

FINANCIAL DISCLOSURE REPORT FINAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Overstreet, Karen A.	2. Court or Organization U.S. Bankruptcy Court - WD Wa	3. Date of Report 08/07/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge-Full time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☐ Annual ☒ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 06/30/2015
7. Chambers or Office Address U.S. Courthouse 700 Stewart St., Rm. 7216 Seattle, WA 98101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Judicial Liaison	CENTS (Consumer Education and Training Services), 501(c)(3) entity
2. Member, Limited Liability Company	Law's Retreat, LLC
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2014-2015	Salaried attorney-contract partner - Davis Wright Tremaine
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Northwest Bankruptcy Institute, sponsored by Washington and Oregon State Bar Assoc.	4/25/14	Seattle, WA	Speaker at annual bankruptcy conference	registration, meals
2. Northwest Bankruptcy Institute, sponsored by Washington and Oregon State Bar Assoc.	4/30-5/2/15	Portland, OR	Speaker at annual bankruptcy conference	registration, meals, lodging and transportation
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IBM Common Stock	C	Div	L	T					
2. Microsoft Common Stock	E	Dividend	O	T					
3. USAA Tax Exempt Money Market Fund	A	Dividend	K	T					
4. Black Rock Global Allocation Fund (formerly Merrill Lynch)	A	Dividend	L	T					
5. Brandes International Fund		None	N	T					
6. AT&T Common Stock	C	Dividend	L	T					
7. USAA G&I Fund #1	A	Dividend	K	T					
8. Gravina Island Partnership		None	J	V					
9. USAA G&I Fund #2	A	Dividend	K	T					
10. Alaska Power & Telephone Common Stock/ Appraisal 12/31/08	B	Dividend	L	Q					
11. PIMCO Total Return Fund		None	O	T					
12. Comcast Capital Corp. Common Stock	A	Dividend	K	T					
13. Fundamental Investors Fund		None	O	T					
14. Tamarack FDS Prime (formerly Great Hall,UTS EF Hutton #8398)	A	Dividend	J	T					
15. Tamarack FDS Prime (formerly Great Hall Invst FDR)	A	Dividend	J	T					
16. Allez PhysiOnix Ltd. Common stock		None	J	T					
17. Washington Health Care- Group Health Bonds	B	Interest			Sold	11/03/14	K	A	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Levelland TX Cons ISD GO Bonds	B	Interest			Sold	02/18/14	K	A	
19. Goldman Sachs Small Cap Valuefund		None	M	T					
20. T Rowe Price Mid Cap Value		None	M	T					
21. King County WA Rural GO	B	Interest			Sold	07/17/14	L	A	
22. Bristol Myers Squibb	B	Dividend			Sold	01/03/14	K	C	
23. Aston Optimum Mid cap (formerly ABN AMRO Midcap)	A	Dividend	K	T					
24. Artisan International Fund	A	Dividend	J	T					
25. Harbor Cap MF	A	Dividend	K	T					
26. Puget Sound Bank	A	Interest	L	T					
27. Schwab Municipal Money Market Fund	A	Dividend	J	T					
28. Port of Seattle Revenue Ref Intermediate Lien	A	Interest			Sold	07/17/14	K	A	
29. Pierce County WA #1 GO	A	Interest			Sold	07/17/14	K	A	
30. Renton WA GO	A	Interest			Sold	07/17/14	K	A	
31. Cowlitz County WA Pub Utility District #1	B	Interest			Redeemed	09/02/14	J	A	
32. Alaska Mun Bd Bk AkGO	A	Interest			Sold	02/18/14	K	A	
33. Klickitat Cnty WA PUD #1	B	Interest	K	T					
34. Port Everett Wash Rev	A	Interest			Sold	07/17/14	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Snohomish Cnty Wash School Dist GO	A	Interest			Sold	07/17/14	K	A	
36. Ishares MSCI EAFE Index	A	Dividend	K	T					
37. North Thurston Public Schools WASH G/O (KO Rollover)	B	Interest			Sold	07/17/14	L	A	
38. Snohomish County WA School Distr. Everett G/O RFDG	A	Interest			Sold	07/17/14	K	A	
39. Ishares Core S&P ETF (Midcap), formerly Ishares S&P Midcap	A	Dividend	L	T					
40. Ishares S&P Small Cap	A	Dividend	M	T					
41. Ishares S&P TR Dow Jones US Real Estate	A	Dividend	K	T					
42. Ishares Core S&P ETF (500), frmy Ishares Trust S&P 500 Index	A	Dividend	K	T					
43. Central Puget Sound GO Regl Trans. Auth. (DR)	B	Interest			Sold	07/17/14	L	A	
44. Wash State Various Purp GO BUS 2009 A (DR)	B	Interest	L	T					
45. King County Wash Pub Trans Sales Tax Bus 2004 (DR)	B	Interest	K	T					
46. King County Limited Sewer G/O 2009	C	Interest	M	T					
47. Tacoma WA Solid Waste Water/Sewer 2006B	B	Interest			Sold	07/17/14	K	A	
48. King County Limited Tax G/O Sewer 2008 (Essential Service)	B	Interest	L	T					
49. Central Puget Sound Regl Sound Transit 2007A	B	Interest			Sold	07/17/14	L	A	
50. IShares EMRG Mkt Fd (Sonata)	A	Dividend	K	T					
51. IShares Russell 1000 Val (Sonata)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Merck & Co	B	Dividend			Sold	01/02/15	K	D	
