

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) FRIEDMAN, BERNARD A.	2. Court or Organization EASTERN DISTRICT OF MICHIGAN	3. Date of Report 05/01/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) SENIOR U. S. DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 100 UNITED STATES COURTHOUSE 231 WEST LAFAYETTE BOULEVARD DETROIT, MICHIGAN 48226		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1982-pre	State of Michigan 48th District Court Pension Fund
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2012

Self-Employed Psychological Practice

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA AND PENSION ACCOUNT: 48TH DISTRICT COURT		None			(Heading)				New Plan Administrator
2. Prin Trust (SM) Tgt 2020 Fund	A	Dividend	M	T					
3. STATE OF MICHIGAN 401 K		None			(Heading)				
4. Dodge & Cox Stock Fund	A	Dividend	K	T					
5. Am Fund Euro-Pacific	A	Dividend	J	T					
6. Jennisin (Rainier)	A	Dividend	J	T					
7. FIDELITY FUND MANAGER PROGRAM PORTFOLIO ADVISORY (IRA)		None							(Heading)
8. Blackstone Alternative Multi-Manager Fund I	A	Dividend	J	T					
9. Fimm MMKT Port Inst CL	A	Dividend	J	T					
10. Strategic Advisers Core Fund	B	Dividend	K	T					
11. Strategic Advisers Growth Fund	A	Dividend			Sold	12/04/14	K	A	Fidelity
12. Strategic Advisers Value Fund	B	Dividend			Sold	03/25/14	K	C	Fidelity
13. Strategic Advisers Emerging Markets	A	Dividend	J	T					
14. Strategic Advisers U S Opportunity Fund	A	Dividend	J	T					
15. Strategic Advisers Small-Mid Cap Fund	A	Dividend	J	T					
16. Strategic Advisers International Fund	B	Dividend			Sold	03/25/14	L	C	Fidelity
17. Fidelity Short Term Bond	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 5 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Fidelity Total Bond	A	Dividend			Sold	10/15/14	J	C	Fidelity
19. Strategic Advisers Income Opportunities	A	Dividend			Sold	10/15/14	J	A	Fidelity
20. Strategic Advisers Core Income Fund	A	Dividend			Sold	10/15/14	J	A	Fidelity
21. Arden Alternative Strategies Class	A	Dividend	J	T					
22. Strategic Advisors Short-Term Duration	A	Dividend			Sold	06/04/14	J	A	Fidelity
23. Pimco Total Return Adm. Shares	A	Dividend			Sold	06/04/14	J	C	Fidelity
24. Pimco Short-Term Adm. Shares	A	Dividend			Sold	06/04/14	J	D	Fidelity
25. Templeton Global Bond Class A	A	Dividend	J	T					
26. Lloyd's Mobile Home Ltd. P'ship Int.		None	K	W					
27. Archwood Apt. Assoc. Ltd. Partnership Interest		None	K	W					
28. Weathervane Apt. Assoc., a Ltd. Partnership		None	K	W					
29. Bellridge Apartment Assoc., Limited Partnership		None	K	W					
30. Kingsborough Ltd. P/S in Mobile Home Park		None	K	W					
31. High Country, Ltd.	A	Distribution	K	W					
32. OLTC, Ltd.		None	K	W					
33. JPMorgan Chase	B	Dividend	J	T					
34. Certificates of Deposit/Regular Savings - JP Morgan Chase	B	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Nationwise Ins. Co.	A	Interest	K	T					
36. U. S. Savings Bonds	B	Interest	K	T					
37. (CAPTION) COMMON STOCKS		None			(Heading)				
38. Pepsico	C	Dividend	N	T					
39. Disney	A	Dividend	J	T					
40. Kellogg	A	Dividend	K	T					
41. Lockheed Martin	A	Dividend	J	T					
42. CMS Energy	A	Dividend	J	T					
43. NCR	A	Dividend	J	T					
44. Teradata Corporation		None	J	T					
45. Target	A	Dividend	J	T					
46. Wal-Mart	A	Dividend	J	T					
47. Glimcher Realty Trust	A	Dividend			Redeemed	02/02/14	J	A	Glimcher Realty Trust
48. Magellan Fund - Fidelity	A	Interest	J	T					
49. (CAPTION) MUNICIPAL BONDS		None			(Heading)				
50. University of Cincinnati Ohio	A	Interest	K	T					
51. Pennsylvania State U	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Washington State Motor	A	Interest	K	T					
53. Ohio State Higher Ed.	A	Interest	K	T					
54. Raleigh NC Pub	A	Interest			Redeemed	11/00/14	K	A	Wells Fargo
55. Ill Financial Aut Rev	A	Interest	K	T					
56. MERRILL LYNCH MANAGED ACCOUNT									(Heading)
57. Atre Focus Fund	A	Dividend	K	T					
58. GA Belle Focus Five Fund	A	Dividend	K	T					
59. Vulcan Value Partners	A	Dividend	K	T					
60. Wells Fargo Absolute	A	Dividend	K	T					
61. Wintergreen Fund	A	Dividend	K	T					
62. American Capital World	A	Dividend	K	T					
63. Blackrock Global	A	Dividend	K	T					
64. Fairholme Fund	A	Dividend	K	T					
