

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Hurwitz, Andrew	2. Court or Organization U.S. Court of Appeals, Ninth Circuit	3. Date of Report 08/06/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Court of Appeals Judge, Ninth Circuit	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 401 W. Washington Street Phoenix, AZ 85003		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	Avondale Acres Investment Partnership
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2013	Arizona Elected Officials Retirement System; no control
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2017	National Conference of Bar Examiners (stipend)	\$7,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Fordham Law School	March 31-April 4, 2017	New York, NY	Moot Court	Transportation, lodging, and meals
2. National Conference of Bar Examiners	April 6-9, 2017	Nashville, TN	Committee Meeting	Transportation, lodging, and meals
3. National Conference of Bar Examiners	September 7-10, 2017	Portland, ME	Committee Meeting	Transportation, lodging, and meals
4. American Bar Association	September 14-15, 2017	Chicago, IL	Committee Meeting	Transportation, lodging, and meals
5. Berkeley Law School	September 24-26, 2017	Berkeley, CA	Judge in Residence	Transportation, lodging, and meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Morgan Stanley	Portfolio Loan	N
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. US BANK (CASH)	A	Interest	L	T					
2. AVONDALE ACRES INVESTMENT PARTNERSHIP (REAL ESTATE, AVONDALE, AZ)	A	Distribution	K	W					
3. TRUST #1 (H)									
4. MORGAN STANLEY BANK N.A.	A	Interest	K	T					
5. ACTIVE BEAR (HDGE)		None			Sold (part)	03/29/17	J		
6.					Sold	05/09/17	J		
7. ISHARES MSCI JAPAN MIN VOL (JPMV)	A	Dividend	J	T	Sold (part)	10/11/17	J	B	
8. ISHARES MSCI USA MIN VOL ETF (USMV)	A	Dividend	K	T	Sold (part)	10/11/17	J		
9. ISHARES MORTGAGE REAL ESTATE (REM)	B	Dividend	J	T	Sold (part)	10/11/17	J	A	
10. VANGUARD GROWTH ETF (VUG)	A	Dividend	K	T	Sold (part)	10/11/17	J	A	
11. VANGUARD SMALL CAP VALUE ETF (VBR)	A	Dividend	J	T	Buy	03/29/17	J		
12.					Buy (add'l)	10/11/17	J		
13. WISDOMTREE EUROPE HEDGED EQUITY (HEDJ)	A	Dividend	K	T	Buy (add'l)	10/11/17	J		
14. WISDOMTREE TRUST JAPN HEDGE EQ (HEDJ)	A	Dividend	J	T	Buy	10/11/17	J		
15. AIG FOCUSED DIV STRAT A (FDSAX) (FORMERLY SUNAMERICA NEW FOC DIV STRA)	C	Dividend	K	T	Buy (add'l)	03/29/17	J		
16.					Sold (part)	10/11/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

17. BARON REAL ESTATE INST (BREIX)		None	K	T					
18. COHEN & STEERS PREF SEC&INC I (CPXIX)	B	Dividend	J	T	Sold (part)	03/29/17	J	A	
19. COLUMBIA SELECT LG CP GROWTH Z (UMLGX)	B	Dividend	K	T	Sold (part)	10/11/17	J		
20. DOUBLELINE SHILLER ENH CAPE (DSEEX)	C	Dividend	K	T					
21. DOUBLELINE TOTAL RETURN I (DBLTX)	C	Dividend	L	T	Sold (part)	10/11/17	J		
22. FIRST EAGLE GOLD (FEGIX)		None	K	T	Buy (add'l)	03/29/17	J		
23. INVESCO DEVELOPING MKTS Y (GTDYX)	A	Dividend	K	T	Buy	10/11/17	K		
24. HENDERSON EUROPEAN FOCUS (HFEIX)	B	Dividend	K	T	Buy (add'l)	10/11/17	J		
