

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MEANS, TERRY R.	2. Court or Organization UNITED STATES DISTRICT COURT	3. Date of Report 05/14/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 502 ELDON B. MAHON U.S. COURTHOUSE 501 WEST 10TH STREET FORT WORTH, TEXAS 76102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Successor Trustee	Testamentary trust
2.	Trustee	Testamentary trust
3.	President, director	Lewis Means, Inc. [REDACTED]-owned, closely held corporation)
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2014

Means & Means, PC, d/b/a JoAnn H. Means, attorney at law

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Sallie Mae	College Loan	J
2.	Sallie Mae	College Loan	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Corsicana National Bank, Corsicana, Texas (account)	A	Interest	J	T					
2. First Fin. Bank, Weatherford, Texas (accounts)	A	Interest	L	T					
3. Frost National Bank, Fort Worth, Texas (accounts) (X)	A	Interest	L	T					
4. 1/2 interest in apt bldg (1985)(\$250,000) Corsicana, TX	A	Rent	L	R					
5. IRA #1									
6. ---Prime Fund--Capital Res. class (money market)	A	Interest	J	T					
7. --Exxon Mobile Comm. Stk.	A	Dividend	K	T					
8. --Williams Cos Comm. Stk.	B	Dividend	K	T					
9. --WPX Energy Comm. Stk.	A	Dividend	J	T					
10. ING Employer's 401(k) Plan									
11. ---ING Int'l SmCp Multi-Mgr-A	A	Interest	J	T					
12. Community Nat'l Bank & Trust common stock	B	Dividend	K	T					
13. Testamentary trust of filer's [REDACTED]									
14. ---Lewis Means, Inc., common stock		None	J	W					
15. Testamentary trust of filer's [REDACTED]									
16. ---Min'l rights, parcel 1, Lea Co., NM (1992 appr.)		None	J	Q					
17. ---Min'l rights, parcel 2, Lea Co., NM (1992 appr.)		None	J	Q					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Lewis Means Inc.									
19. ---First Fin. Bank, Weatherford, TX	A	Interest	J	T					
20. Northwestern Mutual "Whole Life"	A	Dividend	K	T					
21. Northwestern Mutual "65 Life"	A	Dividend	J	T					
22. Penn Mutual "Whole Life"	A	Dividend	K	T					
23. Royalty, Anderson Co.: 2 parcels (\$1000)		None	J	W					
24. ---Nolley G.U.-1									
25. ---Nolley G.U.-2									
26. Royalty, Crockett Co.: 17 parcels (\$1000)		None	J	W					
27. ---Montgomery WC "A", #5F									
28. ---Montgomery WC #10, 17									
29. ---Montgomery WC #2									
30. ---Montgomery WC #5, 16									
31. ---Montgomery WC "A", #1, 2									
32. ---Montgomery WC "A", #3									
33. ---Union Pacific - Montgomery #78									
34. ---Montgomery WC "A", 6C, 7, 8									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. ---Montgomery WC #53									
36. ---Montgomery WC #28F, 27D, 27F									
37. ---Montgomery WC "A", #2									
38. ---Montgomery WC "A", #4									
39. ---Montgomery WC GU B #39									
40. ---Montgomery WC "A", #5D									
41. ---Montomer WC "A", 6T									
42. ---Montgomery WC #24									
43. ---Montgomery WC #38									
44. Royalty, Dawson Co.: 2 parcels (\$22,850) (X)	B	Royalty	K	S					
45. ---Phillips 16 #1									
46. ---Hightower 21									
47. Royalty, Ector Co.: 4 parcels (\$1000)		None	J	W					
48. ---Chevron PSL #1									
49. ---Chevron PSL #2									
50. ---XTO PSL BLK A #1									
51. ---XTO PSL BLK A #2									

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52. Surf/Min, Freestone Co.: M. Hunt Survey (\$33,422)		None	K	S					
53. Royalty, Freestone Co.: 2 parcels (\$3326)	A	Royalty	J	S					
54. ---Wm. W. Oliver Survey									
55. --Brown-DeHaes									
56. Royalty, Gaines Co.: Terrell, Noble Energy (\$1000)		None	J	S					
57. Royalty, Gregg Co.: 24 parcels (\$3490)	A	Royalty	J	S					
58. ---Bingham, Laura B									
59. ---Bingham, Laura									
60. ---Bumpus, John GU #8									
61. ---Bumpus, John GU #5									
62. ---Bumpus, John GU #7									
63. ---Bumpus, John GU #1									
64. ---Bumpus, John GU #4									
65. ---Bumpus, John GU #2									
66. --- Bumpus John GU #6									
67. ---Bumpus, John GU #9									
68. ---Bumpus, John GU #3									

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69. ---Bumpus, JC Estate									
70. ---Bumpus, JC									
71. ---Bumpus Estate									
72. ---Smith,Maud GU #8									
73. ---Smith, Maud GU #4									
74. ---Smith, Maud GU #7									
75. ---Smith, Maud GU #2									
76. ---Smith, Maud GU #1									
77. ---Smith, Maud GU #3									
78. --- Smith S G & Maude									
79. ---Smith, D									
80. ---Smith, Maude GU #11									
81. --- Smith, Maude GU #13									
82. Royalty, Harrison Co.: 6 parcels (\$1000)		None	J	S					
83. ---Pope Gas Unit #9									
84. ---Pope Gas Unit #2									
85. ---Pope Gas Unit #4									

