

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jonker, Robert J.	2. Court or Organization U.S. Dist. Court, Western Dist of MI	3. Date of Report 05/4/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 685 Federal Building 110 Michigan Street N.W. Grand Rapids, MI 49503		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2014

Self-employed psychology practice

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Deposit Accounts at Fifth Third Bank	A	Interest	J	T					
2. Fifth Third Bank - Stock	A	Dividend	J	T					
3.									
4. RETAIL ACCOUNT									
5. Active Asset Tax Free Trust	A	Dividend	J	T					
6. First Trust Hlth Care Alpha ETF		None	J	T	Sold (part)	02/03/14	J	A	
7. First Trust Hlth Care Alpha ETF		None	J	T	Sold (part)	10/01/14	J	A	
8. First Trust Amex Biotech		None			Sold	10/01/14	J	A	
9. First Trust Consumer Staples ETF	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
10. First Trust Consumer Discret	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
11. First Trust DJ Internet IDX		None	J	T	Sold (part)	02/03/14	J	A	
12. First Trust DJ Internet IDX		None	J	T	Buy (add'l)	10/01/14	J		
13. First Trust DW Foxus 5 Intl	A	Dividend	J	T	Buy	10/01/14	J		
14. First Trust Larg Cap Value AL	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
15. First Trust Larg Cap Value AL	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
16. Wisdomtree Trust Japn Hedge Eq	A	Dividend	J	T	Buy	02/03/14	J		
17. Wisdomtree Trust Japn Hedge Eq	A	Dividend	J	T	Buy (add'l)	10/01/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. American Gr Fd of America	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
19. American Gr Fd of America	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
20. BlackRock Equity Dividend		None	J	T	Sold (part)	02/03/14	J	A	
21. BlackRock Equity Dividend		None	J	T	Sold (part)	10/01/14	J	A	
22. Black Rock Global Long/Short Eq		None	J	T	Buy (add'l)	02/03/14	J		
23. Black Rock Global Long/Short Eq		None	J	T	Buy (add'l)	10/01/14	J		
24. EV Floating Rate Hi Inc Inst	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
25. EV Floating Rate Hi Inc Inst	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
26. EV Global Macro ABS Ret	A	Dividend			Sold	02/03/14	J	A	
27. Goldman Sachs Rising Div Growth	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
28. Goldman Sachs Rising Div Growth	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
29. Ivy Asset Strategy I	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
30. Ivy Asset Strategy I	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
31. Lazard Int'l Equi Sel Inst		None			Sold	10/01/14	J	A	
32. Legg Mason BW Gib Opp Bd	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
33. Legg Mason BW Gib Opp Bd	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
34. Lord Abbett Alpha Strat F	A	Dividend	J	T	Sold (part)	02/03/14	J	A	

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35. Lord Abbett Sht Duration Inc.	A	Dividend	J	T	Buy	02/03/14	J		
36. Lord Abbett Sht Duration Inc.	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
37. Natixis ASG Global Alternative Y		None	J	T	Buy (add'l)	02/03/14	J		
38. Natixis ASG Global Alternative Y		None	J	T	Buy (add'l)	10/01/14	J		
39. Pimco All Asset All Auth	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
40. Pimco All Asset All Auth	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
41. Principal Global Divers Inc A	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
42. Principal Global Divers Inc A	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
43. Transparent VL Direct Alloc I		None	J	T	Buy	02/03/14	J		
44. Transparent VL Direct Alloc I		None	J	T	Sold (part)	10/01/14	J	A	
45. Virtus Dynamic Aphasector		None	J	T	Sold (part)	02/03/14	J	A	
46. Virtus Dynamic Aphasector		None	J	T	Sold (part)	10/01/14	J	A	
47. Virtus Foreign Oport I	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
48. Virtus Insight Emerg Markts I	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
49. Virtus Insight Emerg Markts I	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
50. Virtus Multi Sect Sht Term BDI	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
51. Virtus Multi Sect Sht Term BDI	A	Dividend	J	T	Buy (add'l)	10/01/14	J		

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52.									
53. IRA ACCOUNT									
54. American Amcap A	A	Dividend	L	T					
55. American Bd Fd of Am	A	Dividend	J	T					
56. American Cap Inc Builder	B	Dividend	L	T					
57. American Cap World Bond	A	Dividend	K	T	Sold (part)	06/23/14	K	A	
58. American Cap World Gr & Inc	A	Dividend	K	T					
59. American Europacific Growth	A	Dividend	K	T					
60. American Fundamental Inv	A	Dividend	L	T					
61. American Gr Fd of America	A	Dividend	L	T	Sold (part)	06/23/14	K	E	
62. American New Perspective	A	Dividend	K	T					
63. Skybridge Multi-Adsr Hf Ser G	A	Dividend	K	T	Buy	07/01/14	K		
64.									
65. IRA ACCOUNT-2									
66. BDP Morgan Stanley Bank	A	Interest	J	T					
67. First Trust Hlth Care Alpha ETF		None	J	T	Sold (part)	02/03/14	J	A	
68. First Trust Hlth Care Alpha ETF		None	J	T	Sold (part)	10/01/14	J	A	

