

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bade, Bridget S.	2. Court or Organization U.S. District Court, Arizona	3. Date of Report 05/12/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge - Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address Sandra Day O'Connor U.S. Courthouse 401 W. Washington Street, Suite 321 Phoenix, Arizona 85003		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Co-Trustee	T&B Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2015

Self-Employed Attorney - Thomas W. Bade PLC (1/1/15-12/31/15)

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. (H) ACCOUNTS									
2. Arizona Central Credit Union	A	Int./Div.	K	T					
3. (H) BSB ROTH IRA - BAIRD									
4. Aim Invesco Cocmstock	A	Dividend	J	T					
5.	A	Distribution			Buy (add'l)	12/15/15	J		
6. MFS Limited Maturity	A	Dividend	J	T					
7. (H) TWB ROTH IRA - BAIRD									
8. Davis NY Venture	A	Dividend	J	T	Buy (add'l)	07/06/15	J		
9.	A	Distribution			Buy (add'l)	12/14/15	J		
10. MFS Limited Maturity	A	Dividend	J	T					
11. (H) MNB COVERDELL ESA - BAIRD									
12. Davis NY Venture	A	Dividend	K	T	Buy (add'l)	07/06/15	J		
13.	B	Distribution			Buy (add'l)	07/06/15	J		
14. (H) MTB COVERDELL ESA - BAIRD									
15. Davis NY Venture	A	Dividend	J	T	Buy (add'l)	07/06/15	J		
16.	B	Distribution			Buy (add'l)	07/06/15	J		
17. Ivy Balanced	A	Dividend	J	T					

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. XLK Sector Technology Select Sector Spdr (X)	A	Dividend	J	T					
19. (H) BSB ROLLOVER IRA - BAIRD									
20. Baird Money Market	A	Interest	J	T					
21. ESRX common stock		None	J	T					
22. GE common stock	A	Dividend	J	T					
23. HD common stock	A	Dividend	J	T					
24. MRK common stock	A	Dividend	J	T					
25. MSFT common stock	A	Dividend	J	T					
26. PG common stock	A	Dividend	J	T					
27. XCEL common stock	A	Dividend	K	T					
28. (H) TWB ROLLOVER IRA - BAIRD									
29. Baird Money Market	A	Interest	J	T					
30. MO common stock	A	Dividend	J	T					
31. BAC common stock	A	Dividend	J	T					
32. C common stock	A	Dividend	J	T					
33. CSCO common stock	A	Dividend	J	T					
34. COP common stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. GE common stock	A	Dividend	J	T					
36. INTC common stock	A	Dividend	J	T					
37. JPM common stock	A	Dividend	J	T					
38. JNJ common stock	A	Dividend	J	T					
39. KRFT common stock	A	Dividend			Merged (with line 40)	07/06/15	J		
40. KHC common stock	A	Dividend	J	T					
41. MRK common stock	A	Dividend	J	T					
42. MSFT common stock	A	Dividend	J	T					
43. MDLZ common stock	A	Dividend	J	T					
44. PM common stock	A	Dividend	K	T					
45. PFE common stock	A	Dividend	J	T					
46. PSX common stock	A	Dividend	J	T					
47. DBO Powershares DB Multi Sector Commodity Trust Oil Fund		None	J	T					
48. XCEL common stock	A	Dividend	J	T					
49. Blackrock S&P 500 Index Investor	A	Dividend	K	T					
50.	A	Distribution			Buy (add'l)	12/10/15	J		
51. (H) BSB ROLLOVER IRA - BEACON POINTE									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. TDAM US Government Portfolio	A	Int./Div.	J	T					
53. iShares Russell 1000 Index Fund	A	Int./Div.	K	T	Buy (add'l)	06/25/15	J		
54. Cullen Value Fd Hi Dvd Fd	A	Int./Div.	K	T					
55.	A	Distribution			Buy (add'l)	12/31/15	J		
56. First Eagle Sogen Fds Inc Global	A	Int./Div.	K	T					
57.	A	Distribution							
58. Manning & Napier Pro Blend Ext Term Series Fd	A	Int./Div.			Sold	06/25/15	J	A	
59.	A	Distribution							
60. Northern Lights Swan Defined Risk	A	Int./Div.	K	T					
61. Virtus Funds Emerging Mkts Oppty	A	Int./Div.	J	T					
62. GE common stock	A	Dividend	J	T					
63. GS common stock	A	Dividend	J	T					
64. BlackRock Strategic Income Opps Inv	A	Int./Div.	K	T					
65.	A	Distribution							
66. Diamond Hill Small Cap	A	Int./Div.	J	T	Buy	06/25/15	J		
67.	A	Distribution							
68. (H) TWB & BSB JT TEN - BEACON POINTE									

