

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kurren, Barry M.	2. Court or Organization U.S. District Court, Hawaii	3. Date of Report 06/21/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge, Full-Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address United States District Court 300 Ala Moana Blvd. Honolulu, Hawaii 96850		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust # 1
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2015	Tesoro Petroleum Corporation
2. 2015	Hawaii Dental Service
3. 2015	First Insurance Company of Hawaii
4. 2015	First Hawaiian Bank

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Federal Magistrate Judges Association	Sept. 16-18	Washington, D.C.	Executive Board Meeting	Transportation, meals, hotel
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Trust #1	G	Int./Div.	P2	T					
2. -Schwab Money Market Fund					Sold	03/09/15	L	A	
3. -Oakmark International Fund C1 I									
4. -Dodge & Cox Stock Fund									
5. -HGM Preferred					Sold	03/25/15	J	A	
6. -Oakmark Equity Income Fund									
7. -Jensen Portfolio Class J									
8. -RBS+M Preferred					Sold	05/12/15	J	A	
9. -Real Property - Honolulu, Hawaii									
10. -Loomis Sayles Bond Fund					Sold	03/25/15	M	C	
11. -Treasury Bills									
12. -Treasury Notes									
13. -Hawaii State Revenue Bonds					Buy (add'l)	04/09/15	K		
14.					Buy (add'l)	04/15/15	J		
15.					Buy (add'l)	04/27/15	K		
16. -Hawaii State General Obligation Bonds			K	T	Sold (part)	10/21/15	K	B	
17.					Buy (add'l)	04/08/15	K		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$500,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Buy (add'l)	04/27/15	K		
19.					Buy (add'l)	04/23/15	K		
20.					Buy (add'l)	05/01/15	K		
21.					Buy (add'l)	07/01/15	J		
22.					Buy (add'l)	10/16/15	J		
23. -Honolulu General Obligation Bonds			K	T	Sold (part)	07/06/15	K	A	
24.					Buy (add'l)	03/19/15	K		
25.					Buy (add'l)	03/18/15	J		
26.					Buy (add'l)	03/30/15	J		
27.					Buy (add'l)	04/08/15	K		
28.					Buy (add'l)	04/17/15	K		
29.					Buy (add'l)	04/27/15	K		
30.					Buy (add'l)	05/01/15	K		
31.					Buy (add'l)	07/07/15	K		
32.					Buy (add'l)	09/01/15	K		
33. -Hawaii State Special Purpose Revenue Bonds			K	T	Sold (part)	09/17/15	K	C	
34.					Buy (add'l)	03/27/15	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Buy (add'l)	04/08/15	J		
36.					Buy (add'l)	04/09/15	J		
37.					Buy (add'l)	05/12/15	J		
38. -Honolulu Revenue Bonds									
39. -Honolulu Water Revenue Bonds			K	T	Sold (part)	08/03/15	K	A	
40.					Buy (add'l)	03/30/15	K		
41.					Buy (add'l)	04/02/15	K		
42.					Buy (add'l)	04/08/15	J		
43.					Buy (add'l)	05/05/15	J		
44.					Buy (add'l)	07/23/15	L		
45. -Puerto Rico Revenue Bonds					Sold	04/02/15	K	A	
46. -American Century Tax Free Bond Fund					Sold	03/25/15	N	C	
47. -First Hawaiian Bank Account									
48. -Dreyfus Treasury Prime Investor Money Market Fund					Open	03/09/15	L		
49. -New York General Obligation Bonds					Buy	03/16/15	J		
50. -Massachusetts State General Obligation Bonds					Buy	04/02/15	K		
51. -Washington State General Obligation Bonds					Buy	04/22/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -Maui County General Obligation Bonds					Buy	04/24/15	K		
53. -California State General Obligation Bonds					Buy	04/29/15	K		
54. -New York Revenue Bonds					Buy	04/29/15	J		
55. -Memphis General Obligation Bonds					Buy	05/05/15	K		
56. -Florida State Revenue Bonds					Buy	06/26/15	K		
57. -Alaska State Revenue Bonds					Buy	07/06/15	J		
58. -University of Hawaii Revenue Bonds					Buy	09/11/15	K		
59. -Santa Monica Community College General Obligation Bonds					Buy	12/21/15	J		
60. IRA#1	D	Int./Div.	O	T					
61. -Schwab Money Market Fund					Sold	04/08/15	K	A	
62. -Schwab US Large Cap ETF					Sold	04/09/15	N	E	
63. -Schwab International Equity ETF					Sold	04/09/15	L	A	
64. -SPDR Barclays International Treasury Bond ETF					Sold	04/09/15	J	A	
65. -Schwab US Small Cap ETF					Sold	04/09/15	L	D	
66. -Schwab US Aggregate Bond ETF					Sold	04/09/15	L	B	
67. -PowerShares High Yield Corporate Bond ETF					Sold	04/09/15	J	A	
68. -Schwab Emerging Markets Equity ETF					Sold	04/09/15	K	B	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	P3 = \$25,000,001 - \$50,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$5,000,000 S = Assessment W = Estimated	T = Cash Market	

