

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Gotsch, Michael G.	2. Court or Organization United States District Court	3. Date of Report 04/13/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 201 Robert A. Grant Courthouse 204 S. Main St. South Bend, IN 46601		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Board Member	St. Joseph County Bar Association
2.	Board Member	Boy Scouts of America: LaSalle Council and Area 6, Central Region
3.	Adjunct Professor	University of Notre Dame Law School
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2017	The Indiana Public Retirement System (INPRS), may direct percentage of blind investments
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2017

Special Assistant to President, University of Notre Dame

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA (H)									
2. -SPAXX-Fidelity Gov.	A	Int./Div.	J	T					
3. -FDYSX-Fidelity Global	B	Int./Div.	K	T					
4. -FSRRX-Fidelity Strategic	A	Int./Div.	K	T					
5. -VGELX-Vanguard Energy Fund Admiral Shares (Y)	A	Int./Div.	J	T					
6. -VGENX-Vanguard Energy Fund Investor Shares	A	Int./Div.	J	T					
7. -VFIIX-Vanguard GNMA Fund Investor Shares	A	Int./Div.	J	T					
8. -VGHAX-Vanguard Health Care Fund Admiral Shares (Y)	A	Int./Div.	J	T					
9. VGHGX-Vanguard Health Care Fund Investor Shares	B	Int./Div.	K	T					
10. -VAIPX-Vanguard Inflation Protected Securities Fund Admiral Shares (Y)	A	Int./Div.	J	T					
11. -VIPSX Vanguard Inflation Protected Securities Fund Investor Shares	B	Int./Div.	K	T					
12. -VSMAX-Vanguard Small Cap Index Fund Admiral Shares	A	Int./Div.	J	T					
13. -NAESX-Vanguard Small Cap Index Fund Investor Shares	A	Int./Div.	J	T					
14. -VSEQX-Vanguard Strategic Equity Fund	A	Int./Div.	J	T					
15. -VTSAX-Vanguard Total Stock Market Index Fund Admiral Shares	B	Int./Div.	L	T					
16. -VUSXX-Vanguard Treasury Money Market Fund	A	Int./Div.	J	T					
17. -VWENX-Vanguard Wellington Fund Admiral Shares (Y)	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -VWELX-Vanguard Wellington Fund Investor Shares	B	Int./Div.	K	T					
19. -VWNDX-Vanguard Windsor Fund Investor Shares	A	Int./Div.	J	T					
20. PRPFX-Permanent Portfolio Fund IRA Brokerage	A	Int./Div.	K	T					
21. -PASDX-PIMPCO ALL ASSET CL, Fund	A	Int./Div.	K	T					
22. -PGMDX-PIMPCO GLOBAL MULTI ASSET, Fund	A	Int./Div.	J	T					
23. -PMPIX PROFUNDS PRECIOUS METALS, Fund	A	Int./Div.	J	T					
24. -SNXFX-SCHWAB 1000 Index Fund	B	Int./Div.	L	T					
25. SCHWAB CASH & MONEY MARKET FUND	C	Int./Div.	K	T					
26. PASDX-PIMPCO ALL ASSET CL D	B	Int./Div.	L	T					
27. FRANKLIN ELECTRIC FELE	A	Int./Div.	J	T					
28. FIFTH THIRD BANK ACCOUNTS	A	Int./Div.	J	T					
29. NOTRE DAME FEDERAL CREDIT UNION ACCOUNTS	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Michael G. Gotsch**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544