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69. TDAM Municipal Portfolio	A	Int./Div.	J	T					
70. First Eagle Sogen Fds Inc Global	A	Int./Div.	J	T					
71.	A	Distribution							
72. Northern Lights Swan Defined Risk	A	Int./Div.	K	T	Buy (add'l)	04/29/15	J		
73.					Buy (add'l)	09/04/15	J		
74. Riverpark Wedgewood Instl	A	Int./Div.	J	T					
75.	A	Distribution							
76. Riverpark Wedgewood Retail	A	Int./Div.	J	T					
77.	A	Distribution							
78. Virtus Funds Emerging Mkts Oppo Fd	A	Int./Div.			Sold	12/23/15	J	A	
79. Diamond Hill Small Cap	A	Int./Div.	J	T	Buy	01/05/15	J		
80.	A	Distribution							
81. iShares MSCI Emerging Markets	A	Int./Div.	J	T	Buy	12/23/15	J		
82. BAC common stock	A	Dividend	J	T					
83. (H) TWB ROLLOVER IRA - BEACON POINTE									
84. TDAM Municipal Portfolio	A	Int./Div.	J	T					
85. GS common stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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86. Riverpark Wedgewood Institutional	A	Int./Div.	J	T	Buy (add'l)	12/17/15	J		
87.	A	Distribution							
88. Diamond Hill Small Cap	A	Int./Div.	K	T					
89.	A	Distribution							
90. Manning & Napier Pro Moderate Term	A	Int./Div.			Sold	12/23/15	K	A	
91.	A	Distribution							
92. BlackRock Strategic Income Opps Inv	A	Int./Div.	K	T					
93.	A	Distribution							
94. Metropolitan West Total Return Bond	A	Int./Div.	K	T					
95.	A	Distribution							
96. FPA Crescent Portfolio	A	Int./Div.	J	T					
97.	A	Distribution							
98. Northern Lights Swan Defined Risk	A	Int./Div.	K	T					
99. Rbb Bp L/S esearch Inv	A	Int./Div.	J	T	Buy (add'l)	01/05/15	J		
100.	A	Distribution							
101. Virtus Funds Emerg Mkts Oppo Fd	A	Int./Div.	J	T					
102. (H) TWB ROLLOVER IRA - BEACON POINTE - SARATOGA VALUE									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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103. TDAM Municipal Portfolio C1 A	A	Int./Div.	L	T					
104. MMM common stock	A	Dividend	J	T					
105. ABBV common stock	A	Dividend			Sold	07/17/15	J	A	
106. AAPL common stock	A	Dividend	J	T					
107. ACN common stock	A	Dividend	J	T					
108. ADP common stock	A	Dividend	J	T					
109. BAX common stock	A	Dividend	J	T					
110. BXL common stock	A	Dividend	J	T	Spinoff (from line 109)	07/01/15	J		
111. BDX common stock	A	Dividend	J	T	Sold (part)	08/28/15	J	A	
112. BRK B common stock	A	Dividend	J	T					
113. CHRW common stock	A	Dividend	J	T					
114. CTSH common stock		None	J	T					
115. CSCO common stock	A	Dividend	J	T					
116. COH common stock	A	Dividend	J	T					
117. KO common stock	A	Dividend	J	T					
118. IBM common stock	A	Dividend	J	T					
119. JNJ common stock	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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120. MCD common stock	A	Dividend			Sold (part)	03/02/15	J	A	
121.					Sold	10/22/15	J	A	
122. MDT common stock	A	Dividend	J	T					
123. MSFT common stock	A	Dividend	J	T					
124. NKE common stock	A	Dividend	J	T	Sold (part)	09/25/15	J	A	
125. NVO common stock	A	Dividend	J	T					
126. OMC common stock	A	Dividend	J	T					
127. ORCL common stock	A	Dividend	J	T					
128. PCP common stock	A	Dividend	J	T	Buy	06/30/15	J		
129. PEP common stock	A	Dividend	J	T					
130. PG common stock	A	Dividend	J	T					
131. SYK common stock	A	Dividend			Sold	09/03/15	J	A	
132. SYU common stock	A	Dividend	J	T					
133. TSS common stock	A	Dividend	J	T					
134. UTX common stock	A	Dividend	J	T					
135. VAR common stock	A	Dividend	J	T					
136. WMT common stock	A	Dividend	J	T	Buy (add'l)	10/27/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

137. (H) LIFE INSURANCE POLICIES									
138. Northwestern Mutual Whole Life	A	Dividend	J	T					
139. Northwestern Mutual Adjustable CompLife	A	Dividend	J	T					
140. Northwestern Mutual Adjustable CompLife	A	Dividend	J	T					
141. Northwestern Mutual Whole Life	A	Dividend	J	T					
142. Northwestern Mutual 65 Life	A	Dividend	J	T					
143. (H) OFFICE CONDO									
144. TBM2 Investments LLC - office condo in Tempe, AZ	E	Rent	N	U					
145.									
146.									
147.									
148.									
149.									
150.									
151.									
152.									
153.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.									
155.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I. Positions. The judge is the co-trustee of the T&B Trust, which is a revocable trust for the benefit of the judge, her spouse and her family. The only assets in the name of the trust are the judge's personal residence and the interests in TBM2 Investments LLC. The residence does not have to be reported in Part VII, and the asset of TBM2 Investments LLC is reported in Part VII, lines 143-44.

Part VII. Different share classes of the same mutual fund have been combined. For example, First Eagle Sogen previously had Class A and Class I entries. Our financial advisor purchases Class A shares with the load waived and then converts them to Class I shares, which have a lower expense ratio. All A shares eventually become I shares. It is a strategy to reduce overall fund investment expenses. There is no way to report this conversion under the transaction options, and it's not a realization or disposition event. The A shares are simply exchanged for I shares of identical value.

Part VII. Office condo. The membership interests in TBM2 Investments LLC are owned equally by the judge and her spouse through their revocable trust, T&B Trust. The judge's spouse is the manager of the LLC.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Bridget S. Bade**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544