25. MATTHEWS ASIAN JAPAN INV (MJFOX)	B	Dividend	K	T					
26. METROPOLITAN WEST TOT RET BD I (MWTIX)	A	Dividend	K	T	Sold (part)	03/29/17	K		
27.					Sold (part)	10/11/17	J		
28. NORTHERN AZ TAX EXEMPT FUND (NOAZX)	A	Dividend	K	T					
29. PIMCO INCOME P (PONPX)	B	Dividend	K	T					
30. PRUDENTIAL TOT RET BD Z (PDBZX)	A	Dividend	K	T	Buy	03/29/17	K		
31.					Buy (add'l)	10/11/17	J		
32. T ROWE PRICE MID CAP GR (RPMGX)	B	Dividend	K	T	Buy	03/29/17	J		
33.					Buy (add'l)	10/11/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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34. WELLS FARGO MUNI (WMBIX)	B	Dividend	K	T	Sold (part)	10/11/17	J		
35. TRUST #2 (H)									
36. MORGAN STANLEY BANK N.A.	A	Interest	J	T					
37. ACTIVE BEAR ETF (HDGE)		None	J	T	Sold (part)	10/11/17	J		
38. ISHARES MSCI JAPAN MIN VOL (JPMV)	A	Dividend	J	T	Sold (part)	10/11/17	J	A	
39. ISHARES MSCI USA MIN VOL ETF (USMV)	A	Dividend	J	T	Sold (part)	10/11/17	J	B	
40. ISHARES MORTGAGE REAL ESTATE (REM)	A	Dividend	J	T	Sold (part)	10/11/17	J	A	
41. VANGUARD GROWTH ETF (VUG)	A	Dividend	K	T	Sold (part)	10/11/17	J	A	
42. VANGUARD SM CAP VAL ETF (VBR)	A	Dividend	J	T	Buy	03/29/17	J		
43. WISDOMTREE EUROPE HEDGED EUQITY (HEDJ)	A	Dividend	K	T	Buy (add'l)	10/11/17	J		
44. WISDOMTREE TRUST JAPN HEDGE EQ (DXJ)	A	Dividend	J	T	Buy	10/11/17	J		
45. AIG FOCUSED DIV STRAT A (FDSAX) (FORMERLY SUNAMERICA NEW FOC DIV STRA)	C	Dividend	K	T	Sold (part)	03/29/17	J		
46.					Sold (part)	10/11/17	J	A	
47. BARON REAL ESTATE INST (BREIX)	A	Dividend	J	T					
48. COHEN & STEERS PREF SEC&INC I (CPXIX)	A	Dividend	J	T	Sold (part)	03/29/17	J	A	
49. COLUMBIA SELECT LG CP GROWTH Z (UMLGX)	B	Dividend	K	T					

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50. DOUBLELINE SHILLER ENH CAPE (DSEEX)	B	Dividend	K	T	Sold (part)	10/11/17	J	A	
51. DOUBLELINE TOTAL RETURN I (DBLTX)	B	Dividend	K	T					
52. FIRST EAGLE GOLD (FEGIX)		None	J	T					
53. INVESCO DEVELOPING MKTS Y (GTDYX)	A	Dividend	J	T	Buy	10/11/17	J		
54. HENDERSON EUROPEAN FOCUS (HFEIX)	A	Dividend	K	T	Buy (add'l)	10/11/17	J		
55. MATTHEWS ASIAN JAPAN (MJFOX)	A	Dividend	K	T					
56. METROPOLITAN WEST TOT RET BD I (MWTIX)	A	Dividend	J	T	Sold (part)	03/29/17	K		
57. NORTHERN AZ TAX EXEMPT FUND (NOAZX)	A	Dividend	J	T	Sold (part)	10/11/17	J		
58. PIMCO INCOME P (PONPX)	B	Dividend	K	T					
59. PRUDENTIAL TOT RET BD Z (PDBZX)	A	Dividend	K	W	Buy	03/29/17	K		
60. T ROWE PRICE MID CAP GR ADV (RPMGX)	B	Dividend	J	T	Buy (add'l)	10/11/17	J		
61. WELLS FARGO MUNI BOND INST (WMBIX)	A	Dividend	K	T	Sold (part)	10/11/17	J		
62. TRUST #3 (H)									
63. MORGAN STANLEY BANK N.A.	A	Interest	J	T					
64. ACTIVE BEAR ETF (HDGE)		None	J	T	Sold (part)	03/29/17	J		
65.					Sold (part)	10/11/17	J		
66. ISHARES MSCI JAPAN MIN VOL (JPMV)	A	Dividend			Sold	10/11/17	J	B	

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67. ISHARES MSCI USA MIN VOL ETF (USMV)	A	Dividend	K	T	Sold (part)	10/11/17	K	C	
68. ISHARES MORTGAGE REAL ESTATE (REM)	B	Dividend	J	T	Sold (part)	10/11/17	J	A	
