

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Carey, Kevin J.	2. Court or Organization United States Bankruptcy Court for the District of Delaware	3. Date of Report 05/31/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address United States Bankruptcy Court for the District of Delaware 824 North Market Street, 5th Floor Wilmington, DE 19801		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Co-President (term expired in 2011)	Delaware Bankruptcy American Inn of Court
2. Executor	Estate #1
3. Member, Board of Directors	American Bankruptcy Institute
4. Member, Board of Trustees	Turnaround Management Association
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 7

Name of Person Reporting

Carey, Kevin J.

Date of Report

05/31/2012

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2011	Matthew Bender & Company, Inc. (Lexis/Nexis), Contributing Author to Collier Forms Manual	\$15,000.00
2. 2011	Temple University Beasley School of Law (teaching)	\$8,667.00
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2011	██████████ LLC (Wages)
2. 2011	██████████ (payment for services)
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. American College of Bankruptcy	January 14-16, 2011	Austin, TX	Cram Down - What Can I Prove is Fair and Equitable These Days - Panelist	Airfare, Lodging, Meals, Local Transportation, Program Fee
2. Turnaround Management Association	January 26-28, 2011	Las Vegas, NV	Distressed Investing Conference - Panelist and attend Board Meetings	Airfare, Lodging, Meals, Local Transportation, Parking, Program Fee
3. Delaware Bankruptcy American Inn of Court	March 16, 2011	Wilmington, DE	Joint Inns of Court attend Dinner	Reception and dinner
4. American Bankruptcy Institute	March 31-April 3, 2011	National Harbor, MD	Annual Spring Meeting - Panelist and attend Board meetings	Lodging, Mileage, Tolls, Parking, Program Fee

FINANCIAL DISCLOSURE REPORT

Page 3 of 7

Name of Person Reporting

Carey, Kevin J.

Date of Report

05/31/2012

5.	Delaware Bankruptcy American Inn of Court	April 1, 2011	Washington, DC	American Inns of Court Annual Event - attend Dinner	Reception, Dinner, Local Transportation
6.	Turnaround Management Association	April 27-29, 2011	Chicago, IL	Panelist and attend Board meetings	Airfare, Lodging, Meals, Local Transportation, Parking, Program Fees
7.	Turnaround Management Association	June 9, 2011	Atlantic City, NJ	Annual Mid-Atlantic Meeting Panelist	Mileage, Tolls, Parking, Meals, Program Fees
8.	American Bankruptcy Institute	August 4-6, 2011	Hershey, PA	Mid-Atlantic Bankruptcy Workshop Attendee	Lodging, Meals, Program Fees
9.	American Bankruptcy Institute	September 8-10, 2011	Las Vegas, NV	Southwest Bankruptcy Conference Panelist	Airfare, Lodging, Meals, Local Transportation, Parking, Program Fees
10.	American Bankruptcy Institute	September 16, 2011	Georgetown, Washington, DC	Views from the Bench Panelist	Train Fare, Mileage, Parking, Program Fees
11.	American Bankruptcy Institute	October 5, 2011	New York, NY	Complex Financial Restructuring Panelist	Train Fare, Mileage, Local Transportation, Parking, Program Fees
12.	Turnaround Management Association	October 25-27, 2011	San Diego, CA	2011 Annual Convention - attend Board meetings	Airfare, Lodging, Meals, Local Transportation, Parking, Program Fees
13.	American Bankruptcy Institute	November 21, 2011	Wilmington, DE	Views from the Bench Panelist	Program fees including meals

FINANCIAL DISCLOSURE REPORT

Page 4 of 7

Name of Person Reporting

Carey, Kevin J.

Date of Report

05/31/2012

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	FIA Card Services (formerly Wachovia)	Line of Credit	J
2.	Citibank VISA	Credit Card	K
3.	American Express Optima	Credit Card	K
4.	Barclaycard (formerly Bank of America - USAir)	Credit Card	K
5.	American Express	Credit Card	K
6.	TD Bank	Credit Card	J
7.	Sears	Credit Card	J

FINANCIAL DISCLOSURE REPORT

Page 5 of 7

Name of Person Reporting

Carey, Kevin J.

Date of Report

05/31/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. [REDACTED] LLC 401(k)	C	Dividend	L	T					
2. Estate #1-PNC Bank (cash in bank account)		None	J	T					
3. PNC Bank Accounts	A	Interest	J	T					
4.									
5.									
6.									
7.									
8.									
9.									
10.									
11.									
12.									
13.									
14.									
15.									
16.									
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 7

Name of Person Reporting

Carey, Kevin J.

Date of Report

05/31/2012

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VI.

Line #1 FIA Card Services (formerly Wachovia) - same account as 2010

Line #4 Bank of America (U.S.Air) now called Barclaycard -- same account as 2010

FINANCIAL DISCLOSURE REPORT

Page 7 of 7

Name of Person Reporting

Carey, Kevin J.

Date of Report

05/31/2012

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Kevin J. Carey**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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