

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) White, Jeffrey S.	2. Court or Organization U.S. District, Northern Calif	3. Date of Report 05/02/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Court Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address U.S. District Court, Northern District of Calif. 1301 Clay Street Oakland, CA 94612		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. Jan - Dec	Orrick Herrington Defined Benefit Plan	\$23,400.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. ISHARES MSCI Eafe Index Fund	A	Dividend	K	T					
2. ISHARES DJ US Basic Materials	A	Dividend			Sold	12/16/15	K	D	
3. ISHARES US Consumer Noncyclic	B	Dividend	L	T	Sold (part)	05/05/15	K	E	
4.					Sold (part)	09/11/15	J	D	
5. ISHARES US Consumer Cyclic	A	Dividend	K	T	Sold (part)	05/05/15	K	C	
6.					Sold (part)	07/30/15	J	D	
7. ISHARES DJ US Energy Sector	C	Dividend	L	T					
8. ISHARES DJ US Financial Sector	A	Dividend			Sold	09/02/15	L		
9. ISHARES DJ US Healthcare Sector	B	Dividend	L	T	Sold (part)	05/04/15	J	C	
10.					Sold (part)	05/05/15	L	E	
11. ISHARES DJ US Telecommunications	A	Dividend			Sold	09/02/15	L	D	
12. ISHARES DJ US Utilities Sector	A	Dividend			Sold	06/09/15	K	E	
13. Consumer Discretionary Sector SPDR	B	Dividend	L	T	Sold (part)	06/24/15	J	C	
14.					Sold (part)	09/14/15	J	C	
15.					Sold (part)	12/17/15	J	C	
16. Consumer Staples Select Sector SPDR Trust	C	Dividend	M	T	Sold (part)	06/24/15	J	C	
17.					Sold (part)	09/14/15	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18.					Sold (part)	12/17/15	J	C	
19. Financial Select Sector SPDR	B	Dividend	L	T	Sold (part)	12/17/15	J		
20. Health Care Select Sector SPDR	B	Dividend	M	T	Sold (part)	06/24/15	J	D	
21.					Sold (part)	09/14/15	J	C	
22.					Sold (part)	12/17/15	J	B	
23. Industrial Select Sector SPDR	B	Dividend	L	T	Sold (part)	06/24/15	J	C	
24.					Sold (part)	07/09/15	K	E	
25. Legg Mason Clearbridge Diversified Large Cap Growth Fund	A	Dividend			Sold	03/05/15	J	C	
26. Oppenheimer Intl Diversified Fund Class A	A	Dividend			Sold	03/05/15	K	D	
27. Oppenheimer Main Street Oppo. Fund Class A	A	Dividend			Sold	03/05/15	K	D	
28. Oppenheimer Main Street Small Cap Fund Class A	A	Dividend			Sold	03/15/15	K	C	
29. Oppenheimer Equity Fund Class A	A	Dividend			Sold	03/05/15	K	C	
30. SPDR Homebuilders ETF	A	Dividend	K	T					
31. iShares Dow Jones U.S. Real Estate Index	A	Dividend			Sold	09/02/15	J		
32. Guggenheim BRIC ETF	A	Dividend			Sold	09/11/15	J		
33. Provident Credit Union	A	Interest	J	T					
34. Orrick Investments 2000 LLC	A	Int./Div.	J	U					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Pollock Montgomery Washington Tower Investors II Partnership	A	Int./Div.	J	U					
36. Lincoln Financial Annuity - Lincoln VIP Moderate Profile		None			Closed	07/06/15	M		
37. Lincoln Financial Annuity - Lincoln Choice Plus		None			Closed	07/06/15	O		
38. Nationwide Life Destination B (2.0) #1		None	N	T	Open	07/06/15	O		
39. Nationwide Life Destination B (2.0) # 2		None	M	T	Open	07/06/15	M		
40. Pollock 2007-2008 Independent Investors, LLC	B	Int./Div.	J	U					
41. Pollock 2006 Properties Preference Return, LLC	B	Int./Div.			Distributed	12/31/15	M	E	
42. Schwab US Treasury Fund Sweep	A	Interest			Closed	06/09/15	J		
43. California St CA GO 2%	A	Interest			Matured	04/01/15	K		
44. Pebblebrook Hotel 8% Preferred	A	Dividend	J	T					
45. JPMorgan 7.9% Preferred	A	Dividend	J	T					
46. NuStar Logistics 7.625% Preferred Notes	A	Interest	J	T					
47. Summit Hotel 9.25% Perf - imm+a	A	Dividend	J	T					
48. Zions Bancorp 6.3% Perf - zbtg	A	Dividend			Sold	12/16/15	J	A	
49. Pollock FRB, LLC	A	Int./Div.	M	U					
50. Alerian MLP ETF - amlp	B	Dividend			Sold (part)	04/20/15	J		
51.					Sold	12/16/15	J		