69. VANGUARD GROWTH ETF (VUG)	A	Dividend	K	T	Sold (part)	10/11/17	J	B	
70. VANGUARD SM CAP VAL ETF (VBR)	A	Dividend	J	T	Buy	03/29/17	J		
71. WISDOMTREE EUROPE HEDGED EQUITY (HEDJ)	A	Dividend	K	T	Buy (add'l)	10/11/17	J		
72. WISDOMTREE TRUST JAPN HEDGE EQ (DXJ)	A	Dividend	J	T	Buy	10/11/17	J		
73. AIG FOCUSED DIV STRAT A (FDSAX) (FORMERLY SUNAMERICA NEW FOC DIV STRA)	C	Dividend	K	T	Sold (part)	03/29/17	J	A	
74. BARON REAL ESTATE INST (BREIX)	A	Dividend	K	T					
75. COHEN & STEERS PREF SEC&INC 1 (CPXIX)	B	Dividend	J	T	Sold (part)	03/29/17	J	A	
76. COLUMBIA SELECT LG CP GROWTH Z (UMLGX)	B	Dividend	K	T	Buy (add'l)	10/11/17	J		
77. DOUBLELINE SHILLER ENH CAPE (DSEEX)	C	Dividend	K	T	Buy (add'l)	10/11/17	J		
78. DOUBLELINE TOTAL RETURN (DBLTX)	B	Dividend	L	T					
79. FIRST EAGLE GOLD (FEGIX)		None	K	T	Buy (add'l)	03/29/17	J		
80. HENDERSON EUROPEAN FOCUS (HFEIX)	B	Dividend	K	T	Buy (add'l)	10/11/17	J		
81. INVESCO DEVEL MKTS Y (GTDYX)	A	Dividend	K	T	Buy	10/11/17	K		
82. MATTHEWS ASIAN JAPAN (MJFOX)	B	Dividend	K	T					

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83. METROPOLITAN WEST TOT RET BD I (MWTIX)	A	Dividend	K	T	Sold (part)	03/29/17	K		
84. NORTHERN AZ TAX EXEMPT FUND (NOAZX)	A	Dividend	K	T	Buy (add'l)	03/30/17	J		
85.					Sold (part)	10/11/17	J		
86. PIMCO INCOME (PONPX)	B	Dividend	K	T	Sold (part)	03/29/17	J		
87. PRUDENTIAL TOT RET BD Z (PDBZX)	A	Dividend	K	T	Buy	03/29/17	K		
88. T ROWE PRICE MID CAP GR ADV (RPMGX)	B	Dividend	K	T	Buy (add'l)	10/11/17	J		
89. WELLS FARGO MUNI BOND (WMBIX)	B	Dividend	K	T	Buy (add'l)	03/29/17	J		
90.					Sold (part)	10/11/17	J		
91. IRA #1 (H)									
92. MORGAN STANLEY BANK N.A.	A	Interest	J	T					
93. ACTIVE BEAR ETF (HDGE)		None			Sold	01/25/17	K		
94. FIRST TRUST MORTGAGE INCOME (FMY)	A	Dividend	J	T					
95. ISHARES MSCI JAPAN MIN VOL (JPMV)	A	Dividend			Sold	10/11/17	K	B	
96. ISHARES MSCI USA MIN VOL ETF (USMV)	A	Dividend	K	T					
97. ISHARES MORTGAGE REAL ESTATE (REM)	B	Dividend	K	T					
98. VANGUARD SM CAP VAL ETF (VBR)	A	Dividend	K	T	Buy	03/29/17	J		
99. WISDOMTREE EUROPE HEDGED EQUITY (HEDJ)	A	Dividend	K	T	Buy (add'l)	05/09/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
100. WISDOMTREE TRUST JAPN HEDGE EQ (DXJ)	A	Dividend	K	T					
101. AIG FOCUSED DIV STRAT A (FDSAX) (FORMERLY SUNAMERICA NEW FOC DIV STRA)	D	Dividend	L	T	Sold (part)	03/29/17	J	A	
102.					Buy (add'l)	05/09/17	J		
103.					Buy (add'l)	07/06/17	J		
104.					Sold (part)	10/11/17	J	A	
105. COHEN & STEERS PREF SEC&INC I (CPXIX)	B	Dividend	K	T	Sold (part)	03/29/17	J	A	
106. COLUMBIA SELECT LG CP GROWTH Z (UMLGX)	C	Dividend	K	T	Sold (part)	10/11/17	K		
107. DOUBLELINE SHILLER ENH CAPE (DSEEX)	C	Dividend	K	T	Buy (add'l)	05/09/17	J		
108. DOUBLELINE TOTAL RETURN (DBLTX)	C	Dividend	M	T	Buy (add'l)	03/29/17	K		
109. FIRST EAGLE GOLD (FEGIX)		None	K	T	Buy (add'l)	03/29/17	J		
110. INVESCO DEV MKTS Y (GTDYX)	A	Dividend	K	T	Buy	10/11/17	K		
111. HENDERSON EUROPEAN FOCUS (HFEIX)	B	Dividend	K	T					
