

FINANCIAL DISCLOSURE REPORT
INITIAL FILINGReport Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) van Meerveld, Janis	2. Court or Organization United States District Court Eastern District of Louisiana	3. Date of Report 01/03/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full Time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2015 to 11/30/2016
7. Chambers or Office Address Hale Boggs Building, Room B345 500 Poydras Street New Orleans, LA 70130		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)
☐ NONE (No reportable positions.)
POSITIONNAME OF ORGANIZATION/ENTITY

1. Board Chair	Boys Hope Girls Hope of New Orleans
2. Board Member	Susan G. Komen, New Orleans Affiliate
3. Board Member	Federal Bar Association
4. Executor	Family Estate
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)
☐ NONE (No reportable agreements.)
DATEPARTIES AND TERMS

1. 2016	Adams and Reese 401k Plan. Participant-directed 401k plan with former law firm - where the fund lineup / menu is firm-managed.
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Adams and Reese LLP	\$176,375.00
2. 2015	Adams and Reese LLP	\$191,938.00
3. 2016	Adams and Reese LLP	\$112,567.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Adams and Reese LLP
2. 2015	Adams and Reese LLP
3. 2016	Adams and Reese LLP
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA #1 (H)									
2. -Vanguard 500 Index Adm (VFIAX)	B	Dividend	M	T					
3. -American Growth Fund of America F2 (GFFFX)	B	Dividend	M	T					
4.	D	Distribution							
5. -American New Perspective F2 (ANWFX)	A	Dividend	L	T					
6.	C	Distribution							
7. -Vanguard Dividend Appreciation (VIG)	C	Dividend	L	T					
8. -Fidelity Advisor New Insights I (FINSX)	C	Distribution	L	T					
9.	A	Dividend							
10. -Vanguard All World Ex-US (VEU)	A	Dividend	K	T					
11. -Vanguard MidCap Value Index (VOE)	A	Dividend	K	T					
12. -Vanguard SmallCap Value (VBR)	A	Dividend	K	T					
13. -Fidelity Spartan Emerging Markets Index Advantage (FPMAX)		None	J	T					
14. -Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T					
15. -American Capital World Growth & Income F2 (WGIFX)	B	Dividend							
16.	A	Distribution							
17. -Diageo ADR (DEO)	A	Dividend							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18. -Exxon (XOM)	B	Dividend							
19. -JNJ	A	Dividend							
20. -Nestle (NSRGY)	B	Dividend							
21. -PepsiCo (PEP)	B	Dividend							
22. Brokerage Account #1 (H)									
23. -American Growth Fund of America F2	B	Dividend	M	T					
24.	D	Distribution							
25. -Vanguard Dividend Appreciation (VIG)	D	Dividend	M	T					
26. -American Capital World Growth & Income F2 (WGIFX)	D	Dividend	M	T					
27.	B	Distribution							
28. -American Income Fund of America F2 (AMEFX)	D	Int./Div.	M	T					
29.	B	Distribution							
30. -Vanguard Total World (VT)	C	Dividend	M	T					
31. -Vanguard High Dividend Yield (VYM)	B	Dividend	M	T					
32. -Vanguard Ltd-Term Tax Exempt Adm (VMLUX)	B	Interest	K	T					
33. -Vanguard SmallCap Value (VBR)	A	Dividend	K	T					
34. -Vanguard MidCap Value (VOE)	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -Fidelity Spartan Emerging Markets Index Advantage (FPMAX)		None	K	T					
36. -Fidelity Cash Fund (FCASH)	A	Interest	J	T					
37. -Abbot Labs (ABT)	A	Dividend							
38. -Abbvie Inc (ABBV)	A	Dividend							
39. -Chevron Corp (CVX)	B	Dividend							
40. -Diageo ADR (DEO)	A	Dividend							
41. -Exxon (XOM)	B	Dividend							
42. -First Eagle Fund of America (FEAIX)	A	Dividend							
43.	B	Distribution							
44. -Intel Corp (INTC)	A	Dividend							
45. -JNJ	B	Dividend							
46. -Procter & Gamble (PG)	A	Dividend							
47. -Vanguard Total World Stock Index (VTWSX)	A	Dividend							
48. Brokerage Account #2 (H)									
49. -Vanguard Dividend Appreciation (VIG)	D	Dividend	M	T					
50. -Fidelity Advisor New Insights I (FINSX)	A	Dividend	M	T					
51.	C	Distribution							

