AO 10
Rev. 1/2012

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2011

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Olson, John K.	Florida Southern - Bankruptcy	09/09/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US Bankruptcy Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2011 **to** 12/31/2011

7. Chambers or Office Address

US Courthouse
299 E Broward Blvd. - Room 303
Ft. Lauderdale, FL 33301

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	John Karl Olson Revocable Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2011	Ruden McClosky PA - salary
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	The Florida Bar - Business Law Section	January 19-20	Tampa, FL	Section Executive Council	Transportation, meals, room
2.	American Bankruptcy Institute	February 3-5	Grand Cayman, Cayman Islands	Insolvency Conference	Transportation, meals, room
3.	American Bar Association - Business Law Section	April 14-16	Boston, MA	Section Meeting	Transportation, meals, room
4.	Bankruptcy Bar Association of the Southern District of Florida	May 6-8	Naples, FL	Annual Retreat; CLE	Transportation, meals, room
5.	The Florida Bar - Business Law Section	May 9-16	Amsterdam, Netherlands	Annual Retreat	Transportation, meals, room

6.	Association of Insolvency & Restructuring Advisors	June 9-11	Boston, MA	Annual Meeting	Transportation, meals, room
7.	The Florida Bar - Business Law Section	June 22-25	Orlando, FL	Annual Meeting	Transportation, meals, room
8.	Bloomberg, LLP	July 27-29	New York, NY	Editorial Board Meeting	Transportation, meals, room
9.	American Bar Association - Business Law Section	October 12-15	Tampa, FL	Section Meeting	Transportation, meals, room

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	New York Life Insurance Company	policy loan	J
2.	Aurora Life Assurance Company	policy loan	J
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Olson, John K.	09/09/2012

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Raymond James Brokerage account cash balance	A	Interest	J	T					
2. IRA #1									
3. Eagle Class-JP Morgan Tax Free Money Market Fund	A	Interest	J	T					
4. IRA #2									
5. - American Balanced Fund	A	Int./Div.	K	T					
6. - Dreyfus Strategic Value Fund	A	Int./Div.	K	T					
7. - First Eagle Global Fund	B	Dividend	M	T					
8. - First Eagle US Value Fund	A	Int./Div.	K	T					
9. - Ivy Asset Strategy Fund	A	Int./Div.	K	T					
10. - PIMCO Low Duration Fund	A	Int./Div.	L	T					
11. - PIMCO Total Return Fund	A	Int./Div.	K	T					
12. - PIMCO Short Term Fund	A	Int./Div.	K	T					
13. - PIMCO Unconstrained Bond Fund	A	Int./Div.	K	T					
14. - Thornburg Limited Term US Government Fund	B	Interest	K	T					
15. - Thornburg Limited Term Income Fund	C	Interest	L	T					
16. - Thornburg Investment Income Builder Fund	C	Int./Div.	L	T					
17. - Raymond James Bank cash balance	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. IRA #3									
19. - American Balanced Fund	A	Int./Div.	K	T					
20. - Davis New York Venture Fund Class A	A	Dividend	J	T					
21. - Dreyfus Strategic Value Fund	A	Int./Div.	J	T					
22. - First Eagle Global Fund	A	Int./Div.	K	T					
23. - First Eagle US Value Fund	A	Int./Div.	K	T					
24. - Ivy Asset Strategy Fund	A	Int./Div.	J	T					
25. - PIMCO Low Duration Fund	A	Int./Div.	K	T					
26. - PIMCO Total Return Fund	A	Int./Div.	K	T					
27. - Thornburg Limited Term US Govt Fund	B	Interest	K	T					
28. - Raymond James Bank cash balance	A	Interest	J	T					
29. Trust #1									
30. - Eagle (fka Heritage) Municipal Cash Trust	A	Interest	J	T					
31. Phoenix Ventures, Inc. common		None	J	U					
32. Investment Account #1260									
33. - Invesco Van Kampen Capital Growth Fund	A	Int./Div.	K	T					
34. - Invesco Van Kampen Enterprise Fund	A	Int./Div.	K	T					

