

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Berg, Terrence G.	2. Court or Organization United States District Court, Eastern District of Michigan	3. Date of Report 09/18/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address United States Courthouse 600 Church Street Flint, Michigan 48502		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Member, Board of Directors	Catholic Lawyers' Society of Detroit
2.	Member, Board of Directors	Historical Society for the United States District Court for the Eastern District of Michigan
3.	Member, Board of Trustees	Legacy DMC
4.	Member, Committee on United States Courts	Michigan State Bar
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Gesu Catholic School Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Columbia School of Law and Student Chapter of American Constitution Society	October 24-27, 2014	New York, New York	Speaking Engagement "View from the Bench" -- to law students	transportation, lodging, food
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Virtus Global Growth Income Fund C	A	Dividend	J	T					
2. Coca Cola Enterprises	A	Dividend	J	T					
3. Michigan 529-Aggressive Age Based Option Age 18+ Number 1	A	Distribution			Distributed	01/06/14	J		
4. Michigan 529-Moderate Age Based Option Age 18+ Number 2	D	Distribution	J	T	Distributed (part)	01/07/14	J		
5.					Distributed (part)	07/29/14	J		
6.					Distributed (part)	12/29/14	J		
7. Michigan 529-Moderate Age Based Option Age 16 Number 3	D	Dividend	K	T					
8. Peoples Trust Credit Union Accounts	A	Int./Div.	K	T					
9. Midland National Life Insurance Whole Life Policy X	D	Interest	K	T					
10. IRA-Fidelity Investment ITS Asset Management, LP X	B	Dividend	K	T					
11. - Alliance Bernstein High Income Class A					Buy (add'l)	01/15/14	J		
12.					Sold (part)	10/10/14	J		
13. - Blackrock Heath Sciences Opp Prt A					Sold	01/15/14	J		
14. - Columbia Bond Class Z					Sold	01/15/14	J		
15. - Columbia U.S. Govt Mortgage Class A					Sold	01/15/14	J		
16. - Fidelity International Discovery					Sold	04/10/14	J		
17. - Fidelity Cash Reserves					Buy	01/16/14	J		

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold (part)	07/11/14	J		
19.					Sold (part)	10/14/14	J		
20. - Fidelity Cash Fund					Sold (part)	01/15/14	J		
21.					Buy (add'l)	01/15/14	K		
22.					Sold (part)	01/16/14	J		
23.					Buy (add'l)	04/10/14	J		
24.					Sold (part)	04/10/14	J		
25.					Sold (part)	07/10/14	J		
26.					Buy (add'l)	07/10/14	J		
27.					Buy (add'l)	07/11/14	J		
28.					Sold (part)	10/10/14	K		
29.					Buy (add'l)	10/10/14	K		
30.					Buy (add'l)	10/14/14	J		
31. - Fidelity Total Bond					Sold (part)	01/15/14	J		
32. - Fidelity Government Secs LP					Sold	01/15/14	J		
33. - Fidelity Strategic Income					Sold	10/10/14	J		
34. - First Eagle Gold Class A					Sold	10/10/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. - Goldman Sachs Strategic Income Fund Class A					Sold	07/10/14	J		
36. - Oakmark International Class 1					Sold	07/10/14	J		
37. - JP Morgan Core Bond Fund Class A					Sold	01/15/14	J		
38. - PIMCO Diversified Income Fund Class D					Sold	01/15/14	J		
39. - Rydex Inverse S&P 500 Strategy Inv					Sold	01/15/14	J		
40. - Rydex Health Care Investor Class					Sold	04/10/14	J		
41. - TCW Total Return Bond Class N					Sold	10/10/14	J		
42. - Transamerica Short Term Bond Class A					Sold	01/15/14	J		
43. - Mainstay Marketfield A					Buy	01/15/14	J		
44.					Sold	07/10/14	J		
45. - Mainstay Unconstrained Bond A					Buy	01/15/14	J		
46.					Sold	10/10/14	J		
47. - Putnam Capital Spectrum A					Buy	01/15/14	J		
48.					Buy (add'l)	04/10/14	J		
49.					Buy (add'l)	10/10/14	J		
50. - Putnam Diversified Income A					Buy	01/15/14	J		
51.					Buy (add'l)	10/10/14	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. - Federated World Int'l Leaders A					Buy	03/10/14	J		
53.					Sold	10/10/14	J		
54. - Loomis Sayles Strategic Inc A					Buy	07/10/14	J		
55. - Ivy Int'l Core Equity Y					Buy	07/10/14	J		
56.					Sold	10/10/14	J		
57. - Dreyfus MidCap Index					Buy	07/10/14	J		
58.					Sold (part)	10/10/14	J		
59. - Fidelity Natural Gas					Buy	07/10/14	J		
60.					Sold	10/10/14	J		
61. - Rydex NASDAQ 100 Adv					Buy	10/10/14	J		
62. - Fidelity Spartan 500 Index Inv					Buy	10/10/14	J		
63. - Fidelity Spartan Long Term Treasury Bond Index Initial					Buy	10/10/14	J		
64. - Janus Global Life Sciences T					Buy	10/10/14	J		
65. - Oakmark Select I					Buy	10/10/14	J		
66. - Black Rock Total Return A					Buy	10/10/14	J		
67.									
68. Allianz Vision Deferred Variable Annuity X	B	Dividend	M	T					