65. Franklin Mutual Global	A	Dividend	K	T					
66. IVA Worldwide	A	Dividend	K	T					
67. IVY Asset Strategy	A	Dividend	K	T					
68. Jensen Portfolio CL 1	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Pimco All Asset All	A	Dividend	K	T					
70. Third Avenue Value Fund	A	Dividend	K	T					
71. UAM FPA Crescent Port	A	Dividend	K	T					
72. Wells Fargo Advantage	A	Dividend	K	T					
73. (CAPTION) IRAs and SEPs		None			(Heading)				
74. (CAPTION) FIDELITY CORP. IRA		None			(Heading)				
75. Diversified International	A	Dividend	J	T					
76. Appreciation Fund	A	Dividend	L	T					
77. Stock Selector Fund	A	Dividend	J	T					
78. Magellan	A	Dividend	J	T					
79. (CAPTION) FIDELITY SEP/IRA		None			(Heading)				
80. Fidelity Canada	A	Dividend	J	T					
81. Contrafund	A	Dividend	K	T					
82. Fidelity Bal	A	Dividend	J	T					
83. Fidelity Growth & Income	A	Dividend	K	T					
84. Alpine Realty Income	A	Dividend	J	T					
85. Fidelity International Disc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. Newberger Brennan P/S	A	Dividend	J	T					
87. Janus Fund	A	Dividend	J	T					
88. American Century IRA/S & F Ultra Fund	A	Dividend	J	T					
89. (CAPTION) T. ROWE PRICE SEP/IRA		None			(Heading)				
90. Capital Appreciation	A	Dividend	J	T					
91. (CAPTION) COMMON STOCK HELD BY WELLS FARGO		None			(Heading)				
92. ADT Corp	A	Dividend	J	T					
93. Alcatel - Lucent	A	Dividend	J	T					
94. American Bal. Fund	A	Dividend	K	T					
95. American International Group	A	Dividend	J	T					
96. Archer Daniels Midland	A	Dividend	J	T					
97. Arkema	A	Dividend	J	T					
98. AT&T	A	Dividend	K	T					
99. Autoliv, Inc.	A	Dividend	J	T					
100. BP PLC	A	Dividend	J	T					
101. Bristol Myers Squibb	A	Dividend	K	T					
102. CISCO Systems	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Coca-Cola	A	Dividend	K	T					
104. Covidien, Ltd.	A	Dividend			Donated				
105. Duke Energy	A	Dividend	J	T					
106. Fifth Third Bank	A	Dividend	J	T					
107. Gartner Group - B	A	Dividend	J	T					
108. General Electric	A	Dividend	K	T					
109. General Mills	A	Dividend	K	T					
110. Haylan Health	A	Dividend	J	T	Spinoff (from line 122)	11/23/14	J		Kimberly Clark
111. Home Depot	A	Dividend	J	T					
112. Intel Corp.	A	Dividend	J	T					
113. Janus Cap Group, Inc.	A	Dividend	J	T					
114. Johnson & Johnson	A	Dividend	M	T					
115. J. P. Morgan Chase	A	Dividend	L	T					
116. Kimberly Clark	A	Dividend	K	T					
117. L Brands (Limited)	A	Dividend	J	T					
118. LSI Corp.	A	Dividend	J	T					
119. Manu Financial (from line 160)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Masco Corp.	A	Dividend			Donated				
121. McDonald's Corp.	A	Dividend	M	T					
122. Merck & Co.	B	Dividend	M	T					
123. MGM Resorts International	A	Dividend	J	T	Buy	10/25/14	J		Wells Fargo
124. Motorola	A	Dividend			Donated				
125. Pentair Ltd	A	Dividend	J	T					
126. Proassurance	A	Dividend	K	T					
127. Prudential Financial	A	Dividend	J	T					
128. Royal Dutch Petroleum	A	Dividend	K	T					
129. Sysco Corp.	A	Dividend			Donated				
130. TE Connectivity	A	Dividend	J	T					
131. Teva Pharmaceutical ADR	A	Dividend	J	T					
132. Tyco International	A	Dividend	K	T					
133. US Bancorp (was line 50)	A	Dividend	K	T					
134. Wells Fargo	A	Dividend	L	T					
135. Walgreen	A	Dividend	J	T					
136. Walt Disney	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Waste Management	A	Dividend	J	T					
138. Whole Foods	A	Dividend	J	T					
139. COLUMBIA SPECIAL FUND	A	Dividend	J	T					
140. Invesco FDS European Growth	A	Dividend	K	T					
141. Federated Kaufman	A	Dividend	J	T					
142. R S Value Fund	A	Dividend	J	T					
143. Janus Contrarian *X	A	Dividend	J	T					
144. Janus Overseas Fund Class T	A	Int./Div.	J	T					
145. Neuberger & Berman Equity FD *X	A	Dividend	J	T					
146. Select Am Shares *X	A	Dividend	J	T					
147. Wells Fargo Bank CD	A	Dividend	N	T					
148. (CAPTION) J. P. MORGAN		None			(Heading)				
149. J. P. Morgan Mid-Cap Value Fund	A	Dividend	K	T					
150. J. P. Morgan Intrep. Mid-Cap	A	Dividend			Donated				
151. J. P. Morgan Small Cap Value Fund	A	Dividend	K	T					
152. J. P. Morgan International Fund	A	Dividend	J	T					
153. (CAPTION) VANGUARD		None			(Heading)				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 15