112. MATTHEWS ASIAN JAPAN INV (MJFOX)	A	Dividend	K	T	Buy	10/11/17	K		
113. METROPOLITAN WEST TOT RET BD I (MWTIX)	B	Dividend	K	T	Sold (part)	03/29/17	K		
114. PIMCO INCOME (PONPX)	C	Dividend	L	T	Buy (add'l)	03/29/17	J		
115. PIMCO SHORT TERM P (PTSPX)	A	Dividend			Sold	03/29/17	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
116. PRUDENTIAL TOT RET BD Z (PDBZX)	B	Dividend	L	T	Buy	03/29/17	L		
117. T ROWE PRICE MID CAP GR ADV (RPMGX)	B	Dividend	K	T	Buy (add'l)	05/09/17	J		
118.					Buy (add'l)	10/11/17	J		
119. T ROWE PRICE QM US SM CP GR EQ (PRDSX)		None	K	T	Buy	10/11/17	K		
120. TOUCHSTONE SANDS CAP SEL GR Y (CFSIX)	D	Dividend	K	T	Sold (part)	10/11/17	K		
121. VANGUARD INFLAT PROT SEC FUND (VIPSX)	B	Dividend	J	T	Buy (add'l)	03/29/17	J		
122.					Sold (part)	10/11/17	K		
123. IRA #2 / JOHN HANCOCK VENTURE VAR. ANNUITY (H)									
124. JOHN HANCOCK MGD VOL GROWTH PORTFOLIO		None	N	T					
125. IRA #3 (H)									
126. MORGAN STANLEY BANK N.A.	A	Int./Div.	J	T					
127. ACTIVE BEAR ETF (HDGE)		None			Sold (part)	03/29/17	J		
128.					Buy (add'l)	04/18/17	J		
129.					Sold	10/11/17	J		
130. FIRST TRUST DORSEY WRIGHT FO (FV)	A	Dividend			Buy	04/18/17	J		
131.					Sold	10/11/17	J	A	
132. FIRST TRUST MORTGAGE INCOME ETF (FMY)	A	Dividend			Buy (add'l)	03/29/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
133.					Sold	04/18/17	J	A	
134. ISHARES MSCI JAPAN MIN VOL (JPMV)	A	Dividend			Sold	10/11/17	J	A	
135. ISHARES MSCI USA MIN VOL (USMV)	A	Dividend	J	T	Buy (add'l)	04/18/17	J		
136.					Sold (part)	10/11/17	J	A	
137. ISHARES MORTGAGE REAL ESTATE (REM)	A	Int./Div.	J	T	Sold	04/18/17	J	A	
138.					Buy	10/11/17	J		
139. VANGUARD SM CAP VALUE ETF (VBR)	A	Dividend	J	T	Buy	03/29/17	J		
140.					Sold	04/18/17	J		
141.					Buy	10/11/17	J		
142. WISDOMTREE EUROPE HEDGED EQUITY (HEDJ)	A	Int./Div.	J	T	Sold (part)	04/18/17	J		
143.					Buy (add'l)	10/11/17	J		
144. WISDOMTREE TRUST JAPN HEDGE (DXJ)	A	Int./Div.	J	T	Sold	04/18/17	J	A	
145.					Buy	10/11/17	J		
146. AIG FOCUSED DIV STRAT A (FDSAX) (FORMERLY SUNAMERICA NEW FOC DIV STRA)	B	Dividend	J	T	Buy (add'l)	04/18/17	J		
147.					Sold (part)	10/11/17	J	A	
148. COHEN & STEERS PREF SEC&INC 1 (CPXIX)	A	Dividend	J	T	Sold (part)	03/29/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
149.					Buy (add'l)	04/18/17	J		
150.					Sold (part)	10/11/17	J	A	
151. COLUMBIA SELECT LG CP GROWTH Z (UMLGX)	A	Dividend	J	T	Sold (part)	04/18/17	J		
152.					Sold (part)	10/11/17	J		
153. DOUBLELINESHILLER ENH CAPE (DSEEX)	A	Dividend	J	T	Buy (add'l)	04/18/17	J		
154. DOUBLELINE TOTAL RETURN I (DBLTX)	A	Dividend	K	T	Buy (add'l)	03/29/17	J		
155.					Buy (add'l)	04/18/17	J		
156. FIRST EAGLE GOLD (FEGIX)		None	J	T					
157. INVESCO DEVELOPING MKTS Y (GTDYX)	A	Dividend	J	T	Buy	10/11/17	J		
158. HENDERSON EUROPEAN FOCUS (HFEIX)	A	Dividend	J	T	Sold (part)	04/18/17	J	A	
159.					Buy (add'l)	10/11/17	J		
160. MATTHEWS ASIAN JAPAN INV (MJFOX)	A	Dividend	J	T	Buy	04/18/17	J		
161.					Sold (part)	10/11/17	J	A	
162. METROPOLITAN WEST TOT RET BD I (MWTIX)	A	Dividend	J	T	Sold (part)	03/29/17	J		