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69. - AZL T. Rowe Price Capital App					Sold (part)	02/18/14	J		
70.					Buy (add'l)	02/18/14	J		
71.					Sold (part)	05/18/14	J		
72.					Buy (add'l)	05/18/14	J		
73.					Sold (part)	08/18/14	J		
74.					Buy (add'l)	08/18/14	J		
75.					Sold (part)	11/18/14	J		
76.					Buy (add'l)	11/18/14	J		
77. - AZL MS Mid Cap Growth					Sold (part)	02/18/14	J		
78.					Buy (add'l)	02/18/14	J		
79.					Sold (part)	05/18/14	J		
80.					Buy (add'l)	05/18/14	J		
81.					Sold (part)	08/18/14	J		
82.					Buy (add'l)	08/18/14	J		
83.					Sold (part)	11/18/14	J		
84.					Buy (add'l)	11/18/14	J		
85. - AZL Franklin Templeton FS Plus					Sold (part)	02/18/14	J		

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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86.					Buy (add'l)	02/18/14	J		
87.					Sold (part)	05/18/14	J		
88.					Buy (add'l)	05/18/14	J		
89.					Sold (part)	08/18/14	J		
90.					Buy (add'l)	08/18/14	J		
91.					Sold (part)	11/18/14	J		
92.					Buy (add'l)	11/18/14	J		
93. - AZL BlackRock Cap Appreciation					Sold (part)	02/18/14	J		
94.					Buy (add'l)	02/18/14	J		
95.					Sold (part)	05/18/14	J		
96.					Buy (add'l)	05/18/14	J		
97.					Sold (part)	08/18/14	J		
98.					Buy (add'l)	08/18/14	J		
99.					Sold (part)	11/18/14	J		
100.					Buy (add'l)	11/18/14	J		
101. - Franklin Mutual Shares VIP					Sold (part)	02/18/14	J		
102.					Buy (add'l)	02/18/14	J		