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52. -American Growth Fund of America F2 (GFFFX)	A	Dividend	L	T					
53.	D	Distribution							
54. -Hartford Global Capital Appreciation (HCTYX)	B	Dividend	L	T					
55.	C	Distribution							
56. -Vanguard All-World ex-US (VEU)	A	Dividend	K	T					
57. -Vanguard Ltd-Term Tax Exempt Adm (VMLUX)	A	Interest	K	T					
58. -Fidelity Spartan Emerging Markets Index Advantage (FPMAX)		None	J	T					
59. -Vanguard MidCap Value (VOE)	A	Dividend	J	T					
60. -Vanguard SmallCap Value (VBR)	A	Dividend	J	T					
61. -Fidelity Cash Fund (FCASH)	A	Interest	J	T					
62. -Intel Corp (INTC)	A	Dividend							
63. -Abbot Labs (ABT)	A	Dividend							
64. -Abbvie (ABBV)	A	Dividend							
65. -First Eagle Fund of America (FEAIX)	A	Dividend							
66.	B	Distribution							
67. -iShares EAFE (IEFA)	A	Dividend							
68. -Procter & Gamble (PG)	B	Dividend							

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69. IRA #2 (H)									
70. -Fidelity Total Stock Market Index Premium (FSTVX)		None	K	T					
71. -Vanguard All World ex-US (VEU)		None	J	T					
72. -Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T					
73. Brokerage Account #3 (H)									
74. -iShares Core S&P Total US Stock Market (ITOT)		None	J	T					
75. -Vanguard All World ex-US (VEU)		None	J	T					
76. -Fidelity Cash Fund (FCASH)	A	Interest	J	T					
77. Variable Annuity (H) #1									
78. -Nationwide Destination B2 American NVIT Growth & Income		None	K	T					
79. -Nationwide Destination B2 American NVIT Asset Allocation		None	K	T					
80. -Nationwide Destination B2 American NVIT Bond		None	K	T					
81. Variable Annuity #2 (H)									
82. -Nationwide Destination B2 American NVIT Growth & Income		None	M	T					
83. -Nationwide Destination B2 American NVIT Asset Allocation		None	M	T					
84. -Nationwide Destination B2 American NVIT Bond		None	M	T					
85. Variable Annuity #3 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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86. -Fidelity Life PRA Index 500		None	L	T					
87. -Fidelity Life PRA Investment Grade Bond		None	K	T					
88. -Fidelity Life PRA Overseas		None	J	T					
89. 401k #1 (H)									
90. -Vanguard Instl Index I (VINIX)	D	Dividend	O	T					
91. -Dodge and Cox Stock (DODGX)	C	Dividend	N	T					
92.	B	Distribution							
93. -American Growth Fund of America R6 (RGAGX)		None	N	T					
94. -Harbor International Instl (HAINX)		None	N	T					
95. 401k #2 (H)									
96. -Vanguard Instl Index I (VINIX)	D	Dividend	N	T					
97. -Dodge and Cox Stock (DODGX)	B	Dividend	M	T					
98.	A	Distribution							
99. -American Growth Fund of America R6 (RGAGX)		None	M	T					
100. -Harbor International Instl (HAINX)		None	M	T					
101. Bank Account #1 (H)									
102. Regions Bank	A	Interest	N	T					

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103. Bank Account #2 (H)									
104. ASI Federal Credit Union	A	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

No assets are reportable relative to the position of executor listed in Part I.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Janis van Meerveld**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544