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52. Principal Fin 5.563% PFD - pfgzp	A	Dividend			Redeemed	06/30/15	K		
53. Southern Calif Edison Co Pfd - scedn	A	Dividend			Redeemed	09/16/15	K		
54. IShares TR IBOXX USD Invst Grade Corp Bd - LQD	A	Dividend			Sold	03/05/15	K	A	
55. IShares TR MSCI EAFE ETF - EFA	A	Dividend			Sold (part)	03/05/15	J		
56.					Sold	04/28/15	K		
57. IShares TR Core S&P Small Cap - IJR	A	Dividend			Sold	03/05/15	J	A	
58. Rydex ETF TR Guggenheim S&P- RSP	A	Dividend			Sold (part)	04/28/15	J	A	
59.					Sold	06/04/15	J	A	
60. Rydex ETF TR Guggenheim S&P - RPG	A	Dividend			Sold	04/28/15	K	B	
61. Morgan Stanley Cash Account	A	Interest	K	T	Open	06/15/15	K		
62. SPDR Euro Stoxx 50ETF (FEZ)	A	Dividend	J	T	Buy	06/24/15	J		
63.					Buy (add'l)	07/07/15	J		
64. SPDR Trust Series I (SPY)	A	Dividend	K	T	Buy	06/24/15	K		
65.					Buy (add'l)	07/09/15	J		
66. Doubleline Core Fixed Inc I (DBLFX)	A	Dividend	K	T	Buy	07/09/15	K		
67. Oppenheimer Developing Mkts Y (ODVYX)	A	Dividend	J	T	Buy	07/09/15	J		
68. Clearbridge Energy MLP FD Inc (CEM)	A	Dividend			Buy	07/09/15	J		

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69.					Buy (add'l)	07/30/15	J		
70.					Sold	12/16/15	J		
71. Clearbridge Energy MLP OPP FD (EMO)	A	Dividend			Buy	07/09/15	J		
72.					Buy (add'l)	07/30/15	J		
73.					Sold	12/16/15	J		
74.									
75. Sellers Ave Invesors LLC	A	Int./Div.	K	U	Buy	12/21/15	K		
76. TTLC RIA 2 LLC	D	Int./Div.	M	U	Buy	12/21/15	M		
77. TTLC Talavera, LLC	A	Int./Div.	M	U	Buy	09/02/15	M		
78.									
79.									
80.									
81. Citigroup IRA # 1 (see note 1)									
82. -MFS Total Return Fund A					Sold	08/21/15	J	A	
83. -Legg Mason ClearBridge Fdmtl All CP Value Fund CI A (Y)									
84. -General Elec Cap Corp Medium Term 2.95% Bond					Sold	12/04/15	K		
85. -Wells Fargo & Co New Medium Term 2.1% Bond (Y)									

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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86. -Citibank Bank Deposit Program					Closed	06/09/15	J		
87. -Goldman Sachs Group Inc Medium Term NTS 3.7%					Redeemed	08/3/15	K		
88. -First TR Exchange Traded FD Dow Jones (Y)									
89. -Ishares TR Russell Mid-Cap ETF (Y)									
90. -Select Sector SPDR TR Financial					Merged (with line 99)	06/15/15	J		
91. -Vanguard World FDS Vanguard Consumer (Y)									
92. -Ishares TR S&P Small-Cap 600 Growth (Y)									
93. -Ishares TR US Aerospace (ITA) (Y)									
94. -Rydex ETF TR Guggenheim (RPV) (Y)									
95. -Rydex ETF TR Guggenheim (RPG) (Y)									
96.									
97. Morgan Stanley IRA # 1 (formerly listed Charles Schwab IRA Rollover)	G	Int./Div.	P1	T					
98. -Bank Deposit Program					Open	06/10/15	M		
99. -Financial Select Sector SPDR									
100. -Industrial Select Sect SPDR									
101. -ISHARES FTSE/Xinua China 25									
102. -ISHARES - MSCI Australia Index					Sold	09/29/15	J		