53. New Economy Fund SB/Class A	A	Int./Div.	K	T					
54. AT&T, Inc.	B	Dividend	K	T	Sold (part)	01/02/15	J	A	
55. American Mutual Fund Class A	A	Dividend	K	T					
56. Altria Group, Inc.	A	Dividend			Sold	04/21/14	K	D	
57. Dow Chemical	A	Dividend	K	T					
58. Verizon Communications, Inc.	B	Dividend	K	T	Buy (add'l)	12/31/14	J		
59.					Sold (part)	01/02/15	J	B	
60. Southern Co.	A	Dividend			Sold	01/03/14	K	D	
61. PS Business Parks, Inc.	B	Interest	K	T					
62. American Mutual Fund, Inc.	A	Dividend	K	T					
63. Capital World Growth & Income Fund Class A	A	Dividend	K	T					
64. Euro Pacific Growth Fund	A	Dividend	K	T					
65. Fundamental Investors, Inc.	A	Dividend	K	T					
66. New World Fund Inc.	A	Dividend	K	T					
67. New Economy Fund SBI	A	Dividend	J	T					
68. New Perspective Fund, Inc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. SmallCap World Fund, Inc.	A	Dividend	J	T					
70. ConocoPhillips-COP (Dain)	B	Dividend	K	T	Sold (part)	01/02/15	J	A	
71. Canadian Imperial Bank	B	Interest	K	T					
72. EPR Properties/Entertainment Properties Trust-EPR.C	C	Dividend	L	T					
73. Kinder Morgan Inc.	B	Dividend	K	T	Sold (part)	01/03/15	K	A	
74. Intel Corp.	B	Dividend			Sold	08/22/14	L	E	
75. Duke Energy Corp.	B	Dividend			Sold	01/02/15	K	D	
76. Westcore Growth Fund (Sonata)	A	Dividend	J	T					
77. Westport Fund Class R (Sonata)	A	Dividend	K	T					
78. Sound Shore Fund, Inc. (Sonata)	A	Dividend	K	T					
79. Mainstay ICap Select EQ (Sonata)	A	Dividend	K	T					
80. IShares Russell 1000 Growth (Sonata)	A	Dividend	J	T					
81. New York, NY GO UTX 3% (Sonata)	B	Interest	K	T					
82. New York, NY GO UTX 3.75% (Sonata)	A	Interest	K	T					
83. Austin, TX GO LTX 3% (Sonata)	B	Interest	K	T					
84. Baron Small Cap Institutional Index (JAR Ret)		None	J	T					
85. Columbia TR Focused Large Cap (JAR Ret)		None	O	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. New York, NY GO TX (Sonata) 3.75%	A	Interest			Redeemed	08/01/14	J	A	
87. Galliard Retirement Income Fund (JAR Ret)		None	M	T					
88. Invesco International Growth Eq TR (JAR Ret)		None	J	T					
89. Vanguard Institutional Index (JAR Ret)		None	N	T					
90. Ivy Mid Cap Growth I (JAR 401k)		None	M	T					
91. Vanguard Equity Income Fund	A	Dividend	K	T					
92. Vanguard Global ex-US Real Estate Index	A	Dividend	J	T					
93. Vanguard REIT Index Fund	A	Dividend	K	T					
94. Vanguard US Growth Fund		None	K	T					
95. Macdonald's Corp.	B	Dividend	K	T	Buy	01/03/14	K		
96.					Sold (part)	01/02/15	J	A	
97. Eli Lilly	B	Dividend	K	T	Buy	01/03/14	K		
98.					Sold (part)	01/05/15	K	D	
99. Lockheed Martin	B	Dividend			Buy	01/03/14	K		
100.					Buy (add'l)	04/24/14	J		
101.		Dividend			Sold	01/05/15	K	D	
102. Flathead County 2% GO	A	Interest	K	T	Buy	08/18/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. N. Salt Lake City	A	Interest	K	T	Buy	12/02/14	K		
104. Morgan Stanley Cap Trust 5.75%	B	Dividend	K	T	Buy	07/17/14	K		
105.					Buy (add'l)	09/22/14	K		
106. Eaton Vance Mut FDS Floating Rate	B	Interest	L	T	Buy	07/17/14	L		
107. Claymore Exchange-Guggenheim Bullet	C	Interest	L	T	Buy	07/17/14	L		
108. Barclays	A	Dividend	K	T	Buy	07/17/14	K		
109.					Buy (add'l)	09/22/14	K		
110. American Funds-High Inc. Mun. Bonds	D	Interest	M	T	Buy	07/17/14	M		
111. American Funds Developing World G&I	A	Dividend	L	T	Buy	07/17/14	L		
112. Chevron	B	Dividend	K	T	Buy	08/22/14	K		
113. CISCO	B	Dividend	K	T	Buy	08/22/14	K		
114. General Electric	A	Dividend	K	T	Buy	12/31/14	K		
115. Occidental Petroleum Corp.	A	Dividend	K	T	Buy	12/31/14	K		
116. Pfizer Inc.	A	Dividend	K	T	Buy	12/31/14	K		
117. Metlife Corp.	A	Dividend	K	T	Buy	01/09/15	K		
118. CSpan Corp 8.25% Preferred	B	Dividend	K	T	Buy	01/09/15	K		
119.									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120.									
121.									
122.									
123.									
124.									
125.									
126.									
127.									
128.									
129.									
130.									
131.									
132.									
133.									
134.									
135.									
136.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.									
138.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Alaska Power & Telephone stock was appraised on 12/31/11 at \$21.13 per share.

Family, LLC has no reportable assets at this time which are held as investments or for the production of income.

Gravina Island Partnership: Karen Overstreet Date: 1/90 Cost: \$41

Date: 1/90 Cost: \$59

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Overstreet, Karen A.

Date of Report

08/07/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Karen A. Overstreet**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544