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103.					Sold (part)	05/18/14	J		
104.					Buy (add'l)	05/18/14	J		
105.					Sold (part)	08/18/14	J		
106.					Buy (add'l)	08/18/14	J		
107.					Sold (part)	11/18/14	J		
108.					Buy (add'l)	11/18/14	J		
109. - AZL MFS MCap Value Fund					Sold (part)	02/18/14	J		
110.					Buy (add'l)	02/18/14	J		
111.					Sold (part)	05/18/14	J		
112.					Buy (add'l)	05/18/14	J		
113.					Sold (part)	08/18/14	J		
114.					Buy (add'l)	08/18/14	J		
115.					Sold (part)	11/18/14	J		
116.					Buy (add'l)	11/18/14	J		
117. - PIMCO VIT All Asset					Sold (part)	02/18/14	J		
118.					Buy (add'l)	02/18/14	J		
119.					Sold (part)	05/18/14	J		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Buy (add'l)	05/18/14	J		
121.					Sold (part)	08/18/14	J		
122.					Buy (add'l)	08/18/14	J		
123.					Sold (part)	11/18/14	J		
124.					Buy (add'l)	11/18/14	J		
125. - PIMCO VIT Real Return					Sold (part)	02/18/14	K		
126.					Buy (add'l)	02/18/14	K		
127.					Sold (part)	05/18/14	K		
128.					Buy (add'l)	05/18/14	K		
129.					Sold (part)	08/18/14	K		
130.					Buy (add'l)	08/18/14	K		
131.					Sold (part)	11/18/14	K		
132.					Buy (add'l)	11/18/14	K		
133. - AZL S&P 500 Index					Sold (part)	02/18/14	J		
134.					Buy (add'l)	02/18/14	J		
135.					Sold (part)	05/18/14	J		
136.					Buy (add'l)	05/18/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Sold (part)	08/18/14	J		
138.					Buy (add'l)	08/18/14	J		
139.					Sold (part)	11/18/14	J		
140.					Buy (add'l)	11/18/14	J		
141. - PIMCO VIT Total Return					Sold (part)	02/18/14	K		
142.					Buy (add'l)	02/18/14	K		
143.					Sold (part)	05/18/14	K		
144.					Buy (add'l)	05/18/14	K		
145.					Sold (part)	08/18/14	K		
146.					Buy (add'l)	08/18/14	K		
147.					Sold (part)	11/18/14	K		
148.					Buy (add'l)	11/18/14	K		
149. - Templeton Global Bond VIP Fund					Sold (part)	02/18/14	J		
150.					Buy (add'l)	02/18/14	J		
151.					Sold (part)	05/18/14	J		
152.					Buy (add'l)	05/18/14	J		
153.					Sold (part)	08/18/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	08/18/14	J		
155.					Sold (part)	11/18/14	J		
156.					Buy (add'l)	11/18/14	J		
157. - AZL JPM International Opportunities					Sold (part)	02/18/14	J		
158.					Buy (add'l)	02/18/14	J		
159.					Sold (part)	05/18/14	J		
160.					Buy (add'l)	05/18/14	J		
161.					Sold (part)	08/18/14	J		
162.					Buy (add'l)	08/18/14	J		
163.					Sold (part)	11/18/14	J		
164.					Buy (add'l)	11/18/14	J		
165. - AZL INV International Equity					Sold (part)	02/18/14	J		
166.					Buy (add'l)	02/18/14	J		
167.					Sold (part)	05/18/14	J		
168.					Buy (add'l)	05/18/14	J		
169.					Sold (part)	08/18/14	J		
170.					Buy (add'l)	08/18/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold (part)	11/18/14	J		
172.					Buy (add'l)	11/18/14	J		
173.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

This amended report is in response to a letter dated September 2, 2015 from the Committee. The letter indicated that I listed certain assets in my 2013 disclosure report in Part VII on lines 47, 50, 51, 53, 55, and 57 that were not listed in my 2014 report. I have obtained the trading records from the account where these assets were held, which indicate that the assets listed in my 2013 report in lines 47, 51, 53, and 55 were actually "sold out" on 7/10/13. I had incorrectly recorded these assets as "sold-part" on 7/10/13 in my report. As to the asset listed on my 2013 disclosure report in line 57, it was listed as "sold-part" on 7/10/13, but the records show it was "sold out" on 4/10/13. Because these assets were not held during 2014, they were not listed on my 2014 disclosure report. One of the assets, listed on line 50 of my 2013, was still held during 2014, but was sold out on 1/15/14. Consequently, I have amended my 2014 report to reflect this transaction. Please accept this amended report in response to the Committee's letter of September 2, 2015.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Terrence G. Berg

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544