Name of Person Reporting

FRIEDMAN, BERNARD A.

Date of Report

05/01/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Growth Index Fund	A	Dividend	J	T					
155. T Rowe Price Tax Free Income ADV CL	B	Dividend	K	T					
156. DFCU CD	A	Interest	M	T					
157. WELLS FARGO IRA (heading)									(Heading)
158. Janus Contrarian *X	A	Interest			Sold	10/13/14	J		Wells Fargo
159. Rowe T Price *X Equity INGM	A	Interest			Sold	10/13/14	J		Wells Fargo
160. Select Am. Shares *X	A	Interest			Sold	10/13/14	J		Wells Fargo
161. Vanguard Equity Income *X	A	Interest	K	T					
162. Vanguard Prime Cap *X	A	Interest	J	T					
163. Vanguard Wellington *X	A	Interest	K	T					
164. Vanguard Windsor *X	A	Interest	J	T					
165.									
166.									
167.									
168.									
169.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 15

Name of Person Reporting	Date of Report
FRIEDMAN, BERNARD A.	05/01/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

All errors appearing on the Audit Report are heading lines (not investments).

FINANCIAL DISCLOSURE REPORT

Page 15 of 15

Name of Person Reporting	Date of Report
FRIEDMAN, BERNARD A.	05/01/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ **BERNARD A. FRIEDMAN**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544