

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Altenburg, Jr, Andrew B.	2. Court or Organization Bankruptcy Court, District of New Jersey	3. Date of Report 04/23/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge, full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address Mitchell H. Cohen Courthouse 401 Market Street Camden, New Jersey 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	President	Andrew B. Altenburg, Jr., Esquire PC (final withdrawal in 2016 and company officially dissolved 3/28/17)
2.	Member	BIGNAN, LLC
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2017	Cherry Hill Board of Education/salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Eastern District of Pennsylvania Bankruptcy Bar Association	01/19/17 - 01/20/17	Atlantic City, NJ	28th Annual EDPA Bankruptcy Conference	Lodging, Meals
2. National Association of Consumer Bankruptcy Attorneys	05/04/17 - 05/07/17	Orlando, FL	25th Annual Convention (Speaker)	Transportation, Lodging
3. Turn Around Management Association	06/07/2017	Atlantic City, NJ	1th Annual Mid-Atlantic Regional Symposium	Registration, Lodging, Meal
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Amazon	credit card	J
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Andrew B. Altenburg, Jr. Esquire PC (law practice)		None			Closed	03/28/17	J	A	
2. South Jersey Federal Credit Union Accounts	A	Dividend	J	T					
3. American Funds Accounts									
4. - The Growth Fund of America - A / Invest Co of America - A	A	Dividend	J	T	Matured (part)	12/06/17	J	A	
5. Ameriprise Brokerage Account					Merged (with line 14)	03/20/17	K	A	
6. - Lord Abbett Short Duration Income CL C	A	Dividend	K	T	Sold (part)	01/27/17	J	A	
7. - Comcast Corp CL A New stock	A	Dividend	J	T					
8. - Columbia Flexible Cap Income CL C	A	Dividend	K	T	Sold (part)	02/24/17	K	A	
9. - Columbia Capital Alloc Moderate Cl C Mutual Fund	A	Dividend	L	T	Sold (part)	01/30/17	J	A	
10. - Columbia Disciplined Growth CL C	A	Dividend	J	T	Buy	01/30/17	J		
11. - Columbia Disciplined Growth CL C	A	Dividend			Sold	02/07/17	J	A	
12. - Columbia LTD Duration Credit CL C	A	Dividend	J	T	Buy	01/30/17	J		
13. -Alcatel Lucent stock	A	Dividend			Closed	01/01/17	J	A	
14. Ameriprise ONE Financial Account					Open	03/20/17	K		
15. - Columbia Capital Alloc Moderate Cl C Mutual Fund	A	Dividend	L	T					
16. - Columbia Flexible Cap Income CL C	A	Dividend	K	T	Sold (part)	08/25/17	J	A	
17. - Columbia LTD Duration Credit CL C	A	Dividend			Sold	03/30/17	J	A	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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18. - Comcast Corp CL A New stock	A	Dividend	J	T					
19. - Lord Abbett Short Duration Income CL C	A	Dividend	K	T	Sold (part)	03/30/17	J	A	
20. - IRA (1)									
21. - Ameriprise Insured Money Market Account	A	Dividend	J	T					
22. - Blackrock Global Alloc Investor CL C	A	Dividend	K	T					
23. - Columbia Strategic Income CL C	A	Dividend	K	T					
24. - Oppenheimer Rising Dividends CL C	A	Dividend	K	T					
25. - Oppenheimer Real Estate CL C	A	Dividend	J	T					
26. - Oppenheimer Limited Term Gov't CL C	A	Dividend			Sold	01/20/17	J	A	
27. - Oppenheimer Global Strat Income CL C	A	Dividend	K	T					
28. - Oppenheimer Intl Growth CL C	A	Dividend	J	T					
29. - Oppenheimer FDMNTL ALTS CL C	A	Dividend	J	T	Buy	01/30/17	J		
30. - Oppenheimer Senior Floating Rate CL C	A	Dividend	J	T	Buy	02/01/17	J		
31. - Prudential Short Term Corp Bond CL C	A	Dividend	K	T					
32. - IRA (2)									
33. - Wells Fargho Advantage Wealthbuilder Moderate Balanced	A	Dividend			Merged (with line 34)	02/10/17	K	A	
34. - Wells Fargho Wealthbuilder Moderate Balanced CL C	A	Dividend							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Franklin Templeton NJ 529 Growth 13-16 year portfolio		None	L	T					
36. Franklin Templeton NJ 529 Growth 17 plus year portfolio		None	L	T					
37. Lincoln Investment 403B - RS									
38. - Blackrock Global Allocation Fund - A	A	Dividend	K	T					
39. - Ivy Asset Strategy Fund - A	A	Dividend	K	T					
40. Lincoln Investment 403B - RSP					Spinoff (from line 37)		L		
41. -Vanguard Intermediate Term Bond Index Fund - Adr	A	Dividend	K	T					
42. -Vanguard Total International Stock Ondex Fund - Adr	A	Dividend	J	T					
43. -Vanguard Value Index Fund - Adr	A	Dividend	J	T					
44. -Vanguard Growth Index Fund - Adr	A	Dividend	J	T					
45. -Vanguard Short Term Infl Prtct Secs Index Fund - Adr	A	Dividend	J	T					
46. -Vanguard Short Term Bond Index Fund - Adr	A	Dividend	J	T					
47. -Vanguard Small Cap Growth Index Fund - Adr	A	Dividend	J	T					
48. - Vanguard Small Cap Value Index Fund - Adr	A	Dividend	J	T					
49. -Vanguard Prime Money Market Fund - Inv	A	Dividend	J	T					
50. -Vanguard Real Estate Index Fund - Adr	A	Dividend	J	T					
51. - Ivy Asset Strategy Fund - A	A	Dividend	K	T					

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(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
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52. - Blackrock Global Allocation Fund - A	A	Dividend	K	T					
53. Disney Common Stock	A	Dividend	K	T					
54. GE Common Stock	A	Dividend	J	T					
55. Fulton Bank (checking account)	A	Int./Div.	J	T					
56.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Pt VII, Line 1 - Although not operating, and last account receivable received in 2016, tax clearance certificate not issued by State of NJ until 3/28/2017 and corporation "officially" dissolved (although I state that corporation ceased all operations, except for collecting accounts receivable, upon appointment)..

Pt VII, Lines 3 and 4 - I am custodian until [REDACTED] of [REDACTED] accounts with American Funds: The Growth Fund of America-A. One of [REDACTED] and I was no longer entitled to be custodian and account was transferred solely [REDACTED] .

Pt. VII, Line 5 - My Ameriprise Brokerage Account merged into my Ameriprise ONE Financial Account on or about 4/1/17.

Pt VII Lines 10 and 11 - This is the same account which was bought and sold in the relevant period.

Pt. VII, Line 13 - My broker advised me that Alcatel Lucent was acquired by Nokia so the stock no longer exists.

Pt VII Lines 5, 14, 37 and 40 - Each month, there is an automatic account withdrawal of \$1,000 which is placed into the Ameriprise account and \$500 bi-weekly (for a period of ten months) by direct deposit which is placed into the Lincoln Financial account to invest in the various investments identified at the brokers' discretion

Pt. VII, Line 40 - Some time in 2016, spouse's 403B account, spun off making two accounts: Retirement Solutions (RS) and Retirement Solutions Premier (RSP). I was not aware of this until preparing this report. I have confirmed that the investments assets in the accounts in 2016 are the same for 2017 with an increase in value from 2016 to 2017 of value code K.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Andrew B. Altenburg, Jr**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544