

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Cleary, Paul J.	2. Court or Organization NDOK	3. Date of Report 05/11/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) FT Magistrate Judge -- Recall	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address US District Court 333 West Fourth St. Tulsa, OK 74103		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2016

B&H Media Corp . -- salary/severance

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America stock	A	Dividend	K	T					
2. EMC Corp. stock	A	Dividend			Merged (with line 19)	09/07/16	J	D	
3. Ameriprise	E	Int./Div.	M	T					
4. JP Morgan Chase stock	A	Dividend	K	T					
5. Halliburton stock	A	Dividend	J	T					
6. Hewlett Packard stock	A	Dividend	J	T					
7. EMC stock	A	Dividend	J	T					
8. Chevron stock	A	Dividend	K	T					
9. Royal Dutch Shell stock	A	Dividend	K	T					
10. Citigroup stock	A	Dividend	J	T					
11. Morgan Stanley stock	A	Dividend	J	T					
12. Bank of New York Mellon stock	A	Dividend	J	T					
13. General Electric stock	A	Dividend	J	T					
14. Halliburton stock	A	Dividend	J	T					
15. Hewlett Packard stock	A	Dividend	J	T					
16. Motorola Solutions stock	A	Dividend	J	T					
17. Pfizer	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. AIM Growth CNSAX	A	Dividend	J	T					
19. Dell Technologies DVMT	C	Dividend	J	T					
20. MFS Intl Valu MGIAX	A	Dividend	K	T					
21. Mainstay Cushing CSHAX	A	Dividend	J	T	Buy	05/16/16	J		
22. Oppenheimer Dev. Mrkt. ODMAX	A	Dividend	K	T	Buy	05/17/16	J		
23. Blackrock Emerging Mkt BLSAX	A	Dividend	J	T					
24. Neuberger & Berman Eq Assets Genesis NBGAX	A	Dividend	J	T					
25. Wells Fargo Adv Gwth SGRAX	A	Dividend	K	T	Sold (part)	01/08/16	J	A	
26. Blkrock Glb MDLOX	A	Dividend	K	T					
27. Virtus Emg Markets Opps A mut fund HEMZX	A	Dividend			Sold	05/16/16	K	D	
28. Corp Prop Assoc 17 REIT	A	Dividend	K	T					
29. OK Svgs 529 Global Eq Index (DAC) mut fund	A	Dividend	J	T					
30. OK Savings 529 Global Eq Index (DAC) mut fund	A	Dividend	J	T					
31. OK Svgs 529 Managed Allocation (DAC) mut fund	A	Dividend	J	T					
32. OK Svgs 529 Bal Op (DAC)	B	Dividend	J	T					
33. Bank of America cash acct (X)	A	Interest	J	T					
34. BH Media 401(k) [Fidelity]	B	Int./Div.	M	T					

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35. -- SPTN 500 Index Inst (FID500 Index)	A	Dividend	L	T					
36. -- TRP Eq. Inc	A	Dividend	K	T					
37. -- WFA Growth Inst	A	Dividend			Sold	05/15/16	K	A	
38. -- TRP Blue Chp Gwth	A	Dividend	K	T	Buy	5/15/16	K		
39. -- Drey Op MidCap Val I	A	Dividend			Sold	12/15/16	L	D	
40. -- FID EXT Mkt Idx	A	Dividend	L	T	Buy	12/15/16	L		
41. -- Fid Sm Cap Discovery	A	Dividend	K	T					
42. -- Oakmark Intl I	A	Dividend	K	T					
43. -- WF Stable Value	A	Dividend	K	T					
44. -- PIM Total RT Inst	A	Dividend			Sold	12/15/16	J	A	
45. -- Baird Core Plus	A	Dividend	J	T	Buy	12/15/16	J		
46. Nuveen Ltd Term Muny Bond FLTDX	A	Dividend	K	T	Sold (part)	11/04/16	J	A	
47. Integrity Okla Muny OKMUX	A	Dividend	K	T					
48. Invesco Devel Kkts GTDDX	A	Dividend	J	T					
49. Deutsche Global Infrastructure TOLLX	A	Dividend	K	T					
50. Neuberger Berman Genesis NBGAX	A	Dividend	J	T					
51. Putnam Absolute Return 300 PTRNX	A	Dividend	K	T					

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52. Goldman Sachs Multi Mgr GMAMX	A	Dividend	K	T					
53.									
54.									
55.									
56.									
57.									
58.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Lines 5-6 & 8-10: Stock held in JTWROS by [REDACTED]. This joint tenancy was created in 2006.

Lines 11-23: Trust No. 1 -- Educational trust established by relative in 2006 for benefit of [REDACTED]. Relative is Trustee. No Agreement reported in Part II because filer is not Trustee.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Paul J. Cleary**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544