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. Invesco Van Kampen Global Equity Allocation Fund	A	Int./Div.	K	T					
36. Investment Account # 9041									
37. - Invesco Van Kampen Global Equity Allocation Fund	A	Int./Div.	J	T					
38. Investment Account #0751									
39. - Invesco Van Kampen Capital Growth Fund	A	Int./Div.	K	T					
40. Investment Account # 0424									
41. - Invesco Van Kampen Enterprise Fund	A	Int./Div.	K	T					
42. Retirement Account #4011									
43. - Alger Smidcap Growth		None	K	T					
44. - Columbia Midcap Index Fund	A	Int./Div.	K	T					
45. - Eaton Vance Large Cap Value Fund	A	Int./Div.	J	T					
46. - Heartland Select Value Fund	A	Int./Div.	J	T					
47. - PIMCO Commodity RR Strategic Fund	A	Int./Div.	J	T					
48. - PIMCO Fundamental ADV Total Return Fund	C	Int./Div.	J	T					
49. - SPDR S&P Dividend Fund	A	Dividend	J	T					
50. - T Rowe Price Inst L/C Growth Fund	A	Int./Div.	K	T					
51. - Heartland Value Plus Find	A	Int./Div.	J	T					

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52. - Blackrock Global Allocation Fund	A	Int./Div.	K	T					
53. - Harbor International Fund	A	Int./Div.	K	T					
54. - Ivy Asset Strategy Fund	A	Int./Div.	K	T					
55. - Janus Overseas Fund	A	Int./Div.	K	T					
56. - Lazard Emerging Mkts Portfolio Fund	A	Int./Div.	J	T					
57. - Matthews Asia Dividend Fund	A	Int./Div.	J	T					
58. - MFS Research Intl Fund	A	Int./Div.	J	T					
59. - PIMCO Global Multi-Asset Fund	A	Int./Div.	K	T					
60. - T Rowe Price Inst Global L/C Equity Fund	A	Int./Div.	J	T					
61. - Blackrock Managed Income Portfolio	A	Int./Div.	K	T					
62. - Dodge & Cox Income Fund	A	Int./Div.	J	T					
63. - Eaton Vance Global Macro Absolute Return Fund (X)	A	Int./Div.	J	T					
64. - Fidelity Advisor Floating Rate High Income Fund (X)	A	Int./Div.	J	T					
65. - Loomis Sayles Global Bond Fund	A	Interest	J	T					
66. - Mainstay High Yield Corporate Bond Fund (X)	A	Interest	J	T					
67. - Managers Fixed Income Fund	A	Interest	K	T					
68. - PIMCO All Asset All Authority Fund	A	Interest	K	T					

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69. - PIMCO Floating Income Fund	A	Int./Div.	J	T					
70. - PIMCO Total Return Fund	A	Int./Div.	K	T					
71. - PIMCO Global High Yield Fund	B	Interest	J	T					
72. Family Limited Partnership - F									
73. - Energy Income & Growth Fund	A	Int./Div.	J	T					
74. - Eaton Vance Tax Adv Global Div Oppty Fund	A	Int./Div.	J	T					
75. - Ishares Inc Australia Index Fund	A	Int./Div.	J	T					
76. - Ishares Inc Global Telecomm Sector Index Fund	A	Int./Div.	J	T					
77. - Ishares Inc CDA Index Fund	A	Int./Div.	J	T					
78. - Market Vectors Trust Agribusiness EFT	A	Int./Div.	J	T					
79. - SPDR Sector SBI Energy Fund	A	Int./Div.	J	T					
80. - SPDR Sector Series Tr S&P Oil & Gas Equipt & Svcs ETF	A	Int./Div.	J	T					
81. - SPDR Series Tr S&P Metals & Mining	A	Int./Div.	J	T					
82. - Vanguard Div Apprec ETF	A	Int./Div.	J	T					
83. - Nuveen Select Maturities Muni Fund	A	Interest	J	T					
84. - Vanguard Short Term Tax Exempt Fund	A	Interest	J	T					
85. - UBS CashFund Inc.	A	Interest	J	T					

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86. - T	A	Int./Div.	J	T					
87. - ADP	A	Int./Div.	J	T					
88. - BR	A	Int./Div.	J	T					
89. - EXBO	A	Int./Div.	J	T					
90. - ECA	A	Int./Div.	J	T					
91. - INFY	A	Int./Div.	J	T					
92. - SAYCY	A	Int./Div.	J	T					
93. - SLB	A	Int./Div.	J	T					
94. - SBCF	A	Int./Div.	J	T					
95. - WIT	A	Int./Div.	J	T					
96. - GCH	A	Int./Div.	J	T					
97. - EFA	A	Int./Div.	J	T					
98. - EEM	A	Int./Div.	J	T					
99. - CVTCX	A	Int./Div.	J	T					
100. - VEECX	A	Int./Div.	J	T					
101. - TEGBX	A	Interest	J	T					
102. - PTTCX	A	Int./Div.	J	T					

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103. - GYB	A	Int./Div.	J	T					
104. - FESGX	A	Int./Div.	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John K. Olson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544