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69. First Trust AMEX Biotech	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
70. First Trust AMEX Biotech	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
71. First Trust Consumer Staples	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
72. First Trust Consumer Staples	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
73. First Trust Consumer Discret	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
74. First Trust Consumer Discret	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
75. First Trust DJ Internet IDX		None	J	T	Sold (part)	02/03/14	J	A	
76. First Trust DJ Internet IDX		None	J	T	Buy (add'l)	10/01/14	J		
77. First Trust DW Foxus 5 Intl	A	Dividend	K	T	Buy	10/01/14	J		
78. First Trust Larg Cap Value AL	A	Dividend	K	T	Sold (part)	02/03/14	J	A	
79. First Trust Larg Cap Value AL	A	Dividend	K	T	Sold (part)	10/01/14	J	A	
80. Wisdomtree Trust Japn Hedge Eq	A	Dividend	J	T	Buy	02/03/14	J		
81. Wisdomtree Trust Japn Hedge Eq	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
82. American Gr Fd of America	A	Dividend	K	T	Sold (part)	02/03/14	J	A	
83. American Gr Fd of America	A	Dividend	K	T	Sold (part)	10/01/14	J	A	
84. Black Rock Equity Dividend I	A	Dividend	K	T	Sold (part)	02/03/14	J	A	
85. Black Rock Equity Dividend I	A	Dividend	K	T	Sold (part)	10/01/14	J	A	

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86. Black Rock Global Long/Short Eq		None	K	T	Buy (add'l)	02/03/14	J		
87. Black Rock Global Long/Short Eq		None	K	T	Buy (add'l)	10/01/14	J		
88. EV Floating Rate Hi Inc Inst	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
89. EV Floating Rate Hi Inc Inst	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
90. EV Global Macro ABS Ret		None			Sold	02/03/14	J	A	
91. Goldman Sachs Rising Div Grw	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
92. Goldman Sachs Rising Div Grw	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
93. Ivy Asset Strategy I	A	Dividend	K	T	Sold (part)	02/03/14	J	A	
94. Ivy Asset Strategy I	A	Dividend	K	T	Buy (add'l)	10/01/14	J		
95. Lazard Int'l Egi Sel Inst		None			Sold	10/01/14	J	A	
96. Legg Mason BW Gib Opp Bd Inst	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
97. Legg Mason BW Gib Opp Bd Inst	A	Dividend	J	T	Buy	10/01/14	J		
98. Lord Abbett Alpha Strat	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
99. Lord Abbett Alpha Strat	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
100. Lord Abbett Sht Duration Inc F		None	J	T	Buy	02/03/14	J		
101. Natixis ASG Global Alternative		None	K	T	Buy (add'l)	02/03/14	J		
102. Natixis ASG Global Alternative		None	K	T	Buy (add'l)	10/01/14	J		

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103. Pimco All Asset All Auth	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
104. Pimco All Asset All Auth	A	Dividend	J	T	Buy (add'l)	10/01/14	J		
105. Principal Glb Divers Inc A	A	Dividend	J	T	Buy (add'l)	02/03/14	J		
106. Principal Glb Divers Inc A	A	Dividend	J	T	Sold (part)	10/01/14	J	A	
107. Transparent VL Direct Allocation I		None	J	T	Buy	02/03/14	J		
108. Transparent VL Direct Allocation I		None	J	T	Sold (part)	10/01/14	J	A	
109. Virtus Dynamic Alphasector		None	J	T	Sold (part)	02/03/14	J	A	
110. Virtus Dynamic Alphasector		None	J	T	Sold (part)	10/01/14	J	A	
111. Virtus Foreign Opport I	A	Dividend	K	T	Buy (add'l)	10/01/14	J		
112. Virtus Insight Emerg Markts I	A	Dividend	K	T	Buy (add'l)	02/03/14	J		
113. Virtus Insight Emerg Markts I	A	Dividend	K	T	Sold (part)	10/01/14	J	A	
114. Virtus Multi Sect Sht Term BDI	A	Dividend	J	T	Sold (part)	02/03/14	J	A	
115. Virtus Multi Sect Sht Term BDI	A	Dividend	J	T	Buy (add'l)	10/01/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Jonker, Robert J.

Date of Report

05/4/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Jonker, Robert J.

Date of Report

05/4/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert J. Jonker**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544