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86. ---Pope Gas Unit #7L									
87. ---Lee 'A' Gas Unit #2									
88. ---Lee 'A' Gas Unit #7									
89. Royalty, Haskell Co.: 1 parcel (\$1000) (X)		None	J	W					
90. Royalty, Howard Co.: 3 parcels (\$28,130)	B	Royalty	K	S					
91. ---Johnnie B #1									
92. ---Johnnie B #2									
93. ---Gaskins--14 #1									
94. Royalty, Martin Co.: 3 parcels (\$50,060)	C	Royalty	L	S					
95. ---Gaskins--14 #1									
96. ---Hightower 21, #1, 2									
97. ---Phillips 16 #1									
98. Royalty, Midland Co.: Estes #201-210 (\$42,140)	B	Royalty	K	S					
99. Surf/Min., Navarro Co.: 1 parcel, 6 tracts (\$614,370)	B	Reut	O	S					
100. Royalty, Navarro Co.: Brown-Dehaes (\$5272)	A	Royalty	J	S					
101. Royalty, Nolan Co.: 3 parcels (\$1000)		None	J	W					
102. ---Rowan & Hope #2									

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103. ---Rowan & Hope #4									
104. ---Rowan & Hope #3									
105. Royalty, Pecos Co.: 13 parcels (\$8480)	B	Royalty	J	S					
106. ---Bailey, ML Gas Unit #1									
107. ---Bailey, ML Gas Unit #2									
108. ---Moore, Kathleen J. "A"									
109. ---Pecos Valley 34									
110. ---Becken 65 #4A									
111. ---Becken 65 #4B									
112. ---El Wedo A-1									
113. ---El Wedo A-2									
114. ---Moore, Kathleen J. "B" (ORI)									
115. ---Moore, Kathleen J. "B" (OR) (X)									
116. ---Tomlinson, JC									
117. ---Becken 65									
118. ---Southland Royalty									
119. Royalty, Reagan Co.: 4 parcels (\$1000)		None	J	W					

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120. ---Barkley; A-, B-F, S-4 L&SV RR Co.									
121. ---Edwards Hope									
122. ---Gentry #4659									
123. ---Gentry #14204									
124. Royalty, Reeves Co. AB5541 BLK 59 SEC 29 (\$2380)	A	Royalty	J	S					
125. Royalty, Rusk Co.: 15 parcels (\$1450)	A	Royalty	J	S					
126. ---Holt, J W Est Gas UT (1)									
127. ---Holt, J W Est Gas UT (2)									
128. ---Holt, J W Est Gas UT (3)									
129. ---Holt, J W Est Gas UT (7)									
130. ---Holt, J W Est Gas UT (9)									
131. ---Holt, J W Est Gas UT (10)									
132. ---Holt, J W Est Gas UT (12)									
133. ---Holt, J W Est "A" Gas UT #1 & 2									
134. ---Holt, J W Est "A" Gas UT #3									
135. ---Roberson, O.									
136. ---Roberson, O. "A"									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. ---Overton, E.									
138. ---Leverett #1 XTO									
139. ---Leverett #2 XTO									
140. ---Holt, J W Est Gas UT (5)									
141. Royalty, Stonewall Co.: 2 parcels (\$1000) (X)	A	Royalty	J	W					
142. ---Boyd, CE -B-									
143. ---Katz Strawn Unit TR-1-E									
144. Royalty, Upton Co.: 14 parcels (\$9256)	A	Royalty	J	S					
145. ---L4410 Meyer #1									
146. ---L4410 Meyer #2									
147. ---L4530 Meyer #1									
148. ---L4530 Meyer #2									
149. ---M2500 Neal 22 #1									
150. ---M2500 Neal 22 #2									
151. ---M2500 Neal 22 #3									
152. ---L4530 Meyer #3									
153. ---L4530 Meyer #4									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. ---L 400504 JRS Farms									
155. ---Co. Prop. ID# 262279 (X)									
156. ---Co. Prop. ID# 265443 (X)									
157. ---Co. Prop. ID# 265437 (X)									
158. ---M2500 Neal 22 #4									
159. Royalty, Ward Co.: 4 parcels (\$11,660)	A	Royalty	J	S					
160. ---Grube B H #1									
161. ---Grube B #2									
162. ---Howe Gas Unit 4 W #1A									
163. ---Howe Gas Unit 4 W #1B									
164. Royalty, Wood Co.: 8 parcels (\$45,870)	C	Royalty	K	S					
165. ---Hawkins FLD #1									
166. ---Hawkins FLD #2									
167. ---Hawkins FLD #3									
168. ---Hawkins FLD #4									
169. ---Hawkins FLD #5									
170. ---Blalock-Goldsmith									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. ---Hawkins Blalock, JR									
172. ---Blalock JJ & JR									
173. Royalty, Zapata Co.: 10 parcels (\$35,840)	C	Royalty	K	S					
174. ---Herbst, M.V.									
175. ---Herbst, M.V. "A"									
176. ---Vidaurri-Martinez GU #1A									
177. ---Vidaurri-Martinez GU #1B									
178. ---Vidaurri, R. #1									
179. ---Vidaurri, R. #2									
180. ---Vidaurri - State Gas Unit #1									
181. ---Vidaurri - State Gas Unit #2									
182. ---Vidaurri, R. #3									
183. ---Vidaurri, R #4									
184.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 12: The name of the bank holding company changed from Corsicana Bankshares (see line 11 on 2013 report) to Community Nat'l Bank & Trust.

Lines 23 through 183 of Part VII:

(1) Each listed property interest is in the State of Texas and in the county named in its header.

(2) Some lines show a "W" in the value method column. This is because, while there are appraisal authority assessments for these interests, they are quite low and filer's [REDACTED] would take no less than \$1000 for them.

Line 96: This is the same royalty interest disclosed in the 2013 report at line 91. The county appraisal authority changed its descriptor.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **TERRY R. MEANS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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