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69. -Schwab US TIPS ETF					Sold	04/09/15	K	A	
70. -Dreyfus Treasury Prime Money Market Fund					Buy	04/09/15	K		
71. -BlackRock Global Allocation Fund					Buy	04/09/15	J		
72. -Ishares S&P Index ETF					Buy	04/09/15	M		
73. -Ishares S&P Value Index ETF					Buy	04/09/15	K		
74. -Ishares MSCIEFE ETF					Buy	04/09/15	M		
75. -Vanguard Short-Term Inflation Protected ETF					Buy	04/09/15	J		
76. -Vanguard FTSE Emerging Markets ETF					Buy	04/09/15	K		
77. -Vanguard Extended Market ETF					Buy	04/09/15	L		
78. -Neuberger Berman Absolute Return Multi-Manager Fund					Buy	04/09/15	K		
79. -Principal Diversified Real Asset Fund					Buy	04/15/15	K		
80.					Sold	06/26/15	K	A	
81. -Nuveen Real Asset Income Fund					Buy	06/26/15	K		
82. IRA #2	E	Div & Int	P1	T					
83. -Schwab Money Market Fund					Sold	04/29/15	J	A	
84. -American Century Government Bond Fund					Sold	05/05/15	L	C	
85. -American Century Short Term Bond Fund					Sold	05/05/15	K	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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86. -American Century Inflation Adjusted Bond Fund					Sold	05/05/15	K	B	
87. -Heartland Value Plus Fund					Sold	05/05/15	K	C	
88. -Sound Shore Fund					Sold	05/06/15	K	D	
89. -Ishares Emerging Markets Index ETF					Sold	05/05/15	K	A	
90. -Cohen & Steers Realty Fund					Sold	05/05/15	K	B	
91. -Tocqueville International Value Fund					Sold	05/05/15	K	A	
92. -Ishares S&P Smallcap Index ETF					Sold	05/05/15	K	E	
93. -Ishares S&P Index ETF					Buy (add'l)	03/11/15	L		
94.					Buy (add'l)	03/24/15	M		
95.					Buy (add'l)	05/05/15	M		
96. -Ishares MSCI EAFE Index ETF					Sold	05/05/15	K	C	
97. -Schwab International Equity ETF					Sold	05/05/15	K	B	
98. -Schwab International SCAP ETF					Sold	05/05/15	K	B	
99. -Fidelity Magellan Fund					Sold	03/11/15	L	E	
100. -Fidelity Asset Manager Growth Fund					Sold	03/11/15	K	E	
101. -Puritan Fund					Sold	03/11/15	K	E	
102. -Fidelity Cash Reserves					Sold	03/11/15	K	A	

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103. -Vanguard Prime Money Market Fund					Sold	03/31/15	N	E	
104. -Thornburg International Value Fund					Sold	05/04/15	K	D	
105. -Pimco Total Return Inst. Fund					Sold	05/04/15	K	B	
106. -MFS Government Securities Fund					Sold	05/04/15	M	C	
107. -Vanguard Developed Markets Index Fund					Sold	05/04/15	K	B	
108. -Dreyfus Treasury Prime Money Market Fund					Buy	03/11/15	N		
109.					Buy (add'l)	05/04/15	N		
110. -Blackrock Global Allocation Fund					Buy	03/11/15	J		
111.					Buy (add'l)	03/25/15	J		
112.					Buy (add'l)	05/05/15	J		
113. -Ishares S&P Value Index ETF					Buy	03/11/15	J		
114.					Buy (add'l)	03/24/15	J		
115.					Buy (add'l)	05/05/15	K		
116. -Ishares MSCIEAFE Index ETF					Buy	03/11/15	K		
117.					Buy (add'l)	03/24/15	L		
118.					Buy (add'l)	05/05/15	M		
119. -Principal Diversified Real Asset Fund					Buy	03/11/15	J		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Buy (add'l)	03/25/15	J		
121.					Buy (add'l)	05/05/15	K		
122.					Sold	06/26/15	K	A	
123. -Vanguard Short-Term Inflation Protected ETF					Buy	03/11/15	J		
124.					Buy (add'l)	03/24/15	J		
125.					Buy (add'l)	05/05/15	J		
126. -Vanguard FTSE Emerging Markets ETF					Buy	03/11/15	J		
127.					Buy (add'l)	03/24/15	K		
128.					Buy (add'l)	05/05/15	L		
129. -Vanguard Extended Markert ETF					Buy	03/11/15	K		
130.					Buy (add'l)	03/24/15	K		
131.					Buy (add'l)	05/05/15	M		
132. -Neuberger Berman Absolute Return Multi- Manager Fund					Buy	03/12/15	J		
133. -					Buy (add'l)	03/25/15	J		
134.					Buy (add'l)	05/05/15	K		
135. -Nuveen Real Asset Income Fund					Buy	06/29/15	K		
136. BHP Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. First Hawaiian Bank Account	A	Interest	N	T					
138. Hawaii Innovation Growth Fund	A	Dividend	J	T					
139. American Express Bank Account	A	Interest			Closed	02/05/15	M	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Kurren, Barry M.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Investments and Trusts, Line 1, Column B(2): Rent was received during the reporting period.

Part VII. Investments and Trusts, Line 82: IRAs 2, 3 and 4 and the HDS 401K were consolidated as of May 4, 2015.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Barry M. Kurren**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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