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103. -ISHARES - MSCI Canada Index					Sold	11/08/15	J		
104. -ISHARES - MSCI EAFE Index Fund									
105. -ISHARES - MSCI Emerging Markets Index									
106. -ISHARES - MSCI Malaysia Index									
107. -ISHARES - S&P Europe 350 Index					Buy (add'l)	11/18/15	J		
108. -ISHARES - S&P Latin America 400 Index					Sold	10/01/15	J		
109. -ISHARES - Global Industrials					Sold	08/21/15	J	A	
110. -iShares MSCI Turkey Index					Sold	03/24/15	J		
111. -California St CA GO- Taxable 3.95%					Redeemed	11/02/15	L		
112. -California St CA GO- Taxable 6.2%									
113. -Energy Select Sector SPDR									
114. -Metlife Inc 5% Bond					Redeemed	06/23/15	K		
115. -Petrobras Int Fin Co 3.875% Bond					Sold	02/19/15	K		
116. -Pitney Bowes Inc 5% Bond					Matured	03/15/15	L		
117. -Schwab US Treasury Fund Sweep					Closed	06/09/15	K		
118. -Aegon NV 4.625% Bond					Redeemed	12/01/15	K		
119. -American Intl Group 5.05% Bond					Sold	06/23/15	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Best Buy Co 3.75% Bond					Sold	12/04/15	K		
121. -Computer Sciences Corp 6.5% Bond									
122. -Deutsche Bank 8.05% Preferred Stock									
123. -Hewlett Packard 3% Bond					Redeemed	11/09/15	L	D	
124. -Limited Brands Inc 6.9% Bond									
125. -Manulife Financial Corp 3.4% Bond					Sold	06/23/15	K		
126. -Morgan Stanley 4% Bond					Sold	06/19/15	K		
127. -Pharmaceutical HOLDERS Trust Common Stock									
128. -Prudential Financial Inc 6.2% Bond					Matured	01/15/15	K		
129. -R.R. Donnelley 5.5% Bond					Matured	05/15/15	K		
130. -Xerox Corporation 4.25% Bond					Matured	02/15/15	K		
131. -Zions Bancorp 4.5% Bond									
132. -Calif State CA Go 5.95%									
133. -Citigroup 7.125% Preferred									
134. -Hewlett-Packard Co 2.65% Bond					Redeemed	11/09/15	K		
135. -EcoStar Dish Corp 7.75% Bond					Matured	05/31/15	K		
136. -Macso Corp 4.8% Bond					Redeemed	06/15/15	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Southwest Airlines Co 5.75% Bond					Sold	12/04/15	K		
138. -Merrill Lynch & Co (BAC) 6.05% Bond									
139. -Whirlpool Corp 7.75% Bond									
140. -Bank of America Corp 5.42% Bond									
141. -Time Warner Inc 5.85% Bond									
142. -JP Morgan Chase & Co 2% Bond									
143. -Tesoro Corp 4.25% Bond					Sold	12/04/15	L		
144. -Cleveland Electric 7.880% Bond									
145. -Newell Rubbermaid Inc 2.050% Bond									
146. -Nasdaq Omx Group 5.25% Bond									
147. -AT & T Inc 5.5% Bond									
148. -Ford Motor Credit 5% Bond									
149. -Owens-Illinois Inc 7.8% Bond									
150. -Bank of America Corp 5.49% Bond									
151. -Alcoa Inc 5.550% due 2/25/17					Sold	10/05/15	K		
152. -Arcelor Mittal 5.25% due 2/25/17									
153. -Chesapeake Energy Corp - 7.250% due 12/15/18									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -Diamond Offshore Drill 5.875% due 5/1/19									
155. -Dun & Bradstreet Corp 3.250% due 12/1/17									
156. -General Motors 4.75% due 8/15/14									
157. -Goldman Sachs Group Inc 6.150% Due 4/1/18									
158. -Ingersoll-Rand Co 6.875% due 8/15/18									
159. -PowerShares QQQ NASDAQ 100 Trust									
160. -Qwest (Centurylink) 6.5% due 6/1/17									
161. -Starwood Hotes & Resort 6.750% Due 5/15/18									
162. -Sunstone Hotel 8.00% Prep 4/2016					Sold	09/29/15	J		
163. -Toll Brothers 4% due 12/31/18									
164. -Legg Mason ClearBridge Fdmtl All CP Value Fund C1 A									
165. -Wells Fargo & Co New Medium Term 2.1% Bond									
166. -First TR Exchange Traded FD Dow Jones									
167. -Ishares TR Russell Mid-Cap ETF									
168. -Vanguard World FDS Vanguard Consumer									
169. -Ishares TR S&P Small-Cap 600 Growth									
170. -Ishares TR US Aerospace (ITA)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -Rydex ETF TR Guggenheim (RPV)									
172. -Rydex ETF TR Guggenheim (RPG)									
