PLLP, partnership income	\$232,928.00
4. 2016	Sole proprietor, livestock sales	\$13,875.00

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2015	Sole proprietor, livestock sales
2. 2015	Cosmetic consulting, consulting fees
3. 2016	Sole proprietor, livestock sales
4. 2016	Cosmetic consulting, consulting fees
5. 2017	Cosmetic consulting, consulting fees

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Exempt				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Aspire Resources Inc.	Student loan	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Custodian Retirement Account (H)									
2. First Interstate Bank	A	Interest	K	T	Exempt				
3. First TR Value Line Divid in SHS	A	Dividend	K	T	Exempt				
4. Ishares TR Core S&P MCP ETF	A	Dividend	K	T	Exempt				
5. Ishares TR Core S&P SCP ETF	A	Dividend	K	T	Exempt				
6. IVY FD Emrgn LC DTB		None	K	T	Exempt				
7. IVY Fund - Cundill Global Value		None	J	T	Exempt				
8. IVY Fund International Core EQ		None	K	T	Exempt				
9. IVY Limited-Term Bond	A	Dividend	K	T	Exempt				
10. IVY Microcap Growth Fund		None	K	T	Exempt				
11. IVY Science and Technology		None	K	T	Exempt				
12. Lord Abbett High Yield	A	Dividend	K	T	Exempt				
13. The Growth Fund of America - F2		None	K	T	Exempt				
14. Waddel & Reed Adv Wilshire GLB Asty		None	J	T	Exempt				
15. WR Advisors Energy		None	J	T	Exempt				
16. UTMA (H)									
17. WR Advisors Science and Technology		None	J	T	Exempt				

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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18. WR Advisors Wilshire GBL		None	K	T	Exempt				
19. IRA (H)									
20. Waddell & Reed Adv Bond Fund	A	Dividend	J	T	Exempt				
21. WR Advisors Small Cap A	A	Dividend	J	T	Exempt				
22. UTMA (H)									
23. WR Advisors Science and Technology A		None	J	T	Exempt				
24. WR Advisors Wilshire GBL AST		None	J	T	Exempt				
25. IRA (H)									
26. IVY Fund - Cundill Global Value	A	Dividend	J	T	Exempt				
27. WR Advisors Cash Management	A	Dividend	J	T	Exempt				
28. WR Advisors Energy		None	J	T	Exempt				
29. Waddell & Reed Adv Wilshire GLB Asty		None	J	T	Exempt				
30. First Interstate Bank Account	A	Interest	J	T	Exempt				
31. Bitterroot Valley Bank Account (TrailWest Bank)	A	Interest	K	T	Exempt				
32. Crowley Fleck, PLLP Profit Sharing Plan and Trust (H)									
33. Harbor International Fund	A	Dividend	J	T	Exempt				
34. Janus Enterprise Fund	A	Dividend	K	T	Exempt				

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35. American Funds Growth Fund of America	A	Dividend	K	T	Exempt				
36. Fidelity 500 Index Fund	A	Dividend	K	T	Exempt				
37. Fidelity Government Income Fund	A	Dividend	J	T	Exempt				
38. Dodge and Cox Income Fund	A	Dividend	K	T	Exempt				
39. Vanguard Retirement 2035 Fund	A	Dividend	L	T	Exempt				
40.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Investments and Trusts: Benjamin Hursh's previous retirement account was rolled over into a new retirement account. The funds were purchased at various times in 2017 and some of those funds as of the report date had not produced any dividend income.

Part VII, Line 2. In my initial disclosure, I identified an account as a Brokerage Money Market account. On December 19, 2017, I recieved a letter requesting additional detail regarding this asset. On January 17, 2018, I contacted First Interstate Bank and was advised that this account is not a Brokerage Money Market Account. It is an "Insured Market Savings Account." It is a traditional savings account with a few benefits such as a higher interest rate and a higher minimum balance requirement than other savings accounts. Along with amending the description of the account, the value code has been amended to reflect a value just over \$15,000.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Benjamin P. Hursh**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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