

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bade, Bridget S.	2. Court or Organization U.S. District Court, Arizona	3. Date of Report 07/25/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge - Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 06/30/2012
7. Chambers or Office Address Sandra Day O'Connor U.S. Courthouse 401 W. Washington Street, Suite 421 Phoenix, AZ 85003		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Director	Archway Classical Academy - Chandler
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2011-2012

Self-Employed Attorney

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. Exempt

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. ACCOUNTS									
2. Arizona Central Credit Union - accounts	A	Int./Div.	K	T	Exempt				
3. STOCKS									
4. ABT common stock		None	J	T	Exempt				
5. ADBE common stock		None	J	T	Exempt				
6. ADP common stock		None	J	T	Exempt				
7. BAC common stock	A	Dividend	J	T	Exempt				
8. BDX common stock	A	Dividend	J	T	Exempt				
9. BRK B common stock		None	J	T	Exempt				
10. C common stock		None	J	T	Exempt				
11. COP common stock	A	Dividend	J	T	Exempt				
12. CPB common stock		None	J	T	Exempt				
13. CSCO common stock		None	J	T	Exempt				
14. DBO common stock		None	J	T	Exempt				
15. DELL common stock		None	J	T	Exempt				
16. DVN common stock	A	Dividend	J	T	Exempt				
17. ESRX common stock		None	J	T	Exempt				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. FTR common stock	A	Dividend	J	T	Exempt				
19. GD common stock		None	J	T	Exempt				
20. GE common stock		None	J	T	Exempt				
21. GOOG common stock		None	J	T	Exempt				
22. GS common stock	A	Dividend	J	T	Exempt				
23. HD common stock	A	Dividend	J	T	Exempt				
24. IBM common stock	A	Dividend	J	T	Exempt				
25. INTL common stock	A	Dividend	J	T	Exempt				
26. JPM common stock		None	J		Exempt				
27. JNJ common stock	A	Dividend	J	T	Exempt				
28. KFT common stock		None	J	T	Exempt				
29. KO common stock		None	J	T	Exempt				
30. MCD common stock	A	Dividend	J	T	Exempt				
31. MDT common stock		None	J	T	Exempt				
32. MMM common stock	A	Dividend	J	T	Exempt				
33. MO common stock		None	J	T	Exempt				
34. MRK common stock		None	J	T	Exempt				

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. MSFT common stock	A	Dividend	J	T	Exempt				
36. OMC common stock		None	J	T	Exempt				
37. ORCL common stock		None	J	T	Exempt				
38. PEP common stock	A	Dividend	J	T	Exempt				
39. PFE common stock	A	Dividend	J	T	Exempt				
40. PG common stock		None	J	T	Exempt				
41. PM common stock		None	K	T	Exempt				
42. PSX common stock		None	J	T	Exempt				
43. SYK common stock		None	J	T	Exempt				
44. TSS common stock		None	J	T	Exempt				
45. UTX common stock	A	Dividend	J	T	Exempt				
46. VAR common stock		None	J	T	Exempt				
47. WMT common stock	A	Dividend	J	T	Exempt				
48. XCEL common stock		None	J	T	Exempt				
49. MONEY MARKET ACCOUNTS									
50. Baird Mny Mkt Account BSB Rollover IRA		None	J	T	Exempt				
51. Baird Mny Mkt Account TWB Rollover IRA		None	J	T	Exempt				

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52. TDAM Municipal Portfolio Class A	A	Dividend	K	T	Exempt				
53. TDAM US Govt Portfolio	A	Dividend	J	T	Exempt				
54. ELECTRONICALLY TRADED FUNDS									
55. IShares Russell 1000 Index Fund (ETF)		None	J	T	Exempt				
56. MUTUAL FUNDS									
57. Am Centy Target Mats TR Zero Coupon 2020 Inv (Mutual Fund)		None	K	T	Exempt				
58. Am Funds Fundamental Investors F (Mutual Fund)	A	Dividend	J	T	Exempt				
59. Blackrock Funds Capital Appreciation A (Mutual Fund)		None	J	T	Exempt				
60. Calamos Growth & Income FD CL A (Mutual Fund)	A	Dividend	J	T	Exempt				
61. Columbia Hi Yld Mun Fd CL Z (Mutual Fund)	A	Dividend	J	T	Exempt				
62. Cullen Value FD Hi Dvd Eq FD CL 1 (Mutual Fund)	A	Dividend	J	T	Exempt				
63. Davis FD CL A (Mutual Fund)		None	J	T	Exempt				
64. Davis FD CL C (Mutual Fund)		None	K	T	Exempt				
65. Fidelity Advisor Ser II Growth Oppts A (Mutual Fund)		None	J	T	Exempt				
66. First Eagle Sogen FDS Inc Global FD CL 1 (Mutual Fund)		None	K	T	Exempt				
67. Loomis Sayles FDS I Inflation Protected Sec Retail (Mut Fnd)	A	Dividend	J	T	Exempt				
68. Loomis Sayles Strat Inc FD CL Y (Mutual Fund)	A	Dividend	J	T	Exempt				

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69. FPA Crescent Portfolio (Mutual Fund)		None	K	T	Exempt				
70. Manning & Napier Pro Blend Ext Term Series FD (Mutual Fund)	A	Dividend	K	T	Exempt				
71. Natixis Vaughan Nelson SM Cap VL-A (Mutual Fund)		None	J	T	Exempt				
72. Oppenheimer Developing Mkts CL A (Mutual Fund)		None	J	T	Exempt				
73. Perritt FDS Micro Cap Opportunity (Mutual Fund)		None	J	T	Exempt				
74. PIMCO FDS All Asset All Authority D (Mutual Fund)	A	Dividend	J	T	Exempt				
75. PIMCO Total Return Admin (Mutual Fund)	A	Dividend	J	T	Exempt				
76. PIMCO Real Return BD FD Admin CL (Mutual Fund)	A	Dividend	J	T	Exempt				
77. PIMCO Funds AI Asset FD Inst (Mutual Fund)	A	Dividend	J	T	Exempt				
78. STOCK FUNDS									
79. Aim Invesco Van Kampen Comstock CL C (Stock Fund)	A	Dividend	J	T	Exempt				
80. Blackrock S&P 500 Index Investor CL A (Stock Fund)		None	J	T	Exempt				
81. Davis NY Venture CL C (Stock Fund)		None	J	T	Exempt				
82. TAXABLE BOND FUNDS									
83. MFS Limited Maturity CL C (Taxable Bond Fund)	A	Dividend	J	T	Exempt				
84. LIFE INSURANCE POLICIES									
85. Northwestern Mutual Whole Life		None	J	T					

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86. Northwestern Mutual Adjustable CompLife		None	J	T					
87. Northwestern Mutual Adjustable CompLife		None	J	T					
88. Northwestern Mutual Whole Life		None	J	T					
89. Northwestern Mutual 65 Life		None	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Bridget S. Bade

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544