173. -Actavis Funding SCS 2.35%					Buy	03/12/15	K		
174. -Amgen Inc 4.5%					Buy	03/26/15	L		
175. -Blackrock Global Allocation I					Buy	06/23/15	K		
176. -Cit Group Inc 5%					Buy	03/08/15	K		
177. -Clearbridge Energy MLP FD Inc					Buy	06/23/15	J		
178.					Buy (add'l)	08/21/15	J		
179.					Buy (add'l)	08/27/15	J		
180.					Buy (add'l)	09/29/15	J		
181.					Buy (add'l)	10/01/15	J		
182.					Buy	12/09/15	J		
183. -Clearbridge Energy MLP OPP FD					Buy	06/23/15	J		
184.					Buy (add'l)	08/21/15	J		
185.					Buy (add'l)	08/27/15	J		
186.					Buy (add'l)	09/29/15	J		
187.					Buy (add'l)	10/01/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A - \$1,000 or less F - \$50,001 - \$100,000	B - \$1,001 - \$2,500 G - \$100,001 - \$1,000,000	C - \$2,501 - \$5,000 H1 - \$1,000,001 - \$5,000,000	D - \$5,001 - \$15,000 H2 - More than \$5,000,000	E - \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J - \$15,000 or less N - \$250,001 - \$500,000 P3 - \$25,000,001 - \$50,000,000	K - \$15,001 - \$50,000 O - \$500,001 - \$1,000,000	L - \$50,001 - \$100,000 P1 - \$1,000,001 - \$5,000,000 P4 - More than \$5,000,000	M - \$100,001 - \$250,000 P2 - \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q - Appraisal U - Book Value	R - Cost (Real Estate Only) V - Other	S - Assessment W - Estimated	T - Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	12/09/15	J		
189. -Cons Discret Sel Sect Spdr Fd					Buy	03/24/15	K		
190. -Directv Holdings LLC/Direct T V					Buy	02/27/15	K		
191. -Goldman Sachs MLP Energy					Buy	06/23/15	J		
192.					Buy (add'l)	08/21/15	J		
193.					Buy (add'l)	08/27/15	J		
194.					Buy (add'l)	09/29/15	J		
195.					Buy (add'l)	10/01/15	J		
196.					Buy (add'l)	12/09/15	J		
197. -Healthcare Sel Sec Spdr FD					Buy	03/24/15	J		
198. -Invesco Floating Rate Y					Buy	06/23/15	K		
199. -Ishares Russell 2000 ETF					Buy	06/23/15	J		
200. -National City Corp Sub Note 6.875%					Buy	03/03/15	K		
201. -Principal Preferred Sec Inst					Buy	11/18/15	K		
202.					Buy (add'l)	12/04/15	K		
203. -SPDR Trust Series 1					Buy	08/21/15	K		
204.					Buy (add'l)	08/27/15	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	08/28/15	L		
206.					Buy (add'l)	09/04/15	J		
207.					Buy (add'l)	09/29/15	J		
208.					Buy (add'l)	10/01/15	J		
209. -Technology Sel Sec SPDR FD					Buy	03/24/15	K		
210. -Van Eck Emerging Markets A					Buy	12/04/15	K		
211. -Yum! Brands Inc					Buy	06/05/15	K		
212.									
213. Morgan Stanely IRA # 2 (formerly listed as Citigroup IRA #2)	B	Int./Div.	K	T					
214. -MFS Total Return Fund A									
215. -Legg Mason ClearBridge Fdmtl AL CP Value Fund CI A									
216. -Citibank Bank Deposit Program					Closed	06/15/15	J		
217. -Alcoa Inc NT 6.75% 7/15/18									
218. -Bank Deposit Program					Open	06/15/15	J		
219.									
220. Morgan Stanley IRA # 3 Formerly Schwab IRA Account	A	Int./Div.	L	T					
221. -Guggenheim BRIC ETF					Sold (part)	12/08/15	J		

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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White, Jeffrey S.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34–60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. -Powershares QQQ Nasdaq 100					Sold (part)	12/08/15	J		
223. -iShares S&P 500/Barr Growth					Sold (part)	12/08/15	J		
224. -iShares S&P Global 100					Sold (part)	12/08/15	J		
225. -Schwab US Treasury Fund - Sweep					Closed	06/15/15	J		
226. - Bank Deposit Program					Open	06/15/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1) Part VII, pages 8 and 9, lines 81 and 97. The assets were transferred to Morgan Stanley during the year from Citi and Charles Schwab. The IRA accounts (Citigroup IRA #1 and Charles Schwab IRA rollover) were consolidated into one IRA account that is reported as Morgan Stanley IRA #1.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jeffrey S. White

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544