

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Schopler, Andrew G.	2. Court or Organization US District Court-Southern District of California	3. Date of Report 05/02/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Magistrate Judge-Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address US District Court Southern District of California 221 W Broadway Suite 5160 San Diego, CA 92101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member, Judicial Advisory Board	Association of Business Trial Lawyers of San Diego
2. Judicial Master	Enright Inn of Court
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Capital One Cash Accounts	A	Interest	K	T					
2. IRA #1 (H)									
3. Vanguard REIT Index Fund Admiral Shares (VGSLX)	B	Dividend	K	T					
4. Vanguard Total Bond Mkt Index Fund Admiral Shares (VBTLX)	A	Dividend	K	T					
5. IRA #2 (H)									
6. Vanguard REIT Index Fund Admiral Shares (VGSLX)	A	Dividend	K	T					
7. Vanguard Small-Cap Value Index Fund Admiral Shares (VSIAX)	A	Dividend	K	T					
8. Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX)	A	Dividend	J	T					
9. Roth IRA (H)									
10. Vanguard REIT Index Fund Admiral Shares (VGSLX)	B	Dividend	K	T					
11. Vanguard Total Bond Market Index Fund (VBTLX) Admiral Shares	A	Dividend	K	T					
12. Brokerage Account #1 (H)									
13. Vanguard Emerging Markets Index Fund Admiral Share (VEMAX)	A	Dividend	K	T					
14. Vanguard European Stock Index Fund Admiral Shares (VEUSX)	A	Dividend	K	T					
15. Vanguard Pacific Stock Index Fund Admiral Shares (VPADX)	A	Dividend	K	T					
16. Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX)	D	Dividend	O	T	Buy (add'l)	08/09/17	J		
17.					Buy (add'l)	09/26/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	09/29/17	J		
19. Brokerage Account #2 (H)									
20. Bayerische Motoren Werke Ord Common		None			Sold	02/02/17	J	A	
21. AFLAC Inc Common	A	Dividend			Sold	03/01/17	J	B	
22. Activision Blizzard Inc Common	A	Dividend	J	T	Buy (add'l)	11/29/17	J		
23. Adobe Systems Inc Common		None			Sold	01/23/17	J	B	
24. Alphabet Inc Cl C Common		None	J	T					
25. Amazon Com Inc Common		None	J	T					
26. Apple Inc Common	A	Dividend	K	T	Buy (add'l)	11/29/17	J		
27. Assurant Inc Common		None			Sold	01/24/17	J	B	
28. Berkshire Hathaway Inc Cl B Common		None	K	T					
29. C S X Corp Common		None			Sold	01/23/17	J	B	
30. Canadian Natl Ry Co Common	A	Dividend			Sold	02/22/17	J	C	
31. Cintas Corp Common		None			Sold	03/17/17	J	C	
32. Cognex Corp Common	A	Dividend	J	T					
33. Costco Wholesale Corp Common	A	Dividend			Sold	09/20/17	J	C	
34. Criteo SA Spon ADR Common		None			Sold	02/24/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Cubic Corp Common		None			Sold	02/10/17	J	A	
36. Dassault Pharmacy Inc Common		None			Sold	02/02/17	J	B	
37. Diplomat Pharmacy Inc Common		None	J	T					
38. Walt Disney Co Common	A	Dividend	J	T	Buy (add'l)	09/28/17	J		
39.					Buy (add'l)	10/27/17	J		
40.					Buy (add'l)	11/27/17	J		
41. Ecolab Inc Common	A	Dividend	J	T					
42. Facebook Inc Cl A Common		None	J	T					
43. Ford Motor Co Common	A	Dividend			Sold	09/19/17	J	A	
44. Gilead Sciences Inc Common	A	Dividend	J	T					
45. Hasbro Inc Common	A	Dividend			Sold	02/06/17	J		
46. Interactive Brokers Group Inc Common	A	Dividend	J	T					
47. Kinder Morgan Inc Del Common	A	Dividend	J	T	Buy (add'l)	10/29/17	J		
48.					Buy (add'l)	11/27/17	J		
49. Leucadia National Corp Common		None			Sold	01/25/17	J		
50. Marriott Intl Inc Cl A Common		None			Sold	01/26/17	J	A	
51. Match Group Inc Common		None	J	T	Buy (add'l)	09/21/17	J		

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52. McKesson Inc Common	A	Dividend			Sold	09/25/17	J	B	
53. National Instrs Corp Common		None			Sold	01/24/17	J	B	
54. National-Oilwell Varco Inc Common		None			Sold	02/07/17	J	B	
55. Natus Med Inc Del Common		None	J	T					
56. Netflix Com Inc		None	J	T					
57. Nucor Corp Common	A	Dividend	J	T					
58. Nvidia Corp Common		None			Sold	02/10/17	J	D	
59. Panera Bread Co Cl A Common		None			Sold	02/08/17	J	B	
60. Roper Technologies Inc Common	A	Dividend			Sold	01/25/17	J	A	
61. SVB Finl Group Com		None	J	T					
62. Shopify Inc Cl A Common		None	J	T					
63. Simpson Mfg Inc Common	A	Dividend			Sold	07/25/17	J	A	
64. Stamps.com Inc Common		None			Sold	07/17/17	J	A	
65. T-Mobile US Inc Common		None			Sold	07/24/17	J	A	
66. Teradata Corp Del Com Common		None			Sold	01/23/17	J	A	
67. Texas Roadhouse Common	A	Dividend			Sold	06/27/17	J	A	
68. Tripadvisor Inc Common		None	J	T					

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69. Watsco Inc Cl A Common	A	Dividend	J	T					
70. Workday Inc Cl A Common		None			Sold	06/26/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, line 2: This position became effective in the fall of 2016.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Andrew G. Schopler

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544