163.					Buy (add'l)	04/18/17	J		
164.					Sold (part)	10/11/17	J		
165. PIMCO INCOME (PONPX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
166. PRUDENTIAL TOT RET BD Z (PDBZX)	A	Dividend	J	T	Buy	03/29/17	J		
167.					Sold	04/18/17	J	A	
168.					Buy	10/11/17	J		
169. PIMCO SHORT TERM P (PTSPX)	A	Dividend			Sold	03/29/17	J	A	
170.					Buy	04/18/17	J		
171.					Sold	10/11/17	J	A	
172. T ROWE PRICE MID CAP GR ADV (RPMGX)	A	Dividend	J	T	Buy (add'l)	10/11/17	J		
173. T ROWE PRICE QM US SM CP GR EQ (PRDSX)		None	J	T	Buy	10/11/17	J		
174. TOUCHSTONE SANDS CAP SEL GR (CFSIX)	B	Dividend	J	T	Sold (part)	10/11/17	J		
175. VANGUARD INFLAT PROT SEC FUND (VIPSX)	A	Dividend			Sold	04/18/17	J		
176. IRA #4 (H)									
177. MORGAN STANLEY BANK N.A. (Y)									
178. ACTIVE BEAR ETF (HDGE) (Y)									
179. FIRST TRUST MORTGAGE INCOME (FMV) (Y)									
180. ISHARES MSCI JAPAN MIN VOL (JPMV) (Y)									
181. ISHARES MSCI MIN VOL USA (USMV)	A	Dividend	J	T					
182. ISHARES MORTGAGE REAL ESTATE (REM) (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
183. WISDOMTREE EUROPE HEDGED EQUITY (HEDJ)	A	Dividend	J	T					
184. WISDOMTREE TRUST JAPN HEDGE EQUIT (DXJ) (Y)									
185. AIG FOCUSED DIV STRAT A (FDSAX) (FORMERLY SUNAMERICA NEW FOC DIV STRA)	A	Dividend	J	T					
186. COHEN & STEERS PREF SEC & INC (CPXIX) (Y)									
187. COLUMBIA SELECT LG CP GROWTH Z (UMLGX)		None	J	T					
188. DOUBLELINE SHILLER ENH CAPE (DSEEX)	A	Dividend	J	T					
189. DOUBLELINE TOTAL RETURN I (DBLTX)	A	Dividend	J	T					
190. FIRST EAGLE GOLD (FEGIX) (Y)									
191. HENDERSON EUROPEAN FOCUS (HFEIX)	A	Dividend	J	T					
192. METROPOLITAN WEST TOT RET BD I (MWTIX)	A	Dividend	J	T					
193. PIMCO INCOME (PONPX)	A	Dividend	J	T					
194. PIMCO SHORT TERM P (PTSPX)	A	Int./Div.			Sold	03/29/17	J	A	
195. PRUDENTIAL TOT RET BD Z (PDBZX)	A	Dividend	J	T	Buy	03/29/17	J		
196. T ROWE PRICE MID CAP GR ADV (RPMGX) (Y)									
197. TOUCHSTONE SANDS CAP SEL GR (CFSIX)	A	Dividend	J	T					
198. VANGUARD INFLAT PROT SEC (VIPSX)	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
199. 529 #1 (H)	A	Int./Div.	K	T					
200. MORGAN STANLEY BANK N.A. (Y)									
201. AMERICAN AMCAP 529A (CAFAX)	A	Dividend	J	T					
202. AMERICAN MUTUAL 529A (CMLAX)	A	Dividend	J	T					
203. 529 #2 (H)	A	Int./Div.	K	T					
204. MORGAN STANLEY BANK N.A. (Y)									
205. AMERICAN AMCAP 529A (CAFAX)	A	Dividend	J	T					
206. AMERICAN MUTUAL 529A (CMLAX)	A	Dividend	J	T					

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, line 2: Formerly known as Real Estate Limited Partnership (Avondale Acres) Avondale,AZ

Part VII, lines 123-124: Formerly known as John Hancock Venture Annuity Lifestyle Moderate Fund.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

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08/06/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Andrew Hurwitz**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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