

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LORENZ, MYRON J.	2. Court or Organization U.S. DISTRICT COURT, CASD	3. Date of Report 03/26/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE, SENIOR	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address U.S. DISTRICT COURT 221 WEST BROADWAY STE 5145 SAN DIEGO CA 92101-8911		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	TRUSTEE	TRUST
2.	MEMBER	BOARD OF ADVISORS OF MARINE CORPS RECRUIT DEPOT MUSEUM & HISTORIAL SOCIETY
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO BANK	A	None	L	T					
2. TRUST # 1									
3. - Parcel # 1, San Diego County, California		None		W					
4. HIGHLAND FLOATING RTC	D	Dividend	M	T	Sold	12/14/18	M	A	
5. - BANK DEPOSIT PROGRAM (MORGAN STANLEY)	F	Interest	L	T	Buy	12/31/18	L	F	
6. SAN JOSE CALIF ARPT REV BDS	B	Interest	K	T					
7. PRINCIPAL GLB DIVERS INC C	B	Dividend	K	T					
8. - SAN DIEGO CAL GEGL BLDG AUTH LEASE REV	B	Interest	L	T					
9. APPLIED MATERIALS INC	A	Dividend	K	T	Buy	5/15/18	K	A	
10. REALTY INCOME CORP COM	A	Dividend	K	T	Buy	7/5/18	K	A	
11. - AMERICAN CAP WRLD GR & INC	D	Dividend	M	T				A	
12. - AMERICAN INV CO OF AMER	D	Dividend	M	T				A	
13. OPPENHEIMER	A	Dividend	K	T	Buy	12/14/18	K		
14. GUGGENHEIM FLOATING RF SIRAT	A	Dividend	L	T	Buy	12/14/18	L		
15. INVESCO EQUAL WEIGHTED S&P 500 C	C	Dividend	L	T					
16. -LOS ANGELES CALIF HBR DEPT REV	B	Interest	K	T					
17. UNIT FT VL TGT SAFETY FIRST TRUST VALUE LINE TARGET SAFETY	A	Dividend	L	T	Buy	12/14/18	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -DAVIS NEW YORK VENTURE	D	Dividend	K	T					
19. CALIF EDL FACS REV BDS (2)	C	Interest	K	T	Redeemed (part)	1/2/18	K		
20. OMWD FING AUTH REV BDS	C	Interest	L	T					
21. IMPERIAL CALIF REV BD	B	Interest	K	T	Redeemed	11/1/18	K		
22. THORNBERG IRG INTL GROWTH C	B	Interest	K	T					
23. CENTURY LINK	D	Dividend	K	T					
24. ROYAL DUTCH SHELL	D	Dividend	L	T					
25. AMAZON	B	Dividend	L	T	Buy	12/31/18	L	D	
26. CATALYST MILBURN HGD STRAT C	B	Dividend	K	T			K		
27. FLEX INSURED ACCT.	A	Interest	L	T	Open	12/31/18	L	F	
28.						1/2/18			
29.						11/1/18			
30.						12/14/18			
31. IRA # 1									
32. - SPECTRUM ASSET MGMT MORGAN STANLEY	D	Int./Div.	M	T	Redeemed	12/14/18	J		
33. IRA # 2									
34. - MS LIQUID ASSET FUND	A	Interest	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. - AMERICAN INV CO OF AMER	D	Dividend	L	T	Redeemed (part)	12/14/18	J		
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, lines 2-18, lines 19-22, and lines 23-26, Assets reported pursuant to the "Aggregate Ownership Arrangement" rules.
Part VII, line18 and 21 (Represents partial transfer from IRA #1 to Trust)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ MYRON J. LORENZ**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544